



City of Conroe | Texas
QUARTERLY INVESTMENT REPORT
January 1, 2024 - March 31, 2024

COMPLIANCE | This report was prepared by the City of Conroe in accordance with Chapter 2256 of the Texas Public Funds Investment Act ("PFIA"). Section 2256.023(a) of the PFIA states that: "Not less than quarterly, the investment officer shall prepare and submit to the governing body of the entity a written report of the investment transactions for all funds covered by this chapter for the preceding reporting period." This report is signed by the City's investment officers and includes the disclosures required in the PFIA.

The investment portfolio complies with the PFIA and the City of Conroe approved Investment Policy and Strategy throughout the period. All investment transactions made in the portfolio during this period were made on behalf of the Entity and were made in full compliance with the PFIA and the approved Investment Policy.

Quarterly Investment Income - \$5,256,022.36

Accrued Interest - \$331,638.42

Security Sector	Face Amount/Shares	Market Value	Book Value	% of Portfolio	YTM @ Cost	Days To Maturity
Local Government Investment Pool	370,325,078.58	370,325,078.58	370,325,078.58	88.98	5.36	1
Municipal	3,110,000.00	3,094,432.50	3,135,214.40	0.75	2.44	90
US Agency	20,550,000.00	20,430,978.97	20,550,000.00	4.94	3.64	363
US Treasury	23,000,000.00	22,550,104.15	22,167,926.58	5.33	4.33	272
Total / Average	416,985,078.58	416,400,594.20	416,178,219.56	100.00	5.20	34

Collin Boothe

4/15/24

Collin Boothe, Asst. City Administrator/Director of Finance

Date

Cassie Smith

4/15/24

Cassie Smith, Asst. Director of Finance

Date

Michael Monteilh

4/15/24

Michael Monteilh, Finance Manager

Date

Tyler Martin

4/15/24

Tyler Martin, Financial Analyst

Date



City of Conroe | TX

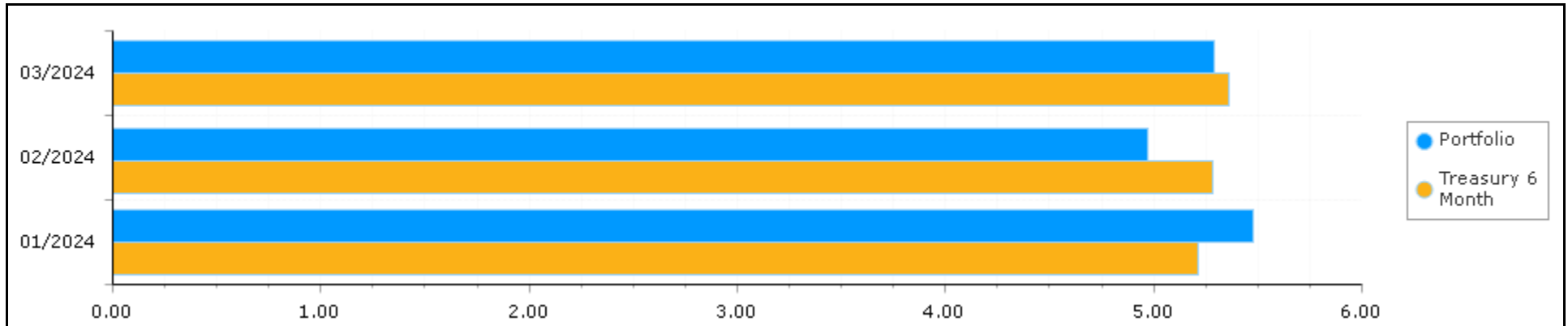
Total Rate of Return - Book Value by Month

All Portfolios

Begin Date: 1/31/2024, End Date: 3/31/2024

Month	Beginning BV + Accrued Interest	Interest Earned During Period-BV	Realized Gain/Loss-BV	Investment Income-BV	Average Capital Base-BV	TRR-BV	Annualized TRR-BV	Treasury 6 Month
1/31/2024	358,938,830.06	1,687,844.71	0.00	1,687,844.71	378,833,227.49	0.45	5.48	5.21
2/29/2024	388,541,737.27	1,753,383.79	0.00	1,753,383.79	433,138,344.05	0.40	4.97	5.28
3/31/2024	420,256,176.62	1,814,793.86	0.00	1,814,793.86	421,814,023.31	0.43	5.29	5.36
Total/Average	358,938,830.06	5,256,022.36	0.00	5,256,022.36	409,219,517.81	1.28	5.24	5.28

