CITY OF CONROE

Est. 1904

Monthly Financial Summary Report

February 2024

Fiscal Year 2024

To: **City Council & Staff**

From: **Jody Czajkoski, Mayor**

Date: **March 27, 2024**

Subject: **February 2024 Monthly Financial Summary Report**

Please find the enclosed Monthly Financial Summary Report for February 2024 submitted by the Department of Finance & Administration. This report has been approved by the City Council.

The very foundation of our strength and leadership is our unbiased ability to examine and report our financial position to the public. We have a responsibility to our citizens and taxpayers to be financially responsible with their money. Along with this responsibility, how we report our financial position is vitally important.

As Mayor, it is my prayer to this Council, and future Councils, that we not shirk our duty or ever lessen the value of self-examination regarding our finances. All of us should be proud of the transparency provided by this financial report.

City of Conroe

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CITY OF CONROE
Est. 1904

To: **Mayor & City Council**

From: **Collin Boothe, Director of Finance**

Date: **March 27, 2024**

Subject: **Financial Summary Report for February 2024**

Attached is the Financial Summary Report for February 2024. The goal of this report is to summarize the City's financial activity and provide current and accurate information to the Council, administration and citizens. All City funds are represented in this report.

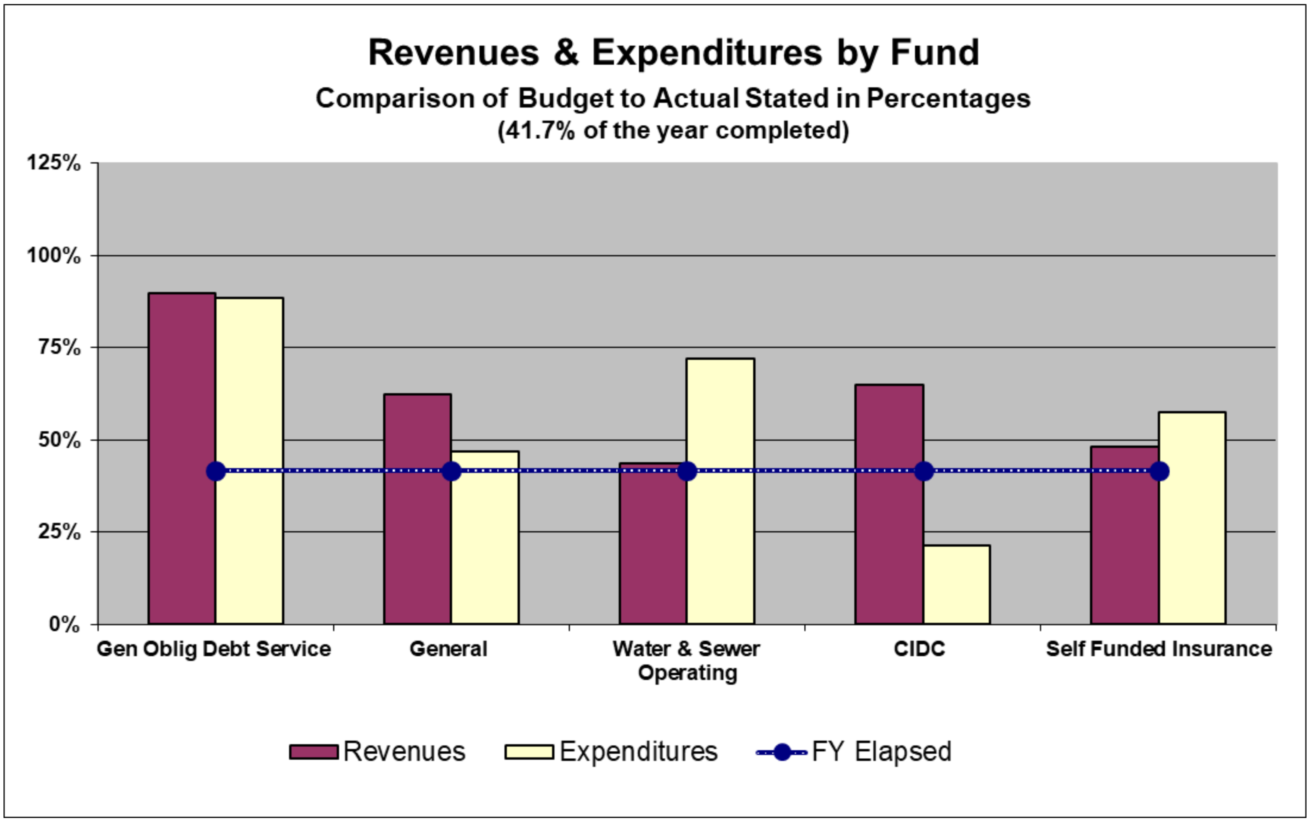
The graph on the following page summarizes the revenue and expenditure activity in five of our largest funds. It shows the amount of revenue received and expenditures made as a percent of the total budgeted amounts. The line across the graph represents the percentage of the fiscal year that has elapsed.

As you can see, revenue in five of the five major funds have met or exceeded 41.7% of the budgeted amount for the year. General Obligation Debt Service has received 89.9% of budgeted revenues due to property tax collections. The General Fund has received 62.2% of budgeted revenues due to property tax collections, permits, and intergovernmental revenues The Water & Sewer Operating Fund has received 43.7% of budgeted revenues due to water charges, sewer charges, water taps, and sewer taps. The CIDC Fund has received 65.1% of budgeted revenues due to sales tax revenues. The Self-Funded Insurance Fund (SFIF) has received 48.1% of budgeted revenues due to premiums and stop loss reimbursements.

On the expenditure side, four of the five major funds spent more than 41.7% of the total amount budgeted. The General Obligation Debt Service Fund has spent or encumbered 88.6% of the total amount budgeted due to payment to the escrow agent for refunded bonds. The General Fund has spent or encumbered 46.8% of the total amount budgeted. Without encumbrances, the General Fund has only spent 36.5% of budget. Encumbrances are obligations in the form of purchase orders that reserve money to be spent at a later date.

The Water & Sewer Operating Fund has spent 71.9% of the total amount budgeted. Without encumbrances, the W&S Operating Fund has spent 50.4% of budget. February's report includes encumbrances for annual contracts including the surface water fee payment to the San Jacinto River Authority.

Finally, the SFIF has spent 57.6% of budget due to medical and dental claims, stop/loss insurance and administration fees. Without encumbrances, the SFIF Fund has spent 41.9% of budget. February's report includes encumbrances for stop-loss premium, CIGNA administration fee and the employee clinic agreement.



The report begins with a summary of fund balances for all funds. Starting on page 10, the report highlights some more detailed financial information for the five largest funds. Pages 16 through 20 contain a summary of revenues and expenses for all other operating and capital funds. Capital Improvement Program (CIP) projects are listed on pages 21 through 24. Other information includes a summary of all budgeted transfers (pages 25-26) and a summary of budget amendments (pages 27-28). Page 29 contains information about Omnibase – a program to assist in the collection of unpaid traffic fines. A report on the city's self-funded insurance fund is found on pages 30-31. Starting on page 32, all of the City's outstanding debt issuances are shown by funding source and by use. Finally, several graphs of local economic indicators begin on page 72, and financial reports provided by the organizations receiving a portion of the hotel occupancy tax or 4B sales tax are presented on page 89.

Monthly Financial Summary Report
Fund Balances
February 2024

	General Obligation Debt Service	General Fund*	Water & Sewer Operating*	CIDC	CIDC CIP Fund STRB 2019	Water & Sewer Debt Service	Water & Sewer Revenue Reserve
Fund Balance Available 10/1/23	**$ 11,063,344**	**$ 59,076,872**	**$ 45,758,358**	**$ 34,561,987**	**$ 2,901,828**	**$ 114**	**$ 2,823,885**
Year to Date Revenues	37,616,267	77,593,387	28,544,584	11,222,453	58,619	19,080,439	64,653
Year to Date Expenditures & Encumbrances	35,906,966	58,069,951	53,018,795	4,915,019	2,822,564	19,080,439	-
Current Fund Balance Available	**$ 12,772,645**	**$ 78,600,308**	**$ 21,284,147**	**$ 40,869,422**	**$ 137,882**	**$ 114**	**$ 2,888,538**
Unassigned Fund Balance/Working Capital Reserve/Rate Stabilization	N/A	90	90	N/A	N/A	N/A	N/A
Fund Balance - Operating Days -February 2024	**115**	**231**	**105**	**647**	**N/A**	**N/A**	**N/A**
Annual Budgeted Expenditures	40,532,433	123,960,782	73,768,438	23,069,143			

* **General Fund -** This fund sets the minimum at 90 days of unassigned fund balance.
* **W&S Operating** - This fund sets the minimum reserves at 60 days plus an additional 30 days for Rate Stabilization.

Monthly Financial Summary Report
Fund Balances
February 2024

	Convention Center Debt Service	Vehicle & Equipment Replacement (VERF)	Water & Sewer Vehicle & Equip. Replacement (VERF)	Technology Replacement (TERF)	Fleet Services	Hotel Occupancy Tax	CDBG Entitlement[1]
Fund Balance Available 10/1/23	**$ 18,113**	**$ 6,631,993**	**$ 1,942,718**	**$ 1,511,574**	**$ 339,473**	**$ 2,229,602**	**$ -**
Year to Date Revenues	467,621	2,119,669	240,528	466,850	1,062,151	1,236,132	19,483
Year to Date Expenditures & Encumbrances	449,025	6,440,955	357,124	-	1,147,717	1,159,645	22,667
Current Fund Balance Available	**$ 36,709**	**$ 2,310,707**	**$ 1,826,122**	**$ 1,978,424**	**$ 253,907**	**$ 2,306,090**	**$ (3,184)**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	26	256	N/A
Annual Budgeted Expenditures					3,555,120	3,287,252	

Notes on Negative Balances:

1. CDBG Entitlement - This fund will be reimbursed by grant proceeds from the U.S. Department of Housing and Urban Development (HUD).

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Fund Balances
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City of Conroe	Oscar Johnson Jr. Community Center Volunteers Inc.	Woodlands Township Regional Participation	Retirement Healthcare Plan	Self Funded Insurance	PID Assessments	Longmire Creek Estates PID	Wedgewood Falls PID
Fund Balance Available 10/1/23	**$ 23,016**	**$ 623,267**	**$ 15,228,269**	**$ 2,846,506**	**$ 9,257**	**$ 71,949**	**$ 266,412**
Year to Date Revenues	5,200	29,523	3,226,028	6,169,148	448,567	82,022	180,580
Year to Date Expenditures & Encumbrances	5,384	-	246,025	7,832,674	1,440	24,772	49,745
Current Fund Balance Available	**$ 22,832**	**$ 652,790**	**$ 18,208,272**	**$ 1,182,980**	**$ 456,384**	**$ 129,199**	**$ 397,247**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Monthly Financial Summary Report
Fund Balances
February 2024

City of Conroe	Shadow Lakes PID	Chase Run PID	Canyon Creek PID	Firearms Training Facility	Municipal Court Technology	Municipal Court Building Security	Municipal Court Local Truancy Prevention & Diversion
Fund Balance Available 10/1/23	**$ 91,056**	**$ 4,094**	**$ 22,230**	**$ 171,874**	**$ 130,432**	**$ 23,779**	**$ 20,018**
Year to Date Revenues	179,175	305,283	99,997	-	15,727	19,037	19,519
Year to Date Expenditures & Encumbrances	70,554	900	300	-	52,185	2,000	-
Current Fund Balance Available	**$ 199,677**	**$ 308,477**	**$ 121,927**	**$ 171,874**	**$ 93,974**	**$ 40,816**	**$ 39,537**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Monthly Financial Summary Report
Fund Balances
February 2024

	Municipal Court Efficiency	Municipal Court Truancy Prevention	Municipal Jury Fund	MC Time Payment Reimbursement	Animal Shelter Reserve	Employee Disaster Assistance Fund	FY18 Section 5307 Grant
Fund Balance Available 10/1/23	**$ 198,193**	**$ 26,511**	**$ 2,221**	**$ 60,318**	**$ 813,015**	**$ 4,607**	**$ -**
Year to Date Revenues	142	215	381	8,824	35,253	-	100,587
Year to Date Expenditures & Encumbrances	-	619	-	-	-	-	100,587
Current Fund Balance Available	**$ 198,335**	**$ 26,107**	**$ 2,602**	**$ 69,142**	**$ 848,268**	**$ 4,607**	**$ -**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Monthly Financial Summary Report
Fund Balances
February 2024

City of Conroe

	FY19 Section 5307 Grant[2]	FY20 Section 5307 Grant	FY21 Section 5307 Grant[3]	FY19-20 Section 5310 Grant[4]	FY23 Section 5310 Grant[5]	FY17-18 Section 5339 Grant	FY19-20 Section 5339 Grant
Fund Balance Available 10/1/23	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Year to Date Revenues	80,397	32,070	-	34,109	-	-	-
Year to Date Expenditures & Encumbrances	88,363	32,070	100,879	97,272	66,032	-	-
Current Fund Balance Available	**$ (7,966)**	**$ -**	**$ (100,879)**	**$ (63,163)**	**$ (66,032)**	**$ -**	**$ -**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Notes on Negative Balances:

2. FY19 Section 5307 Grant - This fund is negative pending receipt of grant proceeds.

3. FY21 Section 5307 Grant - This fund is negative pending receipt of grant proceeds.

4. FY19-20 Section 5310 Grant - This fund is negative pending receipt of grant proceeds.

5. FY23 Section 5310 Grant - This fund is negative pending receipt of grant proceeds.

Monthly Financial Summary Report
Fund Balances
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	FY20 Section 5339 Grant	CLRF - American Rescue Act	State Public Transportation Grant	CDBG MIT Regional Method of Distribution[6]	Conroe Local Government Corporation	TIRZ#3	W&S CIP FUND CO 2018B
Fund Balance Available 10/1/23	**$ -**	**$ 7,199,004**	**$ -**	**$ -**	**$ 4,530,744**	**$ 7,897,096**	**$ 2,485,783**
Year to Date Revenues	-	138,646	-	-	67,575	158,073	58,089
Year to Date Expenditures & Encumbrances	-	6,404,268	-	813,780	504,337	1,625,538	1,486,668
Current Fund Balance Available	**$ -**	**$ 933,382**	**$ -**	**$ (813,780)**	**$ 4,093,982**	**$ 6,429,631**	**$ 1,057,204**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Notes on Negative Balances:

6. **CDBG MIT Regional Method of Distribution Program** - This fund is negative pending receipt of grant proceeds.

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Fund Balances
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	W&S CIP FUND CO 2019B	W&S CIP FUND CO 2020C	W&S CIP FUND CO 2021C[7]	W&S CIP FUND CO 2022C	W&S CIP FUND CO 2024	CIP FUND CO 2018A	CIP FUND CO 2019A
Fund Balance Available 10/1/23	**$ 2,216,498**	**$ 1,272,460**	**$ 2,387,978**	**$ 44,913,024**	**$ -**	**$ 8,296,611**	**$ 7,624,849**
Year to Date Revenues	49,561	28,858	938,264	1,198,086	36,473,263	182,714	169,286
Year to Date Expenditures & Encumbrances	69,939	560,692	10,199,419	23,660,329	6,703,640	6,919,791	2,874,489
Current Fund Balance Available	**$ 2,196,121**	**$ 740,626**	**$ (6,873,177)**	**$ 22,450,781**	**$ 29,769,623**	**$ 1,559,534**	**$ 4,919,647**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A		N/A	N/A

Notes on Negative Balances:
7. W&S CIP Fund CO 2021C - This fund is negative due to encumbrances. Funding will come from transfers from other funds.

Monthly Financial Summary Report
Fund Balances
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	Convention Center	CIP FUND CO 2020B	CIP FUND CO 2021B	CIP FUND CO 2022A	CIP FUND CO 2022B	HOTEL & CONVENTION CENTER CIDC LOAN	CIP Fund CO 2023A
Fund Balance Available 10/1/23	**$ 926,487**	**$ 6,537,500**	**$ 9,531,886**	**$ 30,634,928**	**$ 47,427,248**	**$ 558,475**	**$ -**
Year to Date Revenues	25,067	146,684	209,217	688,198	1,115,696	12,334	8,494,178
Year to Date Expenditures & Encumbrances	829,458	3,027,514	3,586,766	30,076,654	15,445,621	473,849	205,475
Current Fund Balance Available	**$ 122,096**	**$ 3,656,670**	**$ 6,154,336**	**$ 1,246,472**	**$ 33,097,324**	**$ 96,960**	**$ 8,288,703**
Fund Balance - Operating Days -February 2024	N/A	N/A	N/A	N/A	N/A	N/A	N/A

Monthly Financial Summary Report
February 2024

General Obligation Debt Service

		FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
4010	Current Taxes	$ 17,588,755	$ 1,683,058	$ -	$ 16,906,419	$ 682,336	96.1%
4020	Delinquent Taxes	78,021	16,379	-	62,117	15,904	79.6%
Total Taxes		**$ 17,666,776**	**$ 1,699,437**	**$ -**	**$ 16,968,535**	**$ 698,241**	**96.0%**
6010	Interest on Investments	$ 208,407	$ 106,810	$ -	$ 321,981	$ (113,574)	154.5%
6020	Penalty & Interest	96,902	19,643	-	36,859	60,043	38.0%
6112	Refunding Bonds Issued	15,315,195	-	-	15,315,195	-	100.0%
6113	Premium on Bonds	1,432,395	-	-	1,432,395	-	100.0%
Total Other		**$ 17,052,899**	**$ 126,452**	**$ -**	**$ 17,106,429**	**$ (53,530)**	**100.3%**
6550	Transfer in	$ 7,116,534	$ 1,978,581	$ -	$ 3,541,303	$ 3,575,231	49.8%
Total Transfer		**$ 7,116,534**	**$ 1,978,581**	**$ -**	**$ 3,541,303**	**$ 3,575,231**	**49.8%**
TOTAL REVENUE		**$ 41,836,209**	**$ 3,804,470**	**$ -**	**$ 37,616,267**	**$ 4,219,941**	**89.9%**
EXPENDITURES							
8060	Contract Services	$ 15,000	$ -	$ -	$ -	$ 15,000	0.0%
8520	Transfer Out	223,027	327,940	-	327,940	(104,913)	147.0%
9600	Principal	12,620,000	12,620,000	-	13,250,000	(630,000)	105.0%
9610	Interest	10,801,283	5,332,969	-	5,620,217	5,181,066	52.0%
9615	Handling Charges	10,000	-	-	-	10,000	0.0%
9616	Bond Issue Expense	453,123	-	-	298,810	154,313	65.9%
9621	Payment to Escrow Agent	16,410,000	-	-	16,410,000	-	100.0%
TOTAL EXPENDITURES		**$ 40,532,433**	**$ 18,280,909**	**$ -**	**$ 35,906,966**	**$ 4,625,467**	**88.6%**

Breakdown of Transfer In:

CIDC (park debt)	$ 440,867
TIRZ #3	3,901,292
Conroe MMD#1	236,566
Longmire Creek Estates PID Fund	58,732
Shadow Lakes PID Fund	168,609
Wedgewood Falls PID Fund	118,668
GO Debt Service Fund - OJJCC 2022A CO's	2,191,800
Total	**$ 7,116,534**

Monthly Financial Summary Report
February 2024

General Fund-Revenues												
			FY 2024 Budget		**Current Period**		**Encumbrances**		**YTD including Encumbrances**		**Remaining Balance**	**YTD as % of Budget**
4010	Current Taxes	$	42,522,573	$	4,149,619	$	-	$	40,936,134	$	1,586,439	96.3%
4020	Delinquent Tax		99,785		38,394		-		149,489		(49,704)	149.8%
4030	Franchise Fees		8,618,361		1,015,529		-		3,824,683		4,793,678	44.4%
4035	Network Nodes Receipts		2,250		-		-		250		2,000	11.1%
4040	Sales Tax		51,329,552		5,082,134		-		22,369,445		28,960,107	43.6%
4070	Mixed Beverage		487,331		45,219		-		127,929		359,402	26.3%
4080	In Lieu of Taxes		1,634,701		-		-		-		1,634,701	0.0%
	Total Taxes	**$**	**104,694,553**	**$**	**10,330,895**	**$**	**-**	**$**	**67,407,931**	**$**	**37,286,622**	**64.4%**
4510	Licenses	$	17,152	$	9,300	$	-	$	12,300	$	4,852	71.7%
4520	Permits		7,060,634		853,503		-		3,005,663		4,054,971	42.6%
4521	Storm Water Permits		333,246		15,983		-		140,938		192,308	42.3%
4530	Miscellaneous		2,232		3,060		-		3,195		(963)	143.1%
4532	Alarm Permits		124,267		8,055		-		36,485		87,782	29.4%
4533	Excessive Alarm Fees		57,917		3,750		-		20,850		37,067	36.0%
	Total Licenses and Permits	**$**	**7,595,448**	**$**	**893,651**	**$**	**-**	**$**	**3,219,431**	**$**	**4,376,017**	**42.4%**
5010	Refuse Collection	$	516,022	$	101,370	$	-	$	201,446	$	314,576	39.0%
5020	Copies		12,812		1,430		-		6,683		6,129	52.2%
5040	Planning & Zoning Fees		1,177,155		165,592		-		536,713		640,442	45.6%
5117	Code Enforcement Fee		1,210		-		-		-		1,210	0.0%
5150	Service Charges		1,001		119		-		474		528	47.3%
5190	Ticket Sales		151,539		3,636		-		33,485		118,054	22.1%
6049	Rentals		-		22,829		-		66,967		(66,967)	N/A
6050	Recreational		1,231,590		57,493		-		321,382		910,208	26.1%
6051	Parks Programs		1,711,967		119,227		-		740,064		971,903	43.2%
6053	Animal Shelter Fees		120,600		-		-		20,100		100,500	16.7%
	Total Charges for Service	**$**	**4,923,896**	**$**	**471,697**	**$**	**-**	**$**	**1,927,314**	**$**	**2,996,582**	**39.1%**
5510	Traffic & Criminal Fines	$	1,149,151	$	130,095	$	-	$	581,710	$	567,441	50.6%
5540	Commercial Vehicle Fines		7,901		151		-		2,119		5,782	26.8%
	Total Fines & Forfeitures	**$**	**1,157,052**	**$**	**130,246**	**$**	**-**	**$**	**583,829**	**$**	**573,223**	**50.5%**
6010	Interest on Investments	$	1,082,974	$	479,247	$	-	$	1,413,595	$	(330,621)	130.5%
	Total Interest	**$**	**1,082,974**	**$**	**479,247**	**$**	**-**	**$**	**1,413,595**	**$**	**(330,621)**	**130.5%**
6020	Penalty & Interest	$	169,142	$	46,120	$	-	$	87,198	$	81,944	51.6%
6030	Lease Income		207,912		25,500		-		186,817		21,095	89.9%
6036	Proceeds-Sales of Cap-Assets		-		-		-		232,698		(232,698)	N/A
6052	Parks Donations		35,005		7,621		-		82,197		(47,192)	234.8%
6054	Tree Mitigation Revenue		115,018		-		-		37,945		77,074	33.0%
6056	Tree Enforcement Revenue		211,400		-		-		35,000		176,400	16.6%
6060	Unanticipated Revenues		165,922		12,300		-		73,160		92,762	44.1%
6070	Short & Over		-		769		-		795		(795)	N/A
6080	Donations		60,000		-		-		23,062		36,938	38.4%
	Total Miscellaneous	**$**	**964,399**	**$**	**92,310**	**$**	**-**	**$**	**758,872**	**$**	**205,527**	**78.7%**
6105	Seized Assets - Intergov	$	-	$	9,618	$	-	$	9,618	$	(9,618)	N/A
6106	Intergovernmental - Local		2,741,111		269,264		-		1,198,648		1,542,463	43.7%
6107	Intergovernmental - State		31,570		24,750		-		24,750		6,820	78.4%
6108	Intergovernmental - Federal		271,383		206,210		-		443,022		(171,639)	163.2%
6110	Insurance Proceeds		6,904		16,042		-		103,440		(96,536)	1498.3%
	Total Intergovernmental	**$**	**3,050,968**	**$**	**525,884**	**$**	**-**	**$**	**1,779,478**	**$**	**1,271,490**	**58.3%**
6550	Transfer In		1,272,413		110,034		-		502,938		769,475	39.5%
	Total Non-Operating Revenue	**$**	**1,272,413**	**$**	**110,034**	**$**	**-**	**$**	**502,938**	**$**	**769,475**	**39.5%**
	TOTAL GENERAL FUND REVENUE	**$**	**124,741,703**	**$**	**13,033,964**	**$**	**-**	**$**	**77,593,387**	**$**	**47,148,316**	**62.2%**

Monthly Financial Summary Report
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General Fund-Expenditures by Department						
	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Administration	$ 842,701	$ 62,435	$ 31,486	$ 417,583	$ 425,118	49.6%
Mayor and City Council	1,233,497	98,809	1,234	399,002	834,495	32.3%
Communications	144,063	25,220	-	94,250	49,813	65.4%
Transportation	3,268,623	190,256	781,080	1,517,550	1,751,073	46.4%
Downtown Development	555,806	18,459	12,259	90,656	465,150	16.3%
Legal	956,707	80,095	-	298,134	658,573	31.2%
Municipal Court	1,502,959	115,984	351,847	807,564	695,395	53.7%
Facilities Management	1,523,715	114,659	263,920	713,428	810,287	46.8%
Finance	2,823,177	423,570	389,507	1,696,664	1,126,513	60.1%
CDBG	263,208	21,057	15,977	93,587	169,621	35.6%
Information Technology	5,092,907	379,821	1,105,012	2,928,706	2,164,201	57.5%
Human Resources	1,317,710	123,839	75,002	632,537	685,173	48.0%
Police Administration	2,219,242	204,387	92,980	894,119	1,325,123	40.3%
Police Support Services	1,958,623	211,926	96,026	1,035,292	923,331	52.9%
Police Patrol	18,621,444	2,060,994	143,225	7,948,014	10,673,430	42.7%
Police Investigative Services	5,903,018	631,709	12,706	2,534,903	3,368,115	42.9%
Police Animal Services	846,913	65,176	453,038	796,543	50,370	94.1%
Commercial Vehicle Enforcement Program	168,389	17,023	-	71,485	96,904	42.5%
Fire	26,182,099	2,702,900	1,360,426	11,518,707	14,663,392	44.0%
Parks & Recreation Administration	1,118,342	91,392	49,520	553,527	564,815	49.5%
Recreation Center	1,193,314	124,675	109,911	590,396	602,919	49.5%
Oscar Johnson Comm Center	1,693,564	142,063	38,262	575,181	1,118,383	34.0%
Senior Center	234,810	27,509	20,498	112,405	122,405	47.9%
Aquatic Center	1,511,772	148,731	268,402	810,876	700,896	53.6%
Parks Operations	3,841,057	248,871	1,009,943	2,255,458	1,585,599	58.7%
Westside Recreation Center	1,121,722	101,882	107,311	535,517	586,205	47.7%
Community Development	2,016,694	163,742	20,218	672,431	1,344,263	33.3%
Drainage Maintenance	1,536,741	145,776	2,731	460,705	1,076,036	30.0%
Streets Maintenance	5,895,331	498,501	598,353	2,324,719	3,570,612	39.4%
Signal Maintenance	1,653,381	101,106	202,413	536,045	1,117,336	32.4%
Sign Maintenance	912,339	94,911	48,442	402,446	509,893	44.1%
Engineering	4,234,923	380,113	173,464	1,613,354	2,621,569	38.1%
Building Inspection and Permits	2,465,380	209,290	333,296	1,123,075	1,342,305	45.6%
Purchasing - Warehouse	451,593	49,255	104,898	284,073	167,520	62.9%
Warehouse Stock	-	(2,986)	2,033,546	1,966,337	(1,966,337)	N/A
Non-Departmental	18,655,018	1,995,652	2,576,705	8,764,682	9,890,336	47.0%
TOTAL EXPENDITURES BY DEPT.	**$ 123,960,782**	**$ 12,068,803**	**$ 12,883,638**	**$ 58,069,951**	**$ 65,890,831**	**46.8%**

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		FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
	General Fund-Expenditures by Account						
7010	Salaries	$ 49,886,596	$ 5,750,874	$ -	$ 20,700,828	$ 29,185,768	41.5%
7012	Salaries Part Time	2,489,730	215,699	-	733,098	1,756,632	29.4%
7020	Overtime	2,363,092	331,933	-	982,819	1,380,273	41.6%
7025	Social Security	4,100,559	467,450	-	1,663,303	2,437,256	40.6%
7030	Retirement & Pension	8,412,524	1,009,718	-	3,605,056	4,807,468	42.9%
7035	Workers' Compensation	535,006	-	-	527,458	7,548	98.6%
7040	Insurance	8,607,777	717,315	-	3,586,574	5,021,203	41.7%
7041	OPEB Retiree Insurance ADC	1,878,047	156,504	-	782,520	1,095,527	41.7%
7050	Physicals	258,528	1,178	199,919	215,917	42,611	83.5%
7070	Unemployment	50,000	-	37,788	45,965	4,035	91.9%
Total Personnel Services		**$ 78,581,859**	**$ 8,650,671**	**$ 237,707**	**$ 32,843,538**	**$ 45,738,321**	**41.8%**
7110	Office Supplies	$ 251,429	$ 14,057	$ -	$ 73,690	$ 177,739	29.3%
7130	Building Supplies	178,745	11,735	101,286	152,091	26,654	85.1%
7140	Wearing Apparel	800,771	87,217	252,584	404,667	396,104	50.5%
7160	Vehicle Operations	2,285,457	213,575	30,083	1,002,301	1,283,156	43.9%
7170	Vehicle Repairs	466,270	17,903	-	92,875	373,395	19.9%
7180	Equipment Repairs	601,596	16,718	155,618	260,508	341,088	43.3%
7190	Radio Repairs	24,582	392	-	2,247	22,335	9.1%
7200	Other Operating Supplies	1,713,926	117,590	336,466	855,754	858,173	49.9%
7252	Improvements < $5,000	45,500	-	-	-	45,500	0.0%
7253	Furn & Fixtures < $5,000	27,460	-	-	2,970	24,490	10.8%
7254	Mach & Equip < $5,000	1,375,361	31,658	425,314	638,109	737,252	46.4%
Total Supplies		**$ 7,771,097**	**$ 510,845**	**$ 1,301,350**	**$ 3,485,214**	**$ 4,285,884**	**44.8%**
8010	Utilities	$ 2,731,063	$ 278,092	$ -	$ 859,626	$ 1,871,437	31.5%
8020	Insurance & Bonds	1,249,368	-	-	1,223,941	25,427	98.0%
8029	Advertising	9,000	-	-	-	9,000	0.0%
8030	Legal Services	104,465	5,363	-	14,128	90,337	13.5%
8031	Consulting Services	360,800	9,860	114,113	123,973	236,827	34.4%
8033	Landscaping & Mowing	1,640,723	109,790	1,161,659	1,617,965	22,758	98.6%
8035	Contract Labor	967,522	40,034	207,691	392,943	574,579	40.6%
8036	Building Maintenance	1,318,030	81,662	741,193	1,104,467	213,563	83.8%
8038	Engineering & Environmental Services	401,269	10,536	88,217	109,784	291,485	27.4%
8040	Leased Equipment	182,353	9,775	61,922	105,394	76,959	57.8%
8041	Software Agreements	2,647,442	187,841	883,342	1,921,236	726,207	72.6%
8050	Travel & Training	778,429	60,413	36,494	239,400	539,029	30.8%
8054	Transit Downtown Circulator Program	-	-	-	3,448	(3,448)	N/A
8055	Transit Capital Cost of Contracting	-	5,833	23,333	35,000	(35,000)	N/A
8056	Transit Planning	43,220	11,117	151	25,220	18,000	58.4%
8057	Transit Operating Assistance	180,433	-	1,225	1,225	179,208	0.7%
8058	Transit ADA	115,979	-	-	-	115,979	0.0%
8059	Transit Commuter Bus Service	774,162	-	725,740	725,740	48,422	93.7%
8060	Contract Services	10,349,009	1,523,218	4,602,703	7,594,923	2,754,086	73.4%
8063	Incentives	153,938	-	-	-	153,938	0.0%
8064	Credit Card Fees	227,702	26,392	-	118,238	109,465	51.9%
8065	Investment Expense	600	-	-	-	600	0.0%
8070	Elections	186,340	-	-	-	186,340	0.0%
8350	Newspaper Legal Notices	42,485	1,983	-	5,777	36,708	13.6%
8360	Legislative Services	104,500	8,683	51,800	95,517	8,983	91.4%
8520	Transfer Out	10,338,113	469,624	-	2,342,125	7,995,988	22.7%
Total Contractual		**$ 34,906,945**	**$ 2,840,217**	**$ 8,699,583**	**$ 18,660,068**	**$ 16,246,877**	**53.5%**
9020	Buildings > $5,000	305,000	-	-	-	305,000	0.0%
9030	Improvements > $5,000	1,539,138	72,571	55,130	253,016	1,286,122	16.4%
9050	Mach & Equip > $5,000	510,149	(3,098)	528,452	794,422	(284,273)	155.7%
9060	Vehicles > $5,000	346,594	670	27,870	67,442	279,152	19.5%
Total Capital Outlay		**$ 2,700,881**	**$ 70,142**	**$ 611,452**	**$ 1,114,880**	**$ 1,586,001**	**41.3%**
Inventory Adjustments		**$ -**	**$ (3,071)**	**$ 2,033,546**	**$ 1,966,252**	**$ (1,966,252)**	**N/A**
TOTAL EXPENDITURES BY ACCT.		**$ 123,960,782**	**$ 12,068,803**	**$ 12,883,638**	**$ 58,069,951**	**$ 65,890,831**	**46.8%**

