

BOARD OF SELECTMEN SPECIAL MEETING
Monday, December 11, 2023, 3:00 pm
Via Webex & In-Person in the
First Floor Conference Room, Independence Hall
725 Old Post Road, Fairfield, CT 06824

A recording of this meeting can be found here: [BOS Special Meeting 12/11/2023 3:00 pm.](#)

DRAFT MINUTES

MEMBERS PRESENT: First Selectman William A. Gerber, Selectwoman Christine Vitale,

MEMBERS ABSENT: Selectwoman Brenda L. Kupchick

OTHERS PRESENT: Assessor Ross Murray, Internal Auditor Connie Saxl, Tax Collector David Kluczowski, Tree Warden Jeff Minder, Forestry Committee Chair Mary Hogue, resident Judy Ewing, Carolyn Trabuco, Purchasing Director Adam Tulin, Engineering Manager Bill Hurley, Senior Engineer Megha Jain, Director of Construction and Energy Services for Fairfield Public Schools Sal Morabito, HVAC Indoor Air Quality Building Committee Chair David Becker, Colliers Principal Associate Chuck Warrington, Colliers Senior Project Manager Jesse Vose, Police Chief Robert Kalamaras, Town Attorney Philip Pires, Attorney Ryan McKone

1) CALL TO ORDER / ROLL CALL

First Selectman Bill Gerber, who was home sick, attended remotely and asked Selectman Vitale to run the meeting. She called the meeting to order at 3:00 pm and the roll was called.

2) PLEDGE OF ALLEGIANCE

Judy Ewing led the Pledge of Allegiance.

3) RESIGNATIONS (*for information only*)

a. Board of Library Trustees

Jill W. Brown, 1112 Holland Hill Road, term 07/01/2019 - 06/30/2025
(resigning December 31, 2023)

b. Historic District Commission

Christopher Shea (R) 1316 Cross Highway, term 11/2021 - 11/2026
(resigned 11/27 due to being elected to RTM on November 7, 2023)

First Selectman Gerber thanked both Jill Brown and Christopher Shea for their service.

4) REAPPOINTMENTS

To hear, consider and act upon the following reappointments:

Assessor - Ross D. Murray, term 11/23-11/27

Internal Auditor - Concetta M. Saxl, term 11/23-11/27

Tax Collector - David Kluczowski, term 11/23-11/27

Tree Warden - Jeffrey Minder, term 11/23-11/24

Selectman Gerber made a motion to reappoint the above employees to their respective positions. Selectman Vitale seconded the motion. Selectman Gerber invited those in attendance to speak.

Public Comment:

- Judy Ewing – 98 Sasco Hill Terrace – Ms. Ewing urged the Selectman to take no action on this Item and read a statement that she also presented to the Selectmen.
- Mary Hogue – 165 Stonewall Lane – As Chair of the Fairfield Forestry Committee, she read a statement recommending reappointment of Tree Warden Jeff Minder.

The motion carried unanimously.

- 5) **FIRST SELECTMAN REAPPOINTMENT (*for information only*)**
Employees Retirement Board (*requires RTM approval*)
Carolyn L. Trabuco (D) 111 Lookout Drive South, term 11/23-11/28

First Selectman Gerber said the JRIB is more stable and solid since Ms. Trabuco has been involved. He is appreciative of her wanting to serve again.

- 6) **PURCHASING AUTHORITY**
To hear and consider and act upon authorizing the Purchasing Authority to enter into the proposed contract with Luchs Consulting Engineers, to provide all engineering services necessary to perform Construction Administration and Inspection Services for Phase 1 – Fairfield Metro East Trunk Line Sanitary Sewer and Crossing, as outlined in their proposal dated July 31, 2023, from the MetroCOG RFQ for On-Call Engineering Services in an amount not to exceed \$490,230. Funding for this contract is available in account 2260-5070-57054-80077 - East Trunk Wetland Crossings.

Selectman Gerber made a motion to approve Item 6. Selectman Vitale seconded the motion.

Purchasing Director Adam Tulin explained the process. Luchs is a member of the MetroCOG On-Call list. The contract was given to the Town Attorney. The money has already been approved by Town boards. Today's approval is to start the process. Both Engineering Manager Bill Hurley and Senior Engineer Megha Jain spoke about the phases of this project.

The motion carried unanimously.

- 7) **PURCHASING AUTHORITY**
To hear and consider and act upon authorizing the Purchasing Authority to enter into the proposed contract with Luchs Consulting Engineers, to provide all engineering services necessary to perform Construction Administration and Inspection Services for Phase 2 –East Trunk Interceptor Sewer, as outlined in their proposal dated November 8, 2023, from the MetroCOG RFQ for On-Call Engineering Services, in an amount not to exceed \$421,900. Funding for this contract is available in account 2641-3010-57150 – East Trunk Replacement.

Selectman Gerber made a motion to approve Item 7. Selectman Vitale seconded the motion.

The motion carried unanimously.

- 8) **PURCHASING AUTHORITY**
To hear and consider and act upon authorizing the Purchasing Authority to enter into the proposed contract with Luchs Consulting Engineers, to provide all engineering services

necessary to perform Construction Administration and Inspection Services for Phase 3 –Turney Creek Culverts and Tide Gates, as outlined in their proposal dated November 8, 2023, from the MetroCOG RFQ for On-Call Engineering Services, in an amount not to exceed \$513,385. Funding for this contract is available in accounts 2630-5070-57050 – Sewer Siphon and 2630-5070-57160 Tidegates.

Selectman Gerber made a motion to approve Item 8. Selectman Vitale seconded the motion.

This Item is for the third phase and combines tidegates/culverts/siphons.

The motion carried unanimously.

9) **SUPERINTENDENT OF SCHOOLS (*requires RTM approval*)**

To hear, consider and act upon the following resolution as requested by the Superintendent of Schools:

"RESOLVED, that the Town of Fairfield authorizes the Board of Education of the Town of Fairfield to apply to the Commissioner of Administrative Services and to accept or reject a grant for the Riverfield Elementary School – Library Media Center RTU (Rooftop Air Conditioning Unit) Replacement Project at Riverfield Elementary School; and

FURTHER RESOLVED, that the Riverfield Elementary School – Library Media Center RTU Replacement Building Committee is hereby established as the building committee with regard to the Riverfield Elementary School – Library Media Center RTU Replacement Project at Riverfield Elementary School; and

FURTHER RESOLVED, that the Town of Fairfield hereby authorizes at least the preparation of schematic drawings and outline specifications for the Riverfield Elementary School – Library Media Center Replacement Project at Riverfield Elementary School."

Selectman Gerber made a motion to approve Item 9. Selectman Vitale seconded the motion.

Director of Construction and Energy Services for Fairfield Public Schools Sal Morabito explained the requirements for filing for the grant. This is “round two” funding and the work is already complete. This is a retroactive requirement. Assuming the grant is approved, they will be able to apply for the grant for the work that has been done and if the BOS wanted, they could assign this to another building committee.

The motion carried unanimously.

10) **HVAC INDOOR AIR QUALITY BUILDING COMMITTEE (*requires BOF and RTM approval*)**

To hear, consider, and act upon a resolution amending and restating a resolution entitled, “A resolution appropriating \$22,701,443 for the costs associated with Phase I of the Air Conditioning upgrade project at various schools, authorizing grants to reimburse \$1,116,320 of such appropriation and authorizing the issuance of bonds to finance the remaining portion of such appropriation” to increase the appropriation by \$16,402,557 to \$39,104,000 and the bond authorization from \$21,585,123 to \$37,987,680. (*20-Year*)

Selectman Gerber made a motion to approve Item 10. Selectman Vitale seconded the motion.

HVAC Building Committee Chair David Becker presented this Item and referred to the backup documents in the packet. Mr. Becker explained that this is an indoor air quality project with an AC element as well. There has been massive inflation and supply chain issues since this project started prior to COVID. Selectman Vitale spoke about the project as well and how supply chain issues heightened during the pandemic. There was a very detailed discussion on this project which is available by accessing the link to the meeting at the top of this document.

The motion carried unanimously.

11) TOWN ATTORNEY

Executive Session concerning pending claim/litigation: (PDCA)--CHRO 2220050, Anand Iyer v. Fairfield Police Department, with Town Attorney Philip Pires, Attorney Ryan McKone and Police Chief Robert Kalamaras; possible action to approve settlement agreement after Executive Session.

Selectman Vitale made a motion to go into Executive Session at 4:11 pm with First Selectman Gerber, Town Attorney Pires, Police Chief Kalamaras and Attorney Ryan McKone. First Selectman Gerber seconded the motion which carried unanimously.

First Selectman Gerber made a motion to come out of Executive Session at 4:50 pm. Selectman Vitale seconded the motion which carried unanimously.

No votes were taken during Executive Session.

First Selectman Gerber said he joined Fairfield Beach Resident Association members at SantaCon on Saturday and was very upset about the garbage left on the beach, the size of the crowd and noted that several young adults required medical services.

12) Adjourn

Selectman Gerber made a motion to adjourn. Selectman Vitale seconded the motion which carried unanimously.

The meeting adjourned at 4:54 pm.

Respectfully submitted,

Pru O'Brien
Recording Secretary

BOARD OF SELECTMEN SPECIAL MEETING
Thursday, December 14, 2023, 2:00 pm
Via Webex & In-Person in the
First Floor Conference Room, Independence Hall
725 Old Post Road
Fairfield, CT 06824

A recording of this meeting can be found here: [BOS Special Meeting 12/14/2023 2:00 pm.](#)

MEMBERS PRESENT: First Selectman William A. Gerber, Selectman Christine Vitale

MEMBERS ABSENT: Selectwoman Brenda L. Kupchick

OTHERS PRESENT: Conservation Director Timothy Bishop, FairTV, members of the public

DRAFT MINUTES

1) CALL TO ORDER / ROLL CALL

First Selectman William Gerber called the meeting to order at 2:00 pm and the roll was called.

2) PLEDGE OF ALLEGIANCE

Conservation Director Tim Bishop led the Pledge of Allegiance.

3) CONSERVATION COMMISSION

To hear, consider, and act upon a Temporary Access Agreement between the Town and Connecticut Light and Power Company d/b/a Eversource Energy for temporary access over property owned by the Town at 1620 Morehouse Highway, Fairfield, Connecticut as recommended by the Conservation Commission. Temporary timber matting will be used for trucks to drive over to get to the project location.

Selectman Vitale made a motion to approve Item 3. First Selectman Gerber seconded the motion.

Conservation Director Tim Bishop explained that this is a request from Eversource for temporary easement through open space at Lake Mohegan. The request was passed by the Conservation Commission at its last meeting on November 16th allowing Eversource temporary access to avoid it from having to use a pathway through a private residence. Mr. Bishop will get the signed agreement for Eversource.

The motion carried unanimously.

4) Adjourn

Selectman Vitale made a motion to adjourn. First Selectman Gerber seconded the motion which carried unanimously.

The meeting adjourned at 2:06 pm.

Respectfully submitted,

Pru O'Brien

Recording Secretary

BOARD OF SELECTMEN MEETING
Monday, December 18, 2023, 4:00 pm
Via Webex & In-Person in the
First Floor Conference Room, Independence Hall
725 Old Post Road, Fairfield, CT 06824

A recording of this meeting can be found here: [BOS Regular Meeting 12/18/2023 4:00 pm.](#)

DRAFT MINUTES

MEMBERS PRESENT: First Selectman William A. Gerber, Selectman Christine Vitale, Selectwoman Brenda L. Kupchick

OTHERS PRESENT: Mark Hotchkiss, Brian Nerreau, William Llewellyn, Matthew Manchisi, Henry Yoon, Charles Abercrombie, Jeff Galdenzi, Kenneth Brachfeld, Elham Fatehi, Attorney John Stafstrom, Bond Counsel, Fire Chief Denis McCarthy, Purchasing Director Adam Tulin, Engineering Manager Bill Hurley, FairTV, members of the public

1) CALL TO ORDER / ROLL CALL

First Selectman William Gerber called the meeting to order at 4:00 pm and the roll was called.

2) PLEDGE OF ALLEGIANCE

Brian Nerreau led the Pledge of Allegiance.

3) MINUTES

To consider and act upon the minutes of November 15, 2023, November 27, 2023, December 4, 2023

Selectman Vitale made a motion to approve the minutes of 11/15/23 as written. Selectwoman Kupchick seconded the motion which carried 1-0-2 (Gerber, Vitale abstained).

Selectman Vitale made a motion to approve the minutes of 11/27/23 and 12/4/23 as written. Selectwoman Kupchick seconded the motion which carried unanimously.

4) RESIGNATIONS (*for information only*)

Fairfield Commission on disAbilities

Alder H. Crocker (R) 665 Commerce Drive #426, term 01/22-01/25
(resigned December 2, 2023)

First Selectman Gerber thanked Mr. Crocker for his work on the commission.

5) REAPPOINTMENTS

To hear, consider and act upon the following reappointments: a.

Board of Health

Mark J. Hotchkiss (D) 640 Rolling Hills Drive, term 11/23-11/27

Selectman Vitale made a motion to approve the reappointment of Mark Hotchkiss.

Selectwoman Kupchick seconded the motion.

Mr. Hotchkiss spoke briefly as did the Selectmen.

The motion carried unanimously.

b. Parks and Recreation Commission

i. Brian J. Nerreau (R) 105 Mountain Laurel Road, term 11/23-11/28

Selectman Vitale made a motion to approve the reappointment of Brian Nerreau. Selectwoman Kupchick seconded the motion.

Mr. Nerreau spoke briefly and First Selectman Gerber spoke about Mr. Nerreau.

The motion carried unanimously.

ii. William D. Llewellyn (R) 320 Morehouse Drive, term 11/23-11/28

Selectman Vitale made a motion to approve the reappointment of William Llewellyn.

Selectwoman Kupchick seconded the motion.

Mr. Llewellyn spoke briefly and the Selectmen spoke about Mr. Llewellyn.

The motion carried unanimously.

c. Water Pollution Control Authority

Matthew J. Manchisi (D) 477 Aran Hill Road, term 11/23-11/27

Selectman Vitale made a motion to approve the reappointment of Matthew Manchisi. Selectwoman Kupchick seconded the motion.

Mr. Manchisi spoke briefly and the Selectmen spoke about Mr. Manchisi and the experience he brings to the WPCA.

The motion carried unanimously.

6) **APPOINTMENTS**

To hear, consider and act upon the following appointments: a.

Board of Health

Henry H. Yoon (U) 280 Riders Lane, term 11/23-11/27

(to replace Diane E. Morocz (U) whose term expired)

Selectman Vitale made a motion to approve the appointment of Henry Yoon. Selectwoman Kupchick seconded the motion.

Dr. Yoon spoke as well as the Selectmen.

The motion carried unanimously.

b. Flood and Erosion Control Board

Charles D. Abercrombie (D) 251 Penfield Road, term 11/23-11/28

(to replace Paul D. Landino (R) whose term expired)

Selectman Vitale made a motion to approve the appointment of Charles Abercrombie. Selectwoman Kupchick seconded the motion.

Mr. Abercrombie spoke about the importance of the FECB and First Selectman Gerber thanked Mr. Abercrombie for serving the Town.

The motion carried unanimously.

c. HVAC Indoor Air Quality Building Committee (*requires RTM approval*)

Jeffrey A. Galdenzi (D) 118 Green Knolls Lane, term May 2023-Completion
(to replace Jason Li (R) who was elected to the BOE on 11/07/23)

Selectman Vitale made a motion to approve the appointment of Jeff Galdenzi. Selectwoman Kupchick seconded the motion which carried unanimously.

d. Police and Fire Retirement Board

Kenneth J. Brachfeld (D) 443 Lalley Boulevard, term 11/23-11/26
(to replace Nicholas A. Caruso U)

Selectman Vitale made a motion to approve the appointment of Kenneth Brachfeld to the Police and Fire Retirement Board. Selectwoman Kupchick seconded the motion.

Mr. Brachfeld and the Selectmen spoke.

The motion carried unanimously.

e. Solid Waste and Recycling Commission (*requires RTM approval*)

Elham Fatehi (U) 98 Flora Boulevard, term 11/23-11/27
(to replace Joseph R. Pagnozzi (R) whose term expired)

Selectman Vitale made a motion to approve the appointment. Selectwoman Kupchick seconded the motion which carried unanimously.

f. Water Pollution Control Authority

Christine Vitale (D) 254 Verna Hill Road, term 11/23-11/27 (to
replace Nancy E. Lefkowitz (D), former Selectman)

(This is the required Selectman appointment to WPCA).

Selectwoman Kupchick made a motion to approve the appointment. First Selectman Gerber seconded the motion.

First Selectman Gerber thanked Selectman Vitale for accepting this appointment. Selectman Vitale spoke briefly as did Selectwoman Kupchick.

The motion carried unanimously.

7) FIRST SELECTMAN REAPPOINTMENTS (*for information only*)

a. Conservation Commission

i. Richard J. Boucher (R) 2505 Bronson Road, term 11/23-11/28

- ii. Kathryn M. O'Mahony (D) 140 Mill River Road, term 11/23-11/28
- b. Economic Development
Justin C. Beck (U) 41 Beth Drive, term 11/23-11/28
- c. Parking Authority
Gregory M. Alprin (D) 130 Lee Drive, term 11/23-11/28

These reappointments were for information only. First Selectman Gerber thanked the appointees for their continued service to the Town.

8) TOWN CLERK APPOINTMENT OF SUBREGISTRARS WITH FIRST SELECTMAN APPROVAL (*for information only*)

Barbara A. Dougiello
Samuel Green
Kevin Lesko
Richard J. Miller

Brendan McKeon
Frank M. Polke
Pamala Shaughnessey-Banks

9) FIRE CHIEF

To hear, consider, and act upon a Master Agreement between the State of Connecticut and the Town of Fairfield regarding the installation of fire suppression standpipe systems on bridges at various locations in the Town of Fairfield.

Selectman Vitale made a motion to approve Item 9. Selectwoman Kupchick seconded the motion.

Fire Chief McCarthy spoke about this proposed agreement which would require the Town to maintain standpipes that were installed on the highway by the state and currently maintained by the state. He said this would incur additional costs to the Town for maintenance.

The motion failed unanimously.

First Selectman Gerber said he will update the Selectmen as he receives additional information.

10) PURCHASING AUTHORITY

To hear and consider authorizing the Purchasing Authority to enter into the proposed contract with Gilbane Building Company, to provide all management services necessary to perform the Pre-Construction Phase for HVAC Upgrades at Various Fairfield Public Schools as detailed in RFP #2023-121 in an amount not to exceed \$105,700; to provide all necessary services for the Construction Phase at a fee not to exceed 2.10% of the estimated cost of the work which shall be converted to a lump sum upon mutual agreement of a project Guaranteed Maximum Price; and an amount not to exceed \$1,626,190 for Construction Manager's General Conditions Costs based on an 18 month construction schedule. Funding for this contract is available in account 26009010-57000-FY226 –Phase 1 AC at Schools.