Annualized TRR-BV



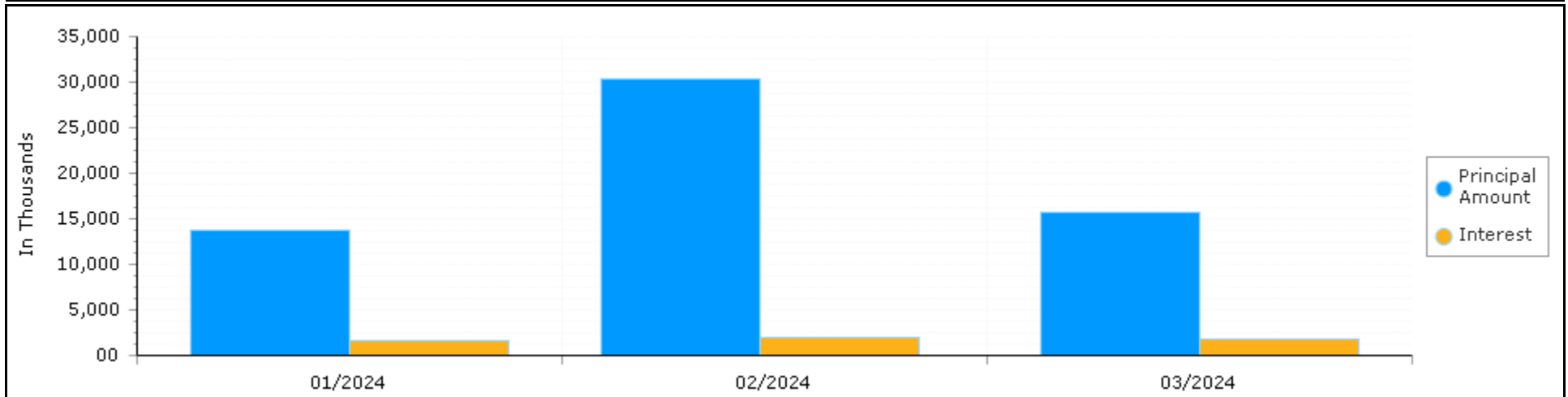


City of Conroe | TX Portfolio Summary by Month All Portfolios

Begin Date: 1/31/2024, End Date: 3/31/2024

Month	Market Value	Book Value	Unrealized Gain/Loss	YTM @ Cost	YTM @ Market	Duration	Days To Maturity
1/31/2024	388,149,608.07	388,025,240.60	124,367.47	5.19	5.35	0.12	45
2/29/2024	420,101,790.72	419,991,442.66	110,348.06	5.20	5.35	0.10	38
3/31/2024	416,400,594.20	416,178,219.56	222,374.64	5.20	5.35	0.09	34
Total / Average	408,217,331.00	408,064,967.61	152,363.39	5.19	5.35	0.10	39