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		FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Water & Sewer Operating-Revenues							
5100	Water Charges	$ 18,366,345	$ 1,275,310	$ -	$ 7,995,502	$ 10,370,843	43.5%
5105	Groundwater Conser. Fee	271,382	16,788	-	107,441	163,941	39.6%
5110	Sewer Charges	24,750,101	2,088,250	-	10,990,462	13,759,639	44.4%
5115	Surface Water Charges	16,011,081	961,644	-	6,160,289	9,850,792	38.5%
5120	Water Taps	785,919	86,068	-	401,649	384,270	51.1%
5130	Sewer Taps	70,895	2,700	-	20,645	50,250	29.1%
5140	Reconnects	4,068	245	-	1,505	2,563	37.0%
5150	Service Charges	680,711	59,419	-	321,898	358,813	47.3%
5170	Special Revenue/W&S	29,411	-	-	-	29,411	0.0%
5180	Pretreatment Fees	281,383	29,018	-	117,926	163,457	41.9%
6020	Penalty & Interest	679,660	59,049	-	280,405	399,255	41.3%
Total Charges for Service		**$ 61,930,956**	**$ 4,578,491**	**$ -**	**$ 26,397,722**	**$ 35,533,234**	**42.6%**
6010	Interest On Investments	662,420	332,006	-	853,168	(190,748)	128.8%
Total Interest		**$ 662,420**	**$ 332,006**	**$ -**	**$ 853,168**	**$ (190,748)**	128.8%
6030	Lease Income	1,650	-	-	150	1,500	9.1%
6060	Unanticipated Revenues	77,545	856	-	4,864	72,681	6.3%
6070	Short & Over	-	-	-	67	(67)	N/A
Total Interest and Penalty		**$ 79,195**	**$ 856**	**$ -**	**$ 5,081**	**$ 74,114**	**6.4%**
6106	Intergovernmental - Local	$ 2,631,176	$ 213,551	$ -	$ 1,271,615	$ 1,359,561	48.3%
6108	Intergovernmental - Federal	12,854	-	-	-	12,854	0.0%
Total Intergovernmental		**$ 2,644,030**	**$ 213,551**	**$ -**	**$ 1,271,615**	**$ 1,372,415**	**48.1%**
6550	Transfer In	40,793	3,399	-	16,997	23,796	41.7%
Total Non-Operating Revenues		**$ 40,793**	**$ 3,399**	**$ -**	**$ 16,997**	**$ 23,796**	**41.7%**
TOTAL W&S OPERATING REV.		**$ 65,357,394**	**$ 5,128,303**	**$ -**	**$ 28,544,584**	**$ 36,812,810**	**43.7%**

Water & Sewer Operating-Expenditures by Department	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Utility Billing	$ 2,841,955	$ 337,228	$ 322,545	$ 1,604,581	$ 1,237,374	56.5%
Public Works	2,829,748	180,171	549,920	1,250,005	1,579,743	44.2%
Water	6,496,867	689,176	1,042,852	3,619,557	2,877,310	55.7%
Surface Water	18,507,265	1,224,101	12,222,209	19,110,982	(603,717)	103.3%
Conroe Central Wastewater Plant	2,121,045	216,959	184,331	1,008,325	1,112,720	47.5%
Southwest Wastewater Treatment Plant	3,336,458	309,462	596,998	1,819,199	1,517,259	54.5%
Sewer	3,073,461	207,865	695,734	1,576,135	1,497,326	51.3%
Pump and Motor Maintenance	1,475,788	136,057	82,216	601,718	874,070	40.8%
Non-Departmental	33,085,851	1,574,780	128,315	22,428,293	10,657,558	67.8%
TOTAL EXPENDITURES BY DEPT.	**$ 73,768,438**	**$ 4,875,798**	**$ 15,825,121**	**$ 53,018,795**	**$ 20,749,643**	**71.9%**

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Water & Sewer Operating-Expenditures by Account							
		FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
7010	Salaries	$ 5,990,107	$ 646,787	$ -	$ 2,350,077	$ 3,640,030	39.2%
7012	Salaries - Part Time	39,340	3,096	-	12,241	27,099	31.1%
7020	Overtime	303,773	58,165	-	252,047	51,726	83.0%
7025	Social Security	472,590	52,501	-	193,434	279,156	40.9%
7030	Retirement & Pension	1,032,039	119,622	-	438,916	593,123	42.5%
7035	Workers' Compensation	65,349	-	-	64,430	919	98.6%
7040	Insurance	1,292,013	107,668	-	538,339	753,674	41.7%
7041	OPEB Retiree Insurance ADC	296,014	24,668	-	123,339	172,675	41.7%
7070	Unemployment	50,000	-	37,788	44,738	5,262	89.5%
Total Personnel Services		**$ 9,541,225**	**$ 1,012,506**	**$ 37,788**	**$ 4,017,562**	**$ 5,523,663**	**42.1%**
7110	Office Supplies	$ 41,649	$ 1,574	$ -	$ 8,138	$ 33,511	19.5%
7140	Wearing Apparel	57,450	6,349	14,056	38,964	18,486	67.8%
7160	Vehicle Operations	292,984	46,176	-	176,512	116,472	60.2%
7170	Vehicle Repairs	54,620	2,101	-	35,423	19,197	64.9%
7180	Equipment Repairs	696,719	60,052	116,231	234,909	461,810	33.7%
7190	Radio Repairs	1,100	-	-	-	1,100	0.0%
7200	Other Operating Supplies	2,445,730	192,387	633,668	1,494,199	951,531	61.1%
7252	Improvements < $5,000	560,896	142,689	-	376,478	184,418	67.1%
7254	Mach & Equip < $5,000	54,900	1,546	-	1,546	53,354	2.8%
7255	Vehicles < $5,000	3,000	-	-	-	3,000	0.0%
Total Supplies		**$ 4,209,048**	**$ 452,874**	**$ 763,955**	**$ 2,366,169**	**$ 1,842,879**	**56.2%**
8010	Utilities	$ 2,619,937	$ 255,461	$ -	$ 862,535	$ 1,757,402	32.9%
8020	Insurance & Bonds	132,000	-	-	121,970	10,030	92.4%
8030	Legal Services	550,000	3,950	445,091	459,206	90,794	83.5%
8031	Consulting Services	550,000	-	-	-	550,000	0.0%
8033	Landscaping & Mowing	226,757	18,552	125,673	199,881	26,876	88.1%
8035	Contract Labor	511,500	-	490,309	490,309	21,191	95.9%
8036	Building Maintenance	128,400	2,564	74,706	113,753	14,647	88.6%
8038	Engineering & Environmental Services	75,000	-	-	-	75,000	0.0%
8040	Leased Equipment	49,720	1,979	12,596	24,341	25,379	49.0%
8041	Software Agreements	146,650	-	69,763	160,858	(14,208)	109.7%
8050	Travel & Training	135,230	5,284	-	22,086	113,144	16.3%
8060	Contract Services	24,343,069	1,514,397	13,440,787	23,044,954	1,298,115	94.7%
8064	Credit Card Fees	443,556	42,323	-	239,633	203,923	54.0%
8350	Newspaper Legal Notices	4,500	225	-	1,304	3,196	29.0%
8520	Transfer Out	26,061,794	1,337,500	-	19,142,128	6,919,666	73.4%
8530	Gross Receipts	2,515,107	209,592	-	1,047,961	1,467,146	41.7%
Total Contractual		**$ 58,493,220**	**$ 3,391,828**	**$ 14,658,925**	**$ 45,930,921**	**$ 12,562,299**	**78.5%**
9030	Improvements > $5,000	$ 1,464,945	$ -	$ 288,485	$ 609,336	$ 855,609	41.6%
9050	Mach & Equip > $5,000	-	18,550	75,967	94,517	(94,517)	N/A
9510	Accounts Charged Off	60,000	41	-	290	59,710	0.5%
Total Capital Outlay		**$ 1,524,945**	**$ 18,591**	**$ 364,453**	**$ 704,143**	**$ 820,802**	**46.2%**
TOTAL EXPENDITURES BY ACCT.		**$ 73,768,438**	**$ 4,875,798**	**$ 15,825,121**	**$ 53,018,795**	**$ 20,749,643**	**71.9%**

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CIDC

		FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
REVENUES							
4040	Sales Tax	$ 17,146,376	$ 1,694,045	$ -	$ 7,456,482	$ 9,689,894	43.5%
6010	Interest	100,000	110,236	-	542,230	(442,230)	542.2%
6030	Lease Income	1,000	609	-	2,418	(1,418)	241.8%
6035	Land Sales	-	-	-	3,221,324	(3,221,324)	N/A
TOTAL REVENUE		**$ 17,247,376**	**$ 1,804,890**	**$ -**	**$ 11,222,453**	**$ 6,024,923**	**65.1%**
EXPENDITURES							
7010	Salaries	$ 580,049	$ 63,924	$ -	$ 228,464	351,585	39.4%
7020	Overtime	-	22	-	33	(33)	N/A
7025	Social Security	41,567	4,794	-	15,948	25,619	38.4%
7030	Retirement & Pension	97,041	10,839	-	38,392	58,649	39.6%
7035	Workers' Compensation	783	-	-	772	11	98.6%
7040	Insurance	72,585	7,419	-	37,096	35,489	51.1%
7041	OPEB Retiree Insurance	16,445	1,370	-	6,852	9,593	41.7%
Total Personnel Services		**$ 808,470**	**$ 88,369**	**$ -**	**$ 327,557**	**$ 480,913**	**40.5%**
7110	Office Supplies	$ 10,000	$ 651	$ -	$ 3,384	$ 6,616	33.8%
7130	Building Supplies	1,000	-	-	-	1,000	0.0%
7140	Wearing Apparel	1,000	-	-	-	1,000	0.0%
7180	Equipment Repairs	1,500	1,241	-	1,241	259	82.8%
7200	Other Operating Supplies	1,000	126	-	705	295	70.5%
7253	Furn & Fixtures < $5,000	5,000	-	-	-	5,000	0.0%
Total Supplies		**$ 19,500**	**$ 2,018**	**$ -**	**$ 5,330**	**$ 14,170**	**27.3%**
8010	Utilities	$ 16,000	$ 1,808	$ -	$ 5,412	$ 10,588	33.8%
8029	Advertising	60,000	22,080	11,500	55,805	4,195	93.0%
8031	Consulting Services	58,500	9,285	35,715	50,000	8,500	85.5%
8033	Landscaping & Mowing	120,000	7,940	92,130	106,090	13,910	88.4%
8040	Leased Equipment	3,600	602	-	602	2,999	16.7%
8041	Software Agreements	68,200	7,239	-	37,339	30,861	54.7%
8050	Travel & Training	90,582	2,425	-	66,008	24,574	72.9%
8051	Travel for Sales and Marketing	34,000	550	-	928	33,072	2.7%
8060	Contract Services	206,172	1,183	4,000	33,758	172,414	16.4%
8063	Incentives	1,714,638	236,900	-	236,900	1,477,738	13.8%
8350	Legal Newspaper Notices	1,000	-	-	-	1,000	0.0%
8520	Transfer Out	13,396,967	2,031,567	-	2,969,548	10,427,419	22.2%
Total Contractual		**$ 15,769,659**	**$ 2,321,578**	**$ 143,345**	**$ 3,562,390**	**$ 12,207,269**	**22.6%**
9030	Improvements > $5,000	$ 22,800	$ -	$ -	$ 22,800	$ -	100.0%
9600	Principal	4,455,000	-	-	-	4,455,000	0.0%
9610	Interest	1,993,714	996,792	-	996,792	996,922	50.0%
9615	Handling Charges	-	150	-	150	(150)	N/A
Total Capital Outlay		**$ 6,471,514**	**$ 996,942**	**$ -**	**$ 1,019,742**	**$ 5,451,772**	**15.8%**
TOTAL EXPENDITURES		**$ 23,069,143**	**$ 3,408,906**	**$ 143,345**	**$ 4,915,019**	**$ 18,154,124**	**21.3%**
CIDC CIP Fund 2019 Sales Tax Revenue Bonds							
Revenues		$ -	$ 7,455	$ -	$ 58,619	$ (58,619)	N/A
Expenditures		$ 2,815,000	$ 146,665	$ 1,329,549	$ 2,822,564	$ (7,564)	100.3%

Other Operating Funds

	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Water & Sewer Debt Service						
Revenues	$ 25,104,831	$ 1,566,959	$ -	$ 19,080,439	$ 6,024,392	76.0%
Expenditures	$ 25,104,831	$ 1,566,959	$ -	$ 19,080,439	$ 6,024,392	76.0%
Water & Sewer Revenue Reserve						
Revenues	$ -	$ 12,332	$ -	$ 64,653	$ (64,653)	N/A
Expenditures	$ -	$ -	$ -	$ -	$ -	N/A

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Other Operating Funds - continued	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Convention Center Debt Service						
Revenues	$ 754,550	$ 369,358	$ -	$ 467,621	$ 286,929	62.0%
Expenditures	$ 754,550	$ 449,025	$ -	$ 449,025	$ 305,525	59.5%
Vehicle & Equipment Replacement (VERF)						
Revenues	$ 4,711,543	$ 433,346	$ -	$ 2,119,669	$ 2,591,874	45.0%
Expenditures	$ 5,482,351	$ 44,923	$ 5,628,170	$ 6,440,955	$ (958,604)	117.5%
Water & Sewer Vehicle & Equip. Replacement (VERF)						
Revenues	$ 547,413	$ 46,664	$ -	$ 240,528	$ 306,885	43.9%
Expenditures	$ 100,000	$ 77,697	$ 236,427	$ 357,124	$ (257,124)	357.1%
Technology Replacement (TERF)						
Revenues	$ 1,110,000	$ 96,850	$ -	$ 466,850	$ 643,150	42.1%
Expenditures	$ 1,001,732	$ -	$ -	$ -	$ 1,001,732	0.0%
Fleet Services						
Revenues	$ 3,491,080	$ 240,973	$ -	$ 1,062,151	$ 2,428,929	30.4%
Expenditures	$ 3,555,120	$ 291,298	$ 22,958	$ 1,147,717	$ 2,407,403	32.3%
Hotel Occupancy Tax						
Revenues	$ 3,539,508	$ 226,863	$ -	$ 1,236,132	$ 2,303,376	34.9%
Expenditures	$ 3,287,252	$ 331,222	$ 230,322	$ 1,159,645	$ 2,127,607	35.3%
CDBG Entitlement						
Revenues	$ 719,914	$ -	$ -	$ 19,483	$ 19,483	2.7%
Expenditures	$ 719,914	$ -	$ 2,881	$ 22,667	$ 697,247	3.1%
OJJCC Volunteer's Inc.						
Revenues	$ -	$ -	$ -	$ 5,200	$ (5,200)	N/A
Expenditures	$ -	$ 1,000	$ -	$ 5,384	$ (5,384)	N/A
Woodlands Township Regional Participation						
Revenues	$ -	$ 1,570	$ -	$ 29,523	$ (29,523)	N/A
Expenditures	$ -	$ -	$ -	$ -	$ -	N/A
Retirement Healthcare Plan						
Revenues	$ -	$ (65,011)	$ -	$ 3,226,028	$ (3,226,028)	N/A
Expenditures	$ -	$ 6,962	$ -	$ 246,025	$ (246,025)	N/A
Self Funded Insurance						
Revenues	$ 12,829,250	$ 1,607,975	$ -	$ 6,169,148	$ 6,660,102	48.1%
Expenditures	$ 13,609,244	$ 975,671	$ 2,127,524	$ 7,832,674	$ 5,776,570	57.6%
PID Assessments						
Revenues	$ -	$ 14,842	$ -	$ 448,567	$ (448,567)	N/A
Expenditures	$ -	$ -	$ -	$ 1,440	$ (1,440)	N/A
Longmire Creek Estates PID						
Revenues	$ 84,000	$ 2,970	$ -	$ 82,022	$ 1,978	97.6%
Expenditures	$ 64,912	$ 494	$ -	$ 24,772	$ 40,140	38.2%
Wedgewood Falls PID						
Revenues	$ 185,000	$ 3,666	$ -	$ 180,580	$ 4,420	97.6%
Expenditures	$ 130,668	$ 9,889	$ -	$ 49,745	$ 80,923	38.1%
Shadow Lakes PID						
Revenues	$ 190,000	$ 10,500	$ -	$ 179,175	$ 10,825	94.3%
Expenditures	$ 179,809	$ 14,051	$ -	$ 70,554	$ 109,255	39.2%
Chase Run PID						
Revenues	$ -	$ 16,627	$ -	$ 305,283	$ (305,283)	N/A
Expenditures	$ -	$ -	$ -	$ 900	$ (900)	N/A

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Other Operating Funds - continued	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
Canyon Creek PID						
Revenues	$ -	$ 7,100	$ -	$ 99,997	$ (99,997)	N/A
Expenditures	$ -	$ -	$ -	$ 300	$ (300)	N/A
Firearms Training Facility						
Revenues	$ 37,500	$ -	$ -	$ -	$ 37,500	0.0%
Expenditures	$ -	$ -	$ -	$ -	$ -	N/A
Municipal Court Technology						
Revenues	$ 29,618	$ 3,209	$ -	$ 15,727	$ 13,891	53.1%
Expenditures	$ 8,400	$ 4,345	$ 47,840	$ 52,185	$ (43,785)	621.3%
Municipal Court Building Security						
Revenues	$ 35,333	$ 3,883	$ -	$ 19,037	$ 16,296	53.9%
Expenditures	$ 33,696	$ 2,000	$ -	$ 2,000	$ 31,696	5.9%
Local Youth Diversion						
Revenues	$ 36,836	$ 3,969	$ -	$ 19,519	$ 17,317	53.0%
Expenditures	$ 35,500	$ -	$ -	$ -	$ 35,500	0.0%
Municipal Court Efficiency						
Revenues	$ 627	$ 19	$ -	$ 142	$ 485	22.7%
Expenditures	$ 4,000	$ -	$ -	$ -	$ 4,000	0.0%
Municipal Court Truancy Prevention						
Revenues	$ 853	$ 48	$ -	$ 215	$ 638	25.1%
Expenditures	$ 5,000	$ -	$ -	$ 619	$ 4,381	12.4%
Municipal Jury Fund						
Revenues	$ 615	$ 78	$ -	$ 381	$ 234	62.0%
Expenditures	$ -	$ -	$ -	$ -	$ -	N/A
MC Time Payment Reimbursement						
Revenues	$ 10,504	$ 2,173	$ -	$ 8,824	$ 1,680	84.0%
Expenditures	$ -	$ -	$ -	$ -	$ -	N/A
Animal Shelter Reserve						
Revenues	$ 183,555	$ 1,614	$ -	$ 35,253	$ 148,302	19.2%
Expenditures	$ 13,250	$ -	$ -	$ -	$ 13,250	0.0%
FY18 Section 5307 Grant						
Revenues	$ 143,025	$ -	$ -	$ 100,587	$ 42,438	70.3%
Expenditures	$ 143,025	$ -	$ -	$ 100,587	$ 42,438	70.3%
FY19 Section 5307 Grant						
Revenues	$ 230,373	$ 26,954	$ -	$ 80,397	$ 149,976	34.9%
Expenditures	$ 230,373	$ 17,994	$ -	$ 88,363	$ 142,010	38.4%
FY20 Section 5307 Grant						
Revenues	$ 476,755	$ 11,730	$ -	$ 32,070	$ 444,685	6.7%
Expenditures	$ 476,755	$ 5,865	$ -	$ 32,070	$ 444,685	6.7%
FY21 Section 5307 Grant						
Revenues	$ 150,000	$ -	$ -	$ -	$ 150,000	0.0%
Expenditures	$ 150,000	$ 2,707	$ 98,672	$ 100,879	$ 49,121	67.3%
American Rescue Plan Act of 2021-FTA						
Revenues	$ 244,168	$ 104,751	$ -	$ 104,751	$ 139,417	42.9%
Expenditures	$ 244,168	$ 56,111	$ -	$ 110,581	$ 133,587	45.3%
FY17-18 Section 5310 Grant						
Revenues	$ 128,645	$ -	$ -	$ -	$ 128,645	0.0%
Expenditures	$ 128,645	$ -	$ -	$ -	$ 128,645	0.0%
FY19-20 Section 5310 Grant						
Revenues	$ 139,320	$ -	$ -	$ 34,109	$ 105,211	24.5%
Expenditures	$ 139,320	$ 18,821	$ 62,626	$ 97,272	$ 42,048	69.8%

Monthly Financial Summary Report
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Other Operating Funds - continued

	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
FY23 Section 5310 Grant						
Revenues	$ 66,032	$ -	$ -	$ -	$ 66,032	0.0%
Expenditures	$ 66,032	$ -	$ 66,032	$ 66,032	$ -	100.0%
FY17-18 Section 5339 Grant						
Revenues	$ 81,670	$ -	$ -	$ -	$ 81,670	0.0%
Expenditures	$ 81,670	$ -	$ -	$ -	$ 81,670	0.0%
FY19-20 Section 5339 Grant						
Revenues	$ 125,141	$ -	$ -	$ -	$ 125,141	0.0%
Expenditures	$ 125,141	$ -	$ -	$ -	$ 125,141	0.0%
FY20 Section 5339 Grant						
Revenues	$ 896,000	$ -	$ -	$ -	$ 896,000	0.0%
Expenditures	$ 896,000	$ -	$ -	$ -	$ 896,000	0.0%
CLRF - American Rescue Act						
Revenues	$ -	$ 20,021	$ -	$ 138,646	$ (138,646)	N/A
Expenditures	$ 6,584,000	$ 300,689	$ 3,567,945	$ 6,404,268	$ 179,732	97.3%
State Public Transportation Grant						
Revenues	$ 78,612	$ -	$ -	$ -	$ 78,612	0.0%
Expenditures	$ 78,612	$ -	$ -	$ -	$ 78,612	0.0%
CDBG MIT Regional Method						
Revenues	$ 813,780	$ -	$ -	$ -	$ 813,780	0.0%
Expenditures	$ 813,780	$ 31,200	$ 757,900	$ 813,780	$ -	100.0%
Conroe Local Government Corporation						
Revenues	$ -	$ 11,518	$ -	$ 67,575	$ (67,575)	N/A
Expenditures	$ 2,396,462	$ 404,753	$ 30,000	$ 504,337	$ 1,892,125	21.0%

Capital Funds

	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
TIRZ#3						
Revenues	$ 6,705,886	$ 27,777	$ -	$ 158,073	$ 6,547,813	2.4%
Expenditures	$ 3,901,292	$ 325,108	$ -	$ 1,625,538	$ 2,275,754	41.7%
W&S CIP Fund, CO 2018B						
Revenues	$ -	$ 11,085	$ -	$ 58,089	$ (58,089)	N/A
Expenditures	$ 1,595,000	$ 68,077	$ 1,532,715	$ 1,486,668	$ 108,332	93.2%
W&S CIP Fund, CO 2019B						
Revenues	$ -	$ 9,507	$ -	$ 49,561	$ (49,561)	N/A
Expeditures	$ 70,000	$ -	$ 69,939	$ 69,939	$ 61	99.9%
W&S CIP Fund, CO 2020C						
Revenues	$ -	$ 5,496	$ -	$ 28,858	$ (28,858)	N/A
Expeditures	$ 1,086,000	$ 65,150	$ 495,542	$ 560,692	$ 525,308	51.6%
W&S CIP Fund, CO 2021C						
Revenues	$ 9,668,000	$ 288,856	$ -	$ 938,264	$ 8,729,736	9.7%
Expenditures	$ 11,173,000	$ 279,102	$ 9,403,012	$ 10,199,419	$ 973,581	91.3%
W&S CIP Fund, CO 2022C						
Revenues	$ 476,000	$ 263,369	$ -	$ 1,198,086	$ (722,086)	251.7%
Expenditures	$ 42,686,000	$ 1,343,622	$ 21,122,942	$ 23,660,329	$ 19,025,671	55.4%
W&S CIP Fund, CO 2024						
Revenues	$ 42,345,000	$ 36,473,263	$ -	$ 36,473,263	$ 5,871,737	86.1%
Expenditures	$ 42,345,000	$ 22,125	$ 6,681,515	$ 6,703,640	$ 35,641,360	15.8%

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February 2024

Capital Funds - continued

	FY 2024 Budget	Current Period	Encumbrances	YTD including Encumbrances	Remaining Balance	YTD as % of Budget
CIP Fund, CO 2018A						
Revenues	$ 1,990,000	$ 29,442	$ -	$ 182,714	$ 1,807,286	9.2%
Expenditures	$ 7,200,000	$ 123,280	$ 5,278,400	$ 6,919,791	$ 280,209	96.1%
CIP Fund, CO 2019A						
Revenues	$ -	$ 31,019	$ -	$ 169,286	$ (169,286)	N/A
Expenditures	$ 6,915,000	$ 418,659	$ 2,141,663	$ 2,874,489	$ 4,040,511	41.6%
Convention Center						
Revenues	$ -	$ 4,477	$ -	$ 25,067	$ (25,067)	N/A
Expenditures	$ 828,000	$ 23,679	$ 888,890	$ 829,458	$ (1,458)	100.2%
CIP Fund, CO 2020B						
Revenues	$ -	$ 27,692	$ -	$ 146,684	$ (146,684)	N/A
Expenditures	$ 4,570,000	$ -	$ 2,917,281	$ 3,027,514	$ 1,542,486	66.2%
CIP Fund, CO 2021B						
Revenues	$ -	$ 36,748	$ -	$ 209,217	$ (209,217)	N/A
Expenditures	$ 8,921,000	$ -	$ 2,455,002	$ 3,586,766	$ 5,334,234	40.2%
CIP Fund, CO 2022A						
Revenues	$ 696,000	$ 114,951	$ -	$ 688,198	$ 7,802	98.9%
Expenditures	$ 30,076,000	$ 1,349,293	$ 24,229,023	$ 30,076,654	$ (654)	100.0%
CIP Fund, CO 2022B						
Revenues	$ 428,000	$ 248,314	$ -	$ 1,115,696	$ (687,696)	260.7%
Expenditures	$ 45,570,000	$ 717,689	$ 11,845,840	$ 15,445,621	$ 30,124,379	33.9%
Hotel & Convention Center CIDC Loan						
Revenues	$ -	$ 1,309	$ -	$ 12,334	$ (12,334)	N/A
Expenditures	$ 528,000	$ 55,250	$ 167,229	$ 473,849	$ 54,151	89.7%
CIP Fund, CO 2023A						
Revenues	$ 15,676,000	$ 36,248	$ -	$ 8,494,178	$ 7,181,822	54.2%
Expenditures	$ 15,676,000	$ 38,700	$ 157,400	$ 205,475	$ 15,470,525	1.3%

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Capital Improvement Program (CIP) Projects

	P-Code	Budget Inception to Date	Expenses Inception to Date	Remaining Balance	ITD as % of Budget
Streets Projects					
Roadway Trans - Wilson Road E. Widening (IH-45 to Frazier)	914	$ 5,646,000	$ 5,646,595	$ (595)	100.0%
Road Widening with Improvements - Old Conroe Road South	G58	11,990,000	5,129,889	6,860,111	42.8%
Street Rehab - Tanglewood-Briarwood Phase 1A	G85	3,759,000	2,149,731	1,609,270	57.2%
Road Widening w/Improvements - TIRZ #3 - Old Conroe Road North	H31	14,515,000	5,129,889	9,385,111	35.3%
Street Rehab - Sunset Ridge	H42	2,931,000	2,275,939	655,061	77.7%
Hike & Bike Trail - Alligator Creek - Option 1	H48	2,545,000	971,744	1,573,256	38.2%
Underground Electrical Conversion - Downtown Alleys	I01	7,100,000	7,089,754	10,246	99.9%
Street Rehab - Tanglewood/Briarwood Phase 2A	I03	1,551,000	-	1,551,000	0.0%
Street Realignment-Dallas and Roberson Intersection	I04	845,000	730,480	114,520	86.4%
Sidewalk - Dallas, San Jacinto and North Thompson	I06	142,000	97,014	44,986	68.3%
Sidewalk - Davis - From Pacific to 10th Street	I07	1,545,000	1,543,266	1,734	99.9%
Sidewalks - Longmire Way	I08	247,000	77,601	169,399	31.4%
Street Rehab - Tanglewood/Briarwood Phase 1B	I32	4,559,000	4,571,096	(12,096)	100.3%
Street Rehab - Lake Conroe Forest Phase 1	I33	4,750,000	3,885,604	864,396	81.8%
Street Rehab - Rivershire Area	I52	3,671,000	3,671,213	(213)	100.0%
Roadway Extension - David Memorial	I59	1,525,000	-	1,525,000	0.0%
Street Rehab - Service Center Area	I60	4,120,000	3,225,477	894,523	78.3%
Street Rehab - East Semands Street	I78	4,632,000	-	4,632,000	0.0%
Roadway Extension - Pacific Street	I85	680,000	151,142	528,858	22.2%
Street Rehab - Lake Conroe Forest Phase 2	I91	248,000	149,100	98,900	60.1%
Street Rehab - Tanglewood-Briarwood Phase 2B	I92	89,000	-	89,000	0.0%
Street Rehab - Glenwood Park	I93	2,320,000	-	2,320,000	0.0%
Street Rehab - Valwood Area - Congressional Earmark	I94	5,218,000	-	5,218,000	0.0%
Street Rehab and Drainage Upgrades -FM 1488 Area -Congressional Earmarl	I95	1,360,000	56,375	1,303,625	4.1%
Subtotal		**$ 85,988,000**	**$ 46,551,909**	**$ 39,436,091**	**54.1%**