Selectman Vitale made a motion to approve Item 10. Selectwoman Kupchick seconded the motion.

Purchasing Director Adam Tulin said this was previously before the BOS, but there was a delay in feedback from Gilbane. He said Town Attorney Phil Pires had some minor changes to the contract and wanted to put it before the BOS again. Mr. Tulin said Gilbane has been participating in the job even without the contract being finalized.

The motion carried unanimously.

11) **ENGINEERING MANAGER (*requires BOF and RTM approval*)**

To hear, consider, and act upon a resolution amending and restating a resolution entitled, “A resolution appropriating \$3,729,800 for the costs associated with the replacement of the Duck Farm Road Bridge, authorizing grants to reimburse \$2,983,840 of such appropriation and authorizing the issuance of bonds to finance a portion of such appropriation” to increase the appropriation by \$3,819,176, increase the grant authorization to \$3,023,341 and increase the bond authorization to \$795,835.

Selectman Vitale made a motion to approve Item 11. Selectwoman Kupchick seconded the motion.

Engineering Manager Bill Hurley said the project is complete and being closed out. He said this is the final authorization agreement. He said the Town is eligible for 80% reimbursement through the CT DOT and the Federal Bridge Program. Mr. Hurley said there is \$40,000 that is not reimbursable because it was utility work. He said the Town’s shared cost is under \$10,000.

The motion carried unanimously.

12) **FIRST SELECTMAN**

To hear, consider and approve dates for Calendar Year 2024 for Board of Selectmen meetings twice a month on a Wednesday at 4:00 pm via Webex and In-Person in the First Floor Conference Room in Independence Hall, 725 Old Post Road, Fairfield, CT:

January 3 & 31	July 10 & 24
February 14 & 21	August 7 & 28
March 13 & 27	September 11 & 25
April 10 & 17	October 9 & 23
May 1 & 29	November 6 & 20
June 12 & 26	December 4 & 18

Selectwoman Kupchick made a motion to approve Item 12. Selectman Vitale seconded the motion.

Mr. Hurley commented about the order in which items are approved when requiring all board approvals. First Selectman Gerber explained that having the BOS back on Wednesdays will give the BOF and RTM extra time to review the item backup.

The motion carried unanimously.

13) FIRST SELECTMAN

To approve Board of Selectmen budget meeting dates for Calendar Year 2024 at 10:00 am via Webex and In-Person in the First Floor Conference Room in Independence Hall, 725 Old Post Road, Fairfield, CT:

a) Board of Selectmen Public Budget Hearing Dates:

February	26 Monday	10:00 am (BOS Public Budget Hearing #1)
February	27 Tuesday	10:00 am (BOS Public Budget Hearing #2)
February	28 Wednesday	10:00 am (BOS Public Budget Hearing #3, if needed)

Selectwoman Kupchick made a motion to approve Item 13a. Selectman Vitale seconded the motion which carried unanimously.

b) Board of Selectmen Final Budget Deliberations & Vote - Public Executive Session:

March	04 Monday	10:00 am
-------	-----------	----------

Selectman Vitale made a motion to approve Item 13b. Selectwoman Kupchick seconded the motion.

Selectwoman Kupchick made an amendment to move deliberations on March 4, 2024 to 4:00 pm. Selectman Vitale seconded the amendment which carried unanimously. The main motion, as amended, carried unanimously.

14) TAX COLLECTOR

To consider and act upon tax refunds as recommended by the Tax Collector in the amount of \$26,110.54

Selectwoman Kupchick made a motion to approve Item 14. Selectman Vitale seconded the motion which carried unanimously.

15) To hear, consider and act upon any other business which shall properly come before this meeting

Selectwoman Kupchick asked First Selectman Gerber for updates regarding Penfield and hoped it could be added to the BOS agenda monthly. The Board had a discussion about the Notice of Violation from FEMA as well as a flood resiliency plan.

16) Adjourn

Selectman Vitale made a motion to adjourn. Selectwoman Kupchick seconded the motion which carried unanimously.

The meeting adjourned at 5:33 pm.

Respectfully submitted,

Pru O'Brien
Recording Secretary

From: Gilbert Donovan <gdonovan3@mailbox.org>
Sent: Wednesday, December 20, 2023 9:46 AM
To: Browne, Betsy <BBrowne@fairfieldct.org>
Cc: Nancy Billington <nbilling22@gmail.com>
Subject: Ethics Commission - upcoming move out of state

To: Betsy Browne, Town Clerk, Fairfield, CT

I am writing to inform you that I will change state residency from Connecticut to Florida on January 1, 2024. We will reside in Florida for most of 2024 and I cannot continue serving as a member of the Fairfield Ethics Commission. This was unanticipated at the time I joined the Ethics Commission. I have informed Nancy Billington of this change.

Please advise if there is anything I can do to assist with this change.

Thank you,

Gilbert Donovan
Member- Ethics Commission

Gilbert ("Chip") Donovan



203-231-2567
Fairfield, CT 06824
www.GCDFinancialPlanning.com

Boards and Commissions Interest Form

Record #307 submitted from IP address 68.195.106.140 on 5/5/2023 1:21 PM

ID	307
First Name	Robert
Last Name	Ellwanger Jr
Street Address	<u>85 Sasapequan Rd</u>
<u>Zip Code</u>	<u>06824</u>
Email Address	<u>rellwanger@gmail.com</u>
Cell Phone	203-331-5485
Home Phone	
Work Phone	
Voter Registration Status	Yes
Political Party Affiliation	Unaffiliated (No party affiliation)
Board or Commission	Affordable Housing Committee
Read the Boards Role	Yes
How You Learned About the Position	From another board member.
Who You Have Spoken To	Board Chair
Explanation of Interest and Contribution	For the past several years I have already been contributing to the Affordable Housing Committee as a member of the public interested in state and local zoning and housing issues. My contributions have included: (1) providing input on the recently revised Town Affordable Housing Plan; (2) creating a trifold brochure and a flyer highlighting the recent Town-wide ADU enhancements; (3) moderated a panel discussion on behalf of the Affordable Housing Committee at the Fairfield Museum last fall regarding current ADU requirements; (4) have recently been asked by the Affordable Housing Committee to research inclusionary zoning regulations for the Town of Milford as part of a broader committee

	assignment; and (5) at the request of the Committee, am in the process of creating a new brochure on the Affordable Housing Trust Fund, with a particular emphasis on attracting corporate and private donations.
Resume or Bio	Bob Ellwanger Bio May 2023.pdf
Additional Comments	My leadership role in Fairfield Senior Advocates over the past six years has allowed me to lend my voice and expertise to emerging state and local legislation that identifies additional, creative affordable housing options. In addition, I have excellent working relationship with our current State Senate and Congressional representatives in this regard.

Bob Ellwanger Bio Summary

5/05/2023

Bob Ellwanger, a New York City native, claims Fairfield as his home for the past 55 years. After graduating from Fordham University, Bob began on a four-year high school teaching career before entering the corporate world as a personnel assistant at New York Life Insurance Company in 1978, where he initially managed corporate employee training and development programs before moving into a variety of corporate sales and marketing support positions – ultimately retiring as a marketing executive in 2015. Bob has a B.A. in Theology and an M.S. in Religion and Religious Education, as well as an Executive MBA from Pace University. He and his wife Peg have been married for over 47 years, have two daughters and two grandchildren, and are members of the Lake Hills Association in Fairfield.

An avid golfer, Bob is also a passionate chorister, having sung with many semi-professional, auditioned choirs for over 30 years. He currently serves on the board of the Fairfield Senior Golf Association and is the Communications Coordinator and Webmaster for Fairfield Senior Advocates. Bob also serves on the Policies Procedures Committee of Fayerweather Yacht Club and Chairs the Stewardship Committee of Christ Church in Easton.



Town of Fairfield

Office of the First Selectman
725 Old Post Road
Fairfield, CT 06824

BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectman's office at firstselectmanffd@town.fairfield.ct.us. Please note that your resume and completed questionnaire are public documents. If you have any questions please contact the First Selectman's Office at 203-256-3030 or firstselectmanffd@town.fairfield.ct.us.

Board/Commission: **Affordable Housing Committee (AHC)**

Date: **October 1, 2017**

Name: **Stephen Grathwohl**

Address: **132 Adley Road**

Party: **Registered Independent**

email: **steve@westportpm.com**

home phone: **203-258-8147**

work phone: **203-454-4800**

cell phone: **202-258-8147**

1. How did you learn about this position?

I am a past member of the AHC

2. Why are you interested in serving and how can you contribute to this board / commission?

The need for affordable and workforce housing continues to be an issue for Fairfield. I can contribute to this committee based on my prior membership, my 30+ years of work in affordable housing, and because I have lived in Fairfield for over 25 years and raised my family here.

3. Have you attended any meetings or reviewed past minutes / agendas? If yes, please specify.

Yes, I continue to attend the AHC meetings, even though I am not an official member.

4. Have you spoken with the chair, any members, or the appropriate Department Head?

Yes, I have spoken with Cindy Sammarco, Bob Frigo, and Mark Barnhart.

5. Have you read the written description of the board's role?

Yes

6. Do you have any potential conflict of interest?

None that I am aware of

7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position?

Yes

8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the town charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation?

Yes, I am a registered Independent

9. Please use this space to ask any questions you may have or to provide additional information you'd like to share.

STEPHEN GRATHWOHL
132 Adley Road
Fairfield, CT 06825
Tel: 203/258-8147
steve@westportpm.com

RECEIVED

By Office of the First Selectman at 3:55 pm, Apr 06, 2017

Principal of Burr Street Equities, LLC, a real estate advisory firm that specializes in property development, asset management and real estate consulting. Also, Principal of Westport Property Management, LLC, a real estate management company headquartered in Wilton, CT. Prior positions have included:

- Managing Director: The Emil Mosbacher 1978 Trust, New York, NY. A private trust established by the family of Robert Mosbacher to manage its portfolio of commercial properties.
- President: Red Apple Real Estate, Inc., New York, NY. Real estate subsidiary of a large privately-held corporation that is owned by John Catsimatidis and is a major operator of supermarkets and gas station convenience stores.
- Executive Vice President of Operations: Artha Management, Inc., New York, NY. Development company that specialized in the rehabilitation and management of moderate-income apartments.
- Director of Acquisitions: Time Equities, Inc., New York, NY. National real estate company and a leader in the conversion of middle-income apartments into cooperative housing.
- Mortgage Officer/Director of Brooklyn and Queens Office: Community Preservation Corporation, New York, NY, one of the nation's leading providers of mortgage financing for affordable housing.
- Real Estate Specialist: City of New York's Office of Management and Budget (OMB) and Department of Housing Preservation and Development (HPD).
- VISTA Volunteer: Westchester County Legal Aid Society, Mount Vernon, NY, and the Housing Action Council, White Plains, NY.

Education: MBA - Banking & Finance, Pace University, New York, NY
BS - Philosophy & Business Administration, Western Michigan University, Kalamazoo, MI

Other: Member, Board of Directors of the Bridgeport Neighborhood Trust, a nonprofit developer of affordable housing in Bridgeport, CT

Past Chairman, Town of Fairfield, CT, Affordable Housing Committee

Awarded *LEED AP* designation by United States Green Building Council (USGBC).

Awarded *Certified Property Manager (CPM)* designation by the Institute of Real Estate Management.

Awarded *Certified Commercial Investment Member (CCIM)* designation from the Commercial Investment Real Estate Institute.

Licensed Real Estate Broker in the states of New York, New Jersey and Connecticut

RECEIVED

By Office of the First Selectman at 1:04 pm, Nov 21, 2018



Town of Fairfield

Office of the First Selectman
725 Old Post Road
Fairfield, CT 06824

BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectman's office at firstselectmanffld@town.fairfield.ct.us. Please note that your resume and completed questionnaire are public documents. If you have any questions please contact the First Selectman's Office at 203-256-3030 or firstselectmanffld@town.fairfield.ct.us.

Board/Commission: **Fairfield Historic District Commission**
Date: 11/21/2018

Name: **James P. Bohan**
Address: **51 Station Street, Southport, Ct, 06890**

email: **sthprt@gmail.com**
home phone: **203 259 6957**
work phone:
cell phone:

Party:

1. How did you learn about this position? [Email from Republican Town Committee.](#)
2. Why are you interested in serving and how can you contribute to this board / commission? [Love of Fairfield Historic Districts. Experience in developing properties in both Old Post Road and Southport Historic Districts. 50-year resident of Southport Village.](#)
3. Have you attended any meetings or reviewed past minutes / agendas? If yes, please specify. [Yes. Have attended meetings over the last 40 years.](#)
4. Have you spoken with the chair, any members, or the appropriate Department Head? [Have spoken with Christopher Shea socially, not regarding Commission affairs.](#)
5. Have you read the written description of the board's role? [Yes](#)
6. Do you have any potential conflict of interest? [My wife and I own property in Southport; I would ask to be recused on any matter dealing with that property.](#)
7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position? [Yes](#)

8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the town charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation? [I have been a registered voter in Fairfield since moving here in 1967. Registered Republican earlier this year to vote for Steve Obsitnik, a friend, in the last gubernatorial Primary election. Wiling to modify registration to whatever affiliation would comply with commission regulations.](#)

9. Please use this space to ask any questions you may have or to provide additional information you'd like to share.

RECEIVED

By Office of the First Selectman at 1:03 pm, Nov 21, 2018

Resume

James P. Bohan, 51 Station Street, Southport, Ct, 06890, email: sthprt@gmail.com

Education

All Hallows Institute, Bronx, New York; Manhattan College, Riverdale, New York; Yale University

Fifty One Years with Sikorsky Aircraft

Completed a challenging, successful, very enjoyable career as Principal Reliability Engineer. Developed requirements to preserve Sikorsky's best-in-the-world reliability legacy.

Managed reliability prediction, failure mode and effect analysis, fault tree analysis, reliability tests, highly accelerated life tests, and development of material for design certification by FAA and analogous international authorities. Developed reliability growth technology to provide required levels of reliability at product launch. Quantified reliability in service use real-time, identified opportunities, and managed measurable, year-on-year reliability improvement.

Worked with the one of the best engineering teams in the world on fifty years of iconic helicopters: the SH-3, CH-53, UH-60 Blackhawk, SH-60 Sea Hawk, and S76. Managed reliability programs for all branches of the US Armed Forces, and military and commercial customers in the United States, Taiwan, Singapore, Hong Kong, Macau, Greece, Turkey, Saudi Arabia, Israel, United Arab Emirates, Qatar, Spain, Austria, and Canada. Briefed plans and results at CEO, Assistant Secretary, and US and International two-star-flag levels.

While at Sikorsky, served four years as chief of the United Technologies' Engineering Coordinating Activity (UTECA) Reliability Engineering Group, enabling close, sharing cooperation among reliability engineering personnel at Otis Elevator, Carrier Climate Control, Hamilton Sundstrand, Pratt and Whitney, Rocketdyne, and Sikorsky. Developed close, real-time, working relationships among reliability engineers at each of these divisions permitting, for example, Sikorsky use of Otis' advanced chip pathology to support root cause analysis and Hamilton Standard advanced highly accelerated life test (HALT) to accelerate product development.

Forty Years Experience Preserving and Building In Fairfield Historic Districts

Together with Bill Ruger Jr, preserved the Old Wheeler Mansion at 415 Old Post Road. Purchased, subdivided, stabilized, and preserved this historic property in 1976. Together with the Junior League of Greater Bridgeport, hosted 45 decorators to produce Fairfield's first Decorators' Showhouse in 1977, welcoming more than 10,000 guests over three weeks.

Together with my wife, Eileen, the late Roswell Forman Barratt, architect, and Eileen's late brother, Thomas Kelly, builder, designed and built in 1980 two Federal townhouses in the Southport Historic District which we continue to preserve and enjoy.

Together with our neighbors, obtained Scenic Road designation for Station Street and Chester Place in Southport to discourage adverse development and preserve, in the words of the late Roswell Barratt, "this rather remarkable village we're most fortunate to have."

RECEIVED

By Office of the First Selectman at 4:28 pm, Dec 14, 2016



Town of Fairfield

Office of the First Selectman
Fairfield, Connecticut 06824

BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectman's office at firstselectmanffld@town.fairfield.ct.us. Please note that your resume and completed questionnaire are public documents. If you have any questions please contact Kathleen Griffin at 203-256-3030 or kgriffin@town.fairfield.ct.us.

Board/Commission: Historic District Commission
Date: 12/14/2016

Name: Arthur Gravanis
Address: 2829 Bronson Road
Fairfield, CT 06824

Email: art.gravanis@gmail.com
Home Phone: 203 255 2885
Work Phone: 203 981 3952
Cell Phone: 203 981 3952

1. How did you learn about this position?
Pam lacone suggsted that I apply

2. Why are you interested in serving and how can you contribute to this board / commission?
I have lived in Fairfield my entire adult life. I have owned two homes; the first in the Southport HD and now my current home, which is an antique saltbox in the Greenfield Hill HDN that is one of the oldest properties in town. I will seek to preserve the town's historic neighborhoods in harmony with the interests of my fellow historic property owners.

3. Have you attended any meetings or reviewed past minutes / agendas? If yes, please specify.
Yes, several times as a homeowner-petitioner

4. Have you spoken with the chair, any members, or the appropriate Department Head?
No

5. Have you read the written description of the board's role?
Yes

6. Do you have any potential conflict of interest?
None that cannot be negated by recusal if I have an interest in a petition

7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position?

Yes

8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the town charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation?

Yes, Republican

9. Use this space to ask any questions you may have or to provide additional information you'd like to share.

RECEIVED

By Office of the First Selectman at 1:39 pm, Dec 14, 2016

Arthur Gravanis, JD, LL.M
2829 Bronson Road, Fairfield, CT 06824
Cell# (203) 981-3952
art.gravanis@gmail.com

Work Experience

- PensionQuote, Inc.** - Southport, CT 2015 - Present
Regional Marketing Director
Sales consultant for Northeast U.S. for advanced qualified plan strategies using specialty life insurance. Market plan design services to financial advisors, wealth managers and financial planning firms.
- Wells Fargo Advisors, LLC** - New York, NY & Greenwich, CT 2011 - 2015
VP - Wealth Insurance Planning Specialist
Point-of-sale consultant in Northeast Market for advanced life insurance planning & pension plans. Winner of 2013 Top Retail Team Sales Award and 2014 Insurance Advisory Council Award for sales leadership.
- Capitas Financial, Inc.** - New York, NY 2008 - 2010
Sales VP- National Accounts
External wholesaler with nationwide BGA covering wirehouses and independent advisors in metro NYC and New England for advanced life insurance planning.
- Hartford Life** - Simsbury, CT 2007 - 2009
Advanced Insurance Planning Consultant - Individual Life Division
External wholesaler covering wirehouses, bank advisors, regional broker-dealers and independent reps in metro NYC and New England for fixed and variable life insurance.
- A.G. Edwards Trust Company** - Southport, CT 1999 - 2007
VP - Trust Marketing
Field representative for 46 branches in Eastern Region (NY, NJ & New England) responsible for marketing trust services (personal, charitable, pension & ILIT).
- Cowen & Company** - New York, NY 1996 - 1999
VP - Tax & Estate Planning Strategist
Advanced planning consultant in the areas tax, estate and charitable planning for retail advisors and their clients.
- Owens, Schine, Nicola & Donahue** - Trumbull, CT 1992 - 1996
Attorney at Law
Civil practice in estate planning, probate and tax law.