Actual Cash Flow





City of Conroe | TX

Distribution by Asset Category - Market Value

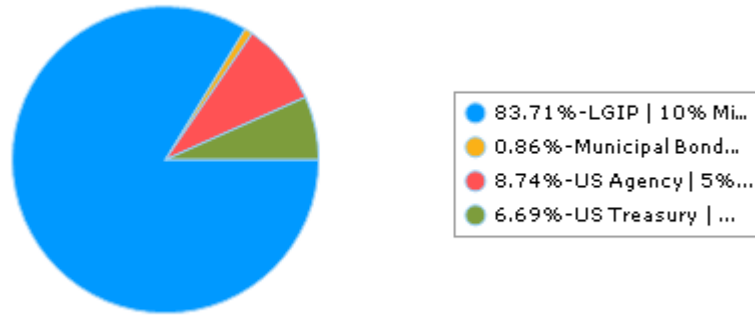
All Portfolios

Begin Date: 12/31/2023, End Date: 3/31/2024

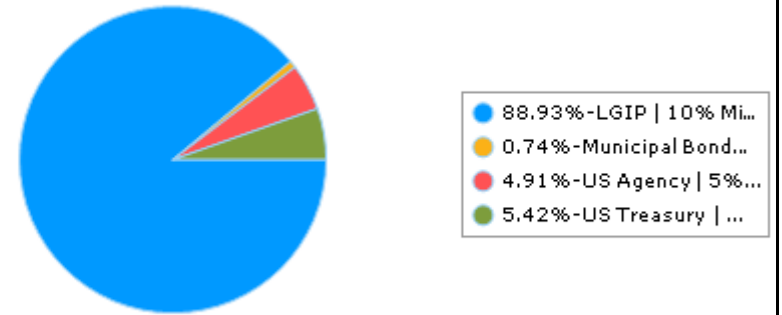
Asset Category Allocation

Asset Category	Market Value 12/31/2023	% of Portfolio 12/31/2023	Market Value 3/31/2024	% of Portfolio 3/31/2024
LGIP 10% Minimum	300,177,721.89	83.71	370,325,078.58	88.93
Municipal Bonds 25% Maximum - by Issuer	3,080,232.64	0.86	3,094,432.50	0.74
US Agency 5% Minimum	31,342,813.56	8.74	20,430,978.97	4.91
US Treasury 5% Minimum	23,977,476.07	6.69	22,550,104.15	5.42
Total / Average	358,578,244.16	100.00	416,400,594.20	100.00

Portfolio Holdings as of 12/31/2023



Portfolio Holdings as of 3/31/2024



COMPLIANCE Asset Category Represents Investment Policy



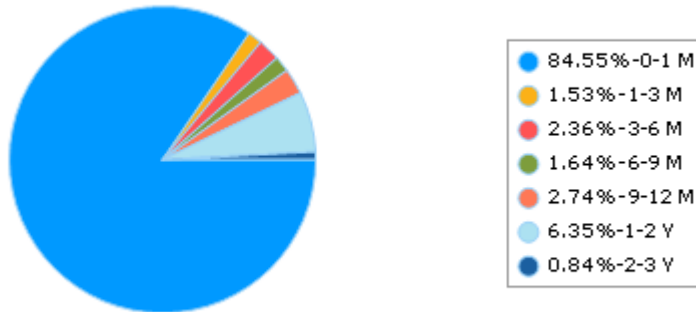
City of Conroe | TX Distribution by Maturity Range - Market Value All Portfolios

Begin Date: 12/31/2023, End Date: 3/31/2024

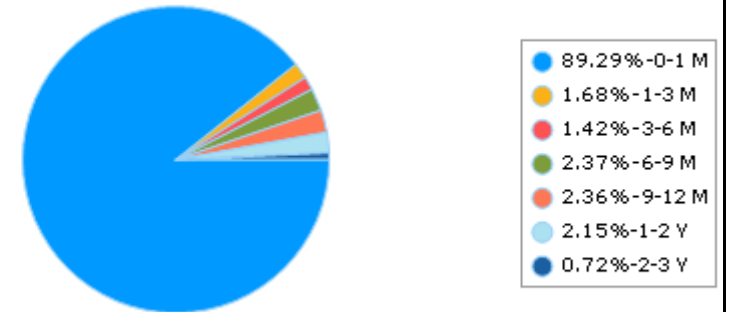
Maturity Range Allocation

Maturity Range	Market Value 12/31/2023	% of Portfolio 12/31/2023	Market Value 3/31/2024	% of Portfolio 3/31/2024
0-1 Month	303,174,498.61	84.55	371,822,276.23	89.29
1-3 Months	5,481,475.57	1.53	7,006,584.45	1.68
3-6 Months	8,448,956.02	2.36	5,918,515.62	1.42
6-9 Months	5,879,453.12	1.64	9,852,100.75	2.37
9-12 Months	9,818,265.99	2.74	9,834,569.37	2.36
1-2 Years	22,775,326.38	6.35	8,971,533.30	2.15
2-3 Years	3,000,268.47	0.84	2,995,014.48	0.72
Total / Average	358,578,244.16	100.00	416,400,594.20	100.00