Monthly Financial Summary Report

February 2024

CIP Projects - continued

	P-Code	Budget Inception to Date	Expenses Inception to Date	Remaining Balance	ITD as % of Budget
Facilities Projects					
Flood Protection-Police Training Facility/Gun Range	H30	$ 1,752,000	$ 1,760,423	$ (8,423)	100.5%
Conroe Headquarters Hotel	H90	10,194,060	10,139,975	54,085	99.5%
Conroe Convention Center & Parking Garage	H91	32,333,000	32,333,475	(475)	100.0%
City Hall 1st Floor Improvements	I26	500,000	121,556	378,444	24.3%
Fire Department - Fire Station #8	I37	9,779,000	1,551,412	8,227,588	15.9%
Police Station - Parking Lot Expansion and Improvements	I79	1,179,000	85,000	1,094,000	7.2%
Conroe Municipal Center - HVAC Replacements and Upgrades	I80	2,750,000	2,754,852	(4,852)	100.2%
Subtotal		**$ 58,487,060**	**$ 48,746,693**	**$ 9,740,367**	**83.3%**
Signals Projects					
Signal Upgrades - City Wide Flashing Yellow Arrows (5-year Plan)	G94	$ 1,894,000	$ 1,500,619	$ 393,381	79.2%
Signal System Upgrades - City Wide Radars (5-year Plan)	G95	599,000	206,035	392,965	34.4%
Signal Upgrades - Mast Arms (5-year Plan)	I34	1,545,000	-	1,545,000	0.0%
Signal - League Line at Longmire Road	I35	270,000	210,351	59,649	77.9%
Signals Upgrades - IH-45 at North Loop 336	I76	625,000	148,500	476,500	23.8%
Signal - Seven Coves at Farrel Road - CIDC	I77	463,000	408,021	54,979	88.1%
Fiber Connectivity - South Loop 336 - East - Congressional Earmark	I96	1,154,000	-	1,154,000	0.0%
Fiber Connectivity - South Loop 336 - West - Congressional Earmark	I97	1,382,000	-	1,382,000	0.0%
Traffic Signal Upgrade - FM 830 and SH-75	J10	456,000	455,648	352	99.9%
Subtotal		**$ 8,388,000**	**$ 2,929,174**	**$ 5,458,826**	**34.9%**
Parks Projects					
Oscar Johnson, Jr. Community Center	H64	$ 41,509,500	$ 39,872,608	$ 1,636,892	96.1%
Restroom Building for Carl Barton, Jr. Park	I25	205,000	197,230	7,770	96.2%
Westside Recreation Center - HVAC Chiller	TBD	200,000	-	200,000	0.0%
Subtotal		**$ 41,914,500**	**$ 40,069,838**	**$ 1,844,662**	**95.6%**
Drainage Projects					
Rehab - Alligator Creek Phase 1	I12	$ 5,215,000	$ 4,632,033	$ 582,967	88.8%
Culvert Replacement - Heritage Museum Driveway	I75	315,000	-	315,000	0.0%
Drainage Improvements - Lilly Boulevard	I99	2,295,000	-	2,295,000	0.0%
BRIC-FMA Grants	TBD	350,000	-	350,000	0.0%
Subtotal		**$ 8,175,000**	**$ 4,632,033**	**$ 3,542,967**	**56.7%**
Total General Government		**$ 202,952,560**	**$ 142,929,647**	**$ 60,022,913**	**70.4%**

Monthly Financial Summary Report

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CIP Projects - continued

	P-Code	Budget Inception to Date	Expenses Inception to Date	Remaining Balance	ITD as % of Budget
Water Projects					
Water Line Extension - Water Well No. 24 Blending	H05	$ 2,955,000	$ 2,718,847	$ 236,153	92.0%
Water Well & Plant - Pine Lake Cove	I28	2,246,000	2,245,553	447	100.0%
Ameresco AMI/Water Meter Project	I40	16,220,000	15,848,335	371,665	97.7%
Water Plant - Seven Coves Area - CIDC	I43	9,605,000	9,563,062	41,938	99.6%
Water Line Rehab - Conroe Hospital Area	I44	3,419,000	146,668	3,272,332	4.3%
Water Rehab - Tanglewood Phase 2	I46	721,000	721,090	(90)	100.0%
Water Rehab - Sunset Ridge	I47	2,993,000	2,763,657	229,343	92.3%
Water Line Rehab - East Semands Street Area	I48	2,883,000	2,759,005	123,995	95.7%
Water Plant - Moran Ranch - Developer Agreement	I53	11,733,000	11,732,596	404	100.0%
Water Plant - Conroe Industrial Park West - CIDC	I54	11,054,000	10,587,127	466,873	95.8%
Water Plant - Northwest Operational Zone	I66	500,000	-	500,000	0.0%
Water Line Extension - FM 2854 - Developer Agreement - MUD 183	I68	1,625,000	1,625,000	-	100.0%
Water Line Extension-Old Highway 105-Developer Agreement - MUD 183	I69	741,000	741,000	-	100.0%
Water Well Re-Drilling - Plant #6	I82	4,240,000	74,300	4,165,700	1.8%
Water Well Re-Drilling - Plant #14	I83	4,280,000	77,400	4,202,600	1.8%
Water Extension - Old Montgomery Road - Developer Agreement	J01	2,250,000	-	2,250,000	0.0%
Water Line Extension - Dream Center	J02	388,000	-	388,000	0.0%
Water Line Rehab - Park Oak Drive	J03	706,000	-	706,000	0.0%
Subtotal		**$ 78,559,000**	**$ 61,603,640**	**$ 16,955,360**	**78.4%**

Monthly Financial Summary Report

February 2024

CIP Projects - continued

	P-Code	Budget Inception to Date	Expenses Inception to Date	Remaining Balance	ITD as % of Budget
Sewer Projects					
Treatment Plant - Construction of New Plant (Phase 4)	975	$ 73,871,000	$ 71,992,597	$ 1,878,403	97.5%
Gravity Main Replacement - Upper Stewart Creek Phase 1	H55	14,710,000	12,967,829	1,742,171	88.2%
Trunk Line Replacement - Stewarts Creek (Avenue M to Ed Kharbat)	H56	12,926,000	11,893,945	1,032,055	92.0%
Lift Station Consolidation - Area No. 03	H61	1,184,000	679,895	504,105	57.4%
Lift Station Consolidation - Area No. 02	I16	304,000	309,277	(5,277)	101.7%
Wastewater Treatment Plant - Pine Lake Cove	I42	1,129,000	1,128,577	423	100.0%
Trunk Line Rehab-Lower Stewarts Creek-South Loop 336 to IH45	I50	8,500,000	5,962,950	2,537,050	70.2%
Lift Station Upgrade - Camp Silver Springs	I55	1,750,000	1,544,834	205,166	88.3%
Gravity Main Replacement - Silverdale	I56	1,970,000	-	1,970,000	0.0%
Gravity Main Replacement - Grand Lake Creek	I57	4,625,000	352,046	4,272,954	7.6%
Lift Station Expansion and Install Force Main - Forest Creek	I58	1,750,000	246,780	1,503,220	14.1%
Gravity Sewer Trunk Line - FM 2854 - Developer Agreement - MUD 183	I71	7,513,000	6,175,140	1,337,860	82.2%
SSOI Program - Section 9	I74	1,342,000	1,342,617	(617)	100.0%
Lift Station Expansion - SH 105 West	I84	2,558,000	57,450	2,500,550	2.2%
SSOI Program - Section 10	J04	850,000	-	850,000	0.0%
Gravity Main Replacement - Downtown Area Phase 2 - North of Highway 10	J05	7,500,000	-	7,500,000	0.0%
Sewer Line Rehab - Rivershire Subdivision	J06	5,000,000	609,500	4,390,500	12.2%
Sewer Line Extension - McCaleb Road	J07	3,640,000	-	3,640,000	0.0%
Lift Station & Force Main Upgrades - Crighton Road	J08	1,800,000	-	1,800,000	0.0%
Lift Station Expansion & Gravity Main Replacement - LaSalle	J09	3,400,000	-	3,400,000	0.0%
Subtotal		**$ 156,322,000**	**$ 115,263,437**	**$ 41,058,563**	**73.7%**
Total Water and Sewer		**$ 234,881,000**	**$ 176,867,077**	**$ 58,013,923**	**75.3%**

Monthly Financial Summary Report
Budget Transfers
February 2024

Transfer From	Transfer To	Purpose	FY 23-24 Budget	February	Transfers To Date	Remaining Transfer
General Fund						
	Tax Increment Reinvestment Zone #3	Allocate revenue from increase in value to correct fund	$ 3,756,871	$ -	$ -	$ 3,756,871
	Water & Sewer Operating	Net Administrative Transfer	40,793	3,399	16,997	23,796
	Vehicle & Equipment Replacement	Police Department Leases	185,700	15,475	77,375	108,325
	Vehicle & Equipment Replacement	Fund future replacement vehicles - Transportation	306,533	25,544	127,722	178,811
	Vehicle & Equipment Replacement	Fund future replacement vehicles - Fire	2,000,000	166,667	833,333	1,166,667
	Vehicle & Equipment Replacement	Fund future replacement vehicles - General	2,078,817	173,235	866,174	1,212,643
	Technology Replacement	Fund future replacement computers & equipment	981,261	81,772	408,859	572,402
	GO Debt Service	Debt Service MMD # 1 2019 CO's	236,566	-	-	236,566
	Convention Center Debt Service	Convention Center Debt Service 2021A CO's	55,572	3,532	11,666	43,906
	CIP Fund, 2022A	Increased project costs for Oscar Johnson Jr. Community Center transfer from Tree Mitigation funds (H64)	696,000	-	-	696,000
Total- General Fund			**$ 10,338,113**	**$ 469,624**	**$ 2,342,126**	**$ 7,995,987**
Water & Sewer Operating						
	Water & Sewer Debt Service	Debt service (Nov & May)	$ 24,937,797	$ 1,243,834	$ 18,621,105	$ 6,316,692
	W & S Vehicle & Equipment Repl.	Fund future replacement vehicles and equipment	480,641	40,053	200,267	$ 280,374
	Technology Replacement	Fund future replacement computers & equipment	117,035	9,753	48,765	68,270
	General Fund	Facilities Management	526,321	43,860	219,300	307,021
Total- W/S Operating			**$ 26,061,794**	**$ 1,337,500**	**$ 19,089,437**	**$ 6,972,357**
Hotel Occupancy Tax						
	Technology Replacement	Fund future replacement computers & equipment	$ 5,202	$ 434	$ 2,168	3,035
	Convention Center Debt Service	Convention Center Debt Service 2021A CO's	457,427	36,708	124,128	333,299
Total - HOT			**$ 462,629**	**$ 37,142**	**$ 126,295**	**$ 336,334**
Conroe Industrial Development Corp.						
	General Obligation Debt Service	Cover principal and interest of parks & rec related debt	$ 440,867	$ 36,739	$ 183,695	$ 257,172
	Water & Sewer Debt Service	Cover principal and interest of Water Well #22 debt, located in Conroe Park North Industrial Park. (Nov & May)	167,034	-	83,517	83,517
	Parks CIP Fund	Signal - Seven Coves at Farrell Road (I77)	428,000	53,550	55,843	372,158
	Technology Replacement	Fund future replacement computers & equipment	6,502	542	2,709	3,793
	Water CIP Fund	Water Plant in the Industrial Park or Seven Coves Area (I43)	9,091,000	279,102	307,043	8,783,957
	Water CIP Fund	Water Plant in Conroe Industrial Park West (I54)	1,053,240	72,557	744,953	308,287
	Convention Center Debt Service	Convention Center Debt Service 2021A CO's	18,524	1,177	3,889	14,635
	GO Debt Service	GO Debt Service - OJJCC 2022A CO's	2,191,800	1,587,900	1,587,900	603,900
Total- CIDC			**$ 13,396,967**	**$ 2,031,567**	**$ 2,969,548**	**$ 10,427,419**
Genral Obligation Debt Service						
	ConventionCenter Debt Service	Convention Center Debt Service 2021A CO's	$ 223,027	$ 327,940	$ 327,940	$ (104,913)
Total- GO Debt Service			**$ 223,027**	**$ 327,940**	**$ 327,940**	**$ (104,913)**
CDBG Entitlement						
	General Fund	Administrative Cost Reimbursement	$ 123,000	$ -	$ -	$ 123,000
Total- CDBG			**$ 123,000**	**$ -**	**$ -**	**$ 123,000**
Longmire Creek Estates PID Fund						
	General Obligation Debt Service	Infrastructure Reimbursement	$ 58,732	$ 4,894	$ 24,472	$ 34,260
Total- Longmire Creek Estates PID Fund			**$ 58,732**	**$ 4,894**	**$ 24,472**	**$ 34,260**
Wedgewood Falls PID Fund						
	General Obligation Debt Service	Infrastructure Reimbursement	$ 118,668	$ 9,889	$ 49,445	$ 69,223
Total- Wedgewood Falls PID Fund			**$ 118,668**	**$ 9,889**	**$ 49,445**	**$ 69,223**
Shadow Lakes PID Fund						
	General Obligation Debt Service	Infrastructure Reimbursement	$ 168,609	$ 14,051	$ 70,254	$ 98,355
Total- Shadow Lakes PID Fund			**$ 168,609**	**$ 14,051**	**$ 70,254**	**$ 98,355**

Monthly Financial Summary Report
Budget Transfers
February 2024

Transfer From	Transfer To	Purpose	FY 23-24 Budget	February	Transfers To Date	Remaining Transfer
Municipal Court Building Security						
	General Fund	Fund portion of MC Security Police Officer	$ 27,446	$ -	$ -	$ 27,446
Total- Municipal Court Building Security			**$ 27,446**	**$ -**	**$ -**	**$ 27,446**
Local Truancy Prevention & Diversion						
	General Fund	Fund Juvenile Case Coordinator	$ 32,750	$ -	$ -	$ 32,750
Total- Municipal Court Juvenile Case Manager			**$ 32,750**	**$ -**	**$ -**	**$ 32,750**
Fleet Services						
	Vehicle & Equipment Replacement	Fund future replacement vehicles and equipment	$ 7,558	$ 630	$ 3,149	$ 4,409
Total- Fleet Services			**$ 7,558**	**$ 630**	**$ 3,149**	**$ 4,409**
TIRZ #3 (Street Improvement)						
	General Obligation Debt Service	Debt Service for TIRZ #3 roadway debt	$ 3,901,292	$ 325,108	$ 1,625,538	$ 2,275,754
Total- TIRZ #3 (Street Improvement)			**$ 3,901,292**	**$ 325,108**	**$ 1,625,538**	**$ 2,275,754**
FY18 Section 5307 Grant						
	General Fund	Payroll Reimbursement - Transit Operations Analyst	$ 118,997	$ -	$ 90,565	$ 28,432
Total- FY18 Section 5307 Grant			**$ 118,997**	**$ -**	**$ 90,565**	**$ 28,432**
FY19 Section 5307 Grant						
	General Fund	Payroll Reimbursement - Transit Operations Analyst	$ 116,121	$ 10,028	$ 61,923	$ 54,198
Total- FY18 Section 5307 Grant			**$ 116,121**	**$ 10,028**	**$ 61,923**	**$ 54,198**
FY20 Section 5307 Grant						
	General Fund	Payroll Reimbursement - Transit Mobility Planner	$ 61,000	$ 5,865	$ 32,070	$ 28,930
Total- FY20 Section 5307 Grant			**$ 61,000**	**$ 5,865**	**$ 32,070**	**$ 28,930**
American Rescue Plan Act of 2021-FTA						
	General Fund	Payroll Reimbursement - Transit Operations Analyst	$ -	$ 50,281	$ 99,080	$ (99,080)
			$ -	**$ 50,281**	**$ 99,080**	**$ (99,080)**

Monthly Financial Summary Report
Operating Budget Amendments
February 2024

Number	Date Approved	Department	Purpose	Revenue Account	Revenue Change	Expenditure Account	Expenditure Change
1	1/24/2024	Revenue	Agree to Federal Transit Authority Database	1020-6550	$ 113,896	N/A	N/A
1	1/24/2024	Downtown Development	Arts & Culture Grants budgeted in HOT fund	N/A	N/A	1050-8062	$ (210,000)
1	1/24/2024	IT & Human Resources	KRONOS timekeeping software upgrade	N/A	N/A	1130-8041 1160-8041	$ 118,468
1	1/24/2024	Police	Edward Byrne Memorial Justice Assistance Grant (JAG) Program	N/A	N/A	1204-9050	$ 40,392
1	1/24/2024	Parks	Unspent FY22-23 appropriations for purchase of a boiler pump, motor, etc. at Westside Recreation Center	N/A	N/A	1460-7180	$ 26,767
1	1/24/2024	Parks	Unspent FY22-23 appropriations for replacement of HVAC unit at the Activity Center	N/A	N/A	1410-9050	$ 52,681
1	1/24/2024	Drainage	Unspent FY22-23 appropriations for drainage and dredging projects	N/A	N/A	1530-9030	$ 150,666
1	1/24/2024	Streets	Unspent FY22-23 appropriations for streets and roadway projects	N/A	N/A	1540-9030	$ 1,138,472
1	1/24/2024	Building Inspections & Permits	Unspent FY22-23 appropriations for permitting software	N/A	N/A	1580-9050	$ 298,522
			Total- General Fund		**$ 113,896**		**$ 1,615,968**
1	1/24/2024	Water	Unspent FY22-23 appropriations for booster pump electrical work and water wells rehab	N/A	N/A	2820-9030	$ 294,945
1	1/24/2024	Non-departmental	Payments to Montgomery County Utility Districts #3 & #4 Wastewater Treatment Plant	N/A	N/A	2900-8060	$ 1,850,000
			Total- Water & Sewer Operating		**$ -**		**$ 2,144,945**
1	1/24/2024	CIDC General Fund	Unspent FY22-23 appropriations for street light poles in Deison Park	N/A	N/A	9000-9030	$ 22,800
1	1/24/2024	CIDC General Fund	Water Plant #27 - temporary electrical power	N/A	N/A	9000-8520	$ 108,240
1	1/24/2024	CIDC General Fund	Unspent FY22-23 appropriations for project costs at water plants	N/A	N/A	9000-8520	$ 740,000
			Total- CIDC		**$ -**		**$ 871,040**
1	1/24/2024	Debt Service	Align transfers out with budget	N/A	N/A	1010-8520	$ (37,048)
1	1/24/2024	Debt Service	Limited Tax Refunding Bonds, Series 2023	1010-6112	$ 15,315,195	1010-9621	$ 16,410,000
1	1/24/2024	Debt Service	Agree P&I to actuals	1020-6113	$ 979,271	1010-9600 1010-9610	$ (1,070,835)
			Total- Debt Service Fund		**$ 16,294,466**		**$ 15,339,165**
1	1/24/2024	Transportation	Agree to Federal Transit Authority Database	1044-6108	$ (145,678)	1044-7160/8520	$ (145,678)
			Total - FY18 Section 5307 Grant (TX-2019-087-00)		**$ (145,678)**		**$ (145,678)**
1	1/24/2024	Transportation	Agree to Federal Transit Authority Database	1044-6108	$ 38,842	1044-7160/8520	$ 38,842
			Total - FY19 Section 5307 Grant (TX-2019-085-00)		**$ 38,842**		**$ 38,842**
1	1/24/2024	Transportation	Agree to Federal Transit Authority Database	1044-6108	$ (15,958)	1044-7160/8520	$ (15,958)
			Total- FY20 Section 5307 Grant (TX-2020-153-00)		**$ (15,958)**		**$ (15,958)**
1	1/24/2024	Non-departmental	Establish budget that agrees to the grant funding	1020-6108	$ 813,780	2900-8060	$ 813,780
			Total - CDBG_MIT Regional Method of Distribution Program		**$ 813,780**		**$ 813,780**
1	1/24/2024	Transportation	Establish budget that agrees to the Federal Transit Authority Database	1044-6108	$ 896,000	1044-9060	$ 896,000
			Total - FY20 Section 5339 Grant (TX-2023-104-00)		**$ 896,000**		**$ 896,000**
1	1/24/2024	Transportation	Establish budget that agrees to the Federal Transit Authority Database	1044-6108	$ 128,645	1044-8055 1044-8520	$ 128,645
			Total - FY17-18 Section 5310 Grant (TX-2019-111-00)		**$ 128,645**		**$ 128,645**
1	1/24/2024	Transportation	Agree to Federal Transit Authority Database	1044-6108	$ (127,005)	1044-8055/ 8057/8520	$ (127,005)
			Total - FY19-20 Section 5310 Grant (TX-2021-121-00)		**$ (127,005)**		**$ (127,005)**
1	1/24/2024	Transportation	Establish budget that agrees to the Federal Transit Authority Database	1044-6108	$ 66,032	1044-8055	$ 66,032
			Total - FY21 Section 5310 Grant		**$ 66,032**		**$ 66,032**

Monthly Financial Summary Report
Operating Budget Amendments
February 2024

Number	Date Approved	Department	Purpose	Revenue Account	Revenue Change	Expenditure Account	Expenditure Change
1	1/24/2024	Transportation	Agree grant budget to the amount awarded	1044-6107	$ (8,735)	1044-8060	$ (8,735)
			Total- State Public Transportation Grant		**$ (8,735)**		**$ (8,735)**
1	1/24/2024	CLGC	Align Budget with hotel operating budget	N/A	N/A	7100-8031/8071	$ 2,396,462
			Total- Conroe Local Government Corporation		**$ -**		**$ 2,396,462**
Net Effect	Net Effect				**$ 18,054,285**		**$ 24,013,503**

Monthly Financial Summary Report
Omnibase (Contracted Traffic Fines Collections)
February 2024

	Current Collected	Collected-Past Months	Total Collected	Pending	Payment Plan	Cleared	Total Current Activity	Total Average Monthly Collections	Committed ($331,200 Annually)	Surplus
Oct-23	$ 38,383	$ 26,585	$ 64,969	$ 18,263	$ 35,270	$ 26,260	$ 144,762	$ 64,969	$ 27,600	$ 37,369
Nov-23	28,101	13,941	42,043	18,149	17,894	34,413	112,500	$ 53,506	27,600	14,443
Dec-23	23,974	11,913	35,887	14,277	28,490	40,166	118,820	$ 47,633	27,600	8,287
Jan-24	30,350	18,126	48,476	18,936	36,204	22,997	126,613	$ 47,844	27,600	20,876
Feb-24	45,130	39,187	84,317	21,994	51,522	39,564	197,396	$ 52,680	27,600	56,717
Mar-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Apr-24	-	-	-	-	-	-	-	-	27,600	(27,600)
May-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Jun-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Jul-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Aug-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Sep-24	-	-	-	-	-	-	-	-	27,600	(27,600)
Total FY 23	**$ 165,939**	**$ 109,752**	**$ 275,691**	**$ 91,620**	**$ 169,380**	**$ 163,400**	**$ 700,091**	**$ 266,631**	**$ 331,200**	**$ (55,509)**
Total FY 23	**$ 458,394**	**$ 262,850**	**$ 721,244**	**$ 230,487**	**$ 234,558**	**$ 818,374**	**$ 2,004,663**	**$ 744,134**	**$ 331,200**	**$ 390,044**
Total FY 22	**539,241**	**293,831**	**833,072**	**224,017**	**290,266**	**732,787**	**2,080,142**	**852,961**	**331,200**	**501,872**
Total FY 21	**568,949**	**304,692**	**873,641**	**220,946**	**306,899**	**468,962**	**1,870,447**	**825,448**	**331,200**	**542,441**
Total FY 20	**498,146**	**287,684**	**785,830**	**192,413**	**305,847**	**538,866**	**1,822,956**	**796,341**	**331,200**	**454,630**
Total FY 19	**565,887**	**279,068**	**844,955**	**289,888**	**491,629**	**480,867**	**2,107,339**	**896,122**	**331,200**	**513,755**
Total FY 18	**553,100**	**273,738**	**826,839**	**256,371**	**260,609**	**361,950**	**1,705,768**	**789,033**	**331,200**	**495,639**
Total FY 17	**838,933**	**351,942**	**1,190,874**	**371,973**	**363,059**	**563,356**	**2,489,263**	**1,210,524**	**331,200**	**859,674**
Total FY 16	**884,437**	**247,456**	**1,131,892**	**226,887**	**376,795**	**470,163**	**2,205,737**	**1,154,987**	**331,200**	**800,692**
Total FY 15	**977,998**	**301,732**	**1,279,730**	**397,633**	**543,603**	**495,216**	**2,716,182**	**1,322,747**	**331,200**	**948,530**
Total FY 14	**1,094,801**	**390,182**	**1,484,983**	**296,622**	**448,505**	**848,920**	**3,079,029**	**1,342,712**	**331,200**	**1,153,783**
Total FY 13	**1,097,414**	**278,945**	**1,376,358**	**396,965**	**469,203**	**1,045,681**	**3,288,207**	**1,210,931**	**331,200**	**1,045,158**
Total FY 12	**969,067**	**192,286**	**1,161,353**	**293,305**	**353,502**	**900,493**	**2,708,653**	**1,169,379**	**331,200**	**830,153**
Total FY 11	**667,938**	**143,990**	**811,928**	**228,763**	**254,360**	**821,199**	**2,116,250**	**777,713**	**331,200**	**480,728**
Total FY 10	**617,616**	**116,058**	**733,675**	**225,665**	**290,719**	**1,219,526**	**2,469,586**	**631,343**	**331,200**	**402,475**
Total FY 09	**601,687**	**83,538**	**685,225**	**100,395**	**225,636**	**729,368**	**1,740,623**	**664,799**	**331,200**	**354,025**
Total FY 08	**611,169**	**72,898**	**684,067**	**72,510**	**286,388**	**699,302**	**1,742,267**	**668,806**	**331,200**	**352,867**
Total FY 07	**528,074**	**80,171**	**608,245**	**278,010**	**457,971**	**525,627**	**1,869,851**	**596,790**	**331,200**	**277,045**
Total FY 06	**478,570**	**69,617**	**548,186**	**822,395**	**513,654**	**670,872**	**2,555,108**	**517,452**	**331,200**	**216,986**
Total FY 05	**310,125**	**78,855**	**388,980**	**468,199**	**455,556**	**575,252**	**1,887,987**	**398,435**	**331,200**	**57,780**
Total FY 04	**51,189**	**4,511**	**55,700**	**103,017**	**48,186**	**111,331**	**364,912**	**43,665**	**-**	**51,189**
Grand Total	**$ 13,078,672**	**$ 4,223,795**	**$ 17,302,466**	**$ 5,788,080**	**$ 7,146,325**	**$ 13,241,511**	**$ 43,525,061**	**$ 16,880,953**	**$ 6,624,000**	**$ 10,673,956**

Notes

Current Collected means the amount that was received in immediate payments due to notices from Omnibase.

Collected - Past Months shows how much was collected in the current month from payment plans established in previous months.

Total Collected is the sum of the "Current Collected" and "Past Due Collected" columns.

Pending indicates cases that are awaiting trial or extensions.

Payment plan shows the amount that will be collected on an approved installment plan.

Cleared is the amount that has been written off due to time served, community service or dismissal.

Total Current Activity represents the sum of current collected, pending, payment plan and cleared.

Total Average Monthly Collections is the sum of the average monthly amount from the Total Collected column for the fiscal year.

Committed is the amount that has been committed for a specific program.

Surplus is the amount collected above the amount committed.

Monthly Financial Summary Report
Self Insurance Fund Report
February 2024

Totals for FY 2024

	Premiums	Stop/Loss & Other Deposits	Total Inflow	Claims	Admin. & Consulting & Misc.	Total Outflow	Monthly Surplus (Deficit)	YTD Surplus (Deficit)	Loss Ratio
October	$ 974,289	$ 163,281	$ 1,137,570	$ 870,497	$ 225	$ 870,722	$ 266,848	$ 266,848	76.5%
November	980,052	36,778	1,016,830	867,960	215,761	1,083,721	(66,892)	199,956	106.6%
December	924,950	362,930	1,287,880	1,073,339	34,949	1,108,288	179,592	379,548	86.1%
January	983,668	135,225	1,118,893	1,196,315	470,432	1,666,748	(547,855)	(168,306)	149.0%
February	1,035,162	572,814	1,607,975	776,459	199,212	975,671	632,305	463,998	60.7%
March	-	-	-	-	-	-	-	463,998	N/A
April	-	-	-	-	-	-	-	463,998	N/A
May	-	-	-	-	-	-	-	463,998	N/A
June	-	-	-	-	-	-	-	463,998	N/A
July	-	-	-	-	-	-	-	463,998	N/A
August	-	-	-	-	-	-	-	463,998	N/A
September	-	-	-	-	-	-	-	463,998	N/A
Totals	**$ 4,898,121**	**$ 1,271,027**	**$ 6,169,148**	**$ 4,784,571**	**$ 920,579**	**$ 5,705,150**	**$ 463,998**	**$ 463,998**	**92.5%**

Totals for All Years

	Premiums	Stop/Loss & Other Deposits*	Total Inflow	Claims	Admin. & Consulting	Total Outflow	Annual Surplus (Deficit)	Total Surplus (Deficit)[1]	Loss Ratio
FY 2001	$ 1,159,636	$ -	$ 1,159,636	$ 967,696	$ 265,332	$ 1,233,028	$ (73,392)	$ (73,392)	106.3%
FY 2002	1,950,149	166,590	2,116,739	1,822,027	386,545	2,208,572	(91,833)	(165,225)	104.3%
FY 2003	2,323,404	102,184	2,425,588	2,702,990	442,163	3,145,153	(719,565)	(884,790)	129.7%
FY 2004	2,874,980	686,925	3,561,905	2,813,600	469,566	3,283,166	278,739	(606,051)	92.2%
FY 2005	3,786,913	96,798	3,883,711	2,041,275	1,171,872	3,213,147	670,564	64,513	82.7%
FY 2006	4,010,235	84,930	4,095,165	2,673,013	722,138	3,395,151	700,014	764,527	82.9%
FY 2007	3,727,378	761,493	4,488,871	2,196,156	1,420,643	3,616,799	872,072	1,636,599	80.6%
FY 2008	4,184,174	795,265	4,979,439	3,483,538	1,363,852	4,847,390	132,049	1,768,648	97.3%
FY 2009	4,995,263	173,434	5,168,697	3,838,254	2,219,842	6,058,096	(889,399)	879,249	117.2%
FY 2010	5,042,874	1,223,127	6,266,001	4,505,944	1,316,289	5,822,233	443,768	1,323,017	92.9%
FY 2011	4,414,182	1,707,966	6,122,148	6,162,025	1,362,129	7,524,154	(1,402,006)	(78,989)	122.9%
FY 2012	4,820,596	1,743,798	6,564,394	6,148,964	1,421,030	7,569,994	(1,005,600)	(1,084,589)	115.3%

*$60,000 was transferred into fund in August 2002 to avoid increasing employee contributions at 10/1/03 renewal.
*$200,000 was transferred into fund in August 2004 to address the shortfall created in large part by claims in the summer of 2003.
*$500,000 was transferred into fund in October 2004 to address the shortfall created in large part by claims in the summer of 2003.