Education

- Boston University Law School Graduate Tax Program** 1996
LL.M in Taxation
- Temple University Law School** 1992
Juris Doctor
- University of Pennsylvania** 1989
Bachelor of Arts

LICENSES & DESIGNATIONS: FINRA Series 7, 63, 65; Life & Variable Products, admitted to CT Bar



Town of Fairfield

Town of Fairfield
725 Old Post Road
Fairfield, Connecticut 06824

Office of the First Selectman

(203) 256-3030
FAX: (203) 256-3008
firstselectmanffld@town.fairfield.ct.us

February 9, 2016

Mr. Adam Y. Goodman
54 Meadow Court
Fairfield, CT 06824

Dear Adam:

Congratulations on your appointment to the Land Acquisition Commission by the Board of Selectmen at our meeting on February 3, 2016. Your term runs from November 2015 to November 2019. I appreciate your willingness to serve on this Commission.

You may be sworn in at the Town Clerk's Office in the Old Town Hall, 611 Old Post Road, weekdays between 8:30 am and 4:30 pm. You do not need an appointment.

Congratulations and I look forward to working with you in this capacity.

Sincerely,

Michael C. Tetreau
First Selectman

cc: B. Browne, Town Clerk
M. Widmer, Chair
B. Carey, Director

MCT/lak

ADAM YALE GOODMAN

54 Meadow Court
Fairfield, CT 06824
Home: 203-292-5195
Cell: 845-249-9956
E-mail: aygoody@yahoo.com

EDUCATION

1996-1999 M.S. in Geology, 1999 Syracuse University, Syracuse, NY
1992-1996 B.S. in Geology, 1996 Union College, Schenectady, NY

EMPLOYMENT SUMMARY:

Over ten years of professional experience in the environmental remediation field including contamination assessment, environmental review, permitting, delineation, characterization, and remediation of hazardous and toxic substances, with a primary focus on the oil and gas, chemical, and mining industries. Mr. Goodman has provided clients with integrated, multidisciplinary services to identify and assess liabilities and risks and offers solutions for site management, remediation, and mitigation. With a background in soil and groundwater investigations, Mr. Goodman is experienced in managing and providing regulatory strategy support for environmental cleanup sites under the Connecticut Department of Environmental Protection Transfer Act Program and Voluntary Remediation Program, Massachusetts Contingency Plan, and New York State Department of Environmental Conservation.

2013-present **Aspetuck Land Trust (ALT)**, Fairfield, CT Land Stewardship Director
Responsible for maintaining ALT properties in Fairfield, Westport, Weston, and Easton. Duties include open space property inspections, neighbor encroachment monitoring, and boundary resolutions. Serving on the ALT Land Acquisition Committee and helping build a Geographic Information System (GIS). The GIS will identify potential connected greenways and wildlife corridors, helping to preserve priority habitats such as salt marshes, grasslands, native trout streams, aesthetic, scenic, and historic lands. The GIS will also generate detailed maps to identify and prioritize land parcels for future land or rights acquisitions.

2010-present **Kids First Pediatric Dentistry**, Fairfield, CT Office Management
2008-2010 **STANTEC**, Hartford, CT, Project Geologist, SECOR was acquired by STANTEC in 2008.
2003-2008 **SECOR International Incorporated** Project Geologist
2007-2008 Hartford, CT
Worked directly with two CT Licensed Environmental Professionals.

2005-2006 New Canaan, CT
Maintained a home office working to expand SECOR's New England presence. Managed and conducted Environmental Site Assessments to provide due diligence services primarily to the commercial real estate industry.

2004-2005 Philadelphia (Exton), PA
Performed soil and groundwater sampling for site investigations and closures, case management, due diligence, and report writing. Provided litigation support, created Health and Safety protocols, managed waste requirements for oil and gas related clients.

2003-2004 Orange County, CA
Helped establish the Baseline Site Assessment process for ChevronTexaco retail properties in the western US. Managed environmental risks through site evaluation, regulatory compliance, and waste management for sites with underground storage tanks.

2000-2002 **Viridian Environmental LLC**, Northern CA & Southern OR Geologist
Planned and directed phytomining/remediation activities using a GIS to create soil maps and identify land characteristics suitable for establishing a commercially viable operation in California and Oregon. Discovered and maintained >13,000 acres of mining claims and >30,000 acres of private phytomining opportunities. Frequent interface with company officers, scientists, investors, and laymen regarding business practices, technical information, maps, and databases.

1999 **Exxon Company USA**, New Orleans Production Organization Internship
1996-1999 **Syracuse University** Earth Science Department Head Teaching Assistant

FIELD EXPERIENCE:

2003-2010 California and Eastern States

Successfully scheduled, coordinated, and executed field activities related to environmental activities in Connecticut, New York, New Jersey, Massachusetts, Pennsylvania, Delaware, and Southern California.

2000-2002 Northern California and Oregon

Extensive mapping of ultramafic rock and soil to field justifying maps using GPS, pick, and shovel.

1997, 1995 Andes Mountains, South America

Designed and guided collection of soil samples and lake sediment cores for B.S. and M.S. thesis. Mapped the distribution of glacial features, collected and described soils on moraines, measured and mapped surface evaluations of glacial remnants with GPS in order to update a GIS database and refine a digital elevation model of the study areas in Peru, Bolivia, and Ecuador.

1996 University of Oregon

Mapped geology of two 5-square mile areas in mountains around Oregon during summer field camp.

CYCLING EXPERIENCE:

I am an avid cyclist and am familiar with all things bike. I ride approximately 100 miles/week and am very familiar with local roads and Fairfield routes. My love for cycling has been fostered by the incredible natural resources in Fairfield County. I have participated in several major riding events including the Deerfield Dirt-Road Randonnee (D2R2) and the New York Grand Fondo. I had the opportunity to attend a Bike Pedestrian Advisory Committee meeting in April 2014 where I discussed my Aspetuck Land Trust mapping effort. I attended several additional meetings and am familiar with the Fairfield Bicycle and Pedestrian Master Plan and Proposed Bicycle Route Network.

DISC GOLF:

I have been a sponsored professional disc golfer for Discraft since 2003. One of the main responsibilities as a sponsored athlete and ambassador to the sport is growing the sport and providing instruction to new and experienced players. I frequently run clinics and provide lessons for those players looking to improve their game. I compete in professional championship caliber tournaments year round and am actively involved in all things disc golf. I have been instrumental in the creation of two disc golf courses (Waveny Park in New Canaan, CT and Veteran's Park in Bridgeport, CT). This involved spearheading and motivating an entirely volunteer workforce to assist in course installation. I have provided consultations for the layout, development, and installation of additional disc golf courses in California, New York, and Connecticut. Additionally, I have been organizing and running competitive disc golf tournaments since 2005.

My public Discraft profile can be found here: http://discraft.com/team_goodman.html

SELECTED PUBLICATIONS:

Mark, B.G., Seltzer, G.O., Rodbell, D.T., and **Goodman, A.Y.** (2002). Rates of deglaciation during the Last Glaciation and Holocene in the Cordillera Vicanota-Queleccaya Ice Cap Region, Southeastern Peru. *Quaternary Research* 57, 287-298.

Goodman, A.Y., Rodbell, D.T., Seltzer, G.O., and Mark, B.G. (2001). Subdivision of glacial deposits in south-eastern Peru based on pedogenic development and radiometric ages. *Quaternary Research* 56, 31-50.

RECEIVED

By Office of the First Selectman at 12:51 pm, Mar 28, 2016



Town of Fairfield

Office of the First Selectman
Fairfield, Connecticut 06824

BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectman's office at firstselectmanffd@town.fairfield.ct.us. Please note that your resume and completed questionnaire are public documents. If you have any questions please contact Kathleen Griffin at 203-256-3030 or kgriffin@town.fairfield.ct.us.

Board/Commission: Land Acquisition
Date: 3/24/16

Name: Tara Hawley
Address: 159 North Cedar Road
Fairfield, CT 06824

Email: tara.hawley@cbmoves.c
Home Phone: 2032598589
Work Phone : _____
Cell Phone: 2033315939

1. How did you learn about this position?

The Patch

2. Why are you interested in serving and how can you contribute to this board / commission?

My experience in real estate from valuation to acquisition, disposition, asset management and sales. Having been a town resident my whole life it is time to give back.

3. Have you attended any meetings or reviewed past minutes / agendas? If yes, please specify.

NO

4. Have you spoken with the chair, any members, or the appropriate Department Head?

No

5. Have you read the written description of the board's role?

yes

6. Do you have any potential conflict of interest?

no

7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position?

yes

8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the town charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation?

yes, republican

9. Use this space to ask any questions you may have or to provide additional information you'd like to share.

I have attached my resume to the earlier email.

RECEIVED

By Office of the First Selectman at 10:27 am, Mar 24, 2016

TARA ROWE HAWLEY

Experience :

ROWE AND HAWLEY REAL ESTATE TEAM at Coldwell Banker Residential Brokerage 2013 - Present

Residential sales in Fairfield County, with our main focus on Westport and Fairfield. As a native of Fairfield, I partner with my mother, Doris Rowe who has been in the real estate residential sales business in Fairfield County for over 40 years. Doris owned her own firm, Rowe Realtors, for over 20 years. Our combined experience is beyond compare. I am the third generation of realtors, being the granddaughter to the founder of Preferred Properties in Greenwich, CT. Real Estate is my passion. I bring extensive experience in development, asset management, appraisal, sales and education all in real estate industry.

Doris Rowe- my partner recently received the International Diamond Society award for 2014 from Coldwell Banker. This year alone, she was the agent of the month in Westport, CT for December 2014 (#2 Agent); January 2015 (#1 Agent); April 2015 (#1 Agent & #1 in Total Closed Dollar Volume); May 2015 (#2 Agent); June 2015 (3# Agent) and August 2015 (#1 Agent). As of October 2015, we have had \$12M+ in sales and counting, with 18 transactions in 8 different towns. We have \$8M in active listings. We have also negotiated 7 lease transactions totaling more than \$60K in annual income this year. In 2014 - We ended the year strong with 15 transactions totaling \$11M in sales, in Fairfield, Westport, Trumbull, Stamford, Bridgeport, Shelton and Stratford. We executed 7 leases for clients totaling over \$370K in annual rent. In addition, we have \$7.4M of listings still on the market that we are working diligently to sell. We had a number of agent referrals for clients who moved out the area. We worked hard to find them the right broker in their new location. In 2013, we ended our first year together with over \$13M+ in sales!

Real Estate Asset Portfolio Manager at Starwood Capital Group, Greenwich, CT 1999 - 2006

- Responsible for the asset management of two retail portfolios 1) Portfolio 1 - 47 credit tenant anchored retail properties, with over 8 million sq ft, in an expanding retail portfolio 2) Portfolio 2 - 16 credit tenant anchored retail properties, with over 2.4million sq. ft.
- After selling a good portion of the assets as oneoff sales, I was Responsible for the disposition of the remaining portfolios in two separate bulk sales for \$411M and \$393M. Responsible for hiring brokers, marketing the portfolio, negotiating offers, negotiating the contracts once a buyer was chosen, worked through the due diligence process, track fund transfers and allocations to partners upon closing.
- On going Liaison between the developers, third party partners and Starwood Capital Group.
- Responsible for monitoring, managing & calculating cash flow distribution on asset, partnership and fund level to maximize profit
- Before the asset was purchased - Acquisition analyst, which includes market research, financial projections, due diligence and cost estimates.
- Hold/ sell and quarterly asset management reports to monitor the cyclical nature of the industry to maximize value, Page2 WDP and IRR and to evaluate asset alternatives as

well as current exit strategy. • Focused on protecting and preserving capital by performing a risk-reward analysis on each asset • Add value through asset and financial restructuring through capital markets expertise. • Managed development, operating and overhead budgets to assure accuracy & completion on time & ahead of budget. • Responsible for working with leasing and financing brokers to achieve the best terms and rates. • Took both portfolios from acquisition, thru development, to stabilization and management, ending with disposition .

**Senior Analyst Real Estate Valuation Services at Arthur Andersen, New York, NY
1994 - 1999**

• Evaluated over \$500 million in real estate assets covering over 100 properties in more than 20 states for purposes of tax certiorari proceedings, acquisitions, feasibility studies, leasehold interest negotiations, and purchase price allocation. • Extensive experience in commercial property valuation including office buildings, apartments, shopping centers, industrial, mixed-use, hotels, marinas and vacant land, serving a broad range of clients, including individual investors, corporate real estate owners, REITs, and financial institutions. • Conducted office market studies to assist clients in determining the viability of acquiring properties; determined fair market values for minority interests in limited partnerships; completed numerous multi-property portfolio valuations and due diligence engagements. • Responsible for delegating, managing, and supervising the staff on a daily basis, as well as budgeting, managing, and reconciling time & expenses charged to assure engagements are completed within budget.

Volunteer Experience:

Board of Directors at Cardinal Shehan Center, Bridgeport, CT 2014

is a non-profit organization located in Bridgeport, CT. Our mission is to enrich lives through learning. We offer a variety of programs and activities that address the educational, recreational, cultural, and social needs of moderate and low-income families and young people.

Board of Directors at Harbor Bank and Trust, Southport, CT 06890 April 2006

a state chartered commercial bank headquartered in Southport, Connecticut.

Education:

The University of Connecticut School of Business Bachelor of Science (B.S.), Finance with a concentration in Real Estate, 1990 - 1994

Town of Fairfield

Office of the First Selectwoman
725 Old Post Road
Fairfield, CT 06824



BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission, please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectwoman's Office at jcarpenter@fairfieldct.org. Please note that your resume and completed questionnaire are public documents. If you have any questions, please contact Jennifer Carpenter in the First Selectwoman's Office at 203-256-3095 or jcarpenter@fairfieldct.org.

Board/Commission: Land Acquisition
Date: July 2020

Name: Kasandra Marshall
Address: 112 Judd St
work phone:
Party Affiliation: D

email: brown.kasandra@gmail.com
home phone:
cell phone: 203-727-5818

1. How did you learn about this position? I learned of this position through my advocacy of a historical farm at 980 High St. Since beginning my research, I've attended many board meetings to learn about how the town processes work. I learned the importance of how each board contributes to the overall workings of the town.
2. Why are you interested in serving and how can you contribute to this board/commission? As Fairfield grows its grand list through development, it is important to plan for ways that we can be environmentally sustainable. I am interested in collaborating with other boards and contributing to the direction of overall growth of Fairfield.
3. Have you attended any meetings or reviewed past minutes/agendas? If yes, please specify. Have not attended any meetings but have reviewed minutes/agendas. I have reviewed the minutes and agendas from the past year.

4. Have you spoken with the chair, any members, or the appropriate Department Head? I have spoken with member Jeff Galdenzi.
5. Have you read the written description of the board's role? Yes
6. Do you have any potential conflict of interest? No
7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position? Yes
8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the Town Charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation? Yes, Democrat
9. Please use this space to ask any questions you may have or to provide additional information you'd like to share. I appreciate the opportunity to volunteer time to helping Fairfield continue to be the wonderful place we call home.

Kasandra Marshall

112 Judd St
Fairfield, CT 06824

Tel: 203-727-5818
brown.kasandra@gmail.com

Education

Sacred Heart University, 2008

Master of Arts Teaching 2008 *Concentration: Literacy*

Connecticut K-6 Provisional Educator certification June 2011 (still active)

University of Alaska Anchorage, 2006

Bachelor of Arts, double major in Philosophy and History

- Freelance and staff news writer for the *Northern Light*
- Dean's List 2004-2006
- UAA Dance Ensemble and Anchorage Classical Ballet

Community Service Experience

Den Leader for Cub Scout Troop 197

Boy scouts of America

- Designed and implemented monthly lessons for a troop of 10 first graders
- Organized and lead education outings and enrichment opportunities
- Liaise between national Boy Scout governance and local troop chapters, assist troop in managing troops' Social Media, and support recruiting efforts

Community Activist & Organizer

Preserving the Historical Judd Estate

- Led monthly neighborhood meetings to share news and keep abreast of legislation
- Directed and coordinated the public relations effort to include publishing Op-Eds, communicating through local print and digital media, representing the estate efforts in Conservation and Planning and Zoning meetings
- Coordinate campaigns and events which resulted in fundraising \$20,000

Board of Education Representative

Holland Hill Elementary PTA

- Established a Parents of Fairfield Public School Facebook page of 1,700 members increasing the communication between parents and board.
- Created, designed and implemented curriculum for a Garden Club at Holland Hill to enhance vegetable and pollinator gardening skills.

Interim RTM Member

Representative Town Meeting

- Researched and developed knowledge of town bodies to assist with facilitating the district goals
- Ensured an appropriate and engaging Social Media campaign for district proposals and initiatives
- Coordinated with community members to campaign for the 2019 election

Professional Experience

3rd Grade Teacher, 2011 -2013

North Mianus School, Greenwich, CT

- Cultivated a rigorous classroom environment to support 20 students with diverse learning needs.
- Developed and taught curriculum to support the needs of English Language Learners (ELL) in literacy lessons.
- Successfully supported all students to mastery on state grade level assessments.

4th Grade Teacher, 2009 - 2011

Scotland Elementary School, Ridgefield, CT

- Created inclusive classroom spaces to support students via targeted and scaffolded literacy curriculum and meets the requirements for their individualized education plans (IEP's).
- Developed and implemented interactive curriculum taking into consideration individual learning needs and styles.

Other Related Experience

Summer Institute for the Gifted, *Fairfield University, Fairfield, CT* Summer 2008 and 2009

- Instructor for gifted summer camp providing academic and social opportunities for gifted and talented students
- Designed curriculum with academic challenges that fit gifted abilities and interests

Au Pair, England and Germany 2002

- Traveled extensively throughout Europe caring for 6 children

Boards and Commissions Interest Form

Submitted by: Brian Vahey
Submitted On: 2023-12-27 10:30:27
Status: Open
Priority: Normal
Assigned To: Jennifer Carpenter
Due Date: Open

- [Brian Vahey 11.15.23 resume.pdf](#) - 2023-12-27 10:30:28 am

Boards and Commissions Interest Form

To be considered for appointment to a Town board or commission, please complete the following questionnaire. Questions with a red asterisk require a response. [Click here for information on the appointment consideration process.](#)

* First Name

Brian

* Last Name

Vahey

* Email Address

brianvahey@gmail.com

* Street Address

1625 Melville Ave

* Zip Code

06824

06825

06890

Home Phone

Cell Phone 203-522-3038

Work Phone

Voter Registration Information

* Participation requires that you are a registered voter in the Town of Fairfield. Are you registered to vote in Fairfield?

