

CAUSE NO. _____

IN THE GUARDIANSHIP OF

§
§
§
§
§

IN THE COUNTY COURT

AT LAW NO. 1

AN INCAPACITATED PERSON

BELL COUNTY, TEXAS

ACCOUNT FOR FINAL SETTLEMENT

TO THE HONORABLE JUDGE OF SAID COURT:

NOW COMES _____, Guardian of the Estate herein, and respectfully presents this verified exhibit pursuant to the provisions of Texas Estates Code Sections 1204.101 and 1204.102.

1. SERVICE OF GUARDIAN: Guardian was appointed by Order signed _____ and qualified _____. Guardian has administered this estate in accordance with the provisions of the Texas Estates Code since that time.
2. REASON FOR CLOSING: This guardianship should be settled and closed pursuant to Texas Estates Code Section 1204.001 because: (Please select one)
 - The Ward reached the age of majority on _____ (MM/DD/YYYY)
 - The death of the Ward on _____ (MM/DD/YYYY)
 - Other: _____
3. CITATION: Pursuant to Texas Estates Code Section 1204.105:
No personal service of citation necessary.
4. PERIOD OF ACCOUNT: This accounting covers the period from _____
(Enter the date of Guardian's appointment or the last Annual Account) to _____
(Enter the date of Ward's death or other circumstance)
5. OPENING FIGURES: The property of the Estate, as shown on the Inventory, Appraisement & List of Claims [OR] the last Annual Accounting approved on _____, was as follows:

REAL PROPERTY

_____	\$ _____

_____	\$ _____

TOTAL REAL PROPERTY \$ _____

PERSONAL PROPERTY

\$ _____

\$ _____

TOTAL PERSONAL PROPERTY \$ _____

CASH ON HAND Listed by account number and bank location.

\$ _____

\$ _____

TOTAL CASH ON HAND \$ _____

OPENING FIGURES - TOTAL PROPERTY AND CASH ON HAND \$ _____

6. PROPERTY NOT PREVIOUSLY REPORTED: The following property has come into the hands of your Guardian which has not been previously reported to the Court:

None,

[OR]

\$ _____

\$ _____

\$ _____

TOTAL PROPERTY NOT PREVIOUSLY REPORTED \$ _____

7. CHANGES: The following changes have occurred in the condition of the Estate which have not been previously listed or inventoried:

None

[OR]

A. By Order signed _____ \$ _____

B. By Order signed _____ \$ _____

C. _____ \$ _____

TOTAL CHANGES IN PROPERTY \$ _____

8. RECEIPT: The receipts of the Estate are as shown in the attached Exhibit "A", and are summarized as follows:

Interest on Estate Accounts \$ _____

Refunds \$ _____

Rental Income \$ _____

Dividends \$ _____

Proceeds from Sale of Estate Assets \$ _____

\$ _____

_____	\$ _____

TOTAL RECEIPTS	\$ _____

9. DISBURSEMENTS: The disbursements of the Estate are as shown in the attached "B", and are summarized as follows:

Support and Maintenance	\$ _____
Attorney's Fees	\$ _____
Bond Premium	\$ _____
Bank Charges	\$ _____
Taxes	\$ _____
Expenditures authorized by Court Order	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
TOTAL DISBURSEMENTS	\$ _____

10. PROPERTY AND CASH ON HAND: The property currently being administered and cash remaining in the hands of your Guardian are as follows:

REAL PROPERTY

_____	\$ _____

_____	\$ _____

_____	\$ _____

_____	\$ _____

TOTAL REAL PROPERTY	\$ _____

PERSONAL PROPERTY

_____	\$ _____

_____	\$ _____

_____	\$ _____

_____	\$ _____

TOTAL PERSONAL PROPERTY	\$ _____

CASH ON HAND

_____	\$ _____

_____	\$ _____

_____	\$ _____

TOTAL CASH ON HAND	\$ _____
TOTAL PROPERTY AND CASH ON HAND	\$ _____

11. SAFEKEEPING:. The following assets belonging to the Estate are being held subject to safekeeping agreements:

None

[OR]