Monthly Financial Summary Report
Self Insurance Fund Report
February 2024

Totals for All Years - Continued

	Premiums	Stop/Loss & Other Deposits*	Total Inflow	Claims	Admin. & Consulting	Total Outflow	Annual Surplus (Deficit)	Ending Adjusted Net Position [1]	Loss Ratio
FY 2013	$ 4,753,169	$ 2,108,547	$ 6,861,716	$ 5,562,100	$ 1,224,279	$ 6,786,379	$ 75,337	$ (1,009,252)	98.9%
FY 2014	5,059,837	2,239,646	7,299,483	7,829,821	1,480,438	9,310,259	(2,010,776)	(3,020,028)	127.5%
FY 2015	5,471,532	1,440,603	6,912,135	6,338,073	1,489,457	7,827,530	(915,395)	(3,935,423)	114.2%
FY 2016	6,695,932	2,082,665	8,778,597	9,270,300	1,346,912	10,617,212	(1,838,615)	(5,774,038)	120.9%
FY 2017	7,355,169	6,047,889	13,403,058	9,787,712	1,368,153	11,155,865	2,247,193	1	106.2%
FY 2018	10,796,956	1,313,042	12,109,998	8,660,206	1,343,475	10,003,681	2,106,317	2,106,318	83.7%
FY 2019	11,301,225	2,344,795	13,646,020	10,504,930	1,595,766	12,100,697	1,545,324	3,651,642	89.7%
FY 2020	9,708,235	2,774,608	12,482,843	9,979,291	1,730,572	11,709,863	772,980	4,424,622	96.6%
FY 2021	9,912,247	1,379,856	11,292,103	10,237,909	2,696,746	12,934,655	(1,642,551)	2,782,070	110.3%
FY 2022	10,148,320	1,705,185	11,853,505	10,068,954	1,534,990	11,603,944	249,561	3,031,631	102.5%
FY 2023	13,594,201	3,900,925	17,495,126	13,063,551	4,616,700	17,680,251	(185,125)	2,846,506	88.8%
FY 2024	4,898,121	1,271,027	6,169,148	4,784,571	920,579	5,705,150	463,998	3,310,505	92.5%
Grand Total	**$ 142,984,730**	**$ 36,151,297**	**$ 179,136,027**	**$ 145,442,900**	**$ 33,909,469**	**$ 179,352,368**	**$ 3,310,505**	**$ 3,310,505**	**100.1%**

*$421,615 was transferred into fund in November 2014 to address the shortfall created by claims in FY2014.
*$528,000 was transferred into fund in May 2016 to address the shortfall from prior year claims
*$2,877,192 was transferred into fund in September 2017 to address the shortfall from prior year claims

Shaded areas are year-to-date for the current year

	Cumulative Surplus (Deficit)	Estimated Reserve	Difference Cumulative less Estimated
October	$ 3,113,354	$ 2,557,250	$ 556,104
November	$ 3,046,462	$ 2,557,250	$ 489,212
December	$ 3,226,055	$ 2,557,250	$ 668,805
January	$ 2,678,200	$ 2,557,250	$ 120,950
February	$ 3,310,505	$ 2,557,250	$ 753,255
March			
April			
May			
June			
July			
August			
September			

Notes:
1. Beginning with the FY08-09 Fiscal Year, the "Ending Adjusted Net Assets" in the Self Funded Insurance Fund excludes the total Other Post Employee Benefits (OPEB) Liability in the amount of $3,526,846. The OPEB liability represents benefit continuation of medical, dental and vision insurance coverage provided at City expense to eligible retirees or former elected officials.
2. Effective in FY17-18, the OPEB liability is accounted for in each respective operating fund and the $3,526,846 was removed from fund balance.
3. The "Estimated Reserve" is the difference between the expected budget projection and the maximum budget projection.

CITY OF CONROE
Est. 1904

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CITY OF CONROE
Est. 1904

Section 1 – TOTAL OUTSTANDING DEBT SERVICE REQUIREMENTS

City of Conroe, Texas

Outstanding Debt Service
As of December 31, 2023

Fiscal Year Ending 9/30	General Obligation Debt (a)			Waterworks & Sewer System Debt (b)			Conroe IDC Debt			Conroe LGC Debt		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2024	13,390,000	11,536,808	24,926,808	12,690,000	11,528,052	24,218,052	4,455,000	1,993,714	6,448,714		3,273,400	3,273,400
2025	13,040,000	11,233,748	24,273,748	13,270,000	10,944,394	24,214,394	4,580,000	1,865,897	6,445,897		3,273,400	3,273,400
2026	13,670,000	10,624,069	24,294,069	13,905,000	10,299,294	24,204,294	4,715,000	1,733,540	6,448,540	1,115,000	3,256,638	4,371,638
2027	14,495,000	10,032,665	24,527,665	14,360,000	9,627,519	23,987,519	4,850,000	1,596,221	6,446,221	1,150,000	3,222,475	4,372,475
2028	15,235,000	9,404,167	24,639,167	15,060,000	8,927,594	23,987,594	4,995,000	1,454,116	6,449,116	1,225,000	3,186,538	4,411,538
2029	16,065,000	8,735,469	24,800,469	15,795,000	8,190,069	23,985,069	5,145,000	1,306,724	6,451,724	1,615,000	3,140,325	4,755,325
2030	16,645,000	8,034,777	24,679,777	16,810,000	7,408,784	24,218,784	5,325,000	1,122,179	6,447,179	1,765,000	3,081,963	4,846,963
2031	16,095,000	7,286,096	23,381,096	17,600,000	6,575,100	24,175,100	4,950,000	930,463	5,880,463	1,930,000	3,017,213	4,947,213
2032	16,885,000	6,512,238	23,397,238	15,540,000	5,773,875	21,313,875	5,145,000	735,014	5,880,014	2,100,000	2,945,675	5,045,675
2033	17,705,000	5,719,204	23,424,204	15,780,000	5,040,050	20,820,050	4,455,000	544,000	4,999,000	2,285,000	2,854,775	5,139,775
2034	18,545,000	4,899,626	23,444,626	15,435,000	4,314,400	19,749,400	1,340,000	355,800	1,695,800	2,385,000	2,745,650	5,130,650
2035	17,815,000	4,104,079	21,919,079	15,690,000	3,582,950	19,272,950	1,395,000	302,200	1,697,200	2,500,000	2,631,625	5,131,625
2036	17,710,000	3,342,588	21,052,588	13,765,000	2,897,450	16,662,450	1,450,000	246,400	1,696,400	2,620,000	2,512,250	5,132,250
2037	17,695,000	2,595,988	20,290,988	13,310,000	2,275,725	15,585,725	1,510,000	188,400	1,698,400	2,735,000	2,387,525	5,122,525
2038	16,140,000	1,896,263	18,036,263	13,820,000	1,668,325	15,488,325	1,570,000	128,000	1,698,000	2,870,000	2,261,375	5,131,375
2039	12,180,000	1,344,588	13,524,588	12,605,000	1,085,088	13,690,088	1,630,000	65,200	1,695,200	2,990,000	2,133,900	5,123,900
2040	10,540,000	932,894	11,472,894	6,005,000	684,525	6,689,525			-	3,120,000	2,001,100	5,121,100
2041	10,145,000	541,781	10,686,781	4,730,000	462,100	5,192,100			-	3,260,000	1,862,525	5,122,525
2042	7,320,000	188,406	7,508,406	3,995,000	266,725	4,261,725			-	3,395,000	1,718,100	5,113,100
2043	610,000	15,250	625,250	3,475,000	86,875	3,561,875			-	3,550,000	1,567,500	5,117,500
2044			-			-			-	3,695,000	1,410,500	5,105,500
2045			-			-			-	3,860,000	1,246,900	5,106,900
2046			-			-			-	4,020,000	1,076,375	5,096,375
2047			-			-			-	4,210,000	898,375	5,108,375
2048			-			-			-	4,380,000	712,700	5,092,700
2049			-			-				4,575,000	519,225	5,094,225
2050						-				4,765,000	317,550	5,082,550
2051										4,975,000	107,350	5,082,350
	$ 281,925,000	**$ 108,980,702**	**$ 390,905,702**	**$ 253,640,000**	**$ 101,638,893**	**$ 355,278,893**	**$ 57,510,000**	**$ 14,567,866**	**$ 72,077,866**	**$ 77,090,000**	**$ 59,362,925**	**$ 136,452,925**

(a) Includes the City's Series 2021A Certificates of Obligation, which are paid by sales and hotel occupancy taxes derived from the Conroe Convention Center Hotel and the City's Series 2022A Certificates of Obligation, which are paid by sales taxes derived from the Conroe Industrial Development Corporation..

(b) Includes the City's Series 2017B, Series 2018B, Series 2019B, Series 2020C, Series 2021C Certificates of Obligation and a portion of the Series 2018, Series 2019, Series 2020 and Series 2021 Limited Tax Refunding Bonds, which are paid by Water and Sewer System revenues.

CITY OF CONROE
Est. 1904

Section 2 – PUBLIC WORKS DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Public Works

Issue:	***Series 2005***			***Series 2014***			***Series 2015***			***Series 2015***		
Debt Type:	***Certificates of Obligation***			***Certificates of Obligation***			***Limited Tax Refunding Bonds***			***Certificates of Obligation***		
Original Par Amt:	**$3,865,000**			**$31,100,000**			**$33,370,000**			**$8,795,000**		
Percent of Use:	2.12%			27.27%			80.72%			35.91%		
Dated Date:	12/29/2005			9/1/2014			4/1/2015			9/1/2015		
Delivery Date:	12/29/2005			9/25/2014			4/23/2015			9/24/2015		
Principal Due:	March 1			March 1			March 1			March 1		
Call Provisions:	Non Callable			mtys '25-'34 callable 03/1/24 @ 100%			mtys '26-'30 callable 03/1/25 @ 100%			mtys '26-'35 callable 03/1/25 @ 100%		
Use of Proceeds:	New Money			New Money			Refunding			New Money		
Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	7,526	2,441	4.325	370,872	49,517	5.000	2,352,988	622,533	5.000	84,387	51,266	2.375
2025	7,844	2,109	4.325	0	40,245	5.000	2,474,068	501,856	5.000	86,182	48,971	3.000
2026	8,268	1,760	4.325	0	40,245	5.000	2,570,932	401,441	3.000	87,978	46,359	3.000
2027	8,586	1,396	4.325	428,139	33,823	3.000	2,651,652	323,102	3.000	91,568	43,666	3.000
2028	8,904	1,018	4.325	440,411	20,795	3.000	2,748,516	228,357	4.000	95,159	40,865	3.000
2029	9,328	624	4.325	454,046	7,094	3.125	2,845,380	130,706	3.000	96,955	37,983	3.000
2030	9,752	211	4.325				2,934,172	44,013	3.000	98,750	34,924	3.250
2031										89,773	31,804	3.375
2032										129,273	28,108	3.375
2033										206,478	21,797	4.000
2034										217,251	13,322	4.000
2035										224,433	4,489	4.000
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	60,208	9,559		1,693,467	191,721		18,577,708	2,252,007		1,508,186	403,553	
Callable Principal/ Interest:	**$ -**	**$ -**		**$ 1,322,595**	**$ 142,204**		**$ 13,750,652**	**$ 1,127,618**		**$ 1,337,618**	**$ 303,316**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

City of Conroe, Texas

Overview of Debt Service Requirements - Public Works

Issue:	***Series 2016***	***Series 2017A***	***Series 2018***	***Series 2018A***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***	***Certificates of Obligation***
Original Par Amt:	**$11,275,000**	**$20,110,000**	**$24,185,000**	**$42,870,000**
Percent of Use:	38.40%	59.72%	11.60%	81.54%
Dated Date:	9/1/2015	9/1/2017	5/24/2018	11/15/2018
Delivery Date:	9/22/2016	9/21/2017	5/24/2018	11/15/2018
Principal Due:	March 1	March 1	November 15	March 1
Call Provisions:	mtys '27-'36 callable 03/1/26 @ 100%	mtys '28-'37 callable 03/1/27 @ 100%	mtys '29 callable 11/15/28 @ 100%	mtys '29-'38 callable 03/1/28 @ 100%
Use of Proceeds:	New Money	New Money	Refunding	New Money

Period Ending 9/30	Series 2016 Principal	Series 2016 Interest	Series 2016 Coupon%	Series 2017A Principal	Series 2017A Interest	Series 2017A Coupon%	Series 2018 Principal	Series 2018 Interest	Series 2018 Coupon%	Series 2018A Principal	Series 2018A Interest	Series 2018A Coupon%
2024	128,640	83,306	3.000	334,432	380,715	2.000	258,111	93,965	4.000	790,977	1,564,422	5.000
2025	132,480	79,390	3.000	346,376	368,711	5.000	270,402	82,042	5.000	831,749	1,523,854	5.000
2026	136,320	76,039	2.000	364,292	350,945	5.000	284,742	68,164	5.000	872,521	1,481,247	5.000
2027	140,160	73,274	2.000	382,208	332,282	5.000	297,033	55,105	4.000	917,370	1,436,499	5.000
2028	142,080	70,452	2.000	400,124	312,724	5.000	311,372	41,380	5.000	966,296	1,389,408	5.000
2029	144,000	67,501	2.125	424,012	292,120	5.000	325,712	25,453	5.000	1,015,223	1,339,870	5.000
2030	149,760	62,976	4.000	441,928	272,682	4.000	346,197	8,655	5.000	1,064,149	1,287,886	5.000
2031	197,760	56,026	4.000	674,836	250,346	4.000				2,617,562	1,195,843	5.000
2032	243,840	47,194	4.000	761,430	221,621	4.000				2,796,959	1,060,480	5.000
2033	257,280	37,171	4.000	791,290	190,567	4.000				2,939,661	917,064	5.000
2034	264,960	26,726	4.000	824,136	158,258	4.000				3,090,518	766,310	5.000
2035	264,960	16,128	4.000	1,057,044	120,634	4.000				3,273,992	607,197	5.000
2036	270,720	5,414	4.000	1,191,414	75,665	4.000				3,445,234	439,216	5.000
2037				1,295,924	25,918	4.000				3,477,852	266,139	5.000
2038										3,583,859	89,596	5.000
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	2,472,960	701,598		9,289,446	3,353,188		2,093,567	374,763		31,683,921	15,365,030	
Callable Principal/ Interest:	**$ 2,075,520**	**$ 462,863**		**$ 7,862,138**	**$ 1,920,535**		**$ 346,197**	**$ 8,655**		**$ 27,305,008**	**$ 7,969,601**	

City of Conroe, Texas

Overview of Debt Service Requirements - Public Works

Issue:	*Series 2019A*	*Series 2019*	*Series 2020B*	*Series 2020*
Debt Type:	*Certificates of Obligation*	*Limited Tax Refunding Bonds*	*Certificates of Obligation*	*Limited Tax Refunding Bonds*
Original Par Amt:	$23,730,000	$9,075,000	$11,160,000	$20,765,000
Percent of Use:	53.77%	16.84%	69.44%	33.59%
Dated Date:	12/17/2019	12/17/2019	12/15/2020	12/15/2020
Delivery Date:	12/17/2019	12/17/2019	12/15/2020	12/15/2020
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	mtys '30-'39 callable 03/1/29 @ 100%	mtys '30-'31 callable 03/1/29 @ 100%	mtys '31-'40 callable 03/1/30 @ 100%	mty 2031 callable 03/1/30 @ 100%
Use of Proceeds:	New Money	Refunding	New Money	Refunding

Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	392,544	494,821	5.000	140,400	53,820	5.000	281,216	276,234	5.000	572,267	259,165	5.000
2025	414,054	474,656	5.000	147,713	46,617	5.000	295,103	261,826	5.000	595,865	229,962	5.000
2026	435,563	453,416	5.000	155,025	39,049	5.000	308,990	246,723	5.000	631,707	199,273	5.000
2027	454,384	431,167	5.000	163,800	31,078	5.000	326,349	230,840	5.000	662,009	166,930	5.000
2028	478,581	407,843	5.000	171,113	22,705	5.000	343,708	214,089	5.000	699,014	132,904	5.000
2029	505,468	383,242	5.000	179,888	13,930	5.000	361,067	196,469	5.000	737,478	96,992	5.000
2030	529,666	357,363	5.000	188,663	4,717	5.000	378,426	177,982	5.000	768,942	59,332	5.000
2031	680,231	327,116	5.000				395,785	160,605	4.000	802,163	20,054	5.000
2032	715,184	292,230	5.000				413,144	144,427	4.000			
2033	752,825	255,530	5.000				430,503	127,554	4.000			
2034	790,466	216,948	5.000				447,862	109,987	4.000			
2035	962,540	177,936	4.000				465,221	91,725	4.000			
2036	1,000,182	138,681	4.000				486,052	72,699	4.000			
2037	1,040,511	97,867	4.000				503,411	52,910	4.000			
2038	1,083,530	55,386	4.000				524,242	32,357	4.000			
2039	1,123,860	16,858	3.000				541,601	16,456	2.000			
2040							552,016	5,520	2.000			
2041												
2042												
2043												
Outstanding Par($):	11,359,589	4,581,060		1,146,600	211,916		7,054,698	2,418,404		5,469,443	1,164,613	
Callable Principal/ Interest:	**$ 8,678,994**	**$ 1,935,916**		**$ 188,663**	**$ 4,717**		**$ 4,759,838**	**$ 814,241**		**$ 802,163**	**$ 20,054**	

City of Conroe, Texas

Overview of Debt Service Requirements - Public Works

Issue:	***Series 2021B***	***Series 2022B***	***Series 2023A***	***Series 2023***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***
Original Par Amt:	**$16,725,000**	**$47,040,000**	**$8,015,000**	**$19,025,000**
Percent of Use:	65.50%	77.33%	42.22%	23.07%
Dated Date:	12/9/2021	12/13/2022	12/7/2023	12/7/2023
Delivery Date:	12/9/2021	12/13/2022	12/7/2023	12/7/2023
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	mtys '32-'41 callable 03/1/31 @ 100%	mtys '33-'42 callable 03/1/32 @ 100%	mtys '34-'43 callable 03/1/33 @ 100%	mty '34 callable 03/1/33 @ 100%
Use of Proceeds:	New Money	New Money	New Money	Refunding

Period Ending 9/30	Series 2021B Principal	Series 2021B Interest	Series 2021B Coupon%	Series 2022B Principal	Series 2022B Interest	Series 2022B Coupon%	Series 2023A Principal	Series 2023A Interest	Series 2023A Coupon%	Series 2023 Principal	Series 2023 Interest	Series 2023 Coupon%
2024	219,437	384,359	5.000	479,427	1,568,607	5.000	439,088	113,100	5.000	10,908	160,661	5.000
2025	235,813	372,978	5.000	498,759	1,544,153	5.000	61,219	145,712	5.000	366,782	209,740	5.000
2026	245,639	360,942	5.000	525,824	1,518,538	5.000	52,775	142,862	5.000	385,871	190,924	5.000
2027	258,740	348,332	5.000	552,888	1,491,570	5.000	50,664	140,276	5.000	35,451	180,391	5.000
2028	268,565	335,150	5.000	579,953	1,463,249	5.000	88,662	136,793	5.000	36,815	178,584	5.000
2029	281,666	321,394	5.000	610,883	1,433,478	5.000	44,331	133,468	5.000	38,178	176,710	5.000
2030	298,042	306,901	5.000	645,680	1,402,064	5.000	37,998	131,410	5.000	452,682	164,438	5.000
2031	651,762	283,156	5.000	1,009,117	1,360,694	5.000	170,991	126,185	5.000	670,842	136,350	5.000
2032	802,420	250,814	4.000	1,647,065	1,294,290	5.000	170,991	117,635	5.000	751,289	100,797	5.000
2033	674,688	221,271	4.000	1,732,125	1,209,810	5.000	175,213	108,980	5.000	800,375	62,005	5.000
2034	704,165	193,694	4.000	1,821,051	1,120,981	5.000	177,324	100,167	5.000	839,916	20,998	5.000
2035	815,521	167,378	3.000	2,644,583	1,009,340	5.000	175,213	91,354	5.000			
2036	812,246	142,962	3.000	2,748,975	874,501	5.000	181,546	82,435	5.000			
2037	841,723	118,152	3.000	2,872,698	748,322	4.000	189,990	73,146	5.000			
2038	861,374	92,606	3.000	3,000,288	628,987	4.125	200,545	63,383	5.000			
2039	854,823	66,863	3.000	3,124,011	502,674	4.125	211,100	53,092	5.000			
2040	894,126	40,629	3.000	3,259,333	368,980	4.250	221,655	42,273	5.000			
2041	907,226	13,608	3.000	3,398,522	227,501	4.250	232,210	30,926	5.000			
2042				3,549,309	77,641	4.375	244,876	18,999	5.000			
2043							257,542	6,439	5.000			
Outstanding Par($):	10,627,975	4,021,190		34,700,491	19,845,380		3,383,933	1,858,634		4,389,107	1,581,599	
Callable Principal/ Interest:	**$ 8,168,311**	**$ 1,307,978**		**$ 28,150,894**	**$ 6,768,737**		**$ 2,092,001**	**$ 562,212**		**$ 839,916**	**$ 20,998**	

City of Conroe, Texas

Overview of Debt Service Requirements - Public Works

Issue:

Debt Type:
Original Par Amt:

Percent of Use:

Dated Date:
Delivery Date:
Principal Due:

Call Provisions:

Use of Proceeds:

Period Ending 9/30	Total Outstanding Debt Service Principal	Interest	Total	Total Principal Callable
2024	6,863,220	6,158,933	13,022,153	0
2025	6,764,407	5,932,823	12,697,230	0
2026	7,066,445	5,617,926	12,684,371	2,658,910
2027	7,421,000	5,319,732	12,740,732	3,311,519
2028	7,779,272	4,996,315	12,775,587	3,826,290
2029	8,073,614	4,657,034	12,730,647	4,979,615
2030	8,344,807	4,315,552	12,660,359	5,753,285
2031	7,960,822	3,948,180	11,909,002	5,458,110
2032	8,431,595	3,557,595	11,989,190	5,862,250
2033	8,760,438	3,151,750	11,912,187	7,784,850
2034	9,177,648	2,727,391	11,905,039	9,177,648
2035	9,883,507	2,286,180	12,169,687	9,883,507
2036	10,136,368	1,831,574	11,967,942	10,136,368
2037	10,222,109	1,382,456	11,604,565	10,222,109
2038	9,253,837	962,316	10,216,153	9,253,837
2039	5,855,395	655,943	6,511,337	5,855,395
2040	4,927,130	457,402	5,384,532	4,927,130
2041	4,537,958	272,035	4,809,993	4,537,958
2042	3,794,185	96,640	3,890,825	3,794,185
2043	257,542	6,439	263,981	257,542
Outstanding Par($):	145,511,298	58,334,215	203,845,513	107,680,508

	Principal	Interest	Total
Callable Principal/ Interest:	**$ 107,680,508**	**$ 23,369,644**	**$ 131,050,152**

Section 3 – WATER, WASTEWATER, AND DRAINAGE DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	**Series 2013**	**Series 2014**	**Series 2014**	**Series 2015**
Debt Type:	***Water and Sewer System Revenue Bonds***	***Certificates of Obligation***	***Water and Sewer System Revenue Bonds***	***Limited Tax Refunding Bonds***
Original Par Amt:	**$6,790,000**	**$31,100,000**	**$17,130,000**	**$33,370,000**
Percent of Use:	100.00%	2.16%	100.00%	6.63%
Dated Date:	9/1/2013	9/1/2014	9/1/2014	4/1/2015
Delivery Date:	9/26/2013	9/25/2014	9/25/2014	4/23/2015
Principal Due:	November 15	March 1	November 15	March 1
Call Provisions:	mtys '23-'33 callable 11/15/22 @ 100%	mtys '25-'34 callable 03/1/24 @ 100%	mtys '25-'34 callable 11/15/24 @ 100%	mtys '26-'30 callable 03/1/25 @ 100%
Use of Proceeds:	New Money	New Money	New Money	New Money

Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	315,000	6,300	4.000	29,376	3,922	5.000	780,000	499,025	5.000	193,265	51,132	5.000
2025				0	3,188	5.000	815,000	459,150	5.000	203,210	41,220	5.000
2026				0	3,188	5.000	855,000	421,675	4.000	211,166	32,973	3.000
2027				33,912	2,679	3.000	890,000	386,775	4.000	217,796	26,538	3.000
2028				34,884	1,647	3.000	920,000	355,175	3.000	225,752	18,756	4.000
2029				35,964	562	3.125	950,000	327,125	3.000	233,708	10,736	3.000
2030							980,000	297,563	3.125	241,001	3,615	3.000
2031							1,020,000	256,750	5.000			
2032							1,070,000	204,500	5.000			
2033							1,125,000	149,625	5.000			
2034							1,185,000	91,875	5.000			
2035							1,245,000	31,125	5.000			
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	315,000	6,300		134,136	15,186		11,835,000	3,480,363		1,525,895	184,970	
Callable Principal/ Interest:	**$ 315,000**	**$ 6,300**		**$ 104,760**	**$ 11,264**		**$ 10,240,000**	**$ 2,522,188**		**$ 1,129,421**	**$ 92,618**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	**Series 2015**			**Series 2016**			**Series 2017B**			**Series 2018**		
Debt Type:	*Water and Sewer System Revenue Bonds*			*Certificates of Obligation*			*Certificates of Obligation*			*Limited Tax Refunding Bonds*		
Original Par Amt:	$14,400,000			$11,275,000			$21,590,000			$24,185,000		
Percent of Use:	100.00%			6.34%			100.00%			72.71%		
Dated Date:	9/1/2015			9/1/2015			9/1/2017			5/24/2018		
Delivery Date:	9/24/2015			9/22/2016			9/21/2017			5/24/2018		
Principal Due:	November 15			March 1			November 15			November 15		
Call Provisions:	mtys '26-'35 callable 11/15/25 @ 100%			mtys '27-'36 callable 03/1/26 @ 100%			mtys '28-'37 callable 11/15/27 @ 100%			mtys '29 callable 11/15/28 @ 100%		
Use of Proceeds:	New Money			New Money			New Money			Refunding		
Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	645,000	412,669	5.000	21,239	13,754	3.000	860,000	714,750	5.000	1,292,680	538,457	4.000
2025	675,000	379,669	5.000	21,873	13,108	3.000	890,000	684,350	2.000	1,348,760	483,884	5.000
2026	705,000	352,219	3.000	22,507	12,554	2.000	920,000	657,050	4.000	1,405,020	420,040	5.000
2027	725,000	330,769	3.000	23,141	12,098	2.000	960,000	614,650	5.000	1,471,100	355,492	4.000
2028	745,000	308,719	3.000	23,458	11,632	2.000	1,010,000	565,400	5.000	1,542,360	287,511	5.000
2029	770,000	285,994	3.000	23,775	11,145	2.125	1,060,000	513,650	5.000	1,618,620	208,487	5.000
2030	795,000	262,022	3.125	24,726	10,398	4.000	1,115,000	459,275	5.000	1,695,420	125,636	5.000
2031	820,000	233,200	4.000	32,651	9,250	4.000	1,165,000	408,100	4.000	1,665,000	41,625	5.000
2032	855,000	199,700	4.000	40,259	7,792	4.000	1,215,000	360,500	4.000			
2033	890,000	164,800	4.000	42,478	6,137	4.000	1,265,000	310,900	4.000			
2034	930,000	123,750	5.000	43,746	4,413	4.000	1,315,000	259,300	4.000			
2035	980,000	76,000	5.000	43,746	2,663	4.000	1,370,000	205,600	4.000			
2036	1,030,000	25,750	5.000	44,697	894	4.000	1,425,000	149,700	4.000			
2037							1,485,000	91,500	4.000			
2038							1,545,000	30,900	4.000			
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	10,565,000	3,155,259		408,296	115,837		17,600,000	6,025,625		12,038,960	2,461,130	
Callable Principal/ Interest:	**$ 8,540,000**	**$ 2,010,703**		**$ 342,677**	**$ 76,421**		**$ 12,960,000**	**$ 2,789,425**		**$ 3,360,420**	**$ 167,261**	

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	***Series 2018A***	***Series 2018B***	***Series 2019A***	***Series 2019B***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Certificates of Obligation***	***Certificates of Obligation***
Original Par Amt:	**$42,870,000**	**$24,185,000**	**$23,730,000**	**$19,915,000**
Percent of Use:	5.06000%	100.00%	16.21%	100.00%
Dated Date:	11/15/2018	11/15/2018	12/17/2019	12/17/2019
Delivery Date:	11/15/2018	11/15/2018	12/17/2019	12/17/2019
Principal Due:	March 1	November 15	March 1	November 15
Call Provisions:	mtys '29-'38 callable 03/1/28 @ 100%	mtys '29-'38 callable 11/15/28 @ 100%	mtys '30-'39 callable 03/1/29 @ 100%	mtys '30-'39 callable 11/15/29 @ 100%
Use of Proceeds:	New Money	New Money	New Money	New Money

Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	49,072	97,057	5.000	3,280,000	3,909,000	5.000	118,335	149,167	5.000	695,000	800,875	5.000
2025	51,602	94,540	5.000	3,450,000	3,740,750	5.000	124,819	143,088	5.000	735,000	765,125	5.000
2026	54,131	91,897	5.000	3,620,000	3,564,000	5.000	131,303	136,685	5.000	770,000	727,500	5.000
2027	56,914	89,121	5.000	3,820,000	3,378,000	5.000	136,977	129,978	5.000	810,000	688,000	5.000
2028	59,949	86,199	5.000	4,015,000	3,182,125	5.000	144,272	122,947	5.000	850,000	646,500	5.000
2029	62,985	83,126	5.000	4,215,000	2,976,375	5.000	152,377	115,531	5.000	895,000	602,875	5.000
2030	66,020	79,901	5.000	4,430,000	2,760,250	5.000	159,671	107,730	5.000	940,000	557,000	5.000
2031	162,394	74,190	5.000	4,750,000	2,530,750	5.000	205,060	98,611	5.000	990,000	508,750	5.000
2032	173,524	65,792	5.000	5,200,000	2,282,000	5.000	215,597	88,095	5.000	1,040,000	458,000	5.000
2033	182,377	56,895	5.000	5,335,000	2,018,625	5.000	226,944	77,031	5.000	1,095,000	404,625	5.000
2034	191,736	47,542	5.000	5,615,000	1,744,875	5.000	238,291	65,400	5.000	1,150,000	348,500	5.000
2035	203,119	37,671	5.000	5,890,000	1,457,250	5.000	290,164	53,640	4.000	1,210,000	289,500	5.000
2036	213,743	27,249	5.000	6,185,000	1,155,375	5.000	301,512	41,806	4.000	1,265,000	233,950	4.000
2037	215,766	16,511	5.000	6,480,000	838,750	5.000	313,669	29,503	4.000	1,315,000	182,350	4.000
2038	222,343	5,559	5.000	6,710,000	509,000	5.000	326,638	16,697	4.000	1,370,000	128,650	4.000
2039				6,825,000	170,625	5.000	338,795	5,082	3.000	1,425,000	72,750	4.000
2040										1,475,000	22,125	3.000
2041												
2042												
2043												
Outstanding Par($):	1,965,674	953,248		79,820,000	36,217,750		3,424,426	1,380,992		18,030,000	7,437,075	
Callable Principal/ Interest:	**$ 1,694,006**	**$ 494,435**		**$ 57,420,000**	**$ 15,467,500**		**$ 2,616,342**	**$ 583,595**		**$ 12,335,000**	**$ 2,649,200**	