Yes

No, but plan on registering

Per the Town Charter, party balance must be maintained on most boards and commissions. What is your party affiliation?

- Democratic Party
- Green Party
- Independent Party
- Other Party
- Republican Party
- Unaffiliated (No party affiliation)

* Which Board or Commission are you interested in?

Affordable Housing

* Have you read the written description of the board's role that is available on the Town website?

- Yes
- No

* Tell Us how you learned about this board/open position - press release, another board member, newspaper, etc.

Friends

* Please indicate who, if anyone you have spoken to regarding the work and time commitment of this board. Check all that apply.

- Board Chair
- Department Head
- First Selectman
- Other Board Members
- Other Person(s)

Why are you interested in serving on this Board and what can you contribute?

I have worked for and advocated for wealth building opportunities for individuals and families. Home ownership or affordable housing are a critical component of wealth building in America. Further, affordable housing at the state and local level is also important for a strong vibrant community for everyone. It ensures there is housing for every demographic so we reap the rewards as a community.

* Resume/Bio

The Resume/Bio field is required

Please upload a copy of your resume or a brief biography.

Additional Information

<http://linkedin.com/in/brian-vahey-cfa>

PROFILE

C-suite professional with expertise in asset management, asset allocation, portfolio construction and management, investment and asset manager analysis, trading, and risk, who pursues sustainable, responsible, and impact solutions in capital markets.

COMPETENCIES

- ESG, Impact and Sustainable Investing
- Broker/Dealer & RIA Operations & Compliance
- Portfolio Construction and Asset Allocation
- Investing in all Institutional Asset Classes
- Institutional Portfolio Management
- Leadership and Team Building
- New Private Funds – Emerging Manager Market
- Venture Capital Investing and Start-up Advisory
- Fund and Start-up Capital Raising
- Client-Focused Relationship Building
- Fund Manager Evaluations
- Performance Monitoring, Analysis and Oversight

EXPERTISE EXAMPLES

Investing, Portfolio Management & Trading

- Managed \$30 billion in structured product portfolios for ERISA, insurance, CDO, '40 Act, and segregated accounts.
- Co-managed a \$110 billion multi-asset insurance investment portfolio, consisting of over 17 different legal entities and 9 different liability structures. Directed tactical asset allocation while managing performance and composition of strategies using both internal and external asset management.
- Directed, analyzed, and oversaw investments in the following asset classes: equities, treasuries, swaps, agencies, corporates, high yield, private placements, commercial real estate, structured products, municipals, emerging markets, loans, interest rate and credit synthetics, private equity, and hedge funds.
- Traded fixed and floating structured products as well as corporate bonds, swaps, treasuries, and derivatives.
- Made direct private investments in debt, equity, real estate, and SPVs. Served as GP, LP, and co-investor for private equity, debt, and real estate funds.
- Designed and implemented a very lucrative structured product trading strategy for top-ten U.S. hedge fund.
- Created and launched the CDO platform at GE Asset Management with \$2 billion of *Summer Street* issuance. Oversaw credit, structuring, and trading. Represented the firm during marketing roadshows and investor presentations.
- Collaborated as part of the total return portfolio management team on strategic and tactical trading strategies to create alpha for core and core plus portfolios. Solely managed structured credit strategies and co-managed an income fund.
- Supervised and developed a research team, including work on issuers and servicer due diligence efforts, underwriting, model development and monthly surveillance of portfolios containing thousands of holdings.
- Performed distressed investment analysis on multiple firms in the financial sector including REITs, thrifts, insurance, and non-bank lenders for long/short debt or equity opportunities.
- Boosted insurance company's net income from investment portfolio by several million dollars, an approximate 1% increase, by creating a methodology for portfolio pricing versus a liability stream.
- Developed and executed an industry innovation by utilizing forward starting swaps to create a synthetic duration strategy for an \$8 billion long-term care insurance portfolio.

Sustainable Investing and Environment, Climate and Social Justice Work

- As a start-up founder, developed an ESG community-sharing platform for asset owners. Founded on the belief that ESG interpretation is specific to shareholders and that community's engagement is preferable to asset manager efforts, divestment, or litigation.
- As Head of Investments, evaluated dozens of early-stage impact and sustainable investment opportunities. Underwrote investments primarily in environment, climate, and ocean sectors in SPVs for accredited investors. Member of Toniic.
- Advised on the establishment of an ESG litigation fund, as well as a BIPOC investment platform, and environmental investing platform.
- Provided structure and portfolio construction advice to CEO and founder Zach Knight at Blue Forest, an IA50 fund.
- Participate as a mentor and judge for the University of Notre Dame IDEA Center's annual McCloskey New Venture competition (sustainable startup ecosystem).
- Worked with a community development corporation (CDC) and local anchor institutions to advance social equity and wealth equality via wealth building utilizing the Democracy Collaborative model and seeding several small businesses.

EXPERTISE EXAMPLES (Continued)

- Worked on designing social development bond structures for housing, wealth building, and health improvements in NY/CT/NJ tri-state area for institutional-level impact investing.
- Successfully worked with Yale's Ludwig Center for Economic Development on state legislation to reduce barriers for business cooperatives.

Financial Management & Consulting

- As volunteer served as fiduciary and Chairman of \$500 million defined benefit and other post-employment benefit plans.
 - Facilitated the selection and appointment of a well-qualified, diverse, and engaged volunteer fiduciary board.
 - Created and modified Investment Policy Statement (IPS) in conjunction with board to guide investment decisions.
 - Led multiple strategic asset allocation reviews and IPS updates.
 - Implemented Environmental Social Governance (ESG) policy into the pension's IPS.
 - Engaged actuarial firm to conduct asset liability review including cash flow projections as well as board education.
 - Conducted multiple manager searches (RFPs) including hedge fund, private equity, multi-asset class, real estate, global fixed income, commodities, and emerging market equity.
 - Served as pension spokesperson for quarterly presentations to finance board and annual reports to Representative Town Meeting (local legislative body). Regularly participated in industry conferences and roundtables on pension issues.
 - Expanded board fiduciary oversight to include Town's defined contribution plan to ensure offerings and administration are appropriately serving current and retired employees.
 - As consultant, serve as an expert on capital markets, securities, fiduciary standards, trading, and investments for a diverse set of clients including investors, asset managers, SEC, NFA, CFTC, banks, trustees, and borrowers.
 - Consult on a wide-range of issues including securities due diligence, underwriting and syndication, hedge fund and private equity investments and operations, asset and fund accounting issues, damages and valuation, securities disputes involving leveraged loans, asset backed securities, hedge funds, private equity, commercial and residential real estate, repos, CDOs, auction rate securities, variable rate discount notes, commercial paper, equities, options, swaps, and derivatives as well as Ponzi schemes and forensic analysis, futures commission merchants and broker dealer operations,.
 - Testified in federal and state court, as well as the International Centre for Dispute Resolution and multiple depositions.
 - Presented as a financial advisor to the unsecured creditor committees for Lehman Brothers, General Growth Properties, Rescap, CIT, Capmark, IndyMac Bank, GMAC Financial and Ambac Insurance during their bankruptcy proceedings.
 - Quoted in FT, Bloomberg, Hedge Fund Legal & Compliance Digest and Regulatory Fundamentals Group Roundup.
-

WORK HISTORY

BERKELEY RESEARCH GROUP & MESIROW FINANCIAL, New York, NY **Mar 2008 – Sept 2023**
DIRECTOR/MANAGING DIRECTOR, Testifying Expert & Consultant

JSC IMPACT, Mountainside, NJ **Feb 2022 – Present**
HEAD OF INVESTMENTS

RADIUM, LLC, Bridgeport, CT **Feb 2020 – Feb 2022**
FOUNDER, CEO

TOWN OF FAIRFIELD, CT, JOINT INVESTMENT RETIREMENT BOARD, Fairfield, CT **Jan 2009 – Dec 2020**
CHAIR

KING STREET CAPITAL MANAGEMENT, New York, NY **May 2006 – Nov 2007**
TRADER

GE ASSET MANAGEMENT, Stamford, CT **May 2002 – May 2006**
PORTFOLIO MANAGER, TRADER

GE FINANCIAL ASSURANCE/GE CAPITAL, Seattle, WA **May 1999 – May 2002**
PORTFOLIO MANAGER, Black Belt (GE Internal Consultant & Project Manager)

UNITED STATES NAVY **May 1991 – Apr 1998**
LIEUTENANT COMMANDER & SUBMARINE OFFICER

EDUCATION

UNIVERSITY OF NOTRE DAME, Notre Dame, IN
Bachelor of Science in AEROSPACE ENGINEERING

UNITED STATES NAVY, Unaccredited Nuclear Training
Bachelor of Science in NUCLEAR ENGINEERING (Equivalency)

SPEAKING ENGAGEMENTS & MEDIA QUOTATIONS

- (1) “Passive and Active Approaches to ESG Integration”, moderator, Markets Group’s 4th Annual Tri-State Institutional Investor Forum, February 2016.
 - (2) “Surviving Investor Due Diligence – What Hedge Fund Managers Need to Know About Investors’ Priorities and Responding to Due Diligence Requests”, Hedge Fund Legal and Compliance Digest, June 30, 2016.
 - (3) “Digging Deeper, Investor Due Diligence Extends Beyond Managers to Hedge Fund Service Providers”, Hedge Fund Legal and Compliance Digest, July 14, 2016.
 - (4) “Practical Steps towards ESG Integration”, moderator, Markets Group’s 4th Annual New England Institutional Investor Forum, October 2016.
 - (5) “The Battle Lines Dividing the Fiery Issue of Fiduciary Duty”, panel speaker, IA Watch Conference: The SEC’s Three Fiduciary Related Proposals – Key Guidance and Best Practices for a Transformative Compliance and Business Issue, October 15, 2018.
-

LICENSES/CERTIFICATIONS

Chartered Financial Analyst (CFA); FINRA Series 63, SIE, 7 License (Expired); Certified Six Sigma Black Belt

VOLUNTEER WORK

- Former Board member and Board Secretary, Building Neighborhoods Together, Bridgeport, CT
 - Volunteer for Boy Scouts of America
 - Member of American Legion, Post 143
 - Former Board Member, Discovery Museum, Bridgeport, CT
 - Former Board Member and Board Secretary, Treehouse, Seattle, WA
 - Former Board Member, Center for Human Services, Seattle, WA
-

Boards and Commissions Interest Form

Submitted by: Sarah Mason
Submitted On: 2023-10-19 13:50:36
Status: Open
Priority: Normal
Assigned To: Jennifer Carpenter
Due Date: Open

- [Sarah Mason Resume 2023.pdf](#) - 2023-10-19 01:50:37 pm

Boards and Commissions Interest Form

To be considered for appointment to a Town board or commission, please complete the following questionnaire. Questions with a red asterisk require a response. [Click here for information on the appointment consideration process.](#)

* First Name

Sarah

* Last Name

Mason

* Email Address

sarahmaxwellmason@gmail.com

* Street Address

15 Phyfe Road

* Zip Code

06824

06825

06890

Home Phone 484-340-6680

Cell Phone

Work Phone

Voter Registration Information

* Participation requires that you are a registered voter in the Town of Fairfield. Are you registered to vote in Fairfield?

Yes

No, but plan on registering

Per the Town Charter, party balance must be maintained on most boards and commissions. What is your party affiliation?

- Democratic Party
- Green Party
- Independent Party
- Other Party
- Republican Party
- Unaffiliated (No party affiliation)

* Which Board or Commission are you interested in?

Bicycle and Pedestrian Committee

* Have you read the written description of the board's role that is available on the Town website?

- Yes
- No

* Tell Us how you learned about this board/open position - press release, another board member, newspaper, etc.

Another board member

* Please indicate who, if anyone you have spoken to regarding the work and time commitment of this board. Check all that apply.

- Board Chair
- Department Head
- First Selectwoman
- Other Board Members
- Other Person(s)

Why are you interested in serving on this Board and what can you contribute?

I am interested in serving on the Bicycle and Pedestrian Committee because I believe in active citizenship and I want to help Fairfield become a more walkable and bikeable community. I want to feel safe walking my children to school. I want my family to be safe riding bikes to school. I want to feel safe walking and biking to town center. I want to feel comfortable allowing my children to walk to school, to town center, to a friend's home. Fairfield is a great town and I love living here. My husband and I chose Fairfield as the place we want to raise our three children because it has so much to offer. But I also believe Fairfield has a lot of untapped potential to be a safer, more pedestrian friendly community. I would love to be a part of helping Fairfield recognize that potential.

* Resume/Bio

The Resume/Bio field is required

Please upload a copy of your resume or a brief biography.

Additional Information

Just a note on my resume - I have been a stay at home parent since 2016 and am an active volunteer in my children's schools.

Use this space to provide any additional information you'd like to share.

Please note that all information entered here will be used as backup documentation during the appointment consideration process and is considered public information under the Freedom of Information Act (FOIA).

SARAH MASON

15 Phyfe Road Fairfield, CT 06824 | 484-340-6680 | sarahmaxwellmason@gmail.com

VOLUNTEER EXPERIENCE:

-
- Safe and Liveable Streets Advocate, Mill Plain Road, Fairfield, CT** March 2022 - present
- Work with Bicycle and Pedestrian Committee and town departments and commissions to identify pedestrian safety issues and implement safety improvements on Mill Plain Road.
- Junior Board Member, Family and Children's Agency, Norwalk, CT** February 2013 - June 2019
- Coordinate fundraising events for agency and generate new fundraising opportunities.
 - Raise awareness among young professionals.
 - Volunteer at agency's homeless shelter and after-school programs.
- Class Fund Manager, Lafayette College, Easton, PA** May 2009 - present
- Solicit class members for annual donations through phone calls, emails and semi-annual mail campaign.
 - Work with college staff to set class donation goals and target donor outreach.

WORK EXPERIENCE:

-
- Compliance Associate, Bridgewater Associates, LP, Westport, CT** October 2011 – December 2015
- Manage firm's domestic and foreign regulatory reporting. Plan and oversee cross-department effort to obtain responses for regulatory filings. Liaise with outside counsel and industry consultants to create and evolve question methodologies, incorporating new regulator guidance. Ensure reporting reflects an accurate picture of firm's investment processes and business organization. Conduct quality checks on department responses. Submit final filings to regulators. Identify flaws in existing processes and implement solutions. Update documentation for internal procedures. Selected Projects:
 - *Regulatory Outsourcing*: Assisted in implementing regulatory outsourcing of Form PF to third party service provider. Developed and evolved internal processes to fit new outsourcing model. Continue to manage vendor relationship.
 - *SOC 1 Audit*: Managed audit of firm's internal controls. Assisted departments in drafting new control language. Liaised with auditors.
 - *NFA Bylaw 1101*: Developed criteria for assessing investor status with respect to NFA Bylaw 1101. Created and managed project for soliciting investor representations through client questionnaire.
 - *What If List*: Independently developed matrix of regulatory scenarios and requirements to notify regulators. Monitor periodically for breaches, assess requirements and make required updates.
 - Other experience includes writing policies for firm's Compliance Manual, conducting due diligence of third party service providers, drafting standard client content, and identifying potential regulatory or policy violations through reviewing marketing materials, employee personal trading and employee email communications.
 - Coordinate department community events.
 - Previous position held: Administrative Assistant, September 2009 – October 2011

EDUCATION:

-
- Lafayette College, Easton, PA** May 2009
- Bachelor of Arts in International Affairs, Asian Studies, with Honors GPA: 3.73
Magna Cum Laude, Phi Beta Kappa - National Academic Honor Society
- Study Abroad*: Dickinson College-led program in Nagoya, Japan Summer 2008



RECEIVED

By Office of the First Selectman at 3:31 pm, Dec 20, 2016

Town of Fairfield

Office of the First Selectman
725 Old Post Road
Fairfield, CT 06824

BOARDS AND COMMISSIONS QUESTIONNAIRE

To be considered for appointment to a Board or Commission please fill out this form, save a copy and email the saved copy, along with a copy of your resume, to the First Selectman's office at firstselectmanffd@town.fairfield.ct.us. Please note that your resume and completed questionnaire are public documents. If you have any questions please contact the First Selectman's Office at 203-256-3030 or firstselectmanffd@town.fairfield.ct.us.

Board/Commission: **Historic District Commissions**

Date: December 18, 2016

Name: **George Clark**

email: **gec1800@aol.com**

Address: **174 Old South Rd.
Southport, CT 06890**

home phone: **203.255.0205**

work phone: **NONE**

cell phone: **203.816.7077**

Party: Republican

1. How did you learn about this position? Daniel Caruso and Samuel Cargill
2. Why are you interested in serving and how can you contribute to this board / commission? I have been working on Historic Houses in Fairfield for 5 years.
3. Have you attended any meetings or reviewed past minutes / agendas? If yes, please specify. Yes, Many
4. Have you spoken with the chair, any members, or the appropriate Department Head? Yrs
5. Have you read the written description of the board's role? Not yet
6. Do you have any potential conflict of interest? No
7. Do you know the time, date and location of meetings and will you be able to attend and fulfill the obligations of the position? Yes

8. Participation requires that you are registered voter in the town of Fairfield. Additionally, the town charter requires that party balance be maintained on all boards/commissions. Are you registered to vote and what is your party affiliation? Yes - Registered Republican

9. Please use this space to ask any questions you may have or to provide additional information you'd like to share.

I worked with the HDC on three projects, 179 Mail Street Southport, 939 Hillside Rd, Fairfield and 174 Old South Rd, Southport. Besides these houses in the HCS area I have had many project houses in Fairfield and Westport over the past 20 years.

RECEIVED

By Office of the First Selectman at 4:26 pm, Jan 12, 2017

George E. Clark, Jr.
174 Old South Rd. Fairfield, CT, 06890 - gec1800@aol.com,
203.816.7077

Bio:

I was raised in Southern CT, lived in Darien until 1960 when I was 16 my family moved to Fairfield. Our family spent the Summer months in Marion MA. I attended The Gow School in South Wales NY, and then moved to Boston to attend Boston University.

My first work experiences were several entrepreneurial businesses, a FM radio station on Cape Cod, A sound systems company, which partnering with Bose Corporation and a partnership in an amusement Park, in East Providence, RI.