Portfolio Holdings as of 12/31/2023



Portfolio Holdings as of 3/31/2024





City of Conroe | TX

Distribution by Asset Class - Market Value

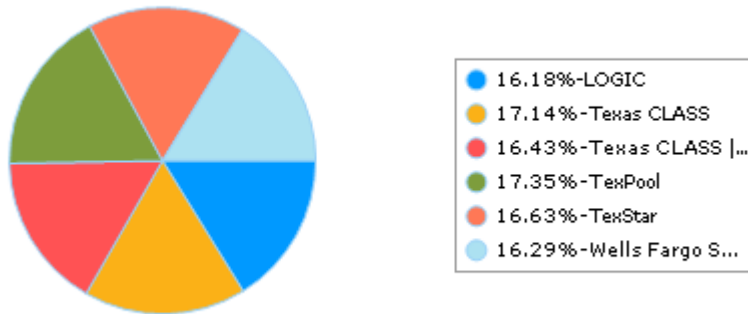
All Portfolios

Begin Date: 12/31/2023, End Date: 3/31/2024

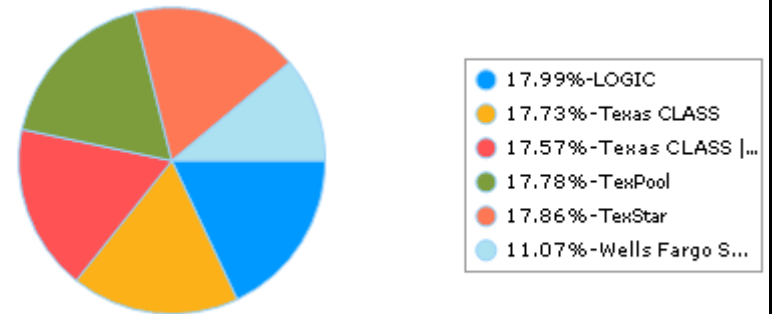
Asset Class Allocation

Asset Class	Market Value 12/31/2023	% of Portfolio 12/31/2023	Market Value 3/31/2024	% of Portfolio 3/31/2024
LOGIC	58,000,607.23	16.18	74,924,842.76	17.99
Texas CLASS	61,448,403.31	17.14	73,847,571.74	17.73
Texas CLASS Government	58,898,493.41	16.43	73,159,111.45	17.57
TexPool	62,212,270.27	17.35	74,037,470.71	17.78
TexStar	59,617,947.67	16.63	74,356,081.92	17.86
Wells Fargo Securities	58,400,522.27	16.29	46,075,515.62	11.07
Total / Average	358,578,244.16	100.00	416,400,594.20	100.00

Portfolio Holdings as of 12/31/2023



Portfolio Holdings as of 3/31/2024



City of Conroe | TX
Portfolio Holdings
Investment Portfolio | by Portfolio (Fund) - Quarterly Report
Report Format: By Transaction
Group By: Portfolio Name
Average By: Face Amount / Shares
Portfolio / Report Group: All Portfolios
As of 3/31/2024