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	Series 2019			Series 2020B			Series 2020C			Series 2020		
Debt Type:	Limited Tax Refunding Bonds			Certificates of Obligation			Certificates of Obligation			Limited Tax Refunding Bonds		
Original Par Amt:	$9,075,000			$11,160,000			$13,430,000			$20,765,000		
Percent of Use:	44.24%			30.56%			100.00%			47.86%		
Dated Date:	12/17/2019			12/15/2020			12/17/2019			12/15/2020		
Delivery Date:	12/17/2019			12/15/2020			12/17/2019			12/15/2020		
Principal Due:	March 1			March 1			November 15			March 1		
Call Provisions:	mtys '30-'31 callable 03/1/29 @ 100%			mtys '31-'40 callable 03/1/30 @ 100%			mtys '31-'40 callable 11/15/30 @ 100%			mty 2031 callable 03/1/30 @ 100%		
Use of Proceeds:	Refunding			New Money			New Money			Refunding		
Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	335,120	147,546	5.000	123,784	121,591	5.000	475,000	455,325	5.000	755,300	343,541	5.000
2025	350,908	130,395	5.000	129,897	115,249	5.000	495,000	431,075	5.000	795,610	304,768	5.000
2026	371,695	112,330	5.000	136,010	108,602	5.000	520,000	405,700	5.000	835,920	263,980	5.000
2027	387,640	93,347	5.000	143,651	101,610	5.000	550,000	378,950	5.000	876,820	221,162	5.000
2028	403,428	73,570	5.000	151,292	94,236	5.000	580,000	350,700	5.000	923,310	176,158	5.000
2029	429,373	52,750	5.000	158,933	86,481	5.000	605,000	321,075	5.000	969,210	128,845	5.000
2030	455,318	30,633	5.000	166,574	78,343	5.000	640,000	289,950	5.000	1,021,290	79,083	5.000
2031	385,000	9,625	5.000	174,215	70,695	4.000	670,000	257,200	5.000	1,071,010	26,775	5.000
2032				181,856	63,573	4.000	700,000	229,950	3.000			
2033				189,497	56,146	4.000	720,000	208,650	3.000			
2034				197,138	48,413	4.000	740,000	186,750	3.000			
2035				204,779	40,375	4.000	765,000	164,175	3.000			
2036				213,948	32,001	4.000	785,000	140,925	3.000			
2037				221,589	23,290	4.000	810,000	117,000	3.000			
2038				230,758	14,243	4.000	835,000	92,325	3.000			
2039				238,399	7,244	2.000	860,000	66,900	3.000			
2040				242,984	2,430	2.000	885,000	40,725	3.000			
2041							915,000	13,725	3.000			
2042												
2043												
Outstanding Par($):	3,118,480	650,197		3,105,302	1,064,521		12,550,000	4,151,100		7,248,470	1,544,312	
Callable Principal/ Interest:	**$ 840,318**	**$ 40,258**		**$ 2,095,162**	**$ 358,409**		**$ 8,015,000**	**$ 1,261,125**		**$ 1,071,010**	**$ 26,775**	

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	***Series 2021B***	***Series 2021C***	***Series 2021***	***Series 2022B***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***	***Certificates of Obligation***
Original Par Amt:	**$16,725,000**	**$23,000,000**	**$12,170,000**	**$47,040,000**
Percent of Use:	13.12%	100.00%	100.00%	7.07%
Dated Date:	12/9/2021	12/9/2021	12/9/2021	12/13/2022
Delivery Date:	12/9/2021	12/9/2021	12/9/2021	12/13/2022
Principal Due:	March 1	November 15	November 15	March 1
Call Provisions:	mtys '32-'41 callable 03/1/31 @ 100%	mtys '32-'41 callable 11/15/31 @ 100%	mtys '30-'31 callable 11/15/31 @ 100%	mtys '33-'42 callable 03/1/32 @ 100%
Use of Proceeds:	New Money	New Money	Refunding	New Money

Period Ending 9/30	Series 2021B Principal	Series 2021B Interest	Series 2021B Coupon%	Series 2021C Principal	Series 2021C Interest	Series 2021C Coupon%
2024	43,961	77,001	5.000	1,095,000	928,125	5.000
2025	47,242	74,721	5.000	1,155,000	871,875	5.000
2026	49,210	72,309	5.000	1,215,000	812,625	5.000
2027	51,835	69,783	5.000	1,275,000	750,375	5.000
2028	53,803	67,142	5.000	1,340,000	685,000	5.000
2029	56,428	64,387	5.000	1,410,000	616,250	5.000
2030	59,708	61,483	5.000	1,480,000	544,000	5.000
2031	130,571	56,726	5.000	1,560,000	468,000	5.000
2032	160,753	50,247	3.000	1,635,000	388,125	5.000
2033	135,164	44,328	3.000	1,715,000	312,950	4.000
2034	141,069	38,804	3.000	1,785,000	242,950	4.000
2035	163,378	33,532	3.000	1,855,000	170,150	4.000
2036	162,721	28,640	3.000	580,000	124,350	3.000
2037	168,627	23,670	3.000	595,000	106,725	3.000
2038	172,564	18,552	3.000	615,000	88,575	3.000
2039	171,251	13,395	3.000	635,000	69,825	3.000
2040	179,125	8,139	3.000	650,000	50,550	3.000
2041	181,749	2,726	3.000	670,000	30,750	3.000
2042				690,000	10,350	3.000
2043						
Outstanding Par($):	2,129,158	805,586		21,955,000	7,271,550	
Callable Principal/ Interest:	**$ 1,636,401**	**$ 262,034**		**$ 9,790,000**	**$ 1,207,175**	

Period Ending 9/30	Series 2021 Principal	Series 2021 Interest	Series 2021 Coupon%	Series 2022B Principal	Series 2022B Interest	Series 2022B Coupon%
2024	925,000	531,075	5.000	43,828	143,397	5.000
2025	970,000	483,700	5.000	45,595	141,162	5.000
2026	1,020,000	433,950	5.000	48,069	138,820	5.000
2027	1,075,000	381,575	5.000	50,543	136,355	5.000
2028	1,130,000	326,450	5.000	53,018	133,766	5.000
2029	1,185,000	268,575	5.000	55,845	131,044	5.000
2030	1,250,000	207,700	5.000	59,026	128,172	5.000
2031	1,315,000	143,575	5.000	92,250	124,391	5.000
2032	1,370,000	76,450	5.000	150,570	118,320	5.000
2033	1,055,000	21,100	4.000	158,346	110,597	5.000
2034				166,475	102,477	5.000
2035				241,760	92,271	5.000
2036				251,303	79,944	5.000
2037				262,613	68,409	4.000
2038				274,277	57,500	4.125
2039				285,588	45,953	4.125
2040				297,958	33,731	4.250
2041				310,683	20,797	4.250
2042				324,467	7,098	4.375
2043						
Outstanding Par($):	11,295,000	2,874,150		3,172,214	1,814,205	
Callable Principal/ Interest:	**$ 1,055,000**	**$ 21,100**		**$ 2,573,469**	**$ 618,777**	

City of Conroe, Texas

Overview of Debt Service Requirements - Water, Wastewater and Drainage

Issue:	***Series 2022C***	***Series 2023A***	***Series 2023***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***
Original Par Amt:	**$45,610,000**	**$8,015,000**	**$19,025,000**
Percent of Use:	100.00%	31.54%	17.23%
Dated Date:	12/13/2022	12/7/2023	12/7/2023
Delivery Date:	12/13/2022	12/7/2023	12/7/2023
Principal Due:	November 15	March 1	March 1
Call Provisions:	mtys '33-'42 callable 11/15/32 @ 100%	mtys '34-'43 callable 03/1/33 @ 100%	mty '34 callable 03/1/33 @ 100%
Use of Proceeds:	New Money	New Money	Refunding

Period										**Total Outstanding Debt Service**			**Total Principal**
Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	**Principal**	**Interest**	**Total**	**Callable**
2024	1,370,000	2,193,775	5.000	328,016	84,490	5.000	5,864	120,034	5.000	13,779,840	12,342,009	26,121,849	315,000
2025	1,440,000	2,123,525	5.000	45,733	108,852	5.000	324,052	155,488	5.000	14,114,300	11,748,883	25,863,182	0
2026	1,510,000	2,049,775	5.000	39,425	106,723	5.000	340,564	138,873	5.000	14,780,020	11,063,468	25,843,488	1,066,166
2027	1,590,000	1,972,275	5.000	37,848	104,792	5.000	92,808	128,038	5.000	15,275,984	10,352,361	25,628,345	1,889,849
2028	1,670,000	1,890,775	5.000	66,234	102,190	5.000	102,916	123,145	5.000	16,044,674	9,609,744	25,654,418	1,949,094
2029	1,760,000	1,805,025	5.000	33,117	99,706	5.000	108,024	117,872	5.000	16,788,357	8,827,614	25,615,971	3,136,431
2030	1,850,000	1,714,775	5.000	28,386	98,168	5.000	380,856	105,650	5.000	17,837,996	8,001,345	25,839,341	9,962,155
2031	1,945,000	1,619,900	5.000	127,737	94,265	5.000	438,136	85,175	5.000	18,719,024	7,117,553	25,836,578	12,440,330
2032	2,045,000	1,520,150	5.000	127,737	87,878	5.000	469,508	62,484	5.000	16,649,803	6,263,556	22,913,359	10,851,989
2033	2,150,000	1,415,275	5.000	130,891	81,413	5.000	493,396	38,411	5.000	16,909,092	5,477,509	22,386,601	14,134,805
2034	2,260,000	1,305,025	5.000	132,468	74,829	5.000	521,528	13,038	5.000	16,612,451	4,697,941	21,310,392	16,612,451
2035	2,375,000	1,189,150	5.000	130,891	68,245	5.000				16,967,836	3,911,346	20,879,182	16,967,836
2036	2,495,000	1,067,400	5.000	135,622	61,582	5.000				15,088,546	3,169,566	18,258,112	15,088,546
2037	2,625,000	939,400	5.000	141,930	54,643	5.000				14,634,195	2,491,751	17,125,946	14,634,195
2038	2,745,000	818,875	4.000	149,815	47,349	5.000				15,196,395	1,828,225	17,024,619	15,196,395
2039	2,860,000	704,988	4.125	157,700	39,662	5.000				13,796,733	1,196,423	14,993,156	13,796,733
2040	2,995,000	571,125	5.000	165,585	31,579	5.000				6,890,652	760,405	7,651,057	6,890,652
2041	3,145,000	417,625	5.000	173,470	23,103	5.000				5,395,902	508,727	5,904,629	5,395,902
2042	3,305,000	256,375	5.000	182,932	14,193	5.000				4,502,399	288,016	4,790,415	4,502,399
2043	3,475,000	86,875	5.000	192,394	4,810	5.000				3,667,394	91,685	3,759,079	3,667,394
Outstanding Par($):	45,610,000	25,662,088		2,527,931	1,388,472		3,277,652	1,088,208		273,651,594	109,748,125	383,399,719	168,498,321
Callable Principal/ Interest:	**$ 28,280,000**	**$ 7,356,838**		**$ 1,562,807**	**$ 419,995**		**$ 521,528**	**$ 13,038**		**$ 168,498,321**	**$ 38,456,432**	**$ 206,954,753**	

CITY OF CONROE
Est. 1904

Section 4 – CITY PARKS DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - City Parks

Issue:	***Series 2005***	***Series 2014***	***Series 2015***	***Series 2015***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***	***Certificates of Obligation***
Original Par Amt:	**$3,865,000**	**$31,100,000**	**$33,370,000**	**$8,795,000**
Percent of Use:	4.86%	4.17%	11.34%	1.02%
Dated Date:	12/29/2005	9/1/2014	4/1/2015	9/1/2015
Delivery Date:	12/29/2005	9/25/2014	4/23/2015	9/24/2015
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	Non Callable	mtys '25-'34 callable 03/1/24 @ 100%	mtys '26-'30 callable 03/1/25 @ 100%	mtys '26-'35 callable 03/1/25 @ 100%
Use of Proceeds:	New Money	New Money	New Money	New Money

Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	17,253	5,596	4.325	56,712	7,572	5.000	330,561	87,457	5.000	2,405	1,461	2.375
2025	17,982	4,834	4.325	0	6,154	5.000	347,571	70,504	5.000	2,456	1,396	3.000
2026	18,954	4,036	4.325	0	6,154	5.000	361,179	56,397	3.000	2,507	1,321	3.000
2027	19,683	3,200	4.325	65,469	5,172	3.000	372,519	45,391	3.000	2,610	1,244	3.000
2028	20,412	2,333	4.325	67,346	3,180	3.000	386,127	32,081	4.000	2,712	1,165	3.000
2029	21,384	1,429	4.325	69,431	1,085	3.125	399,735	18,362	3.000	2,763	1,083	3.000
2030	22,356	483	4.325				412,209	6,183	3.000	2,814	995	3.250
2031										2,559	906	3.375
2032										3,684	801	3.375
2033										5,885	621	4.000
2034										6,192	380	4.000
2035										6,396	128	4.000
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	138,024	21,913		258,957	29,317		2,609,901	316,375		42,983	11,501	
Callable Principal/ Interest:	**$ -**	**$ -**		**$ 202,245**	**$ 21,745**		**$ 1,931,769**	**$ 158,414**		**$ 38,122**	**$ 8,644**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

City of Conroe, Texas

Overview of Debt Service Requirements - City Parks

Issue:	Series 2016			Series 2017A			Series 2018			Series 2018A		
Debt Type:	Certificates of Obligation			Certificates of Obligation			Limited Tax Refunding Bonds			Certificates of Obligation		
Original Par Amt:	$11,275,000			$20,110,000			$24,185,000			$42,870,000		
Percent of Use:	5.79%			7.81%			1.45%			6.34%		
Dated Date:	9/1/2015			9/1/2017			5/24/2018			11/15/2018		
Delivery Date:	9/22/2016			9/21/2017			5/24/2018			11/15/2018		
Principal Due:	March 1			March 1			November 15			March 1		
Call Provisions:	mtys '27-'36 callable 03/1/26 @ 100%			mtys '28-'37 callable 03/1/27 @ 100%			mtys '29 callable 11/15/28 @ 100%			mtys '29-'38 callable 03/1/28 @ 100%		
Use of Proceeds:	New Money			New Money			Refunding			New Money		
Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	19,397	12,561	3.000	43,736	49,789	2.000	43,155	15,710	4.000	61,517	121,671	5.000
2025	19,976	11,970	3.000	45,298	48,219	5.000	45,210	13,717	5.000	64,688	118,516	5.000
2026	20,555	11,465	2.000	47,641	45,895	5.000	47,608	11,397	5.000	67,859	115,202	5.000
2027	21,134	11,048	2.000	49,984	43,455	5.000	49,663	9,213	4.000	71,348	111,722	5.000
2028	21,423	10,623	2.000	52,327	40,897	5.000	52,060	6,919	5.000	75,153	108,060	5.000
2029	21,713	10,178	2.125	55,451	38,203	5.000	54,458	4,256	5.000	78,958	104,207	5.000
2030	22,581	9,496	4.000	57,794	35,660	4.000	57,883	1,447	5.000	82,763	100,164	5.000
2031	29,819	8,448	4.000	88,253	32,740	4.000				203,578	93,005	5.000
2032	36,767	7,116	4.000	99,578	28,983	4.000				217,531	82,478	5.000
2033	38,793	5,605	4.000	103,483	24,922	4.000				228,629	71,324	5.000
2034	39,951	4,030	4.000	107,778	20,697	4.000				240,362	59,599	5.000
2035	39,951	2,432	4.000	138,237	15,776	4.000				254,631	47,224	5.000
2036	40,820	816	4.000	155,810	9,895	4.000				267,950	34,160	5.000
2037				169,477	3,390	4.000				270,486	20,699	5.000
2038										278,731	6,968	5.000
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	372,876	105,788		1,214,846	438,520		350,035	62,659		2,464,184	1,194,999	
Callable Principal/ Interest:	**$ 312,950**	**$ 69,791**		**$ 1,028,187**	**$ 251,162**		**$ 57,883**	**$ 1,447**		**$ 2,123,619**	**$ 619,827**	

City of Conroe, Texas

Overview of Debt Service Requirements - City Parks

Issue:	***Series 2019A***	***Series 2019***	***Series 2020***	***Series 2022A***
Debt Type:	***Certificates of Obligation***	***Limited Tax Refunding Bonds***	***Limited Tax Refunding Bonds***	***Certificates of Obligation***
Original Par Amt:	**$23,730,000**	**$9,075,000**	**$20,765,000**	**$29,645,000**
Percent of Use:	9.00%	38.92%	9.16%	100.00%
Dated Date:	12/17/2019	12/17/2019	12/15/2020	3/15/2022
Delivery Date:	12/17/2019	12/17/2019	12/15/2020	3/15/2022
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	mtys '30-'39 callable 03/1/29 @ 100%	mtys '30-'31 callable 03/1/29 @ 100%	mty 2031 callable 03/1/30 @ 100%	mty '33-42 callable 03/1/32 @ 100%
Use of Proceeds:	New Money	Refunding	Refunding	New Money

Period Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%
2024	65,688	82,802	5.000	324,480	124,384	5.000	164,074	74,499	5.000	960,000	1,231,800	5.000
2025	69,287	79,428	5.000	341,380	107,738	5.000	171,778	66,102	5.000	1,010,000	1,182,550	5.000
2026	72,886	75,874	5.000	358,280	90,246	5.000	181,277	57,276	5.000	1,065,000	1,130,675	5.000
2027	76,036	72,151	5.000	378,560	71,825	5.000	190,436	47,983	5.000	1,115,000	1,076,175	5.000
2028	80,085	68,248	5.000	395,460	52,475	5.000	201,049	38,196	5.000	1,175,000	1,018,925	5.000
2029	84,584	64,131	5.000	415,740	32,195	5.000	211,404	27,885	5.000	1,235,000	958,675	5.000
2030	88,633	59,800	5.000	436,020	10,901	5.000	221,676	17,058	5.000	1,300,000	895,300	5.000
2031	113,828	54,739	5.000				230,320	5,758	5.000	1,365,000	828,675	5.000
2032	119,677	48,901	5.000							1,435,000	758,675	5.000
2033	125,976	42,760	5.000							1,500,000	692,800	4.000
2034	132,275	36,304	5.000							1,560,000	631,600	4.000
2035	161,070	29,775	4.000							1,625,000	567,900	4.000
2036	167,368	23,207	4.000							1,690,000	501,600	4.000
2037	174,117	16,377	4.000							1,760,000	432,600	4.000
2038	181,316	9,268	4.000							1,830,000	360,800	4.000
2039	188,064	2,821	3.000							1,905,000	286,100	4.000
2040										1,985,000	208,300	4.000
2041										2,065,000	127,300	4.000
2042										2,150,000	43,000	4.000
2043												
Outstanding Par($):	1,900,891	766,585		2,649,920	489,762		1,572,012	334,758		28,730,000	12,933,450	
Callable Principal/ Interest:	**$ 1,452,326**	**$ 323,952**		**$ 436,020**	**$ 10,901**		**$ 230,320**	**$ 5,758**		**$ 18,070,000**	**$ 3,852,000**	

City of Conroe, Texas

Overview of Debt Service Requirements - City Parks

Issue:	Series 2022B	Series 2023A	Series 2023
Debt Type:	Certificates of Obligation	Certificates of Obligation	Limited Tax Refunding Bonds
Original Par Amt:	$47,040,000	$8,015,000	$19,025,000
Percent of Use:	1.03%	2.39%	3.53%
Dated Date:	12/13/2022	12/7/2023	12/7/2023
Delivery Date:	12/13/2022	12/7/2023	12/7/2023
Principal Due:	March 1	March 1	March 1
Call Provisions:	mtys '33-'42 callable 03/1/32 @ 100%	mtys '34-'43 callable 03/1/33 @ 100%	mty '34 callable 03/1/33 @ 100%
Use of Proceeds:	New Money	New Money	Refunding

Period	Series 2022B			Series 2023A			Series 2023			Total Outstanding Debt Service			Total Principal
Ending 9/30	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Coupon%	Principal	Interest	Total	Callable
2024	6,355	20,793	5.000	24,856	6,402	5.000	1,668	24,568	5.000	2,121,856	1,867,065	3,988,921	0
2025	6,611	20,468	5.000	3,466	8,248	5.000	56,087	32,073	5.000	2,201,789	1,771,918	3,973,707	0
2026	6,970	20,129	5.000	2,988	8,087	5.000	59,006	29,195	5.000	2,312,709	1,663,350	3,976,059	363,686
2027	7,329	19,771	5.000	2,868	7,941	5.000	5,421	27,585	5.000	2,428,057	1,553,877	3,981,934	461,731
2028	7,688	19,396	5.000	5,019	7,744	5.000	5,630	27,308	5.000	2,547,489	1,437,548	3,985,036	529,935
2029	8,098	19,001	5.000	2,510	7,555	5.000	5,838	27,022	5.000	2,667,065	1,315,266	3,982,330	628,050
2030	8,559	18,585	5.000	2,151	7,439	5.000	69,222	25,145	5.000	2,784,661	1,188,657	3,973,318	1,160,697
2031	13,376	18,037	5.000	9,680	7,143	5.000	102,582	20,850	5.000	2,158,994	1,070,301	3,229,294	668,356
2032	21,833	17,156	5.000	9,680	6,659	5.000	114,884	15,413	5.000	2,058,632	966,183	3,024,814	477,236
2033	22,960	16,037	5.000	9,919	6,169	5.000	122,390	9,482	5.000	2,158,033	869,719	3,027,752	2,025,725
2034	24,139	14,859	5.000	10,038	5,670	5.000	128,436	3,211	5.000	2,249,170	776,349	3,025,519	2,249,170
2035	35,055	13,379	5.000	9,919	5,171	5.000				2,270,259	681,786	2,952,045	2,270,259
2036	36,439	11,592	5.000	10,277	4,666	5.000				2,368,663	585,936	2,954,599	2,368,663
2037	38,079	9,919	4.000	10,755	4,141	5.000				2,422,914	487,125	2,910,039	2,422,914
2038	39,770	8,337	4.125	11,353	3,588	5.000				2,341,169	388,962	2,730,131	2,341,169
2039	41,410	6,663	4.125	11,950	3,005	5.000				2,146,424	298,590	2,445,014	2,146,424
2040	43,204	4,891	4.250	12,548	2,393	5.000				2,040,751	215,584	2,256,335	2,040,751
2041	45,049	3,016	4.250	13,145	1,751	5.000				2,123,194	132,066	2,255,260	2,123,194
2042	47,048	1,029	4.375	13,862	1,076	5.000				2,210,910	45,105	2,256,014	2,210,910
2043				14,579	364	5.000				14,579	364	14,943	14,579
Outstanding Par($):	459,969	263,058		191,559	105,214		671,162	241,851		43,627,317	17,315,749	60,943,066	26,503,450
Callable Principal/ Interest:	**$ 373,151**	**$ 89,722**		**$ 118,425**	**$ 31,826**		**$ 128,436**	**$ 3,211**		**$ 26,503,450**	**$ 5,448,401**	**$ 31,951,851**	

CITY OF CONROE
Est. 1904

Section 5 – POLICE, FIRE, AND MUNICIPAL BUILDING DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Police, Fire and Municipal Buildings

Issue:	***Series 2005***	***Series 2014***	***Series 2015***	***Series 2015***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***	***Certificates of Obligation***
Original Par Amt:	**$3,865,000**	**$31,100,000**	**$33,370,000**	**$8,795,000**
Percent of Use:	93.02%	65.75%	1.31%	62.84%
Dated Date:	12/29/2005	9/1/2014	4/1/2015	9/1/2015
Delivery Date:	12/29/2005	9/25/2014	4/23/2015	9/24/2015
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	Non Callable	mtys '25-'34 callable 03/1/24 @ 100%	mtys '26-'30 callable 03/1/25 @ 100%	mtys '26-'35 callable 03/1/25 @ 100%
Use of Proceeds:	New Money	New Money	New Money	New Money

Period Ending 9/30	Series 2005 Principal	Series 2005 Interest	Series 2005 Coupon%	Series 2014 Principal	Series 2014 Interest	Series 2014 Coupon%	Series 2015 LTRB Principal	Series 2015 LTRB Interest	Series 2015 LTRB Coupon%	Series 2015 CO Principal	Series 2015 CO Interest	Series 2015 CO Coupon%
2024	330,221	107,115	4.325	894,200	119,390	5.000	38,187	10,103	5.000	147,686	89,721	2.375
2025	344,174	92,532	4.325	0	97,035	5.000	40,152	8,145	5.000	150,828	85,705	3.000
2026	362,778	77,244	4.325	0	97,035	5.000	41,724	6,515	3.000	153,970	81,133	3.000
2027	376,731	61,252	4.325	1,032,275	81,551	3.000	43,034	5,244	3.000	160,255	76,419	3.000
2028	390,684	44,657	4.325	1,061,863	50,138	3.000	44,606	3,706	4.000	166,539	71,518	3.000
2029	409,288	27,357	4.325	1,094,738	17,105	3.125	46,178	2,121	3.000	169,681	66,474	3.000
2030	427,892	9,253	4.325				47,619	714	3.000	172,823	61,121	3.250
2031										157,112	55,661	3.375
2032										226,242	49,192	3.375
2033										361,358	38,147	4.000
2034										380,212	23,315	4.000
2035										392,781	7,856	4.000
2036												
2037												
2038												
2039												
2040												
2041												
2042												
2043												
Outstanding Par($):	2,641,768	419,410		4,083,075	462,253		301,497	36,548		2,639,486	706,261	
Callable Principal/ Interest:	**$ -**	**$ -**		**$ 3,188,875**	**$ 342,864**		**$ 223,159**	**$ 18,300**		**$ 2,340,973**	**$ 530,835**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

City of Conroe, Texas

Overview of Debt Service Requirements - Police, Fire and Municipal Buildings

Issue:	Series 2016	Series 2017A	Series 2018	Series 2018A
Debt Type:	Certificates of Obligation	Certificates of Obligation	Limited Tax Refunding Bonds	Certificates of Obligation
Original Par Amt:	$11,275,000	$20,110,000	$24,185,000	$42,870,000
Percent of Use:	36.57%	32.47%	10.26%	7.0600%
Dated Date:	9/1/2015	9/1/2017	5/24/2018	11/15/2018
Delivery Date:	9/22/2016	9/21/2017	5/24/2018	11/15/2018
Principal Due:	March 1	March 1	November 15	March 1
Call Provisions:	mtys '27-'36 callable 03/1/26 @ 100%	mtys '28-'37 callable 03/1/27 @ 100%	mtys '29 callable 11/15/28 @ 100%	mtys '29-'38 callable 03/1/28 @ 100%
Use of Proceeds:	New Money	New Money	Refunding	New Money

Series 2016

Period Ending 9/30	Principal	Interest	Coupon%
2024	122,510	79,336	3.000
2025	126,167	75,606	3.000
2026	129,824	72,415	2.000
2027	133,481	69,782	2.000
2028	135,309	67,095	2.000
2029	137,138	64,284	2.125
2030	142,623	59,975	4.000
2031	188,336	53,356	4.000
2032	232,220	44,945	4.000
2033	245,019	35,400	4.000
2034	252,333	25,453	4.000
2035	252,333	15,359	4.000
2036	257,819	5,156	4.000
2037			
2038			
2039			
2040			
2041			
2042			
2043			
Outstanding Par($):	2,355,108	668,162	
Callable Principal/ Interest:	**$ 1,976,609**	**$ 440,805**	

Series 2017A

Period Ending 9/30	Principal	Interest	Coupon%
2024	181,832	206,996	2.000
2025	188,326	200,470	5.000
2026	198,067	190,810	5.000
2027	207,808	180,663	5.000
2028	217,549	170,029	5.000
2029	230,537	158,827	5.000
2030	240,278	148,258	4.000
2031	366,911	136,114	4.000
2032	413,993	120,496	4.000
2033	430,228	103,612	4.000
2034	448,086	86,046	4.000
2035	574,719	65,589	4.000
2036	647,777	41,139	4.000
2037	704,599	14,092	4.000
2038			
2039			
2040			
2041			
2042			
2043			
Outstanding Par($):	5,050,709	1,823,142	
Callable Principal/ Interest:	**$ 4,274,676**	**$ 1,044,203**	

Series 2018

Period Ending 9/30	Principal	Interest	Coupon%
2024	306,054	111,418	4.000
2025	320,628	97,281	5.000
2026	337,631	80,825	5.000
2027	352,205	65,340	4.000
2028	369,208	49,066	5.000
2029	386,211	30,180	5.000
2030	410,501	10,263	5.000
2031			
2032			
2033			
2034			
2035			
2036			
2037			
2038			
2039			
2040			
2041			
2042			
2043			
Outstanding Par($):	2,482,438	444,373	
Callable Principal/ Interest:	**$ 410,501**	**$ 10,263**	

Series 2018A

Period Ending 9/30	Principal	Interest	Coupon%
2024	68,434	135,350	5.000
2025	71,961	131,840	5.000
2026	75,489	128,154	5.000
2027	79,369	124,283	5.000
2028	83,602	120,208	5.000
2029	87,835	115,922	5.000
2030	92,068	111,425	5.000
2031	226,466	103,462	5.000
2032	241,987	91,750	5.000
2033	254,333	79,342	5.000
2034	267,385	66,299	5.000
2035	283,258	52,533	5.000
2036	298,074	38,000	5.000
2037	300,896	23,026	5.000
2038	310,067	7,752	5.000
2039			
2040			
2041			
2042			
2043			
Outstanding Par($):	2,741,220	1,329,347	
Callable Principal/ Interest:	**$ 2,362,367**	**$ 689,512**	

City of Conroe, Texas

Overview of Debt Service Requirements - Police, Fire and Municipal Buildings

Issue:	**Series 2019A**	**Series 2020A**	**Series 2020**	**Series 2021B**
Debt Type:	**Certificates of Obligation**	**Certificates of Obligation**	**Limited Tax Refunding Bonds**	**Certificates of Obligation**
Original Par Amt:	**$23,730,000**	**$4,350,000**	**$20,765,000**	**$16,725,000**
Percent of Use:	21.02%	100.00%	9.39%	21.37%
Dated Date:	12/17/2019	10/6/2020	12/15/2020	12/9/2021
Delivery Date:	12/17/2019	10/6/2020	12/15/2020	12/9/2021
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	mtys '30-'39 callable 03/1/29 @ 100%	mtys '25-'35 callable 03/1/24 @ 100%	mty 2031 callable 03/1/30 @ 100%	mtys '32-'41 callable 03/1/31 @ 100%
Use of Proceeds:	New Money	New Money	Refunding	New Money