In 1975 I joined Pitney Bowes on a management-training program. In 1978 I moved to the CT. headquarters and worked in the Marketing. In 1990 I was promoted to VP of Marketing, Office Products Division. In 1995 I proposed a business plan to transition low no margin rural markets operations to profit Business Centers (BC) through acquisitions that increase revenue, contributions. From 1995 through 2005 the BC's grew by 40 acquisitions in the US and Canada with an annual revenue of \$250M. Over the past 15 years the Office Products Division of PB was spun off to an independent company, then acquired by Océ and Océ was acquired by Canon in 2010. Through all this change the BC's were untouched and grew. In 2013 Canon made the decision to integrate the BC's into the Canon Zone structure. I negotiated a role to lead the unwinding of operations to minimize the impact to revenue, contribution and employees. The final integration was completed in June 2015 and on July 1st I retired.

Outside of work I have been a member and officer of the Greenfield Grange for 15 years supporting it's location in Fairfield. I also served for eight years on the Board of the Pequot Library. For sports I like sailing, skiing walking and tennis and spend time in Newport RI during the summer.

Over the past 20 years I have also invested in a real estate development business buying remodeling and selling homes in the Fairfield and Westport markets.

Today I live with my wife Elisabeth in Southport on Old South Rd.

Boards and Commissions Interest Form

Submitted by: Pertrinea Cash
Submitted On: 2023-12-28 14:21:00
Status: Open
Priority: Normal
Assigned To: Jennifer Carpenter
Due Date: Open

- [Pertrinea Cash Bio.docx](#) - 2023-12-28 02:21:00 pm

Boards and Commissions Interest Form

To be considered for appointment to a Town board or commission, please complete the following questionnaire. Questions with a red asterisk require a response. [Click here](#) for information on the appointment consideration process.

* First Name

Pertrinea

* Last Name

Cash

* Email Address

prcash@aol.com

* Street Address

130 Fairchild Ave #203

* Zip Code

06824

06825

06890

Home Phone

Cell Phone 203-257-3820

Work Phone 203-579-6544

Voter Registration Information

* Participation requires that you are a registered voter in the Town of Fairfield. Are you registered to vote in Fairfield?

- Yes
- No, but plan on registering

Per the Town Charter, party balance must be maintained on most boards and commissions. What is your party affiliation?

- Democratic Party
- Green Party
- Independent Party
- Other Party
- Republican Party
- Unaffiliated (No party affiliation)

* Which Board or Commission are you interested in?

Human Services Commission , Police Commission , Housing Authority

* Have you read the written description of the board's role that is available on the Town website?

- Yes
- No

* Tell Us how you learned about this board/open position - press release, another board member, newspaper, etc.

Various board members, RTM members, Town website and First Selectmen Gerber .

* Please indicate who, if anyone you have spoken to regarding the work and time commitment of this board. Check all that apply.

- Board Chair
- Department Head
- First Selectman
- Other Board Members
- Other Person(s)

Why are you interested in serving on this Board and what can you contribute?

Serving on a board will allow me an opportunity to make a difference in the community and support a cause that I care about. My educational background, my valuable qualities and experience as a 30-year Judicial Branch employee are an asset.

Considerable knowledge of social ,cultural economic , psychological and legal issues that influence behaviors of juveniles and families. I have over 30 years of experience serving as a board member and/or officer for various local, state and national organizations. Please see attached bio for additional details.

* Resume/Bio

The Resume/Bio field is required

Please upload a copy of your resume or a brief biography.

Additional Information

Use this space to provide any additional information you'd like to share.

Pertrinea Cash

prcash@aol.com

I am employed with the State of Connecticut Judicial Branch Superior Court Juvenile Matters ; Stamford Judicial District. I work diligently mediating and negotiating settlement of child protection cases prior to trial.

I currently serve as a Deacon for First Church Congregational Fairfield.

I have previously served on the following Boards:

- Served three consecutive terms as a Board of Director Member for Lifebridge Community Services formerly known as Family Services Woodfield.
- Served two consecutive terms as a Board of Director Member for St. John's Family Center-Bridgeport.
- Served three consecutive terms as a Board of Director Member for Alpha Community Services/Central Connecticut Coast YMCA.
- Served as a Volunteer on the New England Association of Schools and Colleges accreditation committee.
- Served five years as a Union Steward for Judicial Professional Employees Union/AFT.
- Served three consecutive terms as a parent /member of Trumbull School District Culture Diversity committee (Jacqueline Norcel) Chairwoman.
- 2011 Bridgeport Board of Education Candidate- Slate Democrat Mary Jane Foster.
- I served three consecutive terms as Financial Secretary for Fayerweather Yacht Club.
- Former member of Greater Bridgeport NAACP
- Member of Sigma Gamma Rho Sorority , Inc.

Boards and Commissions Interest Form

Submitted by: Ronald Blumenfeld
Submitted On: 2023-12-22 10:06:10
Status: Open
Priority: Normal
Assigned To: Jennifer Carpenter
Due Date: Open

- [RB bio for SWR 1223.docx](#) - 2023-12-22 10:06:11 am

Boards and Commissions Interest Form

To be considered for appointment to a Town board or commission, please complete the following questionnaire. Questions with a red asterisk require a response. [Click here](#) for information on the appointment consideration process.

* First Name

Ronald

* Last Name

Blumenfeld

* Email Address

rblumen2@gmail.com

* Street Address

1185 Stillson Road

* Zip Code

06824

06825

06890

Home Phone 203-255-5623

Cell Phone 203-521-9235

Work Phone

Voter Registration Information

* Participation requires that you are a registered voter in the Town of Fairfield. Are you registered to vote in Fairfield?

- Yes
- No, but plan on registering

Per the Town Charter, party balance must be maintained on most boards and commissions. What is your party affiliation?

- Democratic Party
- Green Party
- Independent Party
- Other Party
- Republican Party
- Unaffiliated (No party affiliation)

* Which Board or Commission are you interested in?

Solid Waste and Recycling Commission

* Have you read the written description of the board's role that is available on the Town website?

- Yes
- No

* Tell Us how you learned about this board/open position - press release, another board member, newspaper, etc.

press release, communication with other Board member

* Please indicate who, if anyone you have spoken to regarding the work and time commitment of this board. Check all that apply.

- Board Chair
- Department Head
- First Selectman
- Other Board Members
- Other Person(s)

Why are you interested in serving on this Board and what can you contribute?

I've been a resident of Fairfield since 1977, and I'm interested in health and environmental issues. I would like to contribute to developing a more cost-efficient and environmentally responsible SWR system for Fairfield. I've served on the Fairfield Board of Health, and I'm currently a member of the Sustainable Fairfield Task Force.

* Resume/Bio

Ronald Blumenfeld
1185 Stillson Road
Fairfield, CT 06824

rblumen2@gmail.com

203-255-5623 home

203-521-9235 mobile

I'm a New York City native. After completing medical school in New York City, I did my pediatrics residency in Tucson, Arizona. I've lived with my family at the same address in Fairfield since 1977. I practiced general pediatrics in Bridgeport for 20 years, gradually transitioning to administrative roles. I finished my career as a health care executive for 15 years at ConnectiCare in Farmington. Yes, it was a long commute for 15 years, but very tolerable.

I retired in 2011. I was a columnist for the *Fairfield Citizen* for several years, but stopped to write a historical novel that was published in October , 2021.

I have served on the Fairfield Board of Health, and I'm currently a member of the Sustainable Fairfield Task Force.

Boards and Commissions Interest Form

Submitted by: Carol Landsman
Submitted On: 2023-12-26 18:18:45
Status: Open
Priority: Normal
Assigned To: Jennifer Carpenter
Due Date: Open

- [CL Resume12262023.pdf](#) - 2023-12-26 06:18:45 pm

Boards and Commissions Interest Form

To be considered for appointment to a Town board or commission, please complete the following questionnaire. Questions with a red asterisk require a response. [Click here](#) for information on the appointment consideration process.

* First Name

Carol

* Last Name

Landsman

* Email Address

landsman@prodigy.net

* Street Address

41 Old Coach Rd

* Zip Code

06824

06825

06890

Home Phone 203-259-7149

Cell Phone 203-913-6311

Work Phone 203-913-6311

Voter Registration Information

* Participation requires that you are a registered voter in the Town of Fairfield. Are you registered to vote in Fairfield?

- Yes
- No, but plan on registering

Per the Town Charter, party balance must be maintained on most boards and commissions. What is your party affiliation?

- Democratic Party
- Green Party
- Independent Party
- Other Party
- Republican Party
- Unaffiliated (No party affiliation)

* Which Board or Commission are you interested in?

Fairfield Housing Authority

* Have you read the written description of the board's role that is available on the Town website?

- Yes
- No

* Tell Us how you learned about this board/open position - press release, another board member, newspaper, etc.

This is a re-appointment. I am currently Chair of the FHA

* Please indicate who, if anyone you have spoken to regarding the work and time commitment of this board. Check all that apply.

- Board Chair
- Department Head
- First Selectman
- Other Board Members
- Other Person(s)

Why are you interested in serving on this Board and what can you contribute?

I am interested in affordable housing and health equity, both essential to create opportunities for people to advance in life. I work in both areas. I have 20 years of experience working with affordable housing on a volunteer basis. My 'day job' concerns health and health equity.

* Resume/Bio

CAROL LANDSMAN, M.A., CCC

Executive Director

EDUCATION:

Master of Arts, University of Connecticut
Bachelor of Arts, Queens College (CUNY)

**PROFESSIONAL
EXPERIENCE:**

- 1979 – Present Executive Director of Rehabilitation Associates, Inc.
Responsible for fiscal and clinical management of a multidisciplinary organization with five facility locations providing outpatient services to a birth to geriatric population; offsite contractual arrangements with school districts, hospitals and home care settings.
- 1973 – 1979 Private Practice. Developed a single person private practice providing Speech Pathology services to local hospitals, skilled nursing facilities and homecare agencies.
- 1971 – 1972 S.E. Connecticut Speech and Hearing Center
Staff Speech Pathologist providing diagnostic and treatment services to all age groups and types of communication impairment. In addition, developed programming for services to area skilled nursing facilities.
- 1970 – 1971 Graduate Fellowship, University of Connecticut
Provision of Speech-Language Pathology services at Uncas-On-Thames Hospital (state run chronic disease facility). In addition, supervised students at the University of Connecticut Speech and Hearing Clinic.
- 1968 – 1970 New London Public Schools
Staff Speech Pathologist providing Speech-Language services to preschool through high school age children. In addition, participated in the development of then state of the art Learning Disability programming, as well as community's first program to address cultural diversity.
- 1968 Southeastern Connecticut Headstart Program
Director, Federal Grant Program for Southeastern Connecticut

**PROFESSIONAL
AFFILIATIONS:**

American Speech-Language-Hearing Association
Awarded Certificate of Clinical Competence
Member, National Insurance Network

Connecticut Speech and Hearing Association
Nominated for DiCarlo Award for Clinical Excellence
Member: Private Practice and Continuing Education Committees
Development of first Association Convention "Book Booth"
Chair, Task Force for Third Party Reimbursement

Member, Professional Advisory Board, VNS of CT

Town of Fairfield: Commissioner, Human Services Commission
Board of Health

Chairperson, Fairfield Housing Authority

LICENSURE:

Connecticut Department of Health License Number: 000229

Memorandum of Understanding (FY 2023-2024)

By and between Bigelow Senior Center and RW Solutions, Inc.

This Memorandum of Understanding sets out the terms by which Older Americans Act, Title III funds can reimburse the congregate meals served and prepared for Bigelow Senior Center as part of the Greater Bridgeport Senior Nutrition Program. The Memo shall describe the process and requirements of the Elderly Nutrition Program (ENP) as it relates to the provision of a single mid-day meal at Bigelow Senior Center located in Fairfield, Connecticut.

Authorized Contacts:

Host Site- Bigelow Senior Center

Julie DeMarco, Director of Human Services, 100 Mona Terrace, Fairfield, CT 06824; 203-256-3166

First Selectman

William A. Gerber, Sullivan Independence Hall, 725 Old Post Road, Fairfield, CT 06824, 203-256-3000

Elderly Nutrition Program (ENP) - RW Solutions, Inc.

Rose Booker, 200 Myrtle Street New Britain CT 06053; (860) 229-7700

Roles and Responsibilities:

The Tables below outline the roles and responsibilities of each party in this agreement.

Senior Nutrition Program Responsibilities	
Provisions by RW Solutions	RW Solutions, Inc. agrees to provide meals for elderly people at the above-named site upon execution of this agreement. Currently, the days of operation are Monday, Wednesday, and Friday, 9:00am – 1:00pm. However, the number of days open could again change at any time depending on funding levels and participation. The actual cost of the meal service provided at your site is calculated @ \$10.85 per meal.
Paid Staff	Functions include: Arranging all aspects of meal service at site as directed by the Senior Nutrition Program Coordinator, including daily set up and clean-up of the kitchen and dining area relating to Senior Nutrition Program. In addition, responsibilities include collecting, safeguarding, and depositing donations; registering new clients and tracking attendance for meal services utilizing equipment provided by RW Solutions (other duties noted on job description).

<p>Technical Support and Training</p>	<p>RW Solutions, Inc. agrees to supervise and train the site manager along with meal site volunteers. RW will provide ongoing training as needed. Site Manager will attend yearly training provided by CANASP, which meets the requirements listed in The State of Connecticut Regulation of Department of Public Health, QFO Testing Requirements, Section 1. Subsection of 19-13-B42:</p> <ul style="list-style-type: none"> 8) Responsibilities of qualified food operators <ul style="list-style-type: none"> (A) The qualified food operator is responsible for operating the food service establishment in compliance with all the provisions of section 19-13-B42 of the Regulations of Connecticut State Agencies. The qualified food operator of each food service establishment is responsible for ensuring training of food preparation personnel. The following are exempt from the examination requirement for qualified food operators but shall receive training from any qualified food operator: <ul style="list-style-type: none"> (i) volunteers who serve meals for a nonprofit organization; and (ii) persons who serve meals at registered congregate meal sites funded under Title III of the Older Americans Act of 1965, as amended, which were prepared under the supervision of a qualified food operator. All such personnel shall receive training that shall include but not necessarily be limited to: instruction in proper food temperature control; food protection; personal health and cleanliness; and sanitation of the facility, equipment, supplies and utensils. The qualified food operator of each food service establishment shall maintain written documentation of a training program, and training records of individual employees, and shall make these records available to the local health department upon request. The owner, operator, manager or qualified food operator of a food service establishment at a nonprofit organization or registered congregate meal site for senior citizens shall maintain such documentation and make such records available to the local health department upon request.
<p>Grievance Procedure</p>	<p>RW Solutions, Inc. will provide a Grievance Procedure that includes RW’s Ethics Hotline. This Procedure will be available to all participants who eat at meal site. Grievance Procedure will be available via Café Manager and listed in The Greater Bridgeport Café Pamphlet.</p>

Congregate Site Monitoring	RW Solutions, Inc. will complete quarterly, unscheduled monitoring visits to ensure all Operational Procedures and State Regulations are followed. The State Unit on Aging Nutrition Educator will conduct an unscheduled visit throughout the year. The Assistant Grants Manager from the Southwest Agency on Aging will also conduct an unscheduled visit at least one time per year.
Client Satisfaction Survey	RW Solutions, Inc. will provide all café participants with an annual survey in April. RW will share summarized results with the Southwest Agency on Aging and Host Site upon survey completion.
Congregate Menu and Submission Approval	RW Solutions, Inc. Registered Dietician will develop menus that must meet or exceed State requirements for 1/3 RDI and include required nutritional components. The RD will then submit the menu to the State Unit on Aging for approval. The Registered Dietician, Director of Food Service, Lead Kitchen Supervisor, and Nutrition Coordinator work together to review and ensure menu has variety, color and introduce new menu items regularly. They also work together to develop upgraded meals for special events. Completed menu will be provided to the Host Site by the 5 th of the preceding month.
Form 5 Registration	Café Manager will register all new participants on site by filling out Form 5 in its entirety. Form 5 is then sent to ENP office for review and to validate participant is not on the Home Delivered Meal Program. ENP will then submit to Southwest Agency on Aging via a link provided by AAA.
Track and Monitor reservations	Café Manager is responsible to track and make all reservations for lunch. They will monitor who participates daily and keep an accurate record of who has had lunch. This will ensure an accurate record for the end of the month reporting.
Collect and Track all Donations Amounts	Café Manager will provide coin envelopes to all participants to ensure their anonymity. A collection box is provided for all donations. Cafe Manager is responsible for storing and handling of all donations. Donations are then sent to ENP office daily via Delivery Driver. Donations are then recorded and deposited weekly.
Nutrition Counseling On-Demand of Meal Participant	Participants in the Elderly Nutrition Program are entitled to nutrition counseling upon request. The Café Manager, a representative from the Host Site, or participant can make a referral to RW Solutions for Counseling. RW Solutions, Inc. Registered Dietician will then provide counseling. Counseling will be provided in-person at meal site or by telephone.
Congregate Nutrition Education	Participants in the Elderly Nutrition Program are entitled to nutrition education. RW Solutions will coordinate with Host Site to set the schedule quarterly. RW's Registered Dietician will provide the education.
Health Inspections	Health Inspections by the local health department are a Program requirement. All reports must be sent to ENP to keep on file. A copy will also be sent to the Southwest Agency on Aging.