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
001 - General Fund										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	10,435,127.28	10,435,127.28	10,435,127.28	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	23,542,441.26	23,542,441.26	23,542,441.26	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	10,004,382.80	10,004,382.80	10,004,382.80	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	19,235,887.41	19,235,887.41	19,235,887.41	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	11,325,703.23	11,325,703.23	11,325,703.23	NR	S&P-AAAm	5.316	N/A
FFCB 2.92 5/16/2024-23	3133ENWL0	FFCB Bond	5/16/2022	1,500,000.00	1,495,070.50	1,500,000.00	Moody's-Aaa	S&P-AA+	2.920	5/16/2024
T-Note 0.375 9/15/2024	91282CCX7	Treasury Note	12/29/2022	2,000,000.00	1,956,523.44	1,865,937.50	Moody's-Aaa	S&P-AA+	4.491	9/15/2024
FHLB Step 10/21/2024-22	3130APCW3	FHLB Bond	10/21/2021	3,000,000.00	2,930,932.56	3,000,000.00	Moody's-Aaa	S&P-AA+	0.686	10/21/2024
T-Note 4.375 10/31/2024	91282CFQ9	Treasury Note	12/29/2022	2,000,000.00	1,989,791.66	1,997,555.56	Moody's-Aaa	S&P-AA+	4.442	10/31/2024
T-Note 4.5 11/30/2024	91282CFX4	Treasury Note	12/29/2022	2,000,000.00	1,990,390.62	2,004,053.78	Moody's-Aaa	S&P-AA+	4.387	11/30/2024
FHLMC 4.8 2/6/2025-24	3134GYGH9	FHLMC Bond	2/6/2023	3,000,000.00	2,992,153.26	3,000,000.00	Moody's-Aaa	S&P-AA+	4.800	2/6/2025
FHLB 5.125 2/13/2026-24	3130AYYG5	FHLB Bond	2/15/2024	3,000,000.00	2,999,868.54	3,000,000.00	Moody's-Aaa	S&P-AA+	5.125	2/13/2026
Sub Total / Average 001 - General Fund				91,043,541.98	90,898,272.56	90,911,088.82			5.060	
002 - W/S Operating										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	7,037,406.34	7,037,406.34	7,037,406.34	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	10,108,151.50	10,108,151.50	10,108,151.50	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	3,999,269.53	3,999,269.53	3,999,269.53	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	10,945,371.13	10,945,371.13	10,945,371.13	NR	S&P-AAAm	5.257	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,319,803.03	1,319,803.03	1,319,803.03	NR	S&P-AAAm	5.316	N/A
FHLB 2.6 4/26/2024-23	3130ARMV0	FHLB Bond	4/26/2022	1,500,000.00	1,497,197.65	1,500,000.00	Moody's-Aaa	S&P-AA+	2.600	4/26/2024
FHLB Step 6/28/2024-22	3130AQEE9	FHLB Bond	12/28/2021	1,000,000.00	991,014.14	1,000,000.00	Moody's-Aaa	S&P-AA+	0.997	6/28/2024
FHLB Step 6/28/2024-22	3130AQEE9	FHLB Bond	12/28/2021	1,550,000.00	1,536,071.91	1,550,000.00	Moody's-Aaa	S&P-AA+	0.997	6/28/2024
T-Note 3.25 8/31/2024	91282CFG1	Treasury Note	9/29/2022	2,000,000.00	1,983,125.00	1,969,453.13	Moody's-Aaa	S&P-AA+	4.084	8/31/2024
T-Note 1 12/15/2024	91282CDN8	Treasury Note	1/31/2023	2,000,000.00	1,942,441.40	1,881,519.00	Moody's-Aaa	S&P-AA+	4.330	12/15/2024
T-Note 1.75 3/15/2025	91282CED9	Treasury Note	2/9/2023	3,000,000.00	2,908,593.75	2,844,609.38	Moody's-Aaa	S&P-AA+	4.365	3/15/2025
T-Note 2.875 4/30/2025	9128284M9	Treasury Note	2/10/2023	3,000,000.00	2,933,554.68	2,907,304.69	Moody's-Aaa	S&P-AA+	4.349	4/30/2025
FHLB 5.55 8/28/2026-24	3130AWVU1	FHLB Bond	8/28/2023	3,000,000.00	2,995,014.48	3,000,000.00	Moody's-Aaa	S&P-AA+	5.550	8/28/2026
Sub Total / Average 002 - W/S Operating				50,460,001.53	50,197,014.54	50,062,887.73			4.846	
003 - Equipment Replacement										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,413,703.00	1,413,703.00	1,413,703.00	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	2,407,599.88	2,407,599.88	2,407,599.88	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	1,590,461.51	1,590,461.51	1,590,461.51	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,852,040.56	1,852,040.56	1,852,040.56	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 003 - Equipment Replacement				7,263,804.95	7,263,804.95	7,263,804.95			5.326	
004 - Hotel/Motel Occupancy Tax										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,130,048.61	1,130,048.61	1,130,048.61	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	432,136.88	432,136.88	432,136.88	NR	S&P-AAAm	5.299	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	602,029.39	602,029.39	602,029.39	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 004 - Hotel/Motel Occupancy Tax				2,164,214.88	2,164,214.88	2,164,214.88			5.390	
008 - W/S Revenue Reserve										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,405,597.59	1,405,597.59	1,405,597.59	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	453,818.45	453,818.45	453,818.45	NR	S&P-AAAm	5.299	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,042,316.04	1,042,316.04	1,042,316.04	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 008 - W/S Revenue Reserve				2,901,732.08	2,901,732.08	2,901,732.08			5.386	