Period Ending 9/30	Series 2019A Principal	Series 2019A Interest	Series 2019A Coupon%	Series 2020A Principal	Series 2020A Interest	Series 2020A Coupon%	Series 2020 Principal	Series 2020 Interest	Series 2020 Coupon%	Series 2021B Principal	Series 2021B Interest	Series 2021B Coupon%
2024	153,433	193,409	5.000	275,000	47,194	5.000	168,360	76,545	5.000	71,602	125,415	5.000
2025	161,840	185,528	5.000	275,000	43,385	5.000	176,748	67,917	5.000	76,945	121,701	5.000
2026	170,247	177,225	5.000	280,000	39,542	5.000	186,096	58,846	5.000	80,151	117,774	5.000
2027	177,604	168,529	5.000	285,000	35,629	5.000	195,736	49,300	5.000	84,426	113,659	5.000
2028	187,062	159,413	5.000	290,000	31,647	5.000	206,628	39,241	5.000	87,632	109,358	5.000
2029	197,571	149,797	5.000	295,000	27,596	5.000	216,908	28,653	5.000	91,906	104,870	5.000
2030	207,029	139,682	5.000	295,000	23,510	5.000	228,092	17,528	5.000	97,250	100,141	5.000
2031	265,880	127,859	5.000	300,000	19,390	5.000	236,508	5,913	5.000	212,667	92,393	5.000
2032	279,542	114,223	5.000	305,000	15,200	5.000				261,827	81,840	4.000
2033	294,255	99,878	5.000	310,000	10,942	5.000				220,148	72,200	4.000
2034	308,968	84,798	5.000	315,000	6,613	5.000				229,766	63,202	4.000
2035	376,226	69,549	4.000	320,000	2,216	5.000				266,101	54,615	3.000
2036	390,939	54,206	4.000							265,033	46,648	3.000
2037	406,702	38,253	4.000							274,651	38,553	3.000
2038	423,517	21,649	4.000							281,063	30,217	3.000
2039	439,280	6,589	3.000							278,925	21,817	3.000
2040										291,750	13,257	3.000
2041										296,024	4,440	3.000
2042												
2043												
Outstanding Par($):	4,440,095	1,790,588		3,545,000	302,865		1,615,076	343,942		3,467,867	1,312,099	
Callable Principal/ Interest:	**$ 3,392,337**	**$ 756,687**		**$ 3,270,000**	**$ 255,671**		**$ 236,508**	**$ 5,913**		**$ 2,665,288**	**$ 426,788**	

City of Conroe, Texas

Overview of Debt Service Requirements - Police, Fire and Municipal Buildings

Issue:	***Series 2022B***	***Series 2023A***	***Series 2023***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***
Original Par Amt:	**$47,040,000**	**$8,015,000**	**$19,025,000**
Percent of Use:	14.58%	23.85%	55.62%
Dated Date:	12/13/2022	12/7/2023	12/7/2023
Delivery Date:	12/13/2022	12/7/2023	12/7/2023
Principal Due:	March 1	March 1	March 1
Call Provisions:	mtys '33-'42 callable 03/1/32 @ 100%	mtys '34-'43 callable 03/1/33 @ 100%	mty '34 callable 03/1/33 @ 100%
Use of Proceeds:	New Money	New Money	Refunding

Period Ending 9/30	Series 2022B Principal	Series 2022B Interest	Series 2022B Coupon%	Series 2023A Principal	Series 2023A Interest	Series 2023A Coupon%	Series 2023 Principal	Series 2023 Interest	Series 2023 Coupon%	Total Outstanding Debt Service Principal	Total Outstanding Debt Service Interest	Total Outstanding Debt Service Total	Total Principal Callable
2024	90,390	295,740	5.000	248,040	63,890	5.000	26,300	387,366	5.000	3,122,246	2,048,990	5,171,236	0
2025	94,035	291,130	5.000	34,583	82,312	5.000	884,338	505,700	5.000	2,945,722	2,086,286	5,032,009	275,000
2026	99,137	286,301	5.000	29,813	80,702	5.000	930,363	460,332	5.000	3,075,288	1,954,853	5,030,141	475,694
2027	104,240	281,216	5.000	28,620	79,242	5.000	85,475	434,936	5.000	3,346,257	1,827,046	5,173,302	1,654,044
2028	109,343	275,877	5.000	50,085	77,274	5.000	88,763	430,580	5.000	3,488,870	1,699,806	5,188,677	1,915,865
2029	115,174	270,264	5.000	25,043	75,396	5.000	92,050	426,060	5.000	3,595,257	1,564,907	5,160,163	2,061,105
2030	121,735	264,341	5.000	21,465	74,233	5.000	1,091,450	396,473	5.000	3,595,825	1,416,915	5,012,740	1,607,941
2031	190,256	256,541	5.000	96,593	71,282	5.000	1,617,450	328,750	5.000	3,858,178	1,250,720	5,108,898	1,741,212
2032	310,533	244,021	5.000	96,593	66,452	5.000	1,811,413	243,028	5.000	4,179,347	1,071,148	5,250,495	1,960,809
2033	326,570	228,094	5.000	98,978	61,563	5.000	1,929,763	149,499	5.000	4,470,650	878,677	5,349,326	2,441,910
2034	343,335	211,346	5.000	100,170	56,584	5.000	2,025,100	50,628	5.000	4,670,354	674,284	5,344,638	4,670,354
2035	498,602	190,298	5.000	98,978	51,605	5.000				3,062,997	509,621	3,572,618	3,062,997
2036	518,283	164,876	5.000	102,555	46,567	5.000				2,480,478	396,593	2,877,071	2,480,478
2037	541,610	141,086	4.000	107,325	41,320	5.000				2,335,783	296,330	2,632,113	2,335,783
2038	565,665	118,587	4.125	113,288	35,805	5.000				1,693,600	214,010	1,907,609	1,693,600
2039	588,992	94,773	4.125	119,250	29,991	5.000				1,426,447	153,170	1,579,618	1,426,447
2040	614,505	69,566	4.250	125,213	23,880	5.000				1,031,467	106,703	1,138,170	1,031,467
2041	640,747	42,892	4.250	131,175	17,470	5.000				1,067,946	64,803	1,132,749	1,067,946
2042	669,176	14,638	4.375	138,330	10,733	5.000				807,506	25,371	832,877	807,506
2043				145,485	3,637	5.000				145,485	3,637	149,122	145,485
Outstanding Par($):	6,542,326	3,741,588		1,911,578	1,049,939		10,582,463	3,813,352		54,399,704	18,243,869	72,643,573	32,855,644
Callable Principal/ Interest:	**$ 5,307,485**	**$ 1,276,157**		**$ 1,181,768**	**$ 317,593**		**$ 2,025,100**	**$ 50,628**		**$ 32,855,644**	**$ 6,166,216**	**$ 39,021,860**	

CITY OF CONRVOE

Est. 1904

Section 6 – TRANSPORTATION GRANTS

City of Conroe, Texas

Overview of Debt Service Requirements - Transportation Grants

Issue:	***Series 2014***	***Series 2015***	***Series 2016***	***Series 2023***
Debt Type:	***Certificates of Obligation***	***Certificates of Obligation***	***Certificates of Obligation***	***Limited Tax Refunding Bonds***
Original Par Amt:	**$31,100,000**	**$8,795,000**	**$11,275,000**	**$19,025,000**
Percent of Use:	0.65%	0.22%	12.90%	0.55%
Dated Date:	9/1/2014	9/1/2015	9/1/2015	12/7/2023
Delivery Date:	9/25/2014	9/24/2015	9/22/2016	12/7/2023
Principal Due:	March 1	March 1	March 1	March 1
Call Provisions:	mtys '25-'34 callable 03/1/24 @ 100%	mtys '26-'35 callable 03/1/25 @ 100%	mtys '27-'36 callable 03/1/26 @ 100%	mty '34 callable 03/1/33 @ 100%
Use of Proceeds:	New Money	New Money	New Money	Refunding

Period Ending 9/30	Series 2014 Principal	Series 2014 Interest	Series 2014 Coupon%	Series 2015 Principal	Series 2015 Interest	Series 2015 Coupon%	Series 2016 Principal	Series 2016 Interest	Series 2016 Coupon%	Series 2023 Principal	Series 2023 Interest	Series 2023 Coupon%	Total Outstanding Debt Service Principal	Total Outstanding Debt Service Interest	Total Outstanding Debt Service Total	Total Principal Callable
2024	8,840	1,180	5.000	523	318	2.375	43,215	27,986	3.000	260	3,829	5.000	52,838	33,313	86,151	
2025	0	959	5.000	534	303	3.000	44,505	26,670	3.000	8,743	4,999	5.000	53,782	32,932	86,713	0
2026	0	959	5.000	545	287	3.000	45,795	25,544	2.000	9,198	4,551	5.000	55,538	31,342	86,879	545
2027	10,205	806	3.000	567	271	3.000	47,085	24,616	2.000	845	4,300	5.000	58,702	29,992	88,695	57,857
2028	10,498	496	3.000	590	253	3.000	47,730	23,667	2.000	878	4,257	5.000	59,695	28,673	88,368	58,817
2029	10,823	169	3.125	601	235	3.000	48,375	22,676	2.125	910	4,212	5.000	60,708	27,293	88,001	59,798
2030				612	216	3.250	50,310	21,156	4.000	10,790	3,920	5.000	61,712	25,292	87,004	50,922
2031				556	197	3.375	66,435	18,821	4.000	15,990	3,250	5.000	82,981	22,268	105,249	66,991
2032				801	174	3.375	81,915	15,854	4.000	17,908	2,403	5.000	100,624	18,431	119,054	82,716
2033				1,279	135	4.000	86,430	12,487	4.000	19,078	1,478	5.000	106,787	14,100	120,887	87,709
2034				1,346	83	4.000	89,010	8,978	4.000	20,020	501	5.000	110,376	9,561	119,938	110,376
2035				1,391	28	4.000	89,010	5,418	4.000				90,401	5,446	95,846	90,401
2036							90,945	1,819	4.000				90,945	1,819	92,764	90,945
Outstanding Par($):	40,365	4,570		9,345	2,500		830,760	235,693		104,618	37,699		985,088	280,462	1,265,549	757,078
Callable Principal/ Interest:	**$ 31,525**	**$ 3,390**		**$ 8,288**	**$ 1,879**		**$ 697,245**	**$ 155,493**		**$ 20,020**	**$ 501**		**$ 757,078**	**$ 161,262**	**$ 918,341**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

CITY OF CONROE
Est. 1904

Section 7 – INDUSTRIAL BUSINESS PARK DEBT SERVICE

City of Conroe, Texas

Issue:	Series 2016			Series 2018			Series 2019			Series 2020		
Debt Type:	Sales Tax Revenue Refunding Bonds, Taxable			Sales Tax Revenue Bonds, Taxable			Sales Tax Revenue Bonds,			Sales Tax Revenue Refunding Bonds, Taxable		
Original Par Amt:	$13,815,000			$23,225,000			$20,195,000			$16,645,000		
Percent of Use:	12.81%			100.00%			100.00%			48.47%		
Dated Date:	6/14/2016			6/21/2018			9/12/2019			11/12/2020		
Delivery Date:	6/14/2016			6/21/2018			9/12/2019			11/12/2020		
Principal Due:	September 1			September 1			September 1			September 1		
Call Provisions:	Non Callable			mtys '29-'33 callable 09/1/28 @ 100%			mtys '30-'39 callable 09/1/29 @ 100%			mtys '31-'32 callable 09/1/30 @ 100%		
Use of Proceeds:	Refunding			New Money			New Money			New Money		
Period Ending 9/30	Maturing Amt.	Interest	Coupon%	Maturing Amt.	Interest	Coupon%	Maturing Amt.	Interest	Coupon%	Maturing Amt.	Interest	Coupon%
2024	131,943	29,051	2.900	985,000	816,480	4.320	635,000	782,250	5.000	874,883	81,528	1.310
2025	136,427	25,224	2.900	1,020,000	773,928	4.320	670,000	750,500	5.000	884,578	70,068	1.310
2026	139,629	21,268	2.900	1,070,000	729,864	4.320	705,000	717,000	5.000	896,695	58,480	1.310
2027	144,113	17,219	2.900	1,115,000	683,640	4.320	735,000	681,750	5.000	908,812	46,733	1.310
2028	148,596	13,039	2.900	1,160,000	635,472	4.320	775,000	645,000	5.000	920,930	34,827	1.310
2029	148,596	8,730	2.900	2,280,000	585,360	4.320	815,000	606,250	5.000	431,383	22,763	1.310
2030	152,439	4,421	2.900	2,375,000	486,864	4.320	855,000	565,500	5.000	438,653	17,112	1.310
2031				2,825,000	384,264	4.320	1,235,000	522,750	5.000	431,383	11,366	1.310
2032				2,945,000	262,224	4.320	1,300,000	461,000	4.000	436,230	5,715	1.310
2033				3,125,000	135,000	4.320	1,330,000	409,000	4.000			
2034							1,340,000	355,800	4.000			
2035							1,395,000	302,200	4.000			
2036							1,450,000	246,400	4.000			
2037							1,510,000	188,400	4.000			
2038							1,570,000	128,000	4.000			
2039							1,630,000	65,200	4.000			
Outstanding Par($):	1,001,742	118,951		18,900,000	5,493,096		17,950,000	7,427,000		6,223,547	348,591	
Callable Principal/ Interest:	**$ -**	**$ -**		**$ 13,550,000**	**$ 1,853,712**		**$ 13,615,000**	**$ 3,244,250**		**$ 867,613**	**$ 17,080**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

City of Conroe, Texas

Overview of Debt Service Requirements - Industrial Park

Issue:

Debt Type:
Original Par Amt:

Percent of Use:

Dated Date:
Delivery Date:
Principal Due:

Call Provisions:

Use of Proceeds:

Period Ending 9/30	Total Outstanding Debt Service Principal	Interest	Total	Total Principal Callable
2024	2,626,826	1,709,309	4,336,135	0
2025	2,711,005	1,619,720	4,330,724	0
2026	2,811,324	1,526,611	4,337,935	0
2027	2,902,925	1,429,341	4,332,266	0
2028	3,004,526	1,328,339	4,332,865	0
2029	3,674,979	1,223,103	4,898,082	2,280,000
2030	3,821,092	1,073,897	4,894,989	3,230,000
2031	4,491,383	918,380	5,409,763	4,491,383
2032	4,681,230	728,939	5,410,169	4,681,230
2033	4,455,000	544,000	4,999,000	4,455,000
2034	1,340,000	355,800	1,695,800	1,340,000
2035	1,395,000	302,200	1,697,200	1,395,000
2036	1,450,000	246,400	1,696,400	1,450,000
2037	1,510,000	188,400	1,698,400	1,510,000
2038	1,570,000	128,000	1,698,000	1,570,000
2039	1,630,000	65,200	1,695,200	1,630,000
Outstanding Par($):	44,075,289	13,387,639	57,462,928	28,032,613
Callable Principal/ Interest:	**$ 28,032,613**	**$ 5,115,042**	**$ 33,147,655**	

CITY OF CONRIE

Est. 1904

Section 8 – TECHNOLOGY PARK DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Technology Park

Issue:	***Series 2016***	***Series 2020***
Debt Type:	***Sales Tax Revenue Refunding Bonds, Taxable***	***Sales Tax Revenue Refunding Bonds, Taxable***
Original Par Amt:	**$13,815,000**	**$16,645,000**
Percent of Use:	87.19%	51.53%
Dated Date:	6/14/2016	11/12/2020
Delivery Date:	6/14/2016	11/12/2020
Principal Due:	September 1	September 1
Call Provisions:	Non Callable	mtys '31-'32 callable 09/1/30 @ 100%
Use of Proceeds:	Refunding	New Money

Period Ending 9/30	Maturing Amt.	Interest	Coupon%	Maturing Amt.	Interest	Coupon%	Total Outstanding Debt Service Principal	Interest	Total	Total Principal Callable
2024	898,057	197,729	2.900	930,117	86,676	1.310	1,828,174	284,405	2,112,579	0
2025	928,574	171,686	2.900	940,423	74,490	1.310	1,868,997	246,176	2,115,172	0
2026	950,371	144,757	2.900	953,305	62,171	1.310	1,903,676	206,929	2,110,605	0
2027	980,888	117,196	2.900	966,188	49,683	1.310	1,947,076	166,880	2,113,955	0
2028	1,011,404	88,751	2.900	979,070	37,026	1.310	1,990,474	125,777	2,116,251	0
2029	1,011,404	59,420	2.900	458,617	24,200	1.310	1,470,021	83,620	1,553,641	0
2030	1,037,561	30,089	2.900	466,347	18,192	1.310	1,503,908	48,282	1,552,190	0
2031				458,617	12,083	1.310	458,617	12,083	470,700	458,617
2032				463,770	6,075	1.310	463,770	6,075	469,845	463,770
Outstanding Par($):	6,818,258	809,629		6,616,454	370,598		13,434,712	1,180,226	14,614,938	922,387
Callable Principal/ Interest:	**$ -**	**$ -**		**$ 922,387**	**$ 18,159**		**$ 922,387**	**$ 18,159**	**$ 940,546**	

NOTES:

1) **Maturities refundable on the call date shown in boxes.**

2) **Current/Advance refundable maturities shown in yellow shading.**

BOK FINANCIAL SECURITIES

Section 9 – CONVENTION CENTER DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Covention Center

Issue:	***Series 2021A***
Debt Type:	***Certificates of Obligation***
Original Par Amt:	**$17,390,000**
Percent of Use:	100.00%
Dated Date:	8/31/2021
Delivery Date:	8/31/2021
Principal Due:	March 1
Call Provisions:	mtys '32-'41 callable 03/1/31 @ 100%
Use of Proceeds:	New Money

Period Ending 9/30	Maturing Amt.	Interest	Coupon%	Total Outstanding Debt Service Principal	Total Outstanding Debt Service Interest	Total Outstanding Debt Service Total	Total Principal Callable
2024	140,000	614,550	5.000	140,000	614,550	754,550	0
2025	230,000	605,300	5.000	230,000	605,300	835,300	0
2026	285,000	592,425	5.000	285,000	592,425	877,425	0
2027	325,000	577,175	5.000	325,000	577,175	902,175	0
2028	375,000	559,675	5.000	375,000	559,675	934,675	0
2029	675,000	533,425	5.000	675,000	533,425	1,208,425	0
2030	830,000	495,800	5.000	830,000	495,800	1,325,800	0
2031	915,000	452,175	5.000	915,000	452,175	1,367,175	0
2032	1,005,000	409,200	4.000	1,005,000	409,200	1,414,200	1,005,000
2033	1,080,000	367,500	4.000	1,080,000	367,500	1,447,500	1,080,000
2034	1,160,000	328,500	3.000	1,160,000	328,500	1,488,500	1,160,000
2035	1,230,000	292,650	3.000	1,230,000	292,650	1,522,650	1,230,000
2036	1,310,000	254,550	3.000	1,310,000	254,550	1,564,550	1,310,000
2037	1,390,000	214,050	3.000	1,390,000	214,050	1,604,050	1,390,000
2038	1,475,000	171,075	3.000	1,475,000	171,075	1,646,075	1,475,000
2039	1,560,000	125,550	3.000	1,560,000	125,550	1,685,550	1,560,000
2040	1,655,000	77,325	3.000	1,655,000	77,325	1,732,325	1,655,000
2041	1,750,000	26,250	3.000	1,750,000	26,250	1,776,250	1,750,000
Outstanding Par($):	17,390,000	6,697,175		17,390,000	6,697,175	24,087,175	13,615,000
Callable Principal/ Interest:	**$ 13,615,000**	**$ 2,266,650**		**$ 13,615,000**	**$ 2,266,650**	**$ 15,881,650**	

NOTES:

1) **Maturities refundable on the call date shown in boxes.**

2) **Current/Advance refundable maturities shown in yellow shading.**

BOK FINANCIAL SECURITIES

CITY OF CONROE
Est. 1904

Section 10 – CLGC HOTEL DEBT SERVICE

City of Conroe, Texas

Overview of Debt Service Requirements - Hotel

Issue:	Series 2021A	Series 2021B	Series 2021C
Debt Type:	First-Lien Hotel Revenue Bonds (Conroe Convention Center Hotel)	Second-Lien Hotel Revenue Bonds (Conroe Convention Center Hotel)	Combination Third-Lien Hotel Revenue and Subordinate Contract Revenue Bond (Conroe Convention Center Hotel)
Original Par Amt:	$28,715,000	$27,160,000	$21,215,000
Percent of Use:	100.00%	100.00%	100.00%
Dated Date:	8/31/2021	6/21/2018	9/12/2019
Delivery Date:	8/31/2021	6/21/2018	9/12/2019
Principal Due:	October 1	September 1	September 1
Call Provisions:	mtys '32-'50 callable 10/1/31 @ 100%	mtys '32-'50 callable 10/1/31 @ 100%	mtys '32-'50 callable 10/1/31 @ 100%
Use of Proceeds:	New Money	New Money	New Money

Period Ending 9/30	Series 2021A Maturing Amt.	Series 2021A Interest	Series 2021A Coupon%	Series 2021B Maturing Amt.	Series 2021B Interest	Series 2021B Coupon%	Series 2021C Maturing Amt.	Series 2021C Interest	Series 2021C Coupon%	Total Outstanding Debt Service Principal	Total Outstanding Debt Service Interest	Total Outstanding Debt Service Total	Total Principal Callable
2024		1,084,100			1,285,700			903,600		0	3,273,400	3,273,400	0
2025		1,084,100			1,285,700			903,600		0	3,273,400	3,273,400	0
2026	550,000	1,077,225	2.500	565,000	1,275,813	3.500		903,600		1,115,000	3,256,638	4,371,638	0
2027	545,000	1,063,538	2.500	605,000	1,255,338	3.500		903,600		1,150,000	3,222,475	4,372,475	0
2028	580,000	1,049,475	2.500	645,000	1,233,463	3.500		903,600	5.000	1,225,000	3,186,538	4,411,538	0
2029	605,000	1,034,663	2.500	685,000	1,210,188	3.500	325,000	895,475	5.000	1,615,000	3,140,325	4,755,325	0
2030	640,000	1,019,100	2.500	725,000	1,185,513	3.500	400,000	877,350	5.000	1,765,000	3,081,963	4,846,963	0
2031	670,000	1,002,725	2.500	775,000	1,159,263	3.500	485,000	855,225	5.000	1,930,000	3,017,213	4,947,213	0
2032	710,000	985,475	2.500	820,000	1,131,350	3.500	570,000	828,850	5.000	2,100,000	2,945,675	5,045,675	
2033	740,000	961,800	4.000	870,000	1,095,250	5.000	675,000	797,725	5.000	2,285,000	2,854,775	5,139,775	2,285,000
2034	785,000	931,300	4.000	895,000	1,051,125	5.000	705,000	763,225	5.000	2,385,000	2,745,650	5,130,650	2,385,000
2035	835,000	898,900	4.000	920,000	1,005,750	5.000	745,000	726,975	5.000	2,500,000	2,631,625	5,131,625	2,500,000
2036	890,000	864,400	4.000	950,000	959,000	5.000	780,000	688,850	5.000	2,620,000	2,512,250	5,132,250	2,620,000
2037	940,000	827,800	4.000	980,000	910,750	5.000	815,000	648,975	4.000	2,735,000	2,387,525	5,122,525	2,735,000
2038	995,000	789,100	4.000	1,015,000	860,875	5.000	860,000	611,400	4.000	2,870,000	2,261,375	5,131,375	2,870,000
2039	1,055,000	748,100	4.000	1,040,000	809,500	5.000	895,000	576,300	4.000	2,990,000	2,133,900	5,123,900	2,990,000
2040	1,115,000	704,700	4.000	1,080,000	756,500	5.000	925,000	539,900	4.000	3,120,000	2,001,100	5,121,100	3,120,000
2041	1,175,000	658,900	4.000	1,115,000	701,625	5.000	970,000	502,000	4.000	3,260,000	1,862,525	5,122,525	3,260,000
2042	1,240,000	610,600	4.000	1,150,000	645,000	5.000	1,005,000	462,500	4.000	3,395,000	1,718,100	5,113,100	3,395,000
2043	1,315,000	559,500	4.000	1,190,000	586,500	5.000	1,045,000	421,500	4.000	3,550,000	1,567,500	5,117,500	3,550,000
2044	1,380,000	505,600	4.000	1,230,000	526,000	5.000	1,085,000	378,900	4.000	3,695,000	1,410,500	5,105,500	3,695,000
2045	1,460,000	448,800	4.000	1,270,000	463,500	5.000	1,130,000	334,600	4.000	3,860,000	1,246,900	5,106,900	3,860,000
2046	1,530,000	389,000	4.000	1,315,000	398,875	5.000	1,175,000	288,500	4.000	4,020,000	1,076,375	5,096,375	4,020,000
2047	1,620,000	326,000	4.000	1,365,000	331,875	5.000	1,225,000	240,500	4.000	4,210,000	898,375	5,108,375	4,210,000
2048	1,700,000	259,600	4.000	1,410,000	262,500	5.000	1,270,000	190,600	4.000	4,380,000	712,700	5,092,700	4,380,000
2049	1,785,000	189,900	4.000	1,465,000	190,625	5.000	1,325,000	138,700	4.000	4,575,000	519,225	5,094,225	4,575,000
2050	1,880,000	116,600	4.000	1,510,000	116,250	5.000	1,375,000	84,700	4.000	4,765,000	317,550	5,082,550	4,765,000
2051	1,975,000	39,500	4.000	1,570,000	39,250	5.000	1,430,000	28,600	4.000	4,975,000	107,350	5,082,350	4,975,000
Outstanding Par($):	28,715,000	20,230,500		27,160,000	22,733,075		21,215,000	16,399,350		77,090,000	59,362,925	136,452,925	66,190,000
Callable Principal/ Interest:	**$ 24,415,000**	**$ 10,830,100**		**$ 22,340,000**	**$ 11,710,750**		**$ 19,435,000**	**$ 8,424,450**		**$ 66,190,000**	**$ 30,965,300**	**$ 97,155,300**	

NOTES:

1) Maturities refundable on the call date shown in boxes.

2) Current/Advance refundable maturities shown in yellow shading.

BOK FINANCIAL SECURITIES

CITY OF CONRUE

Est. 1904

Section 11 – ARBITRAGE/YIELD RESTRICTION CALCULATION REQUIREMENTS

City of Conroe
Arbitrage / Yield Restriction Calculation Requirements
as of 9/30/2023

Bond Issue	Par	Delivery Date	Final Maturity	Reports Completed	Calculated Arbitrage	NEXT REPORT DATE
Certificates of Obligation, Series 2005	$3,865,000	12/29/05	03/01/30	12/29/20 15th R	Neg	12/29/25 20th R
Water and Sewer System Revenue Bonds, Series 2013	$6,790,000	09/26/13	11/15/33	9/26/23 10th R	Neg	9/26/28 15th R
Certificates of Obligation, Series 2014	$31,100,000	09/25/14	03/01/34	9/25/19 5th R	Neg	9/25/24 10th R
Water and Sewer System Revenue Bonds, Series 2014	$17,130,000	09/25/14	11/15/34	9/25/19 5th R	Neg	9/25/24 10th R
Limited Tax Refunding Bonds, Series 2015	$33,370,000	04/23/15	03/01/30	4/23/20 5th R	Neg	4/23/25 10th R
Certificates of Obligation, Series 2015	$8,795,000	09/24/15	03/01/35	9/24/20 5th R	Neg	9/24/25 10th R
Water and Sewer System Revenue Bonds, Series 2015	$14,400,000	09/24/15	11/15/35	9/24/20 5th R	Neg	9/24/25 10th R
Certificates of Obligation, Series 2016	$11,275,000	09/22/16	03/01/36	9/22/21 5th R	Neg	9/22/26 10th R
Certificates of Obligation, Series 2017A	$21,990,000	09/21/17	03/01/37	9/21/22 5th R	Neg	9/21/23 I
Certificates of Obligation, Series 2017B	$21,590,000	09/21/17	11/15/37	9/21/22 5th R	Neg	9/21/23 I
Limited Tax Refunding Bonds, Series 2018	$24,185,000	05/24/18	11/15/30	5/24/23 5th R	Neg	5/24/33 10th R
Certificates of Obligation, Series 2018A	$42,870,000	11/15/18	03/01/38	11/30/20 I R	Neg	11/15/23 5th R
Certificates of Obligation, Series 2018B	$86,845,000	11/15/18	11/15/38	11/15/20 I	Neg	11/15/23 5th R
Certificates of Obligation & Limited Tax Bonds, Series 2019A & 2019B	$59,680,000	12/17/19	09/01/40	12/17/21 I	Neg	12/17/24 5th R
CIDC Sales Tax Revenue Bonds, Series 2019	$20,195,000	09/12/19	09/01/39	9/12/23 I YR	$ 120,745	9/12/24 5th R
Certificates of Obligation, Series 2020A	$4,350,000	10/06/20	03/01/35	10/6/22 I	Neg	10/6/24 I
Certificates of Obligation, Series 2020B & 2020C & Limited Tax Bonds, Series 2020	$45,355,000	12/10/20	09/30/41	12/10/22 I	Neg	12/15/24 I
Certificates of Obligation, Series 2021A	$17,390,000	08/31/21	03/01/41	8/31/23 I	Neg	8/31/25 I
First Lien, Second Lien, and Third Lien Hotel Revenue Bonds (Conroe Convention Center Hotel), Series 2021A, 2021B, & 2021C	$77,090,000	08/31/21	10/01/50	8/31/23 I	Neg	8/31/26 5th R
Certificates of Obligation & Limited Tax Bonds, Series 2021, 2021B & 2021C	$51,895,000	12/09/21	11/15/41	12/9/22 I	Neg	12/9/24 I
Certificates of Obligation, Series 2022A	$29,645,000	03/15/22	03/01/42	3/15/23 I	$ 686,994	3/15/24
Certificates of Obligation, Series 2022B & Series 2022C	$92,650,000	12/13/22	11/15/42		N/A	12/13/23 I

City of Conroe
Arbitrage / Yield Restriction Calculation Requirements
as of 9/30/2023

Bond Issue	Par	Delivery Date	Final Maturity	Reports Completed	Calculated Arbitrage	NEXT REPORT DATE

Arbitrage Definition:
Generally, transactions by which securities are bought and sold in different markets at the same time for the sake of profit arising from a difference in prices in the two markets. With respect to the issuance of municipal bonds, arbitrage usually refers to the difference between the interest paid on the bonds issued and the interest earned by investing the bond proceeds in other securities. Arbitrage profits are permitted on bond proceeds for various temporary periods (typically three years; see "Temporary Period Expiration Date" column) after the issuance of municipal bonds. Internal Revenue Service regulations govern arbitrage of municipal bond proceeds.

Arbitrage Rebate Requirements:
An *Arbitrage Rebate* is a rebate to the IRS of the profits or earnings above the bond yield earned on the investment of the gross proceeds from a debt issue that are not specifically exempted. Gross proceeds subject to rebate may come form debt service funds, construction funds, escrow funds, cost of issuance funds, and reserve funds.

Yield Restriction Requirements:
The *Yield Restriction Requirements* set forth various investment yield limitation conditions for different categories of gross proceeds from a debt issue (e.g., sale, investment, transferred, reserve proceeds). If there are unexpended project/constructions proceeds at the end of the initial 3-year temporary period (in excess of the minor portion; the lesser of $100,000 or 5% of the sale proceeds of the issue), an issuer may no longer invest the remaining proceeds above the materially higher yield (bond yield +.125%) without taking corrective actions to remedy interest earnings above the materially higher yield. The issuer can either yield restrict the proceeds below the materially higher yield, or a *Yield Reduction Payment Report* is required.