Café Signage	RW Solutions, Inc. will provide all required signage for meal site. Signage must be visible to all participants in the dining area. Signage will be updated as needed. Signs required include: -Reservation Policies -The Full Cost of Each Meal -Suggested Client Contribution -Eligibility Requirements, “Attention Consumers...” -Food Removal Policy -Grievance Policy
Insurance Liability	RW Solutions, Inc. maintains a Certificate of Liability for the space provided by Host Site during the hours of operation.
Host Site Responsibilities	The host agrees to provide the facility as specified below for purposes of the RW Solutions Senior Nutrition Services for the effective period, upon execution of this agreement.
Schedule	The Host agrees to make the above-named site acceptable and available for Senior Meal Services on serving days and times specified on the 1 st page of this agreement.
Facility	The facility must be accessible to persons with disabilities in accordance with Section 504 of the Rehabilitation Act of 1973. The host shall provide toilet facilities equipped for use by persons with disabilities. The Host agrees to maintain health and fire standards of the site facility. The Senior Community Café should be designed, constructed and maintained in compliance with all Federal, State, and local building, safety and fire codes. In addition, the Host shall make arrangements for: 1. The clear identification of hazards such as high steps, steep grades, etc. 2. A safe and secure interior and exterior with well-lit areas and paved exterior walkways free of debris cleared of snow and ice in the winter months. 3. At least one fire extinguisher with a minimum of 2-A rating for each floor, including the basement. Fire extinguishers must also be inspected and approved annually. 4. An annual on-site fire safety inspection by the local fire department or any other fire safety authority. 5. Emergency exits to be unobstructed, unlocked, and clearly marked. 6. Room temperatures must be maintained at a level to ensure the comfort and health of consumers throughout the year.
Maintenance/Housekeeping	The Host shall provide sufficient maintenance and housekeeping to assure that the building is clean, sanitary, and safe when the Cafe is open. In addition, the Host agrees to donate the use of the below designated facilities for use by RW Solutions, Inc.: a) Kitchen Facility b) Telephone

	<p>c) Locked Storage Area</p> <p>d) Dining Facility</p> <p>e) Furnishings</p> <p>f) Lavatory Facility</p> <p>g) Utilities</p> <ul style="list-style-type: none"> • Provision shall be made for frequent, safe, and sanitary disposal of trash and garbage. • Painting and redecorating shall be done as appropriate. • Provisions should be made for equipment maintenance, repair and replacement. The refrigerator must maintain a temperature of 40°F or lower and the freezer must maintain a temperature of 0°F or lower.
--	---

Mutual Agreements	
RW Solutions and Host Site agree to the following:	
Name	Any mention of this program in any type of facility will refer to this program as "The RW Resources Senior Nutrition Services funded under Title III of the Older American Act" through Southwestern Connecticut Area Agency on Aging.
Serving Days	The calendar menu for each month will show serving days, scheduled holidays, training days, etc. Closing due to weather conditions is announced on local radio stations and TV stations by 7:30 a.m. on the day of the closing. The Host will notify the Senior Nutrition Service's personnel, as far in advance as possible should it be necessary to close the facility for any other reason.
Non-Discrimination	The meal site facility will be open and available to all persons aged 60 and older and will not discriminate on the basis of gender, race, national origin, age, sexual orientation, religion and/or handicap.
Assignment of this Agreement	The Host shall not assign its responsibilities under this agreement to any other. RW Solutions, Inc. may assign its rights and responsibilities under this agreement to another entity approved by the Board of Directors of Southwestern Connecticut Area Agency on Aging to operate the Senior Nutrition Services, upon sixty (60) days written notice to the Host.
Termination of this Agreement	The Senior Nutrition Services may cancel this agreement at any time if project guidelines are not adhered to, if client participation decreases to a level where it is no longer feasible to operate the site, or if funding is discontinued by Southwestern Connecticut Area Agency on Aging. This agreement may be terminated by the Host Site Agency with sixty (60) days written notice.

Upon authorized signatures from each party, this agreement is in place from October 1, 2023 – September 30, 2024 and may be amended as necessary for changes where all parties agree.

Signatures: The signatures below indicate agreement and commitment to the terms set forth in this Memorandum of Understanding.

William A. Gerber
First Selectman, Town of Fairfield
RE: Bigelow Senior Center

Rose Booker
Director of Food Services
RW Solutions, Inc.

Date: _____

Date: _____

[End of Document]



CERTIFICATE OF LIABILITY INSURANCE

DATE (MM/DD/YYYY)
10/02/2023

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER.

IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must have ADDITIONAL INSURED provisions or be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

PRODUCER Associated Insurance Services 106 West Main Street P.O. Box 630 Plainville, CT 06062-0630 Associated Insurance Services		860-793-9601	CONTACT NAME: Associated Insurance Services PHONE (A/C, No, Ext): 860-793-9601 FAX (A/C, No): 860-747-3580 E-MAIL ADDRESS:	
INSURED CW Group, Inc. RW Solutions Inc. CW Resources, Inc. 200 Myrtle Street New Britain, CT 06053		INSURER(S) AFFORDING COVERAGE		
		INSURER A: Philadelphia Insurance Company		
		INSURER B: The Hartford		
		INSURER C:		
		INSURER D:		
		INSURER E:		
		INSURER F:		

COVERAGES CERTIFICATE NUMBER: REVISION NUMBER:

THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	TYPE OF INSURANCE	ADDL INSD	SUBR WVD	POLICY NUMBER	POLICY EFF (MM/DD/YYYY)	POLICY EXP (MM/DD/YYYY)	LIMITS	
A	<input checked="" type="checkbox"/> COMMERCIAL GENERAL LIABILITY			PHPK2556790	05/27/2023	05/27/2024	EACH OCCURRENCE \$ 1,000,000	
	<input type="checkbox"/> CLAIMS-MADE <input checked="" type="checkbox"/> OCCUR						DAMAGE TO RENTED PREMISES (Ea occurrence) \$ 100,000	
	<input checked="" type="checkbox"/> Abuse/Molestation						MED EXP (Any one person) \$ 10,000	
	<input checked="" type="checkbox"/> Professional Liab						PERSONAL & ADV INJURY \$ 1,000,000	
GEN'L AGGREGATE LIMIT APPLIES PER: <input type="checkbox"/> POLICY <input checked="" type="checkbox"/> PRO-JECT <input type="checkbox"/> LOC OTHER:							GENERAL AGGREGATE \$ 3,000,000 PRODUCTS - COMP/OP AGG \$ 3,000,000	
A	<input checked="" type="checkbox"/> AUTOMOBILE LIABILITY			PHPK2556797	05/27/2023	05/27/2024	COMBINED SINGLE LIMIT (Ea accident) \$ 1,000,000	
	<input checked="" type="checkbox"/> ANY AUTO OWNED AUTOS ONLY	<input type="checkbox"/> SCHEDULED AUTOS						BODILY INJURY (Per person) \$
	<input type="checkbox"/> HIRED AUTOS ONLY	<input type="checkbox"/> NON-OWNED AUTOS ONLY						BODILY INJURY (Per accident) \$
								PROPERTY DAMAGE (Per accident) \$
							\$	
A	<input checked="" type="checkbox"/> UMBRELLA LIAB	<input checked="" type="checkbox"/> OCCUR		PHUB864787	05/27/2023	05/27/2024	EACH OCCURRENCE \$ 10,000,000	
	<input type="checkbox"/> EXCESS LIAB	<input type="checkbox"/> CLAIMS-MADE						AGGREGATE \$
	<input type="checkbox"/> DED	<input type="checkbox"/> RETENTION \$						\$
B	<input checked="" type="checkbox"/> WORKERS COMPENSATION AND EMPLOYERS' LIABILITY			02 WE O14378	07/01/2023	07/01/2024	PER STATUTE OTH-ER	
	ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? (Mandatory in NH)	<input type="checkbox"/> Y/N	<input type="checkbox"/> N/A					E.L. EACH ACCIDENT \$ 1,000,000
	If yes, describe under DESCRIPTION OF OPERATIONS below							E.L. DISEASE - EA EMPLOYEE \$ 1,000,000
								E.L. DISEASE - POLICY LIMIT \$ 1,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required)

CERTIFICATE HOLDER Bigelow Senior Center 100 Mona Terrace Fairfield, CT 06824	CANCELLATION SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.
	AUTHORIZED REPRESENTATIVE Associated Insurance Services

STANDARD FAST TRACK AND STUDY PROCESS GENERATOR INTERCONNECTION AGREEMENT

This Interconnection Agreement (this "**Agreement**"), dated as of December 8, 2023 (the "**Effective Date**"), is entered into by and between The United Illuminating Company, a specially chartered Connecticut corporation with a place of business at 100 Marsh Hill Rd, Orange, CT 06477-3628 (the "**Electric Distribution Company**" or "**EDC**"), and the Town of Fairfield with principal offices located at 725 Old Post Road, Fairfield, CT 06824 (the "**Customer**"). The EDC and the Generator (Allco Renewable Energy Limited) are collectively referred to herein as the "**Parties**" and individually as a "**Party**." Any capitalized term used but not defined in this Agreement shall have the meaning ascribed to such term in the Guidelines for Generator Interconnection attached hereto as Appendix A, as may be amended from time to time (the "**Guidelines**").

1.0 Basic Understandings.

1.1. The Generator owns and/or operates or plans to construct a Generating Facility at 57A Park Lane, Woodbridge, CT 06525; Customer Account TBD, POD# TBD, as depicted in Appendix H (the "**Facility**"). A description of the Facility as studied, and incorporating any design changes approved in accordance with Section 1.4, is attached hereto as Appendix B (the "**Facility Description**").

1.2. The subject matter of this Agreement pertains to the Interconnection of the Facility to the EPS (the "**Electric Power System**"). This Agreement does not relate to any other obligation of the Generator unrelated to the Interconnection of the Facility. Apart from this Agreement, the Generator is responsible for (a) all arrangements to effect any deliveries of electric energy from the Facility in accordance with the appropriate retail or FERC-jurisdictional tariffs and (b) arranging for its purchase of retail power (such as back-up or stand-by power).

1.3. This Agreement does not cover sales of power, capacity, energy or market products generated from the Facility. If the Generator intends to sell energy or ancillary services from the Facility, it must provide written notice to the EDC of such intention at least sixty (60) days prior to the effectuation of such sale. Furthermore, the EDC may require the Generator to enter into a new Interconnection agreement prior to such sale which may or may not require approval from FERC.

1.4. Any changes to the design of the Facility as it is described and specified in the application submitted by the Generator to the EDC with respect to such Facility (the "**Application**") must be approved by the EDC in writing prior to the implementation of such design changes. Only design changes approved in accordance with this Section 1.4 shall be implemented.

1.5. The Generator may not operate the Facility in parallel with the EPS until: (a) the conditions for initial parallel operation of the Facility set forth in Appendix C have been met; (b) commissioning and testing of the Facility has been completed in accordance with the Guidelines and to the satisfaction of the EDC; (c) the Generator has paid the EDC all funds due pursuant to paragraphs 5.3.1 and 5.3.2 of this Agreement; and (d) the EDC has provided formal written authorization in accordance with the Guidelines stating that operation of the Facility in parallel with the EPS is authorized by the EDC (the "**Authorization Date**"). Such written authorization will not be effective unless accompanied by a description of the Facility that incorporates all design

changes to the Facility since the Application was submitted to the EDC (and not specified therein), including all design changes made during construction.

1.6. The Generator shall obtain each consent, approval, authorization, order or acceptance from FERC necessary for the Generator or any entity that, directly or indirectly, through one or more intermediaries, controls, or is controlled by, or is under common control with the Generator (each, an "*Affiliate*") to sell any power, capacity, energy or market products from the Facility into the wholesale power market (collectively, "*Wholesale Sales*") prior to making any such sales. If the Generator intends to make Wholesale Sales, then the Generator shall provide written notice to the EDC at least sixty (60) days prior to making any Wholesale Sales. The Generator shall indemnify, defend and hold harmless the EDC, its trustees, directors, officers, employees, agents and affiliates from any costs, damages, fines or penalties, including reasonable attorneys' fees, directly resulting from Generator's or its Affiliate's non-compliance with any provision of this Section 1.6; provided, however, that the such indemnification obligation shall be subject to the limitation of liability set forth in Section 14.

2. Entire Agreement.

2.1. This Agreement, including any attachments or appendices, is entered into pursuant to the Guidelines.

2.2. This Agreement, the Guidelines, and the relevant EDC Tariffs, Terms and Conditions represent the entire understanding between the Parties as to the subject matter of this Agreement.

2.3. Each Party hereby represents that in entering into this Agreement, it has not relied on any promise, inducement, representation, warranty, agreement or other statement not set forth in this Agreement, the Tariffs, Terms and Conditions, or the Guidelines.

2.4. In the event of a conflict between this Agreement, the Guidelines and/or the Tariffs, Terms and Conditions, the Tariffs, shall take first precedent, followed by the Terms and Conditions, followed by the Guidelines, and lastly this Agreement.

3. Term.

3.1. This Agreement is effective as of the Effective Date. The Agreement shall continue in full force and effect until terminated pursuant to Section 4.

4. Termination.

4.1. This Agreement may be terminated under the following conditions:

4.1.1. The Parties may mutually terminate this Agreement at any time upon the execution of an agreement to terminate this Agreement.

4.1.2. The Generator may terminate this Agreement at any time by providing sixty (60) days written notice to EDC.

4.1.3. Either Party may terminate this Agreement immediately upon the occurrence of an Event of Default (as such term is defined in Section 20.1) by the other Party, subject to the notice requirement set forth in Section 20.2(c).

4.1.4. The EDC may terminate this Agreement if the Generator: (a) operates the Facility in parallel with the EPS prior to the Authorization Date; (b) fails within six months of testing to receive authorization from the EDC to operate in parallel with the EPS; (c) does not construct the Facility in accordance with the Facility Description; (d) modifies the Facility without the written approval of the EDC; (e) fails to energize the Facility within twelve months of the Authorization Date; or (f) permanently abandons the Facility. For the purposes of this Agreement, the Generator's failure to operate the Facility for any consecutive twelve month period after the Authorization Date shall be deemed a permanent abandonment.

4.1.5. The EDC may terminate this Agreement if the Generator fails to correct an Emergency Condition (as such term is defined in Section 7.1.1) or a Non-Emergency Adverse Operating Effect (as such term is defined in Section 7.1.4) within ninety (90) days from the date on which the EDC disconnected the Facility due to such event.

4.2. Survival of Obligations. The termination of this Agreement shall not relieve either Party of its liabilities and obligations, owed or continuing at the time of termination.

4.3. Related Agreements. Any agreement attached to and incorporated into this Agreement shall terminate concurrently with this Agreement unless the Parties have agreed otherwise in writing.

5. General Payment Terms.

5.1. Interconnection Costs. The Generator is responsible for paying all costs associated with Interconnection of the Facility, including (a) testing costs, (b) costs associated with installing, testing and maintaining the communications infrastructure necessary to provide protection and/or monitoring of the Generating Facility (collectively, the "**Communications Costs**"), (c) construction, modification or upgrade costs necessary to accommodate the Interconnection (collectively, the "**Construction Costs**"), and (d) any ongoing maintenance costs and other charges deemed necessary by the EDC to maintain the Interconnection (all such costs described in this sentence, the "**Interconnection Costs**"). The EDC shall notify the Generator in the event the Construction Costs exceed 110% of the estimate of such costs provided by the EDC to the Generator in the Construction Agreement (as such term is defined below), facility study report or other written understanding of the Parties.

5.2. Initial Cost Estimate. Attached hereto as Appendix D is a good-faith estimate of the initial Interconnection Costs (the "**Initial Cost Estimate**").

5.3. Billing and Payment Procedures for Initial Interconnection Costs.

5.3.1. The Generator shall pay the EDC the amount set forth in the Initial Cost Estimate (the "**Initial Payment**") within thirty (30) days of the Effective Date.

5.3.2. Within thirty (30) days following the date on which the Facility is first connected to the EPS (the "**Initial Interconnection**"), the EDC shall provide the Generator with a final accounting report detailing any Underpayment (as such term is defined below) or Overpayment (as such term is defined below) made by the Generator with respect to the Initial Payment. To the extent that the actual Interconnection Costs accrued up to the date of the Initial Interconnection exceed the Initial Payment (an "**Underpayment**"), the EDC shall invoice the Generator for an amount equal to the Underpayment and the Generator shall pay such amount to the EDC within thirty (30) days of such invoice. To the extent that the Initial Payment exceeds the actual Interconnection Costs accrued up to the date of the Initial Interconnection (an "**Overpayment**"), the EDC shall refund to the Generator an amount equal to the Overpayment within thirty (30) days of the provision of such final accounting report.

5.4. Billing and Payment Procedures for Ongoing Interconnection Costs. All Interconnection Costs incurred following the Initial Interconnection shall hereinafter be referred to as the "**Ongoing Costs**," and shall include maintenance, testing and Communications Costs, as well as any Construction Costs not included in either (a) the Construction Agreement by and between the Generator and the Company, dated as of N/A, a copy of which is attached hereto as Appendix E (the "**Construction Agreement**"), or (b) the Initial Cost Estimate. The EDC shall invoice the Generator for all Ongoing Costs as such costs are incurred, and the Generator shall pay each such invoice within thirty (30) days of receipt, or as otherwise agreed to by the Parties.

5.5. Milestones. The Parties shall agree on milestones for which each Party is responsible and list them in Appendix F of this Agreement. A Party's obligations under this provision may be extended by agreement. If a Party anticipates that it will be unable to meet a milestone for any reason other than a Force Majeure Event (as such term is defined in Section 18.1), it shall immediately notify the other Party of the reason(s) for not meeting the milestone and (a) propose the earliest reasonable alternate date by which it can attain this and future milestones, and (b) requesting appropriate amendments to Appendix F. The Party affected by the failure to meet a milestone shall not unreasonably withhold agreement to such an amendment unless (i) it will suffer significant uncompensated economic or operational harm from the delay, (ii) attainment of the same milestone has previously been delayed, or (iii) it has reason to believe that the delay in meeting the milestone is intentional or unwarranted notwithstanding the circumstances explained by the Party proposing the amendment.

5.6. Distribution Upgrades. The EDC shall design, procure, construct, install, and own the upgrades described in Appendix G of this Agreement (the "**Upgrades**"). If the EDC and the Generator agree, the Generator may construct Upgrades that are located on land owned by the Generator. The actual cost of the Upgrades, including overheads, shall be directly assigned to the Generator. The Generator shall be responsible for its share of all reasonable expenses, associated with operating, maintaining, repairing, and replacing such Upgrades, except to the extent that a retail tariff of, or an agreement with, the EDC provides otherwise.

5.7. Taxes. The Parties shall comply with all applicable federal and state tax laws.

6. Operating Requirements.

6.1. General Operating Requirements. The Generator shall construct, interconnect, operate, and maintain the Facility and all accompanying and necessary facilities in accordance with (a) all applicable laws and requirements, Good Utility Practice, the Guidelines, Tariffs, and the Terms and Conditions; (b) applicable specifications that meet or exceed those provided by the National

Electrical Safety Code, the American National Standards Institute, IEEE, Underwriter's Laboratory and ISO-NE operating requirements in effect at the time of construction and other applicable national and state codes and standards. Following the initial Interconnection of the Facility, the Generator shall comply with all special operating requirements set forth in Appendix C. In the event that the EDC believes that the cause of any problem to the EPS originates from the Facility, the EDC has the right to install monitoring equipment at a mutually agreed upon location to determine the exact cause of the problem. The cost of such monitoring equipment shall be borne by the EDC, unless such problem or problems are demonstrated to be caused by the Facility or if the test was performed at the request of the Generator in which case the costs of the monitoring equipment shall be borne by the Generator. If the operation of the Facility interferes with the EDC's or its customers' operations, the Generator must immediately take corrective action to stop such interference and shall not operate the Facility until such time as such interference is stopped. If the Generator fails to take immediate corrective action pursuant to the preceding sentence, then the EDC may disconnect the Facility as set forth in the Guidelines.

6.2. No Adverse Effects; Non-interference.

6.2.1. The EDC shall notify the Generator if the EDC has evidence that the operation of the Facility could cause disruption or deterioration of service to other customers served from the EPS or if operation of the Facility could cause damage to the EPS or other affected systems. (For example, deterioration of service could be caused by, among other things, harmonic injection in excess of IEEE STD 519, as well as voltage fluctuations caused by large step changes in loading at the Facility.) The Generator shall cease operation of the Facility until such time as the Facility can operate without causing disruption or deterioration of service to other customers served from the EPS or causing damage to the EPS or other affected systems. Each Party shall promptly notify the other Party in writing of any condition or occurrence relating to such Party's equipment or facilities which, in such Party's reasonable judgment, could adversely affect the operation of the other Party's equipment or facilities.