009 - Conroe Industrial Development										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	3,935,445.05	3,935,445.05	3,935,445.05	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	3,744,751.88	3,744,751.88	3,744,751.88	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	4,301,743.16	4,301,743.16	4,301,743.16	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	5,631,533.54	5,631,533.54	5,631,533.54	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	4,744,441.22	4,744,441.22	4,744,441.22	NR	S&P-AAAm	5.316	N/A
Canyons School District UT 2.75 6/15/2024	139078GY9	Municipal Bond	4/20/2022	3,000,000.00	2,984,427.90	3,024,990.00	Moody's-Aaa	Fitch-AAA	2.349	6/15/2024
T-Note 2.125 7/31/2024	9128282N9	Treasury Note	9/29/2022	2,000,000.00	1,978,867.18	1,929,368.54	Moody's-Aaa	S&P-AA+	4.140	7/31/2024
FNMA 5.05 11/27/2024-23	3135GAEQ0	FNMA Bond	2/27/2023	1,000,000.00	998,544.51	1,000,000.00	Moody's-Aaa	S&P-AA+	5.050	11/27/2024
T-Note 1.125 1/15/2025	91282CDS7	Treasury Note	12/29/2022	2,000,000.00	1,938,710.94	1,874,062.50	Moody's-Aaa	S&P-AA+	4.375	1/15/2025
FHLB 5.21 2/14/2025-24	3130AYZA7	FHLB Bond	2/16/2024	2,000,000.00	1,995,111.42	2,000,000.00	Moody's-Aaa	NR	5.210	2/14/2025
T-Note 2.625 4/15/2025	91282CEH0	Treasury Note	2/9/2023	3,000,000.00	2,928,105.48	2,894,062.50	Moody's-Aaa	S&P-AA+	4.340	4/15/2025
Texas State 5 8/1/2025	882724J99	Municipal Bond	7/6/2023	110,000.00	110,004.60	110,224.40	Fitch-AAA	S&P-AAA	4.893	8/1/2025
Sub Total / Average 009 - Conroe Industrial Development				35,467,914.85	35,291,686.88	35,190,622.79			4.873	
010 - Debt Service Fund										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	12/1/2022	2,092,223.09	2,092,223.09	2,092,223.09	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	3,304,471.68	3,304,471.68	3,304,471.68	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	1,681,015.74	1,681,015.74	1,681,015.74	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	3,039,091.98	3,039,091.98	3,039,091.98	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,516,391.42	1,516,391.42	1,516,391.42	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 010 - Debt Service Fund				11,633,193.91	11,633,193.91	11,633,193.91			5.345	
034 - Woodlands Township Regional										
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	379,820.64	379,820.64	379,820.64	NR	S&P-AAAm	5.257	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
Sub Total / Average 034 - Woodlands Township Regional				379,820.64	379,820.64	379,820.64			5.257	
045 - W/S Equip Replacement										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	1,582,458.42	1,582,458.42	1,582,458.42	NR	S&P-AAAm	5.299	N/A
Sub Total / Average 045 - W/S Equip Replacement				1,582,458.42	1,582,458.42	1,582,458.42			5.299	
079 - Tax Incr. Reinv. Zone 3										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,363,471.43	1,363,471.43	1,363,471.43	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	4,758,156.76	4,758,156.76	4,758,156.76	NR	S&P-AAAm	5.299	N/A
Sub Total / Average 079 - Tax Incr. Reinv. Zone 3				6,121,628.19	6,121,628.19	6,121,628.19			5.336	
081 - Self Funded Insurance										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	510,714.27	510,714.27	510,714.27	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	3,915,942.67	3,915,942.67	3,915,942.67	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,002,027.51	1,002,027.51	1,002,027.51	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 081 - Self Funded Insurance				5,428,684.45	5,428,684.45	5,428,684.45			5.272	
088 - Animal Shelter Reserve										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	1/12/2023	414,070.52	414,070.52	414,070.52	NR	S&P-AAAm	5.299	N/A
Sub Total / Average 088 - Animal Shelter Reserve				414,070.52	414,070.52	414,070.52			5.299	
150 - Technology Replacement Fund										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	2/5/2024	403,259.59	403,259.59	403,259.59	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	2/5/2024	403,230.50	403,230.50	403,230.50	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	2/5/2024	403,271.43	403,271.43	403,271.43	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 150 - Technology Replacement Fund				1,209,761.52	1,209,761.52	1,209,761.52			5.290	