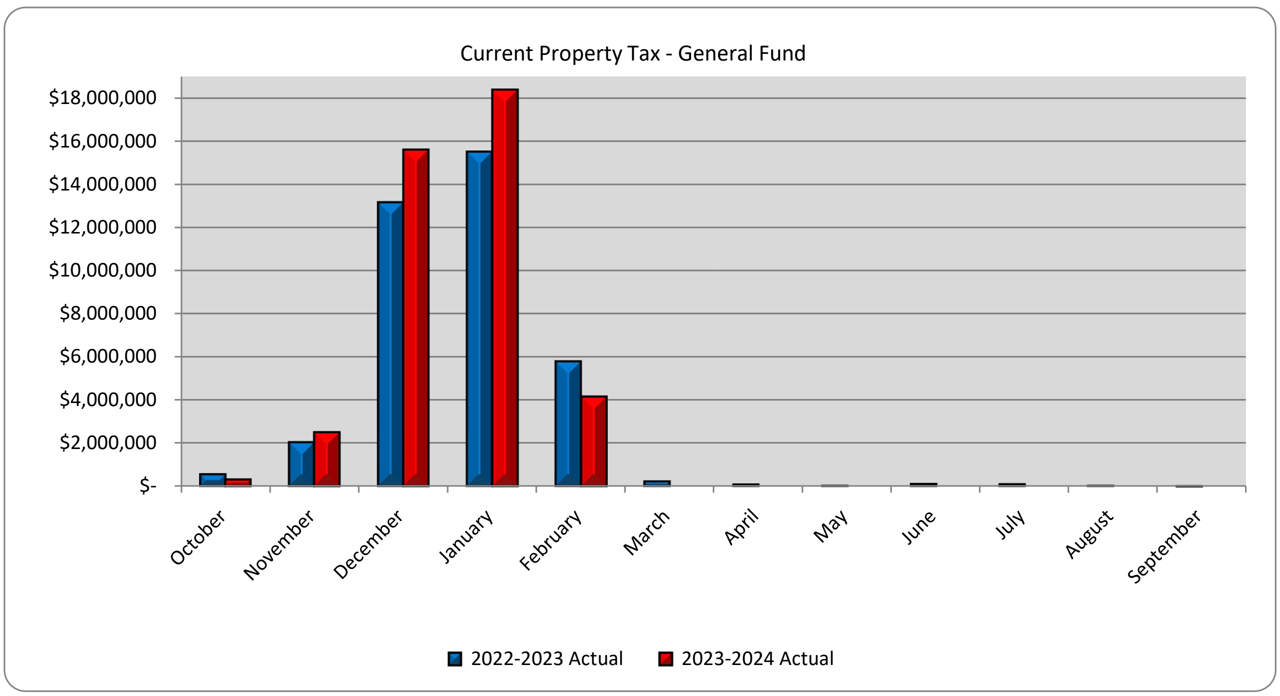
Arbitrage Rebate Reports as well as Yield Restriction Reports are due every 5 years and on the final maturity of the debt.
(R=Rebate); (YR=Yield Rest.); (YRT=Yield Rest. Test); (SE=Spend Exc); (I=Interim); (C=Consulting); (5th=5th Year); (10th=5th Year); (15th=15th Year); (F=Final).

ECONOMIC INDICATORS

Monthly Financial Summary Report
February 2024

Current Property Tax - General Fund

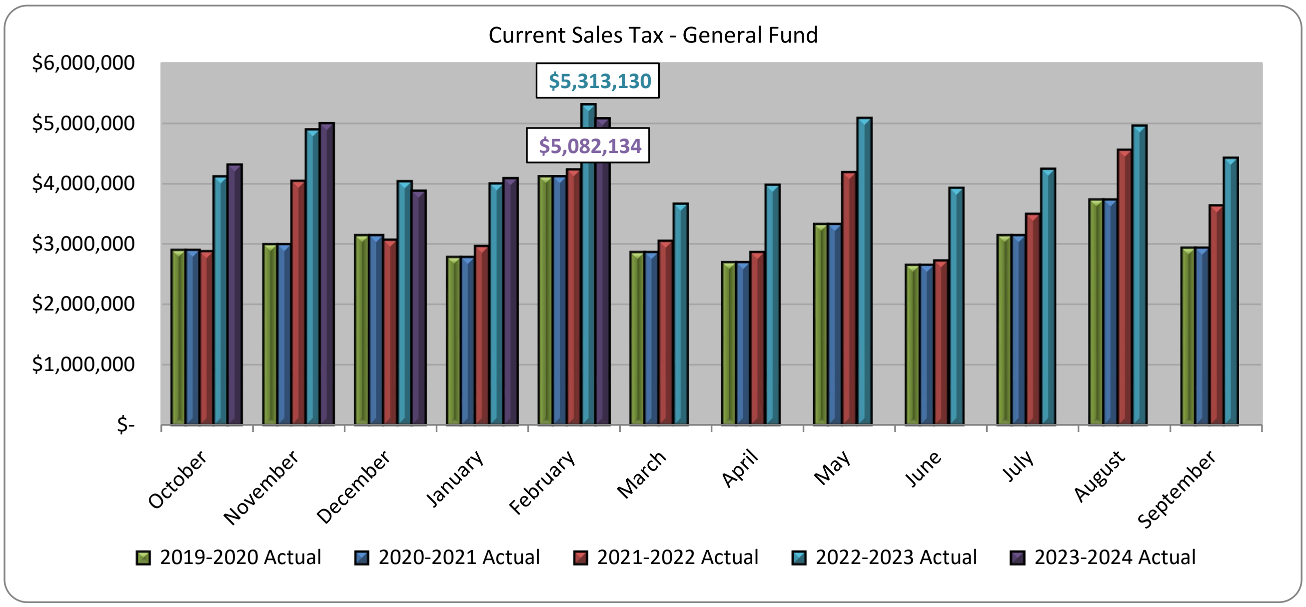
Month	2023-2024 Budget	2023-2024 Budget YTD	2023-2024 Actual	YTD Actual to Budget	YTD % Actual to Budget	2022-2023 Actual	Actual to Prior Year	% Actual to Actual
October	$ 576,341	$ 576,341	$ 311,350	$ (264,990)	-46.0%	$ 549,735	$ (238,384)	-43.4%
November	2,256,108	2,256,108	2,499,718	243,610	10.8%	2,033,713	466,005	22.9%
December	15,236,922	15,236,922	15,599,142	362,220	2.4%	13,147,494	2,451,648	18.6%
January	17,976,361	17,976,361	18,376,305	399,944	2.2%	15,495,526	2,880,779	18.6%
February	5,217,893	5,217,893	4,149,619	(1,068,274)	-20.5%	5,788,000	(1,638,381)	-28.3%
March	485,711	-	-	N/A	N/A	216,469	N/A	N/A
April	210,493	-	-	N/A	N/A	74,113	N/A	N/A
May	178,823	-	-	N/A	N/A	5,952	N/A	N/A
June	147,644	-	-	N/A	N/A	105,865	N/A	N/A
July	156,463	-	-	N/A	N/A	93,468	N/A	N/A
August	75,609	-	-	N/A	N/A	22,362	N/A	N/A
September	4,206	-	-	N/A	N/A	(25,116)	N/A	N/A
	$ 42,522,573	**$ 41,263,624**	**$ 40,936,134**	**$ (327,490)**	**-0.8%**	**$ 37,507,582**	**$ 3,921,666**	



Monthly Financial Summary Report
February 2024

Sales Tax - General Fund

Month	2023-2024 Budget	2023-2024 Budget YTD	2023-2024 Actual	YTD Actual to Budget	YTD % Actual to Budget	2022-2023 Actual	Actual to Prior Year	% Actual to Actual
October	$ 4,017,123	$ 4,017,123	$ 4,315,782	$ 298,659	7.4%	$ 4,119,739	$ 196,042	4.8%
November	4,773,753	4,773,753	5,001,089	227,336	4.8%	4,895,697	105,392	2.2%
December	3,937,520	3,937,520	3,881,243	(56,277)	-1.4%	4,038,103	(156,860)	-3.9%
January	3,904,948	3,904,948	4,089,198	184,250	4.7%	4,004,699	84,499	2.1%
February	5,180,788	5,180,788	5,082,134	(98,654)	-1.9%	5,313,130	(230,995)	-4.3%
March	3,579,205	-	-	N/A	N/A	3,670,635	N/A	N/A
April	3,882,195	-	-	N/A	N/A	3,981,364	N/A	N/A
May	4,954,505	-	-	N/A	N/A	5,087,808	N/A	N/A
June	3,827,745	-	-	N/A	N/A	3,932,319	N/A	N/A
July	4,132,163	-	-	N/A	N/A	4,244,600	N/A	N/A
August	4,828,465	-	-	N/A	N/A	4,958,755	N/A	N/A
September	4,311,143	-	-	N/A	N/A	4,428,231	N/A	N/A
	$ 51,329,553	**$ 21,814,132**	**$ 22,369,445**	**$ 555,313**	**2.5%**	**$ 52,675,081**	**$ (1,923)**	



The General Fund sales tax numbers are in for February (December sales):

February	2024	$ 5,082,134
February	2023	5,313,130

This is a decrease of 4.3% compared to the same period last year.

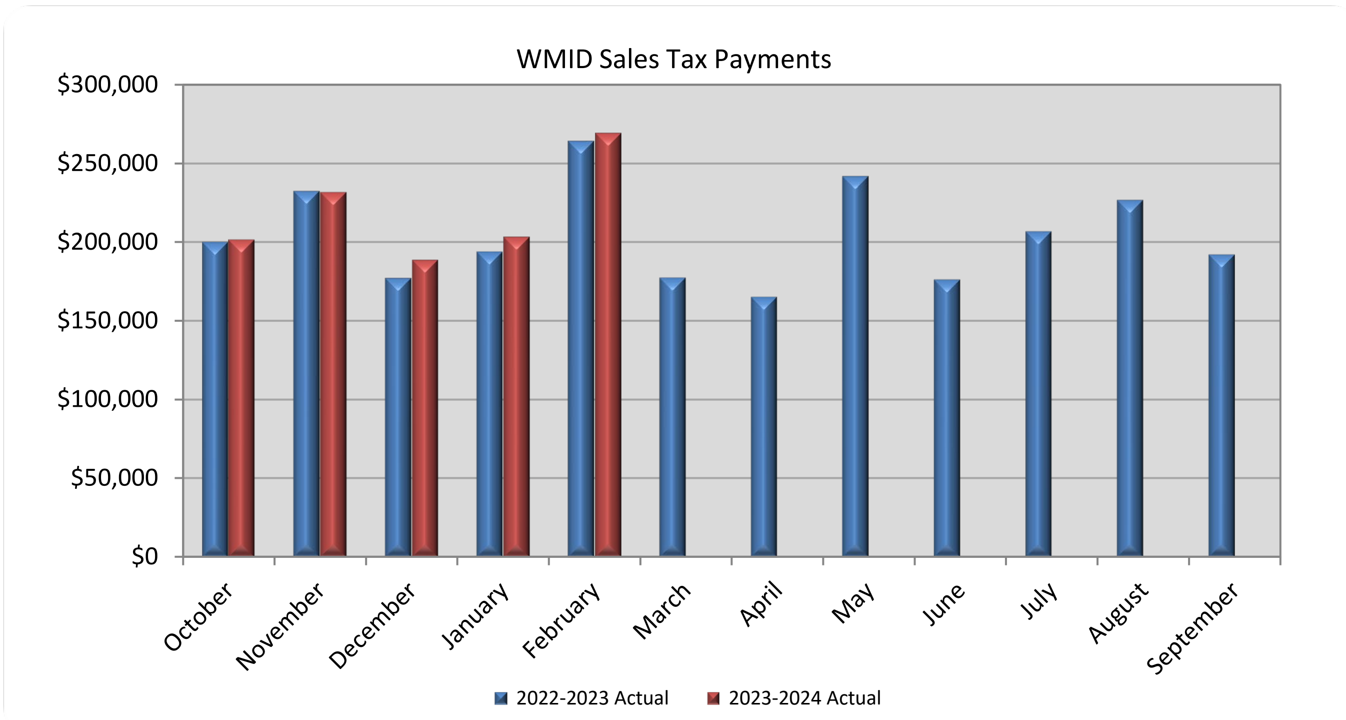
We have collected $1,923 less in this fiscal year than we did through the same period last year, or -0.01%.

In terms of budgeted numbers, we are over our original estimates for the year by $555,313 or 2.5%.

Monthly Financial Summary Report
February 2024

Westwood Magnolia Improvement District Payments

Month	2023-2024 Budget	2023-2024 Expected YTD	2023-2024 Actual	YTD Actual to Budget	YTD % Actual to Expected	2022-2023 Actual	Actual to Prior Year	% Actual to Actual
October	$ 203,953	$ 203,953	$ 201,544	$ (2,409)	-1.2%	$ 199,954	$ 1,590	0.8%
November	236,809	236,809	231,707	(5,102)	-2.2%	232,165	(459)	-0.2%
December	180,679	180,679	188,616	7,937	4.4%	177,137	11,479	6.5%
January	197,601	197,601	203,389	5,787	2.9%	193,727	9,662	5.0%
February	269,233	269,233	269,264	31	0.0%	263,954	5,310	2.0%
March	180,773	-	-	N/A	N/A	177,228	N/A	N/A
April	168,344	-	-	N/A	N/A	165,043	N/A	N/A
May	246,371	-	-	N/A	N/A	241,540	N/A	N/A
June	179,463	-	-	N/A	N/A	175,944	N/A	N/A
July	117,138	-	-	N/A	N/A	206,536	N/A	N/A
August	153,327	-	-	N/A	N/A	226,498	N/A	N/A
September	121,986	-	-	N/A	N/A	191,813	N/A	N/A
	$ 2,255,676	**$ 1,088,275**	**$ 1,094,519**	**$ 6,244**	**0.6%**	**$ 2,451,540**	**$ 27,583**	

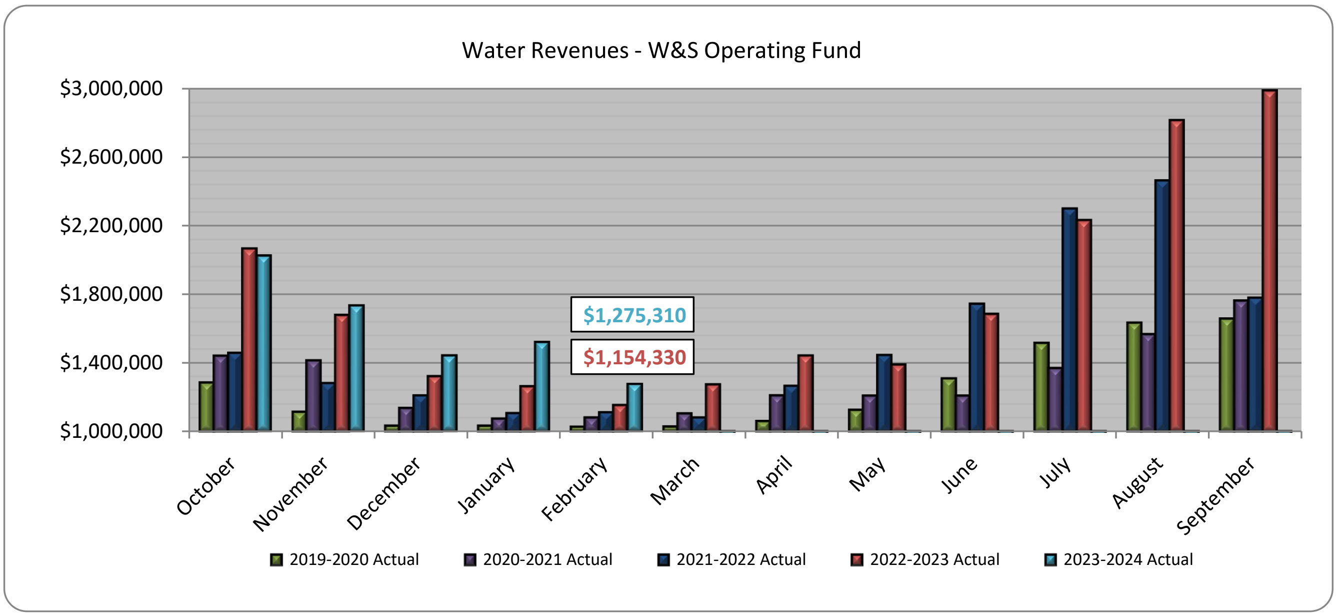


Note: The WMID Board meets the 3rd Monday of every month; however, the meeting is cancelled in some months. The payment for that month will be received in the following month.

Monthly Financial Summary Report
February 2024

Water Revenues - W&S Operating Fund

Month	2023-2024 Budget	2023-2024 Budget YTD	2023-2024 Actual	YTD Actual to Budget	YTD % Actual to Budget	2022-2023 Actual	Actual to Prior Year	% Actual to Actual
October	$ 1,780,795	$ 1,780,795	$ 2,024,471	$ 243,676	13.7%	$ 2,068,163	$ (43,692)	-3.0%
November	1,447,622	1,447,622	1,733,025	285,403	19.7%	1,681,226	51,799	3.7%
December	1,139,323	1,139,323	1,442,055	302,732	26.6%	1,323,176	118,879	10.4%
January	1,088,437	1,088,437	1,520,640	432,203	39.7%	1,264,079	256,562	23.8%
February	993,938	993,938	1,275,310	281,372	28.3%	1,154,330	120,980	11.2%
March	1,098,543	-	-	N/A	N/A	1,275,816	N/A	N/A
April	1,243,527	-	-	N/A	N/A	1,444,196	N/A	N/A
May	1,198,326	-	-	N/A	N/A	1,391,701	N/A	N/A
June	1,452,992	-	-	N/A	N/A	1,687,462	N/A	N/A
July	1,923,572	-	-	N/A	N/A	2,233,980	N/A	N/A
August	2,425,164	-	-	N/A	N/A	2,816,514	N/A	N/A
September	2,574,104	-	-	N/A	N/A	2,989,486	N/A	N/A
	$ 18,366,343	**$ 6,450,115**	**$ 7,995,502**	**$ 1,545,387**	**24.0%**	**$ 21,330,129**	**$ 504,528**	



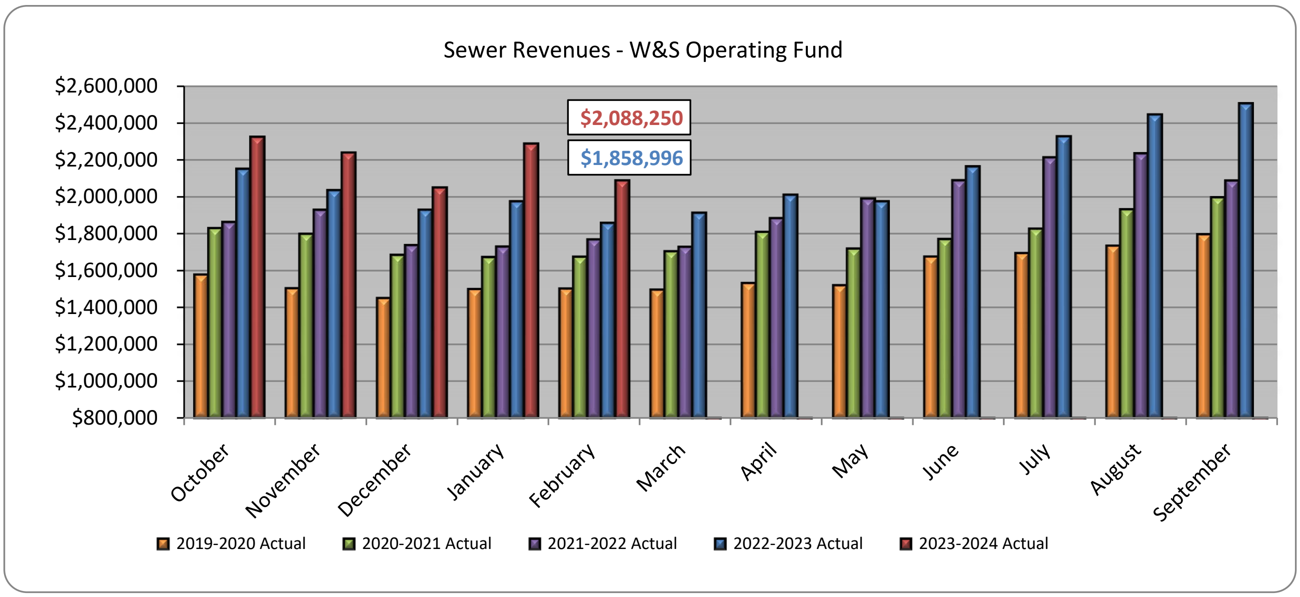
The chart reflects water revenues as of February 29, 2024:

February	2024	$ 1,275,310
February	2023	$ 1,154,330

Monthly Financial Summary Report
February 2024

Sewer Revenues - W&S Operating Fund

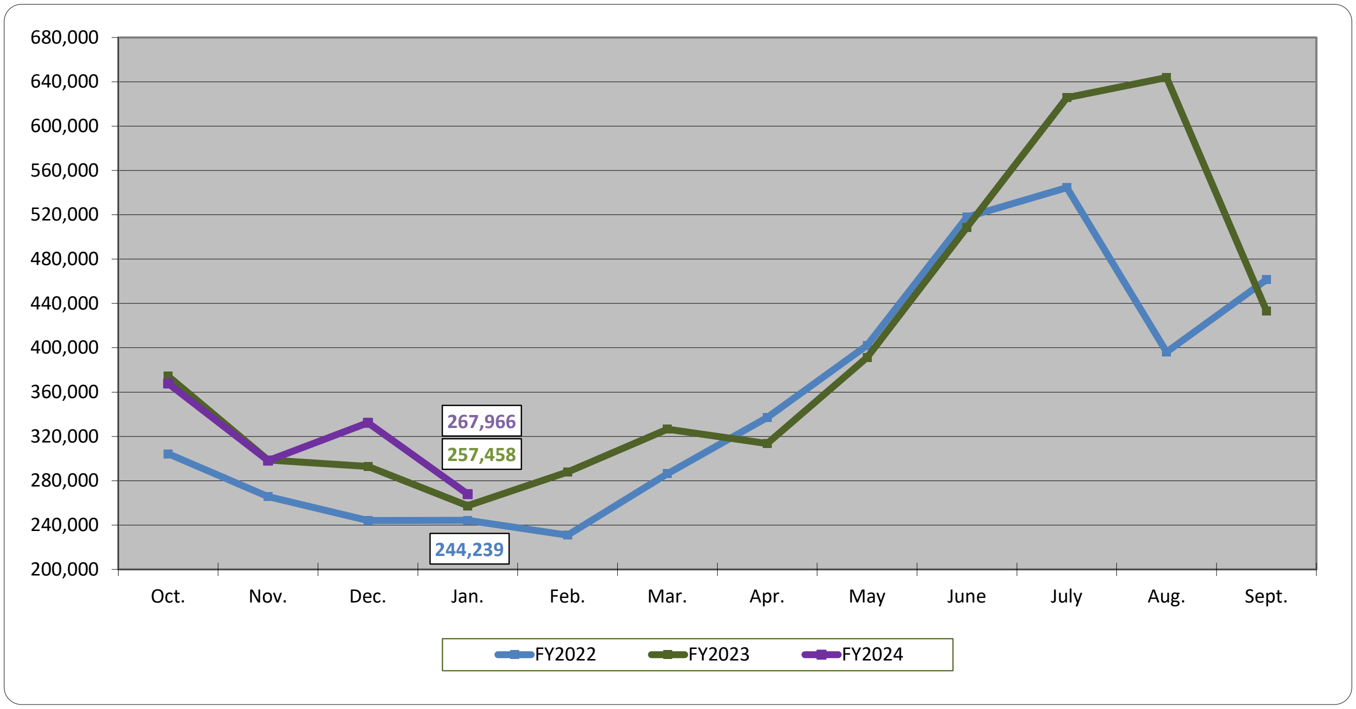
Month	2023-2024 Budget	2023-2024 Budget YTD	2023-2024 Actual	YTD Actual to Budget	YTD % Actual to Budget	2022-2023 Actual	Actual to Prior Year	% Actual to Actual
October	$ 2,105,354	$ 2,105,354	$ 2,325,200	$ 219,846	10.4%	$ 2,152,099	$ 173,101	8.0%
November	1,992,945	1,992,945	2,238,933	245,988	12.3%	2,037,194	201,738	9.9%
December	1,888,883	1,888,883	2,050,060	161,177	8.5%	1,930,821	119,239	6.2%
January	1,932,873	1,932,873	2,288,019	355,146	18.4%	1,975,789	312,230	15.8%
February	1,818,617	1,818,617	2,088,250	269,633	14.8%	1,858,996	229,254	12.3%
March	1,872,188	-	-	N/A	N/A	1,913,756	N/A	N/A
April	1,967,755	-	-	N/A	N/A	2,011,445	N/A	N/A
May	1,932,993	-	-	N/A	N/A	1,975,912	N/A	N/A
June	2,117,866	-	-	N/A	N/A	2,164,889	N/A	N/A
July	2,276,765	-	-	N/A	N/A	2,327,316	N/A	N/A
August	2,392,829	-	-	N/A	N/A	2,445,957	N/A	N/A
September	2,451,034	-	-	N/A	N/A	2,505,455	N/A	N/A
	$ 24,750,102	**$ 9,738,672**	**$ 10,990,462**	**$ 1,251,790**	**12.9%**	**$ 25,299,628**	**$ 1,035,562**	



The chart reflects sewer revenues as of February 29, 2024:

February	2024	$ 2,088,250
February	2023	$ 1,858,996

Water Consumption
Monthly Comparison (in Thousands of Gallons Consumed)

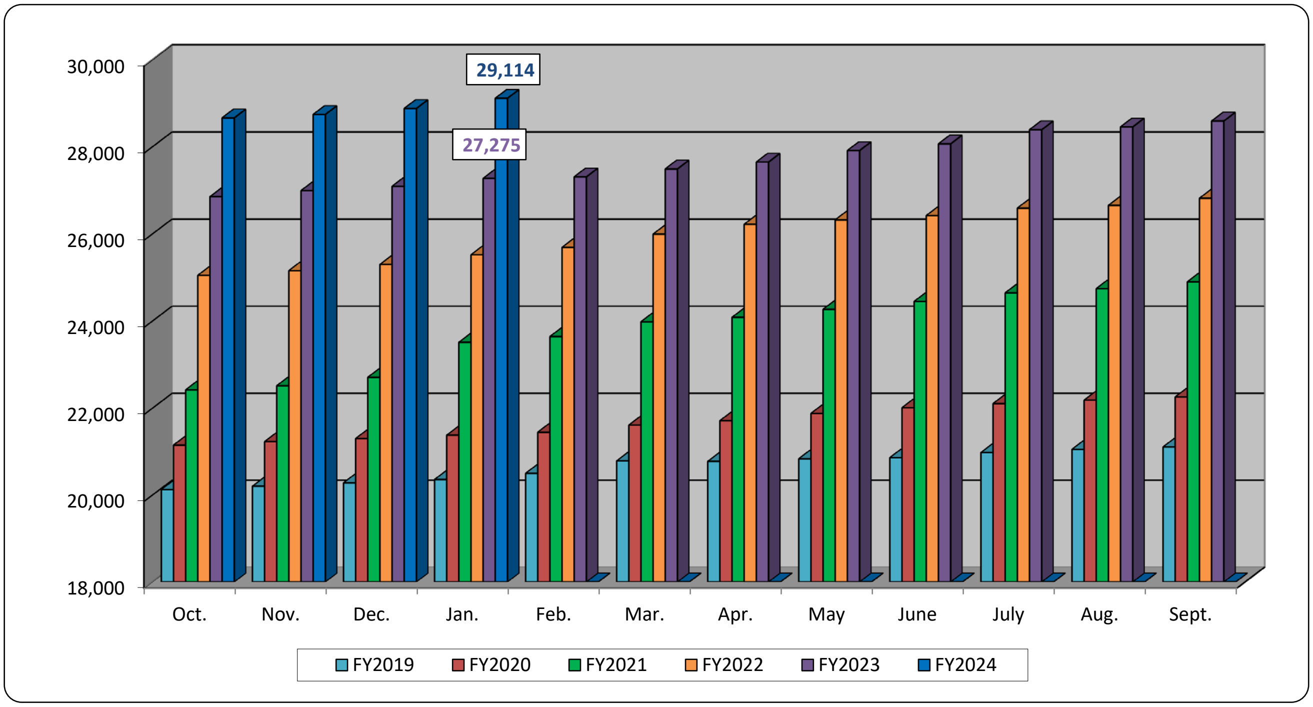


The chart reflects water consumption in thousands of gallons as of January 31, 2024:

January 2024	267,966
January 2023	257,458

	FY2022	FY2023	FY2024
October	304,407	374,458	367,755
November	265,696	298,703	298,103
December	244,120	292,888	332,316
January	244,239	257,458	267,966
February	230,878	287,835	-
March	286,385	326,500	-
April	337,094	313,528	-
May	402,210	391,232	-
June	517,952	508,813	-
July	544,499	625,663	-
August	396,116	643,835	-
September	461,478	433,390	-