_____	\$ _____

_____	\$ _____

TOTAL ASSETS IN SAFEKEEPING	\$ _____

12. UNPAID DEBTS: The following debts and expenses of the Estate have not been paid and are presently due and owed by the Estate:

None

[OR]

_____	\$ _____

_____	\$ _____

_____	\$ _____

_____	\$ _____

TOTAL UNPAID DEBTS	\$ _____

13. CLAIMS: The claims which have been presented against the estate are as follows:

None

[OR]

Claimant's name & address	Nature of claim	Amount allowed and approved	Amount rejected	Amount paid	Amount allowed but not paid

TOTAL CLAIMS				\$ _____	

14. TAX RETURNS: A complete accounting of the taxes the Guardian has paid during the guardianship, including:

- A) the tax returns the Guardian has filed during the guardianship;
- B) the amount of taxes the Ward paid;
- C) the date of payment;
- D) the name of the governmental entity to which the Guardian paid the taxes;
and
- E) a description of all current delinquencies in the filing of tax returns and the payment of taxes and the reason for each such delinquency.

15. OTHER FACTS NECESSARY FOR A FULL UNDERSTANDING OF THE CONDITION OF THE ESTATE, INCLUDING, BUT NOT LIMITED TO THE PAYMENT OF INSURANCE AND TAXES, IF ANY, ON ASSETS OF THE ESTATE:

16. REQUESTED DISPOSITION OF REMAINING PROPERTY OF ESTATE:

17. RECONCILIATION: The following is a summary and reconciliation of the foregoing paragraphs of this account:

	CASH	TOTAL ESTATE
17.5 OPENING FIGURES	\$ _____	\$ _____
17.6 PROPERTY NOT PREVIOUSLY REPORTED	\$ _____	\$ _____
17.7 CHANGES IN PROPERTY	\$ _____	\$ _____
17.8 RECEIPTS	\$ _____	\$ _____
17.9 DISBURSEMENTS	\$ (_____)	\$ (_____)
TOTAL 17.5 THROUGH 17.9	\$ _____	\$ _____
17.10 PROPERTY AND CASH ON HAND	\$ _____	\$ _____
17.11 ASSETS IN SAFEKEEPING	\$ _____	\$ _____
TOTAL 17.10 THROUGH 17.11	\$ _____	\$ _____
17.12 UNPAID DEBTS		\$ _____
17.13 CLAIMS		\$ _____
TOTAL NET VALUE OF ESTATE		\$ _____

WHEREFORE, PREMISES CONSIDERED: your Guardian prays that the Court review and approve said Account.

Respectfully submitted,

_____, guardian

AFFIDAVIT OF GUARDIAN

THE STATE OF TEXAS §
 §
COUNTY OF BELL §

Guardian, _____, being first duly sworn, upon his/her oath, deposes and says that:

I am the Guardian in the above entitled and numbered cause. I have read and examined the foregoing Account for Final Settlement which is to be filed in this cause and:

- A. The account contains a true, correct and complete statement of the matters to which the account relates;*
- B. the guardian has paid the bond premium for the next accounting period;*
- C. the guardian has filed all tax returns of the ward due during the accounting period; and*
- D. no taxes were owed by the ward during the accounting period.*

[OR]

the guardian has paid all taxes the ward owed during the accounting period;

- 1. the amount of the taxes was \$ _____;*
- 2. the date the guardian paid the taxes was _____;*
- 3. the governmental entity to which the taxes were paid was _____.*

[OR]

the guardian has NOT paid all taxes the Ward owed during the accounting period for this(these) reason(s): _____.

[OR]

the guardian has NOT filed all tax returns of the Ward due during the accounting period for the reason that _____.

GUARDIAN OF THE ESTATE

SWORN TO AND SUBSCRIBED this _____ day of _____ 20__.

NOTARY PUBLIC, STATE OF TEXAS