222 - CLFRF American Rescue Act										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	312,819.27	312,819.27	312,819.27	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	1,464,097.84	1,464,097.84	1,464,097.84	NR	S&P-AAAm	5.299	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	2,544,243.62	2,544,243.62	2,544,243.62	NR	S&P-AAAm	5.257	N/A
Sub Total / Average 222 - CLFRF American Rescue Act				4,321,160.73	4,321,160.73	4,321,160.73			5.286	
402 - CIDC CIP Fund - STRB 2019										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,186,886.92	1,186,886.92	1,186,886.92	NR	S&P-AAAm	5.465	N/A
Sub Total / Average 402 - CIDC CIP Fund - STRB 2019				1,186,886.92	1,186,886.92	1,186,886.92			5.465	
501 - CIP W&S Fund - CO 2018B										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	2,522,565.15	2,522,565.15	2,522,565.15	NR	S&P-AAAm	5.299	N/A
Sub Total / Average 501 - CIP W&S Fund - CO 2018B				2,522,565.15	2,522,565.15	2,522,565.15			5.299	
502 - CIP W&S Fund - CO 2019B										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	2,275,902.08	2,275,902.08	2,275,902.08	NR	S&P-AAAm	5.299	N/A
Sub Total / Average 502 - CIP W&S Fund - CO 2019B				2,275,902.08	2,275,902.08	2,275,902.08			5.299	
505 - CIP W&S Fund - CO 2020C										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	282,239.67	282,239.67	282,239.67	NR	S&P-AAAm	5.465	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	954,552.55	954,552.55	954,552.55	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 505 - CIP W&S Fund - CO 2020C				1,236,792.22	1,236,792.22	1,236,792.22			5.350	
506 - CIP W&S Fund - CO 2021C										
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,559,078.72	1,559,078.72	1,559,078.72	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 506 - CIP W&S Fund - CO 2021C				1,559,078.72	1,559,078.72	1,559,078.72			5.316	
508 - CIP W&S Fund - CO 2022C										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	12/1/2022	8,846,721.28	8,846,721.28	8,846,721.28	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	12/1/2022	3,857,243.77	3,857,243.77	3,857,243.77	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	15,799,012.29	15,799,012.29	15,799,012.29	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	12/1/2022	4,292,266.90	4,292,266.90	4,292,266.90	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	12/1/2022	10,237,048.70	10,237,048.70	10,237,048.70	NR	S&P-AAAm	5.316	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
Sub Total / Average 508 - CIP W&S Fund - CO 2022C				43,032,292.94	43,032,292.94	43,032,292.94			5.397	
509 - CIP W&S Fund - CO 2024A										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	2/6/2024	7,329,033.47	7,329,033.47	7,329,033.47	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	2/6/2024	7,327,173.98	7,327,173.98	7,327,173.98	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	2/6/2024	7,329,110.58	7,329,110.58	7,329,110.58	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	2/6/2024	7,326,656.46	7,326,656.46	7,326,656.46	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	2/6/2024	7,302,264.65	7,302,264.65	7,302,264.65	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 509 - CIP W&S Fund - CO 2024A				36,614,239.14	36,614,239.14	36,614,239.14			5.362	
601 - CIP Fund - CO 2018A										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	2,056,528.54	2,056,528.54	2,056,528.54	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	416,505.08	416,505.08	416,505.08	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	1,456,316.30	1,456,316.30	1,456,316.30	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	2,662,385.84	2,662,385.84	2,662,385.84	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 601 - CIP Fund - CO 2018A				6,591,735.76	6,591,735.76	6,591,735.76			5.348	
602 - CIP Fund - CO 2019A										
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	1,900,365.78	1,900,365.78	1,900,365.78	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	2,152,213.95	2,152,213.95	2,152,213.95	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	2,335,720.22	2,335,720.22	2,335,720.22	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 602 - CIP Fund - CO 2019A				6,388,299.95	6,388,299.95	6,388,299.95			5.291	
603 - CIP Convention Center										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,014,234.74	1,014,234.74	1,014,234.74	NR	S&P-AAAm	5.465	N/A
Sub Total / Average 603 - CIP Convention Center				1,014,234.74	1,014,234.74	1,014,234.74			5.465	
605 - CIP Fund - CO 2020B										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	1,714,619.64	1,714,619.64	1,714,619.64	NR	S&P-AAAm	5.465	N/A