Water Accounts
Monthly Comparison

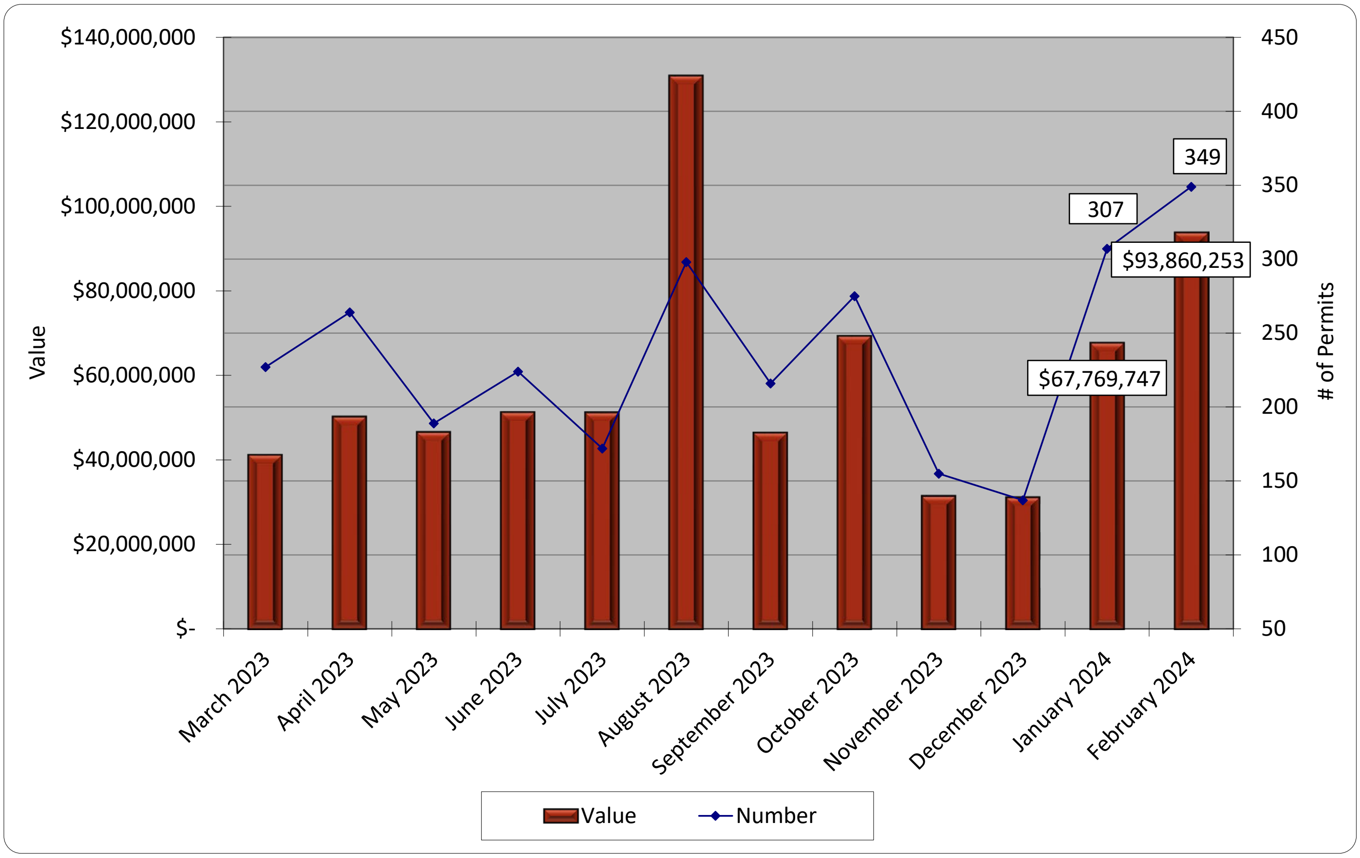


The chart reflects the total number of water utility accounts as of January 31, 2024:

January 2024	29,114
January 2023	27,275

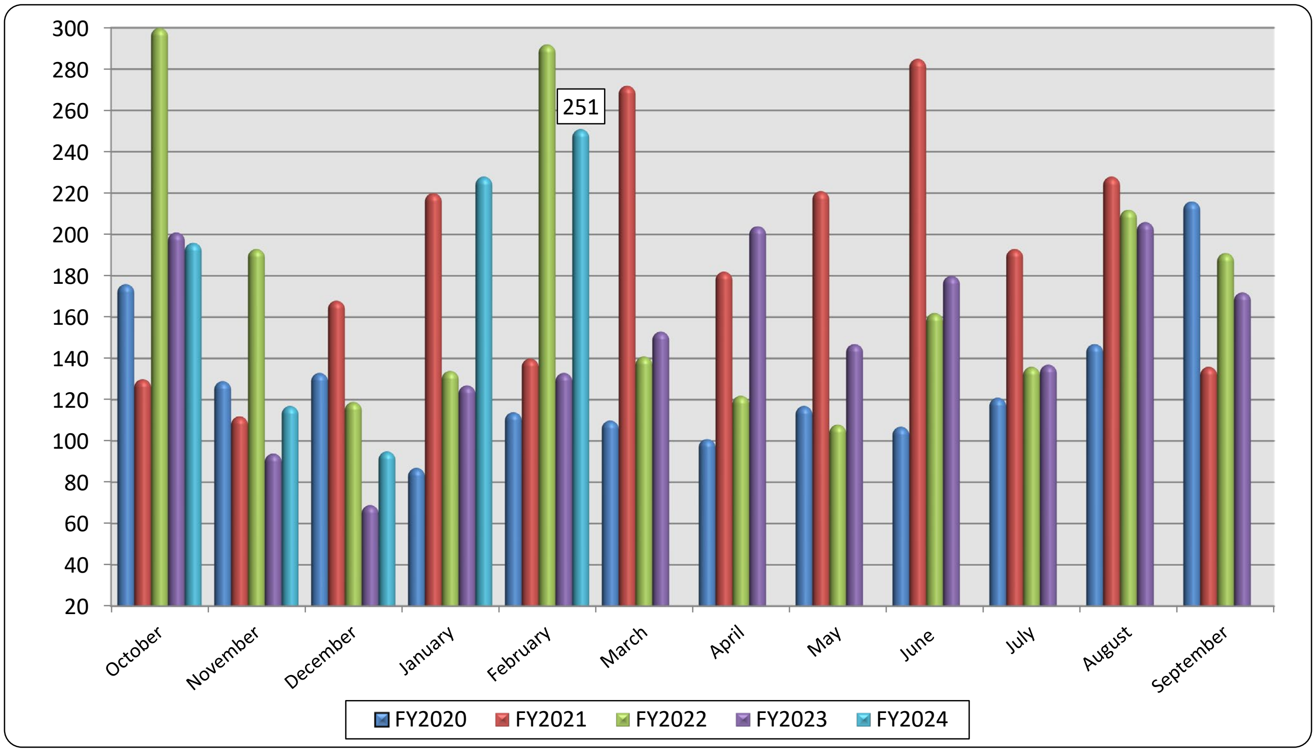
	FY2022	FY2023	FY2024
October	25,049	26,854	28,664
November	25,157	26,994	28,742
December	25,298	27,093	28,880
January	25,520	27,275	29,114
February	25,691	27,310	-
March	25,995	27,492	-
April	26,220	27,650	-
May	26,322	27,914	-
June	26,421	28,068	-
July	26,591	28,391	-
August	26,654	28,457	-
September	26,818	28,591	-

Building Permits
Number and Value



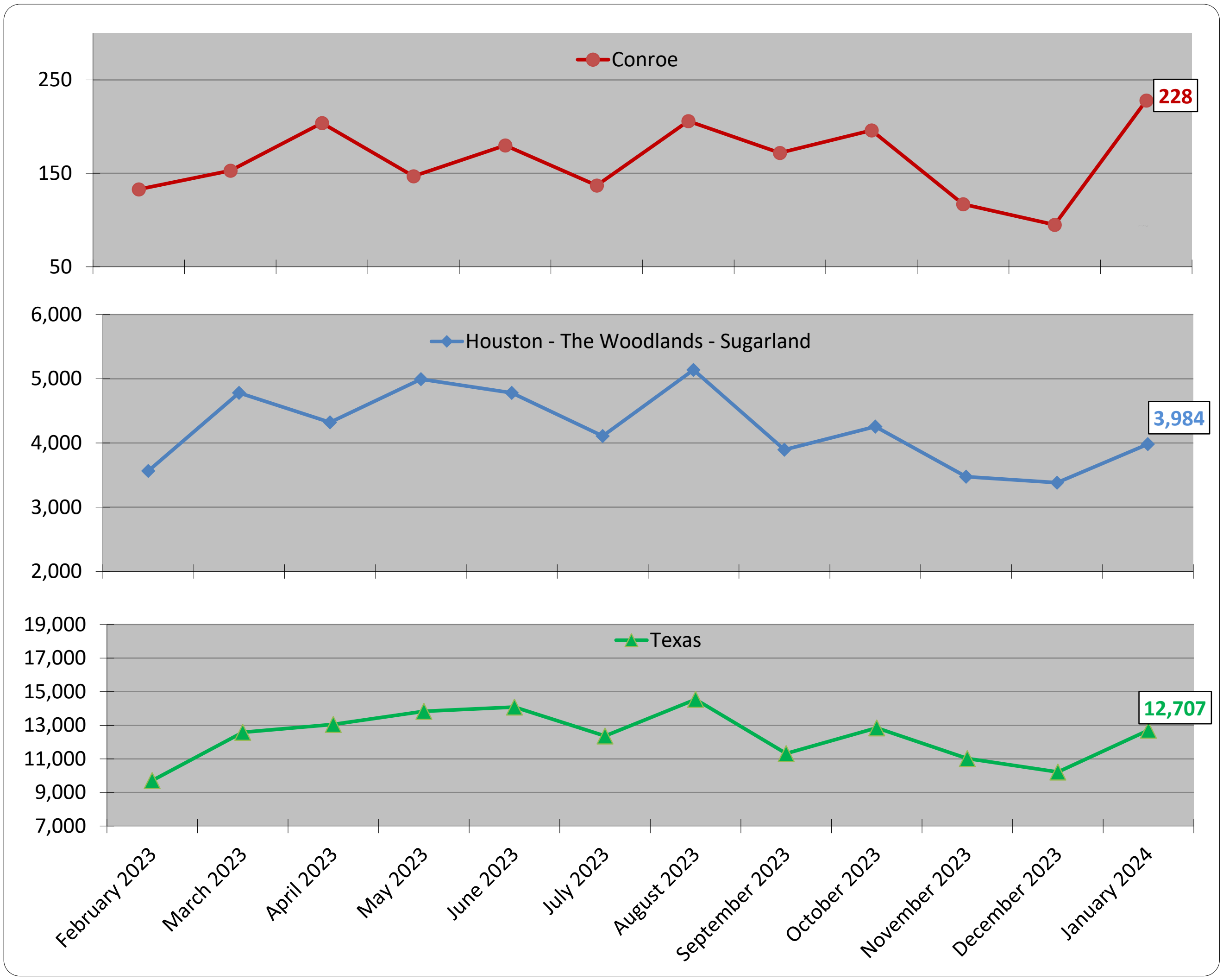
		Value	Number
March 2023	$	41,289,841	227
April 2023		50,356,695	264
May 2023		46,712,604	189
June 2023		51,402,863	224
July 2023		51,349,808	172
August 2023		130,930,947	298
September 2023		46,579,179	216
October 2023		69,393,423	275
November 2023		31,558,278	155
December 2023		31,259,316	137
January 2024		67,769,747	307
February 2024		93,860,253	349
	$	**712,462,954**	**2,813**

Building Permits
Single Family Housing Starts (permits issued)



# Permits Issued	FY2020	FY2021	FY2022	FY2023	FY2024
October	176	130	337	201	196
November	129	112	193	94	117
December	133	168	119	69	95
January	87	220	134	127	228
February	114	140	292	133	251
March	110	272	141	153	
April	101	182	122	204	
May	117	221	108	147	
June	107	285	162	180	
July	121	193	136	137	
August	147	228	212	206	
September	216	136	191	172	
	1,558	**2,287**	**2,147**	**1,823**	**887**

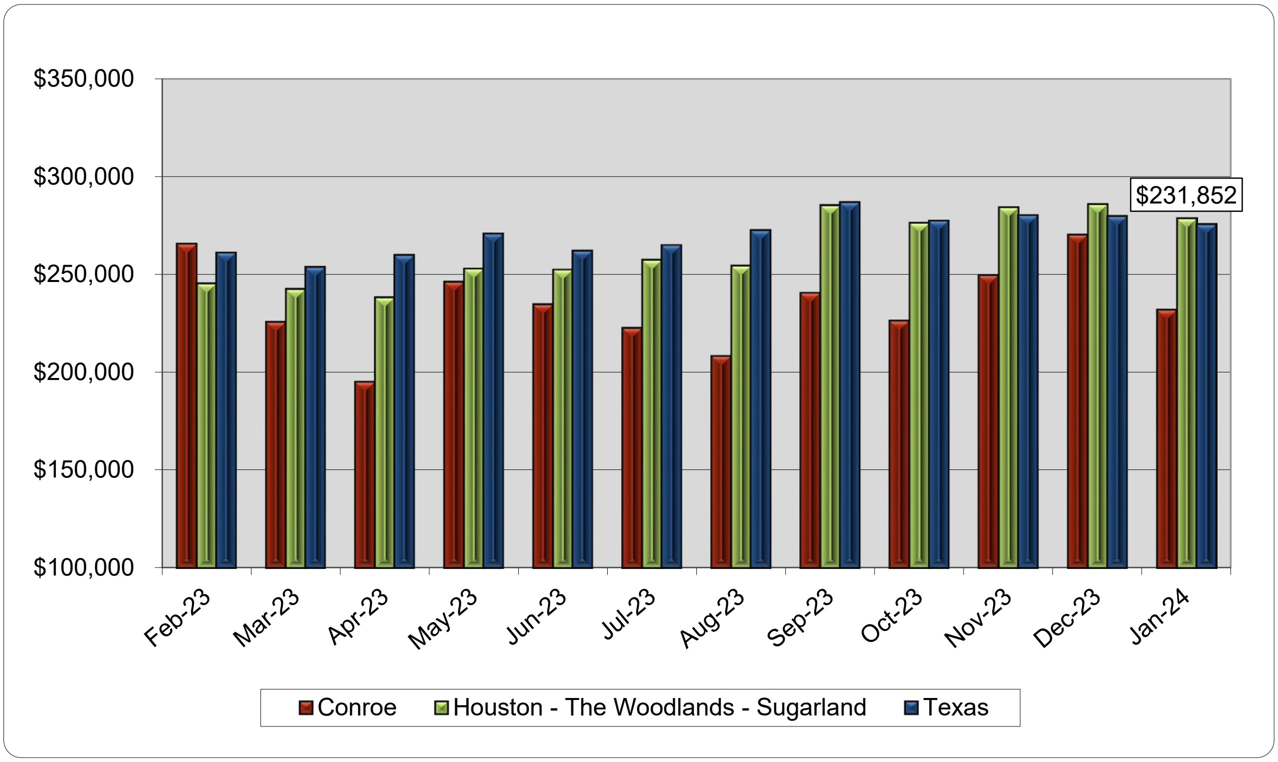
Single Family
Building Permit Data Comparison



	Conroe	Houston - The Woodlands - Sugarland	Texas
February 2023	133	3,565	9,710
March 2023	153	4,780	12,587
April 2023	204	4,321	13,051
May 2023	147	4,995	13,831
June 2023	180	4,781	14,088
July 2023	137	4,108	12,369
August 2023	206	5,139	14,541
September 2023	172	3,897	11,319
October 2023	196	4,257	12,844
November 2023	117	3,476	11,017
December 2023	95	3,383	10,221
January 2024	228	3,984	12,707

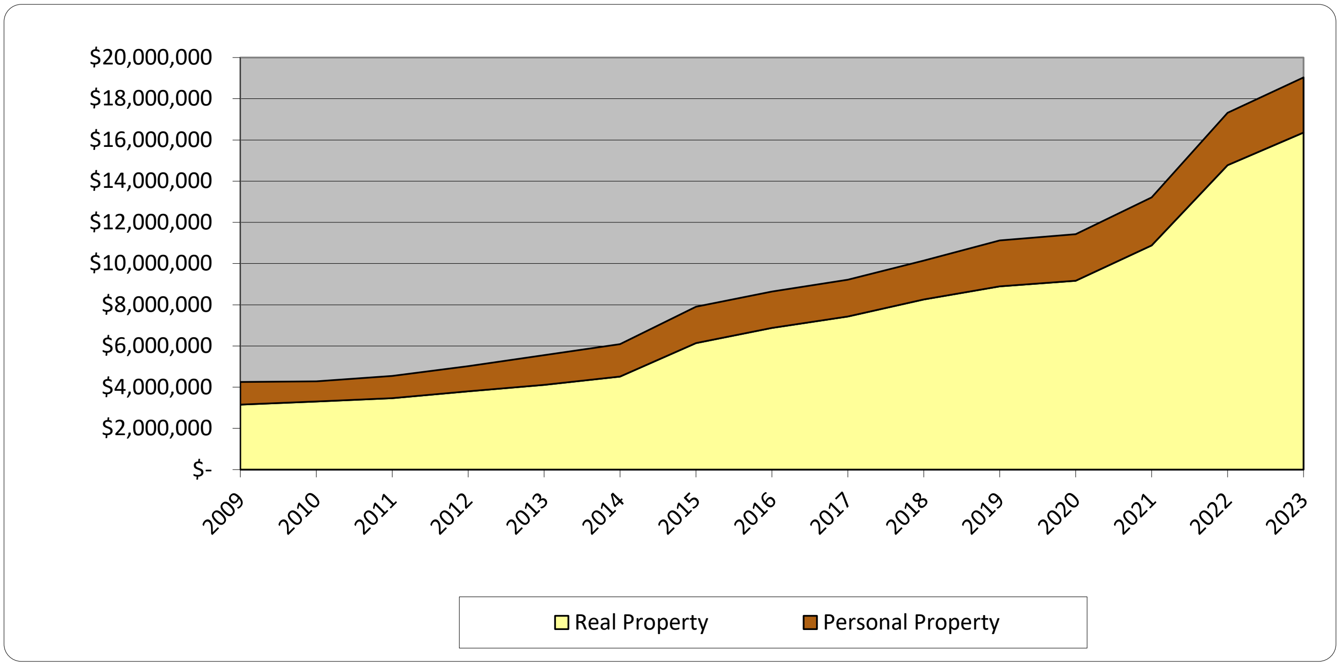
Source: TAMU Texas Real Estate Research Center

Building Permits
Average Single Family Home Value Comparison



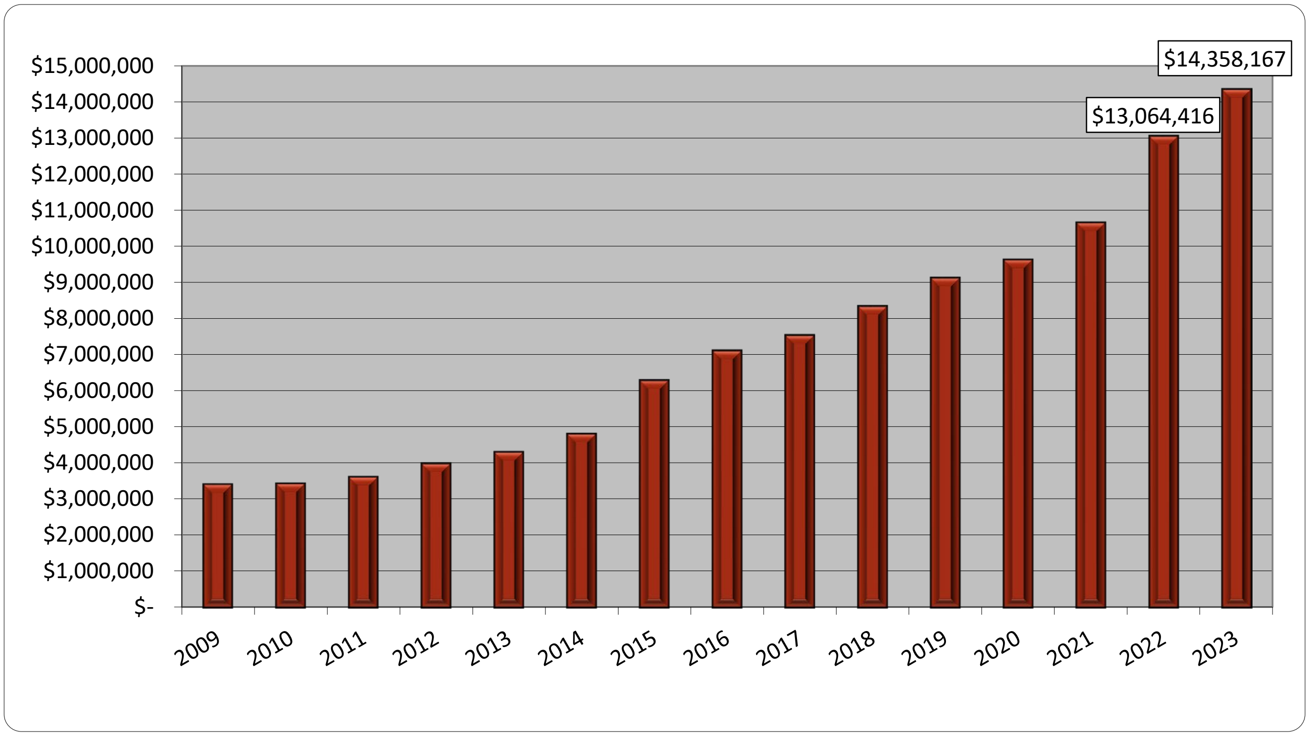
	# of Permits Issued		Total Value		Conroe		Houston - The Woodlands - Sugarland		Texas
February 2023	133	$	35,308,154	$	265,475	$	245,500	$	261,200
March 2023	153		34,533,307		225,708		242,600		253,800
April 2023	204		39,813,166		195,163		238,400		259,900
May 2023	147		36,189,760		246,189		253,100		270,800
June 2023	180		42,235,844		234,644		252,500		262,100
July 2023	137		30,501,465		222,638		257,500		265,000
August 2023	206		42,927,415		208,386		254,500		272,500
September 2023	172		41,366,765		240,504		285,400		286,900
October 2023	196		44,359,013		226,321		276,400		277,400
November 2023	117		29,191,201		249,497		284,400		280,200
December 2023	95		25,667,457		270,184		285,900		279,800
January 2024	228		52,862,269		231,852		278,700		275,600
	1,968	**$**	**454,955,816**	**$**	**231,177**	**$**	**262,908**	**$**	**270,433**

Property Valuations
Market Values
(in thousands)



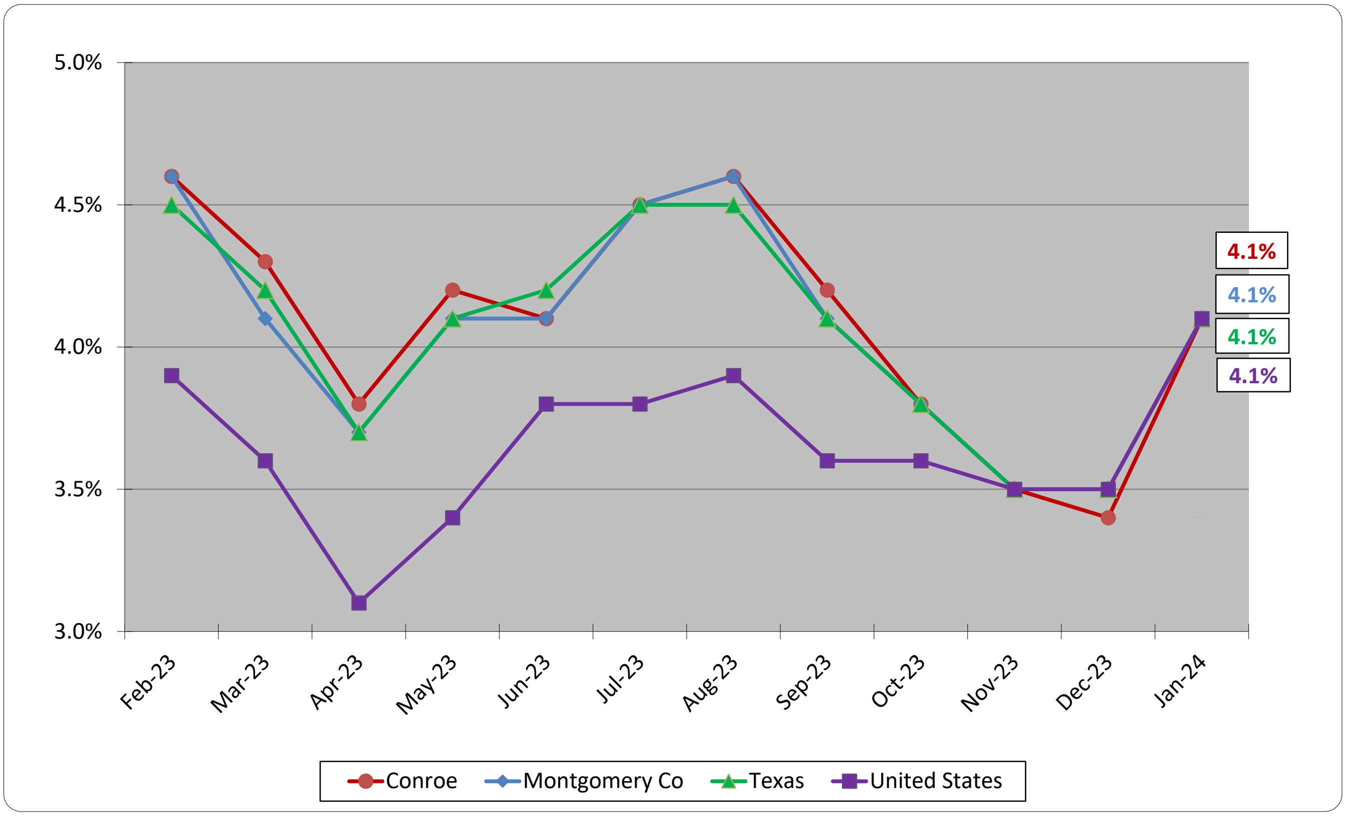
Tax Year	Real Property	Personal Property
2009	$ 3,154,994	$ 1,101,005
2010	3,303,296	985,264
2011	3,468,523	1,076,071
2012	3,795,738	1,224,422
2013	4,108,242	1,444,596
2014	4,513,082	1,577,299
2015	6,140,549	1,762,388
2016	6,873,325	1,765,772
2017	7,435,324	1,785,773
2018	8,259,188	1,889,882
2019	8,893,289	2,228,042
2020	9,163,824	2,264,182
2021	10,885,346	2,321,812
2022	14,778,370	2,541,491
2023	16,357,536	2,677,083

Property Tax
Taxable Value
(in thousands)



Tax Year	Taxable Value
2009	3,427,354
2010	3,450,171
2011	3,630,958
2012	4,002,688
2013	4,322,826
2014	4,829,794
2015	6,309,739
2016	7,126,248
2017	7,556,126
2018	8,352,330
2019	9,144,248
2020	9,643,029
2021	10,672,298
2022	13,064,416
2023	14,358,167

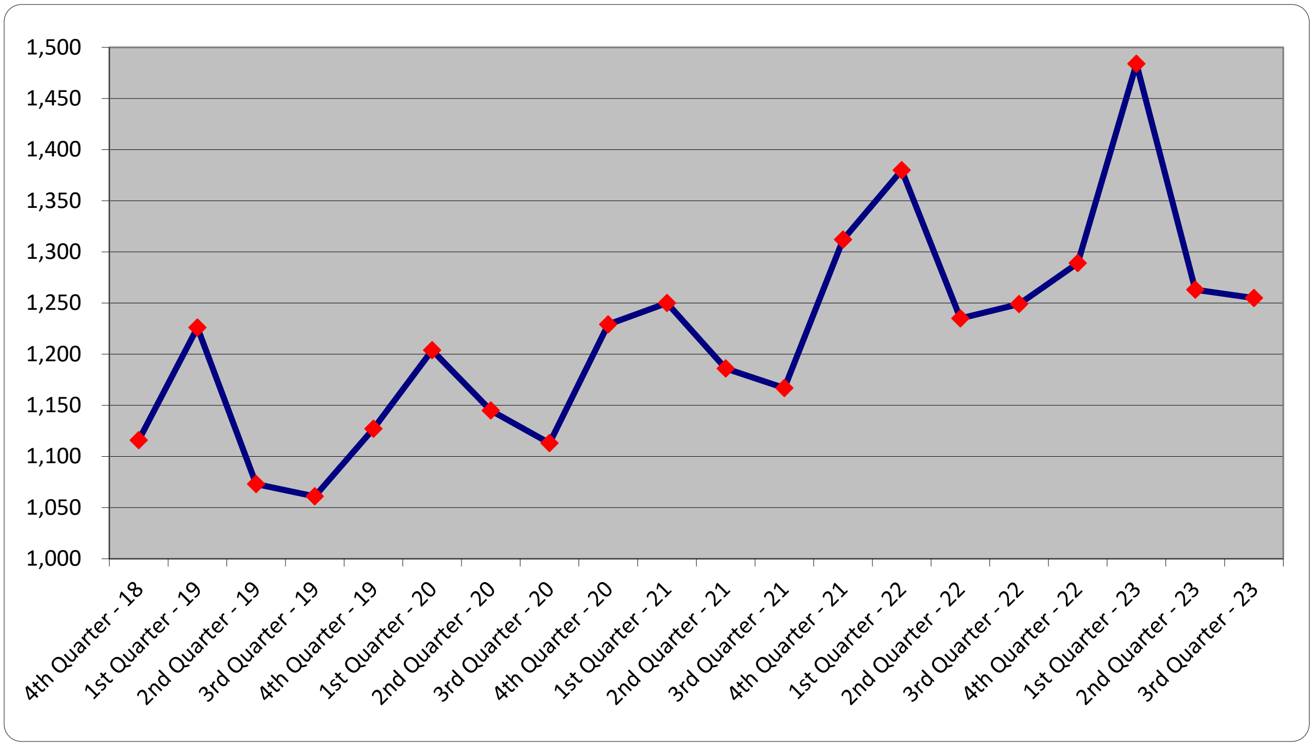
Labor Market Analysis
Unemployment Rates



	Conroe	Montgomery Co	Texas	United States
February 2023	4.6%	4.6%	4.5%	3.9%
March 2023	4.3%	4.1%	4.2%	3.6%
April 2023	3.8%	3.7%	3.7%	3.1%
May 2023	4.2%	4.1%	4.1%	3.4%
June 2023	4.1%	4.1%	4.2%	3.8%
July 2023	4.5%	4.5%	4.5%	3.8%
August 2023	4.6%	4.6%	4.5%	3.9%
September 2023	4.2%	4.1%	4.1%	3.6%
October 2023	3.8%	3.8%	3.8%	3.6%
November 2023	3.5%	3.5%	3.5%	3.5%
December 2023	3.4%	3.5%	3.5%	3.5%
January 2024	4.1%	4.1%	4.1%	4.1%

Source: Texas Workforce Commission - Texas LMI.com

Average Weekly Wage
Montgomery County



	Average Weekly Wage
4th Quarter - 18	1,116
1st Quarter - 19	1,226
2nd Quarter - 19	1,073
3rd Quarter - 19	1,061
4th Quarter - 19	1,127
1st Quarter - 20	1,204
2nd Quarter - 20	1,145
3rd Quarter - 20	1,113
4th Quarter - 20	1,229
1st Quarter - 21	1,250
2nd Quarter - 21	1,186
3rd Quarter - 21	1,167
4th Quarter - 21	1,312
1st Quarter - 22	1,380
2nd Quarter - 22	1,235
3rd Quarter - 22	1,249
4th Quarter - 22	1,289
1st Quarter - 23	1,484
2nd Quarter - 23	1,263
3rd Quarter - 23	1,255

GENERAL INFORMATION

MONTGOMERY COUNTY, TEXAS
Financial Status - Lone Star Convention and Expo
Year Ended 9/30/24 - Budget and Actual Year-to-date through February 29, 2024

	2023 Actual-to-date	2024 Budget	2024 Current Month	2024 Actual-to-date
Revenue:				
Park Fees	$ 110,418.00	$ 250,000.00	$ 20,833.00	$ 159,695.00
Hotel/Motel Tax	882,902.00	500,000.00	41,667.00	390,272.00
Fees - ALL	813,877.00	475,000.00	39,583.00	179,691.00
	1,807,197.00	1,225,000.00	102,083.00	729,658.00
Expenditures:				
Salaries	489,945.00	519,133.00	39,933.00	202,009.00
Benefits	235,668.00	266,984.00	20,537.00	102,025.00
Supplies	91,489.00	96,860.00	7,530.00	39,281.00
Services	288,961.00	307,130.00	25,375.00	84,522.00
Reimbursments and Adjustments	-	5,944.00	-	-
	1,106,063.00	1,196,051.00	93,375.00	427,837.00
Financial Status	$ 701,134.00	$ 28,949.00	$ 8,708.00	$ 301,821.00