6.2.2. The EDC shall operate the EPS in such a manner so as to not unreasonably interfere with the operation of the Facility. The Generator shall protect itself from normal disturbances propagating through the EPS in accordance with Good Utility Practice. Examples of such disturbances include single-phasing events, voltage sags from remote faults on the EPS, and outages on the EPS.

6.3. Safe Operations and Maintenance.

6.3.1. General. The Generator shall operate, maintain, repair, and inspect, and shall be fully responsible for, the Facility or facilities that it now or hereafter may own unless otherwise specified in this Agreement. Each Party shall be responsible for the maintenance, repair and condition of its respective lines and appurtenances on such Party's respective side of the Point of Interconnection. The EDC and the Generator shall each provide equipment on its respective side of the Point of Interconnection that adequately protects the EPS, personnel, and other persons from damage and injury. If the EDC has constructed or owns facilities that are identified at the time of Interconnection as specifically required by or as a result of such Interconnection, then the Generator shall reimburse the EDC for the costs of maintaining and repairing such facilities.

6.3.2. Ongoing Maintenance; Testing of the Facility. The Parties hereby acknowledge and agree that maintenance testing of the Facility's protective relaying is imperative for safe, reliable operation of the Facility. The test cycle for such protective relaying shall not be less frequent than once every sixty (60) calendar months or the manufacturer's recommended test cycle, whichever is more frequent. The Generator shall provide copies of these test records to the EDC within thirty (30) days of the completion of such maintenance testing. The EDC may disconnect the Facility from the EPS if the Generator fails to adhere to this Section 6.3.2. The Generator is responsible for all ongoing maintenance costs associated with the Facility.

6.4. Access.

6.4.1. Emergency Contact Information. Each Party shall provide to the other Party and shall update as necessary a telephone number that can be used at all times to allow the other Party to report an emergency.

6.4.2. EDC Right to Access EDC-Owned Facilities and Equipment. The Generator shall allow the EDC access to the EDC's equipment and the EDC's facilities located on the Facility's premises (the "**EDC Property**"). To the extent that the Generator does not own all or part of the real property on which the EDC is required to locate EDC Property in order to serve the Facility, the Generator shall procure and provide to the EDC all necessary rights, including easements, for access to the EDC Property.

6.4.3. Isolation Device. The EDC shall have access to the Isolation Device of the Facility at all times. Generator is responsible for obtaining any and all property rights, including easements, which will permit the EDC access to such Isolation Device.

6.4.4. Right to Review Information. The EDC shall have the right to review and obtain copies of the Generator's operations and maintenance records, logs, or other information such as unit availability, maintenance outages, circuit breaker operation requiring manual reset, relay targets and unusual events pertaining to the Facility or its Interconnection with the EPS. The EDC shall treat such information as confidential and shall use such information solely for the purposes of determining compliance with the operating requirements set forth in this Section 6.

7. Disconnection.

7.1 Temporary Disconnection.

7.1.1 Emergency Conditions. The EDC may immediately and temporarily disconnect the Facility from the EPS without prior notification in cases where, in the reasonable judgment of the EDC, the continued connection of the Facility is imminently likely to (a) endanger persons or damage property or (b) cause an adverse effect on the integrity or security of, or damage to, the EPS or to other electric power systems to which the EPS is directly connected (each, an "**Emergency Condition**"). Upon becoming aware of an Emergency Condition, the Generator shall (i) immediately suspend operation of the Facility and (ii) promptly provide written notice to the EDC of such Emergency Condition and suspension (an "**Emergency Condition Notice**"). The Emergency Condition Notice shall describe (A) such Emergency Condition, (B) the extent of any damage or deficiency, (C) the expected effect on the operation of each Party's facilities and operations, (D) the anticipated duration of such Emergency Condition and (E) the necessary corrective action.

After temporary disconnection or suspension pursuant to this Section 7.1.1, the Facility may not be reconnected or resume operation until the EDC and Generator are both satisfied that the cause of such Emergency Condition has been corrected. If the Generator fails to correct the Emergency Condition within ninety (90) days from the time that the EDC has temporarily disconnected the Facility due to such an event, the EDC may elect to terminate this Agreement in accordance with Section 4.1.5 and/or permanently disconnect the Facility in accordance with Section 7.2.2.

7.1.2 Routine Maintenance, Construction and Repair. The EDC shall have the right to disconnect the Facility from the EPS when necessary for routine maintenance, construction and repairs to the EPS. The EDC shall provide the Generator with a minimum of seven (7) days prior written notice of such disconnection, consistent with the EDC's planned outage notification protocols. If the Generator requests disconnection by the EDC at the Point of Common Interconnection, the Generator will provide a minimum of seven (7) days prior written notice to the EDC. The EDC shall make reasonable efforts to work with Generator to schedule a mutually convenient time or times to temporarily disconnect the Facility pursuant to this Section 7.1.2.

7.1.3 Forced Outages. During any forced outage, the EDC shall have the right to temporarily disconnect the Facility from the EPS in order to effect immediate repairs to the EPS. The EDC shall use reasonable efforts to provide the Generator with prior notice of such temporarily disconnection; provided, however, the EDC may temporarily disconnect the Facility from the EPS without such notice pursuant to this Section 7.1.2 in the event circumstances do not permit such prior notice to the Generator.

7.1.4 Non-Emergency Adverse Operating Effects. The EDC may temporarily disconnect the Facility if it is having a non-emergency adverse operating effect on the EPS or on other customers (a "***Non-Emergency Adverse Operating Effect***") if the Generator fails to correct such Non-Emergency Adverse Operating Effect within forty-five (45) days of the EDC's written notice to the Generator requesting correction of such Non-Emergency Adverse Operating Effect. If the Generator fails to correct a Non-Emergency Adverse Operating Effect within ninety (90) days from the time that the EDC has temporarily disconnected the Facility due to such an event, the EDC may elect to terminate this Agreement in accordance with Section 4.1.5 and/or permanently disconnect the Facility in accordance with Section 7.2.2.

7.1.5 Modification of the Facility. The EDC has the right to immediately suspend Interconnection service and temporarily disconnect the Facility in the event any material modification to the Facility or the Generator's Interconnection facilities has been implemented without prior written authorization from the EDC.

7.1.6 Re-connection. Any temporary disconnection pursuant this Section 7.1 shall continue only for so long as is reasonably necessary. The Generator and the EDC shall cooperate with each other to restore the Facility and the EPS, respectively, to their normal operating states as soon as reasonably practicable following the correction of the event that led to the temporary disconnection.

7.2 Permanent Disconnection.

7.2.1 The Generator may permanently disconnect the Facility at any time upon thirty (30) days prior written notice to the EDC.

7.2.2 The EDC may permanently disconnect the Facility upon termination of this Agreement in accordance with Section 4.

7.2.3 The EDC may permanently disconnect the Facility in the event the Generator is unable to correct an Emergency Condition or a Non-Emergency Adverse Operating Effect in accordance with Section 7.1.1 or Section 7.1.4, respectively.

8. Metering.

8.1. Metering of the output from the Facility shall be conducted pursuant to the terms of the Guidelines.

9. Assignments.

9.1 Except as provided herein, the Generator shall not voluntarily assign its rights or obligations, in whole or in part, under this Agreement without the EDC's prior written consent, which consent shall not be unreasonably withheld or delayed. Any assignment the Generator purports to make without the EDC's prior written consent shall not be valid. Notwithstanding the foregoing, the EDC's consent shall not be required for any assignment made by the Generator to an Affiliate with an equal or greater credit rating and with the legal authority and operational ability to satisfy the obligations of the Generator under this Agreement; provided that that Generator promptly notifies the EDC of any such assignment. In all events, the Generator shall not be relieved of its obligations under this Agreement unless, and until, the permitted assignee assumes in writing all obligations of this Agreement and notifies the EDC of such assumption.

10. Confidentiality.

10.1 The EDC shall maintain the confidentiality of information provided from the Generator to the EDC if such information is clearly marked and labeled "Confidential" (the "***Confidential Information***"). Confidential Information shall not include information that (a) is or hereafter becomes part of the public domain, (b) previously was in the possession of the EDC, or (c) the EDC is required to disclose pursuant to a valid order of a court or other governmental body or any political subdivision thereof; provided, however, that to the extent that it may lawfully do so, the EDC shall first have given notice to the Generator and given the Generator a reasonable opportunity to interpose an objection or obtain a protective order requiring that the Confidential Information and/or documents so disclosed be used only for the purpose for which the order was issued; provided further that if such Confidential Information is requested or required by the DPUC, the EDC shall seek protective treatment of such Confidential Information.

11. Insurance Requirements.

11.1 General Liability. In connection with the Generator's performance of its duties and obligations under this Agreement, the Generator shall maintain, during the term of this Agreement, general liability insurance with a combined single limit of not less than:

11.1.1 Three hundred thousand dollars (\$300,000) per occurrence and in the aggregate for bodily injury and/or property damage claims where the gross nameplate rating of the Facility is less than or equal to an aggregate of 100 kW;

11.1.2 One million dollars (\$1,000,000) per occurrence and in the aggregate for bodily injury and/or property damage claims where the gross nameplate rating of the Facility is greater than 100 kW and less than or equal to an aggregate of 1MW;

11.1.3 Two million dollars (\$2,000,000) per occurrence and in the aggregate for bodily injury and/or property damage claims where the gross nameplate rating of the Facility is greater than 1MW and less than or equal to an aggregate of 5MW; or

11.1.4 Five million dollars (\$5,000,000) per occurrence and in the aggregate for bodily injury and/or property damage claims where the gross nameplate rating of the Facility is greater than 5MW and less than or equal to an aggregate of 20MW.

11.2 Insurer Requirements and Endorsements. All insurance required pursuant to this Section 11 shall be carried by insurers qualified to underwrite insurance in Connecticut with an A.M. Best rating of A- or better. In addition, all insurance shall: (a) include the EDC as an additional insured; (b) contain a severability of interest clause or cross-liability clause unless the Generator is a residential customer; (c) provide that the EDC shall not be liable to the insurance carrier with respect to the payment of premium for such insurance; and (d) provide for written notice to the EDC thirty (30) days prior to cancellation, termination, or material change of such insurance.

11.3 Evidence of Insurance.

11.3.1 Evidence of the insurance required pursuant to this Section 11 shall state that the coverage provided is primary, and is not excess of or contributing with any insurance or self-insurance maintained by the EDC.

11.3.2 The Generator is responsible for providing the EDC with evidence of insurance on an annual basis as set forth in the Guidelines.

11.3.3 Prior to the EDC commencing any work on system modifications, the Generator shall have its insurer provide to the EDC certificates of insurance evidencing the insurance coverage required pursuant to this Section 11. Such certificates shall clearly indicate whether such insurance policy is written on a "claims-made" basis.

11.3.4 The EDC may, at its discretion, require the Generator to maintain tail coverage with respect to any policy written on a "claims-made" basis for a period of three years after expiration or termination of such policy.

11.3.5 All insurance certificates, statements of self insurance, endorsements, cancellations, terminations, alterations, and material changes of such insurance shall be issued and submitted to the appropriate EDC Facilitator.

12. Performance Assurance.

12.1 If the EDC reasonably expects that any Interconnection Costs necessary to accommodate the Facility will be in excess of fifty thousand dollars (\$50,000) in the aggregate in any calendar year, the EDC may require that the Generator provide to the EDC a guarantee, a surety bond, letter of credit or other form of security that is reasonably acceptable to the EDC at least twenty (20) Business Days prior to the commencement of the related work. Such security for payment shall be in an amount sufficient to cover such Interconnection Costs. In addition:

12.1.1. Any guarantee provided by the Generator pursuant to this Section 12 shall be made by an entity that meets the creditworthiness requirements of the EDC, and contain terms and conditions that guarantee payment of any amount that may be due from the Generator, up to an agreed-to maximum amount; and

12.1.2. Any letter of credit or surety bond provided by the Generator pursuant to this Section 12.1.2 shall be issued by a financial institution or insurer reasonably acceptable to the EDC and must specify an expiration date reasonably acceptable to the EDC.

13. Indemnification.

13.1 Indemnification of the EDC. Subject to the limitation of liability set forth in Section 14, the Generator shall indemnify, defend and hold harmless the EDC and its trustees, directors, officers, employees and agents (including affiliates, contractors and their employees) from and against any liability, damage, loss, claim, demand, complaint, suit, proceeding, action, audit, investigation, obligation, cost, judgment, adjudication, arbitration decision, penalty (including fees and fines), or expense (including court costs and attorneys' fees) relating to, arising from or connected to this Agreement.

13.2 Indemnification of the Generator. Subject to the limitation of liability set forth in Section 14, the EDC agrees to indemnify, defend and hold harmless the Generator, its trustees, directors, officers, employees and agents (including Affiliates, contractors and their employees), from and against any and all damages for personal injury (including death) or property damage to unaffiliated third parties arising from any and all actions relating to or arising out of any material failure by the EDC to perform any of its obligations pursuant to Section 6.2.2 of this Agreement.

13.3 Survival of Indemnification. The indemnification obligations of each Party set forth in this Section 13 shall continue in full force and effect regardless of whether this Agreement has expired or been terminated, defaulted or cancelled and shall not be limited in any way by any limitation on insurance.

14. Limitation of Liability.

14.1 Except with respect to a Party's fraud or willful misconduct, and except with respect to damages sought by a third party in connection with a third party claim: (a) neither Party shall be liable to the other Party, for any damages other than direct damages; and (b) each Party agrees that it is not entitled to recover and agrees to waive any claim with respect to, and will not seek, consequential, punitive or any other special damages as to any matter under, relating to, arising from or connected to this Agreement.

15. Amendments and Modifications.

15.1 No amendment or modification of this Agreement shall be binding unless in writing and duly executed by both Parties.

16. Permits and Approvals.

16.1. The Generator is responsible for obtaining all environmental and other permits required by governmental authorities for the construction and operation of the Facility (each, a "**Required Permit**"). The EDC assumes no responsibility for obtaining any Required Permit, advising the Generator with respect to Required Permits, or assuring that all Required Permits have been obtained by the Generator. Upon written request of the EDC, the Generator shall promptly provide to the EDC a copy of any Required Permit.

17. Environmental Releases.

17.1. Each Party shall immediately notify the other Party, first orally and then in writing, of any of the following events related to the Facility upon becoming aware of such event: (a) the release of any hazardous substances; (b) any asbestos or lead abatement activities; or (c) any type of remediation activities. The Party having the responsibility for reporting such an event to appropriate governmental authorities shall promptly furnish to the other Party copies of any publicly available reports filed with such authorities.

18. Force Majeure.

18.1. For purposes of this Agreement, "**Force Majeure Event**" means any event or circumstance that (a) is beyond the reasonable control of the affected Party and (b) the affected Party is unable to prevent or provide against by exercising commercially reasonable efforts. Force Majeure Events include the following events or circumstances, but only to the extent they satisfy the foregoing requirements: (i) acts of war or terrorism, public disorder, insurrection, or rebellion; (ii) floods, hurricanes, earthquakes, lightning, storms, and other natural calamities; (iii) explosions or fire; (iv) strikes, work stoppages, or labor disputes; (v) embargoes; and (vi) sabotage. In no event shall the lack of funds or the inability to obtain funds constitute a Force Majeure Event.

18.2. If a Force Majeure Event prevents a Party from fulfilling any obligations under this Agreement, such Party will promptly notify the other Party in writing, and will keep the other Party informed on a continuing basis of the scope and duration of the Force Majeure Event. The affected Party shall specify in reasonable detail the circumstances of the Force Majeure Event, its expected duration, and the steps that the affected Party is taking to mitigate the effects of the event on its performance. The affected Party may suspend or modify its performance of obligations under this Agreement, other than the obligation to make payments then due or becoming due under this Agreement, but only to the extent that the effect of the Force Majeure Event cannot be mitigated by the use of commercially reasonable efforts. The affected Party shall use commercially reasonable efforts to resume its performance as soon as possible. Without limiting this section, the Generator shall immediately notify the EDC verbally if the failure to fulfill the Generator's obligations under this Agreement may impact the safety or reliability of the EPS.

19. Notices.

19.1. All notices, demands and other communications to be given or delivered under or by reason of the provisions of this Agreement shall be in writing and shall be deemed to have been given: (a) immediately when personally delivered; (b) when received by first class mail, return

receipt requested; (c) one day after being sent for overnight delivery by Federal Express or other overnight delivery service; or (d) when receipt is acknowledged, either electronically or otherwise, if sent by facsimile, telecopy or other electronic transmission device. Notices, demands and communications to the other Parties shall, unless another address is specified by such Parties in writing, be sent to the addresses indicated below:

If to the EDC:

Name: Distributed Energy Resources,
The United Illuminating Company
Address: 180 Marsh Hill Rd
Orange, CT 06477-3629
Phone:
Fax: (203) 903-0966
Email: generator.connection@uinet.com

If to the Customer:

Name: John Cottell
Assistant Director of Public Works
Town of Fairfield, CT
Address: 611/725 Old Post Rd
Fairfield, CT 06824
Phone: (203) 256.3177
Email: jcottell@fairfieldct.org

With a Copy to:

Name: Philip C. Pires, Esq.
Town Attorney
Cohen and Wolf, P.C.
Address: 1115 Broad Street
Bridgeport, CT 06604
Phone: (203) 337-4122
Email: ppires@cohenandwolf.com

19.2. Each Party may designate operating representatives to conduct daily communications between the Parties, which may be necessary or convenient for the administration of this Agreement. The names, addresses, and phone numbers of each Party's representatives shall be provided in writing by such Party to the other Party.

20. Default and Remedies.

20.1. Defaults. Each of the following shall constitute an "*Event of Default*,"

20.1.1. A Party fails to pay any bill or invoice for charges incurred pursuant to this Agreement or any other amount due from such Party to the other Party as and when due, any such failure shall continue for a period of thirty (30) days after written notice of nonpayment from the affected Party to the defaulting Party; provided, however, if such Party disputes such bill, invoice or other amount due in good faith, then such failure to pay shall not constitute an Event of Default and the Parties shall resolve such dispute in accordance with Section 21;

20.1.2. A Party (a) fails to comply with any other provision of this Agreement or breaches any representation or warranty in any material respect and (b) fails to cure or remedy such failure or breach within sixty (60) days after notice and written demand by the other Party to cure the same or such longer period reasonably required to cure the same (not to exceed an additional ninety (90) days unless otherwise mutually agreed upon, provided that the failing or breaching Party diligently continues to cure until such failure or breach is fully cured). This provision pertains only to cure periods not specifically addressed elsewhere in this Agreement;

20.1.3. A Generator modifies the Facility or any part of the Interconnection without the prior written approval of the EDC; or

20.1.4. A Party fails to perform any obligation hereunder in accordance with (a) applicable laws and regulations, (b) the ISO-NE operating documents, procedures, and reliability standards, and (c) Good Utility Practice.

