

**RTM SENIOR AND DISABLED TAX RELIEF COMMITTEE**

Sullivan Independence Hall, 1<sup>st</sup> Floor Conference Rm

725 Old Post Rd

Tuesday, April 17th, 2018

**6:30 pm**

**SPECIAL MEETING AGENDA**

(Postponed from March 29<sup>th</sup> due to religious holiday)

1. Call to Order and Roll Call
2. Pledge of Allegiance
3. Approval of Minutes from March 6th
4. New Business
  - a) Discussion of Section 95-15C(1) as per Ross Murray's email dated April 5, 2018
  - b) Discussion of potential revisions to the tax relief ordinance, including, but not limited to:
    - 1) Revise Medical and Dental expense deduction from qualifying income (95-8C(5))
      - a. update language re: federal income tax return itemized deductions
      - b. remove or modify 30% of qualifying income limit
    - 2) Clarify and/or modify QTAV (95-8C(9))
      - a. clarify covered assets
      - b. increase limit
      - c. eliminate test
      - d. eliminate and replace with an assessment limit
    - 3) Eliminate Freeze program (95-15A)
    - 4) Expand Deferral program (95-15B)
    - 5) Expand Credit program (95-15C)
      - a. increase qualifying income limits
      - b. add more income brackets
      - c. increase tax credit percentages, for all or some brackets
      - d. increase caps
    - 6) Homestead Credit
    - 7) Homestead Freeze (capping seniors' taxes at levels when they reach a certain age, can be phased in)
  - c) Divvy up research for each proposed change

5. Old Business
  - a) Status Update on Revisions to tax relief ordinance voted out of committee
    - 1) Presented to RTM L&A Committee on March 19<sup>th</sup>; voted out of committee unanimously
    - 2) Presentation to RTM Committees April 16<sup>th</sup>, Osborn Hill Elementary School, 7:30 pm
    - 3) RTM vote on revisions May 29<sup>th</sup>, 501 Kings Highway East, 8 pm
  - b) Public Forum rescheduling
    - 1) Never received confirmation from FairTV of its availability
    - 2) Consider different dates
  - c) Mailing distribution to all residents 60+
6. Public Comment
7. Adjournment