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	9/30/2022	17,948.17	17,948.17	17,948.17	NR	S&P-AAAm	5.299	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	3,412,788.92	3,412,788.92	3,412,788.92	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	1,383,193.74	1,383,193.74	1,383,193.74	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 605 - CIP Fund - CO 2020B				6,528,550.47	6,528,550.47	6,528,550.47			5.324	
606 - CIP Fund - CO 2021B										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	3,186,217.27	3,186,217.27	3,186,217.27	NR	S&P-AAAm	5.465	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	4,711,168.25	4,711,168.25	4,711,168.25	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 606 - CIP Fund - CO 2021B				7,897,385.52	7,897,385.52	7,897,385.52			5.376	
607 - CIP Fund - CO 2022A										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	9/30/2022	7,402,775.14	7,402,775.14	7,402,775.14	NR	S&P-AAAm	5.465	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	10,423,271.88	10,423,271.88	10,423,271.88	NR	S&P-AAAm	5.473	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	9/30/2022	5,589,859.47	5,589,859.47	5,589,859.47	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 607 - CIP Fund - CO 2022A				23,415,906.49	23,415,906.49	23,415,906.49			5.433	
608 - CIP Fund - CO 2022B										
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	12/1/2022	7,443,094.20	7,443,094.20	7,443,094.20	NR	S&P-AAAm	5.465	N/A
TexSTAR LGIP	TSTAR3310	Local Government Investment Pool	12/1/2022	2,912,248.98	2,912,248.98	2,912,248.98	NR	S&P-AAAm	5.299	N/A
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	1/12/2023	18,759,225.75	18,759,225.75	18,759,225.75	NR	S&P-AAAm	5.473	N/A
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	12/1/2022	6,572,723.99	6,572,723.99	6,572,723.99	NR	S&P-AAAm	5.257	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	12/1/2022	9,280,254.55	9,280,254.55	9,280,254.55	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 608 - CIP Fund - CO 2022B				44,967,547.47	44,967,547.47	44,967,547.47			5.397	
609 - Hotel/Covention Center CIDC Loan										
Texas CLASS Government LGIP	TCLASS0001G	Local Government Investment Pool	9/30/2022	260,561.93	260,561.93	260,561.93	NR	S&P-AAAm	5.257	N/A
Sub Total / Average 609 - Hotel/Covention Center CIDC Loan				260,561.93	260,561.93	260,561.93			5.257	
610 - CIP Fund - CO 2023A										

Description	CUSIP/Ticker	Security Type	Settlement Date	Face Amount/Shares	Market Value	Book Value	Credit Rating 1	Credit Rating 2	YTM @ Cost	Maturity Date
Texas CLASS LGIP	TCLASS0001	Local Government Investment Pool	12/7/2023	4,259,379.21	4,259,379.21	4,259,379.21	NR	S&P-AAAm	5.465	N/A
TexPool LGIP	TPOOL0001	Local Government Investment Pool	12/7/2023	4,213,920.19	4,213,920.19	4,213,920.19	NR	S&P-AAAm	5.316	N/A
Sub Total / Average 610 - CIP Fund - CO 2023A				8,473,299.40	8,473,299.40	8,473,299.40			5.391	
700 - CLGC Operating										
LOGIC LGIP	LOGIC5001	Local Government Investment Pool	6/12/2023	2,627,811.03	2,627,811.03	2,627,811.03	NR	S&P-AAAm	5.473	N/A
Sub Total / Average 700 - CLGC Operating				2,627,811.03	2,627,811.03	2,627,811.03			5.473	
Total / Average				416,985,078.58	416,400,594.20	416,178,219.56			5.199	