20.2. Remedies. Upon the occurrence of an Event of Default, the non-defaulting Party may, at its option, in addition to any remedies available under any other provision herein, do any, or any combination, as appropriate, of the following: (a) continue to perform and enforce this Agreement; (b) recover damages from the defaulting Party except as limited by this Agreement; (c) by written notice to the defaulting Party terminate this Agreement; or (d) pursue any other remedies it may have under this Agreement or under applicable law or in equity.

21. Dispute Resolution Procedures.

21.1. Each Party shall agree to attempt to resolve all disputes promptly, equitably and in good faith. If the Parties are unable to informally resolve any dispute, the Parties shall follow the dispute resolution process set forth in the Guidelines.

22. Subcontractors.

22.1. Nothing in this Agreement shall prevent a Party from utilizing the services of any subcontractor as it deems appropriate to perform its obligations under this Agreement; provided, however, that the hiring Party shall require such subcontractor to comply with all applicable terms and conditions of this Agreement in providing such subcontracting services and the hiring Party shall remain primarily liable to the other Party for the performance of such subcontractor.

- 22.2. The creation of any subcontract relationship shall not relieve the hiring Party of any of its obligations under this Agreement. The hiring Party shall be fully responsible to the other Party for the acts or omissions of any subcontractor hired by the hiring Party to perform its obligations under this Agreement. Any applicable obligation imposed by this Agreement upon the hiring Party shall be equally binding upon, and shall be construed as having application to, any subcontractor of such Party.
- 22.3. The obligations under this Section 22 will not be limited in any way by any limitation of subcontractor's insurance.

23. Miscellaneous.

- 23.1. Governing Law. This Agreement and the legal relations between the Parties will be governed by and construed in accordance with the laws of the State of Connecticut applicable to contracts made and performed in such State and without regard to conflicts of law doctrines.
- 23.2. Non-waiver. No failure on the part of any Party to exercise or delay in exercising any right hereunder shall be deemed a waiver thereof, nor shall any single or partial exercise of any right hereunder preclude any further or other exercise of such or any other right.
- 23.3. No Third Party Beneficiaries. This Agreement is made solely for the benefit of the Parties. Nothing in the Agreement shall be construed to create any rights in or duty to, or standard of care with respect to, or any liability to, any person not a party to or otherwise bound by this Agreement.
- 23.4. Severability. If any provision of this Agreement is held to be unenforceable for any reason, such provision shall be adjusted rather than voided, if possible, to achieve the intent of the Parties. If no such adjustment is possible, such provision shall be fully severable and severed, and all other provisions of this Agreement will be deemed valid and enforceable to the extent possible.
- 23.5. No Partnership. Nothing in this Agreement shall constitute or be construed to be or create an association, joint venture, agency relationship, or partnership between the Parties or to impose any partnership obligation or partnership liability upon either Party. No Party shall have any right, power or authority to enter into any agreement or undertaking for, or act on behalf of, or to act as or be an agent or representative of, or to otherwise bind, the other Parties.
- 23.6. Headings. All headings in this Agreement are included solely for convenient reference, are not intended to be full and accurate descriptions of the contents of this Agreement, will not be deemed a part of this Agreement, and will not affect the meaning or interpretation of this Agreement.
- 23.7. Changes in State Regulations or Law. Upon thirty (30) days prior written notice, EDC may terminate this Agreement if there are any changes in DPUC regulations or Connecticut law that affects the EDC's ability to perform its obligations under this Agreement.
- 23.8. General Rules of Construction. For all purposes of this Agreement: (a) all terms defined herein or in the Guidelines shall have the meanings assigned to them herein or in the Guidelines, as the case may be, and shall include the plural as well as the singular; (b) all

references in this Agreement to designated "Sections" and other subdivisions are to the designated Sections and other subdivisions of the body of this Agreement; (c) pronouns of either gender or neuter will include, as appropriate, the other pronoun forms; (d) the words "herein," "hereof" and "hereunder" and other words of similar import refer to this Agreement as a whole and not to any particular Section or other subdivision; (e) "or" is not exclusive; (f) "including" and "includes" will be deemed to be followed by "but not limited to" and "but is not limited to," respectively; (g) any definition of or reference to any law, agreement, instrument or other document herein will be construed as referring to such law, agreement, instrument or other document as from time to time amended, supplemented or otherwise modified; (h) any definition of or reference to any law or statute will be construed as referring also to any rules and regulations promulgated thereunder; and (i) as used herein, "days" shall mean "calendar days."

- 23.9. Counterparts. This Agreement may be executed in counterparts, each of which shall be deemed an original, and all counterparts so executed shall constitute one agreement binding on all of the Parties hereto, notwithstanding that all of the Parties are not signatories to the same counterpart. Facsimile counterparts may be delivered by any Party, with the intention that they shall have the same effect as an original counterpart hereof.
- 23.10. Signatures. Each Party hereby signifies its agreement to the all of the terms of this Agreement by its signatures hereto. Each Party represents that it has carefully reviewed this Agreement individually and with counsel and that it has knowingly and willingly executed this Agreement.

[Signature Page Follows]

IN WITNESS HEREOF, the Parties have caused this INTERCONNECTION AGREEMENT to be executed on the day and year first written above.

For the Electric Distribution Company:

Name: _____ Date: _____
Andrea VanLuling

Title: Vice-President – Treasurer & Controller

Name: _____ Date: _____

Title:

For the Customer:

Name: _____ Date: _____

Title:

Appendices

Appendix A: Guidelines for Generator Interconnection Fast Track and Study Processes Dated April 8, 2019

Appendix B: Description of the Facility as studied

Appendix C: Conditions for Parallel Operation of Generating Facility, Special Operating Requirements

Appendix D: Additional Expense

Appendix E: Construction Agreement

Appendix F: Milestones

Appendix G: EDC's Description of its Upgrades and Best Estimate of Upgrade Costs

Appendix H: One line diagram

Appendix A

**See Guidelines for Generator Interconnection Fast Track and Study Processes
Dated April 8, 2019**

Appendix B

Description of the Facility as studied, and incorporating any approved design changes

1. This agreement is for parallel operation of the 999.0 kW PV system consisting of (8) KACO New Energy 125 TL3 inverters per the following attached documents:
 - 1.1 Three-Line Riser Diagram, PV-1A, PV-1B, PV-1C, Revision: 1, Revision Date: 8/5/2022
 - 1.2 Overall Site Electrical Plan, PV-3, Revision: 1, Revision Date: 8/5/2022
 - 1.3 Power Derate Certificate, AC output power limitation of Siemen's string inverter, Date: 4/5/2022

Appendix C

Conditions for Parallel Operation of Generating Facility, Special Operating Requirements

The EDC shall describe requirements that must be met by the Generator prior to parallel operation of the Facility with the EPS. Also, EDC shall describe requirements that must be met by the Generator for continuous parallel operation of the Facility with the EPS, including Periodic Interconnection Tests.

1. The Generator shall maintain all protective relays in accordance with Section 6.3.2 of this Agreement. In addition, each routine check shall include both a calibration check and an actual trip of the circuit breaker or contactor from the device being tested. Visually setting a calibration dial, index or tap is not considered an adequate calibration. The EDC shall have the right to monitor and or witness the periodic maintenance performed.
2. All maintenance shall be performed in accordance with Section 6.3.2 and 7.1.2 of the interconnection agreement. In addition, the Generator shall maintain all protective devices including but not limited to the inverter and the external disconnect switch.
3. UI reserves the right to require setting modifications to mitigate negative voltage and flicker related impacts from occurring on UI's Distribution System.
4. UI shall have the right to monitor the voltage on its electric system in the area of the Generator/Generating Facility. In the event that UI determines in its sole discretion that the operation of the Generator is causing (in whole or in part) higher voltages than those acceptable pursuant to the applicable regulatory requirements/limits on UI's electric system (including those portions that are serving other UI customers), then UI may require the Generating Facility to cease operating. UI shall investigate solutions that will permit the Generating Facility to continue operating without causing the voltage issues and, in the event that such solution is identified and Generator desires to implement the same to permit the operation of its Generating Facility, all costs and expenses associated with such implementation (including but not limited to design, engineering and construction) shall be borne by the Generator. In addition, in the event that Generator fails to cease operating of the Generating Facility as directed by UI pursuant to this paragraph, then UI shall have the right to disconnect the Generating Facility from its electric system.
5. UI shall not be responsible in any manner and shall be held harmless by Generator for any and all voltage levels that are beyond the applicable regulatory requirements/limits caused by Generator (in whole or in part) as well as any and all damage to Generator's equipment or the Generating Facility in connection with the same.
6. UI shall not be responsible in any manner and shall be held harmless by Generator in connection with any and all actions that UI may from time take pursuant to this Appendix C. UI's rights under this Appendix C are in addition to any and all of UI's rights contained in the Interconnection Agreement.
7. Any changes to the Facility shall be in accordance with Section 7.1.5 of the interconnection agreement and coordinated with UI. An additional witness test by a UI representative may be required.

Appendix D

Additional Expense

This appendix provides a summary of the project cost details, including expenses incurred, payments received, and projected future costs owed at this time.

	Totals
Facility Study Base Cost Estimate	\$ 420,700.00
Scope Adjustment to Capital Project	\$ -40,000
Overheads at 15%	\$ 57,105.00
CA#2169 Partial Payment	\$ -420,700.00
Interconnection / Engineering Labor Balance	\$ 9,159.68
REC Meter Fee	\$ 1,442.64
Witness Test Labor Estimate	\$ 1,000.00
Total Estimate Due	\$ 28,707.32

Appendix E

Construction Agreement

THE UNITED ILLUMINATING COMPANY

CONSTRUCTION AGREEMENT

Invoice No. 0000002169

Name of customer to be Billed:	Thomas Melone	Date:	09/12/2022
	Allco Finance Limited		
Billing Address:	157 Church Street, 19th Floor, New Haven, CT 06510		
Service Address:	57 Park La, Woodbridge		
Work Order Number:	801000493108	Private Property Permit No.:	0000000

I (WE) order THE UNITED ILLUMINATING COMPANY to perform, at the above location, the following work:

Equipment to be owned and maintained by UI Co.	Equipment to be owned and maintained by customer
Description - Item1 <input checked="" type="checkbox"/> Contract Cost <input type="checkbox"/> Estimated Cost Estimated cost for DG make ready at 57 Park Lane, Woodbridge \$234,700 = Sub-Total Labor \$174,100 = Sub-Total Material \$230,000 = Sub-Total Overheads & Contingency ----- \$638,800 = Total Estimated Cost SUB-TOTAL-ITEM: <u>\$638800.00</u>	Description - Item2 <input type="checkbox"/> Contract Cost <input type="checkbox"/> Estimated Cost SUB-TOTAL-ITEM2: <u>\$0.00</u> TOTAL ITEM 1 & 2: <u>\$638800.00</u>


REMARKS: Customer is executing this agreement under protest and reserves all rights to challenge the final cost including, without limitation, the inclusion of overheads, indirect costs and contingencies

The figure quoted above is based on current cost. If work is not completed within 90 days an updated estimate may be required.

It is understood that any abnormal construction encountered such as excessive tree trimming, tree removal, blasting, water removal, heavy frost, etc. may result in an increase, of the above mentioned costs, to the undersigned.

I (WE) agree to pay THE UNITED ILLUMINATING COMPANY for the work specified above, and agree to indemnify and hold harmless said Company and its employees from and against all claims made against any of them on account of loss of or damage to property or injuries (including death) resulting from the performance of said work by any of them, unless such damage or injury is cause solely by the gross negligence or willful misconduct of any individual for whose conduct said Company or its contractor is responsible.

This Agreement may be executed in two or more counterparts each of which shall be deemed an original and all of which shall constitute one and the same instrument. Facsimile or electronic execution and delivery of this Agreement is legal, valid and binding for all purposes.

CONSTRUCTION ADVANCE: \$638800.00	Signed: 
Account Number: 0000590432 Proj. No.: 00002559	Print Name: <u>Thomas Melone</u>
Order Taken By: Carlos Duran	Print Title: <u>President</u>

Appendix F

Milestones

Refer to Facility Study Report and Construction Project Updates

Appendix G

EDC's Description of its Upgrades and Best Estimate of Upgrade Costs

The EDC shall describe Upgrades and provide an itemized best estimate of the cost, including overheads, of the Upgrades and annual operation and maintenance expenses associated with such Upgrades. The EDC shall functionalize Upgrade costs and annual expenses as either transmission or distribution related.

Refer to Facility Study Report

Appendix H

One line diagram depicting the Generating Facility, Interconnection, Metering Equipment and Upgrades:

SEE ATTACHED DRAWINGS

EQUIPMENT SCHEDULE

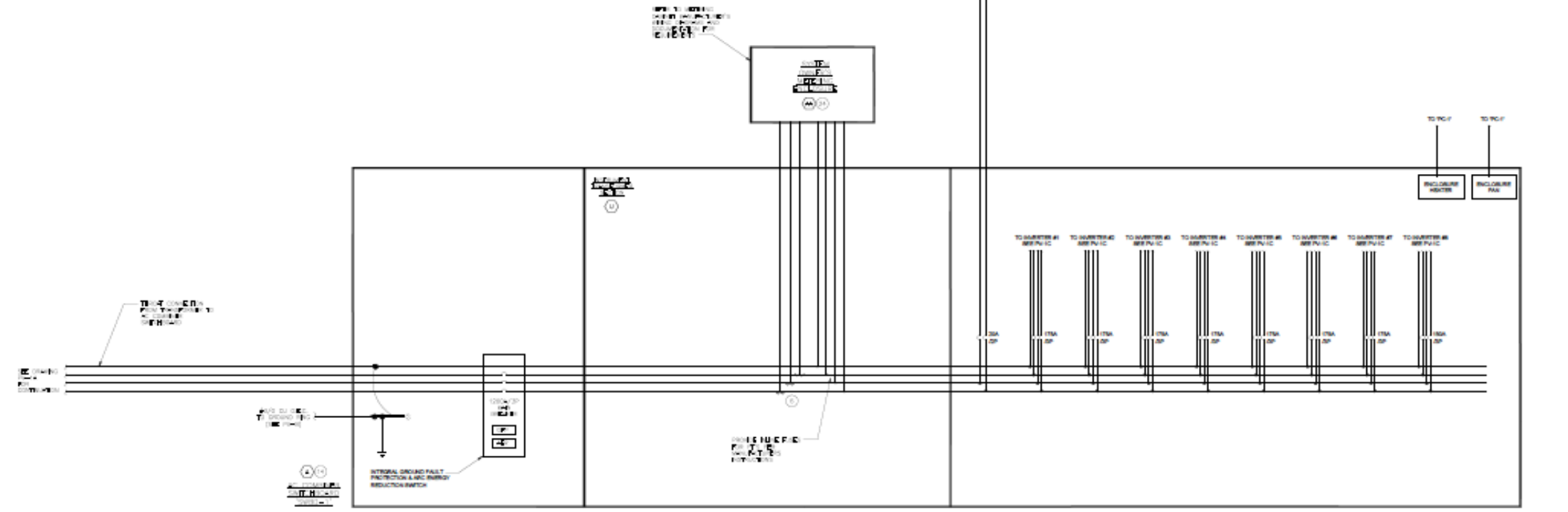
DESCRIPTION	ITEM	QUANTITY	NOTES	DATE
A	AC COMBINE METER CABINET	01 / MINIMUM OF EQUAL	SEE NOTE 1. PROVIDE 200 AMP 480VAC 3-PHASE 4-WIRE MAIN BREAKER AND BUSBAR INDUCTION SWITCH. SYSTEM OWNERS METTING PROVIDED.	NO
B	SYSTEM OWNERS METTING ENCLOSURE	01 / MINIMUM OF EQUAL	SEE NOTE 2. PROVIDE 200 AMP 480VAC 3-PHASE 4-WIRE MAIN BREAKER AND BUSBAR INDUCTION SWITCH. SYSTEM OWNERS METTING PROVIDED.	NO
C	UTILITY POWER CENTER ENCLOSURE	MINIMUM OF EQUAL	SEE NOTE 3. PROVIDE 200 AMP 480VAC 3-PHASE 4-WIRE MAIN BREAKER AND BUSBAR INDUCTION SWITCH. SYSTEM OWNERS METTING PROVIDED.	NO
AA	SYSTEM OWNERS METTING ENCLOSURE	01 / CORPORATION	SEE UT CORPORATION DRAWINGS FOR INFORMATION.	NO

AC FEEDER SCHEDULE

LOCATION	MINUTE	# OF PARALLEL CONDUITS	CONDUIT SIZE	CONDUIT TYPE	CONDUCTORS	WIRE SIZE	WIRE TYPE	CONDUCTOR MATERIAL	CONDUCTOR TYPE	WIRING BATHING	NEC FACTOR	VOLUME	WEIGHT
INVERTER 1 TO INVERTER 1	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 2	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 3	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 4	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 5	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 6	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 7	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO INVERTER 8	80	1	3"	PVC J/MC	3 #12	NO	1.86	ALUMINUM	3000P-2	400VAC	80.7%	1.86	
INVERTER 1 TO DC COMBINE	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO ENCLOSURE SAN	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO SYSTEM OWNERS METTING	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO SERVICE RECEPTACLE	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO PRIMARY METER CABINET	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO MET ENCLOSURE	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO CAMERA ENCLOSURE	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	
DC-1 TO PRIMARY SWITCH	80	1	0.75"	PVC J/MC	#12	NO	1.81	COPPER	3000P-2	400VAC	10.7%	0.06	

NOTE: CHARTERED CONTRACTOR TO VERIFY ALL CONDUIT SIZES AND VOLUMES AND WEIGHTS. CONTRACTOR SHALL VERIFY EXACT LENGTHS.

- KEY NOTES**
1. ALL WILL PROVIDE A NEW 480VAC 3-PHASE 4-WIRE MAIN BREAKER. THE POLE WILL BE LOCATED ON PARK LANE AND FROM U.L. CIRCUIT #88. SUBSTITUTION FUSE BY 300A.
 2. NEW 480VAC 3-PHASE 4-WIRE MAIN BREAKER (L.M.B.) WITH PRIMARY SECURITY, SECURITY OVERCURRENT PROTECTION, PROVIDE TRANSFORMER VALUING & GROUNDING PER DETAILS ON DRAWING P.V.1.
 3. CUSTOMER OWNED 480VAC 3-PHASE 4-WIRE MAIN BREAKER WITH 100% OVERCURRENT PROTECTION. PROVIDE TRANSFORMER VALUING & GROUNDING PER DETAILS ON DRAWING P.V.1.
 4. 480VAC 3-PHASE 4-WIRE MAIN BREAKER (L.M.B.) WITH PRIMARY SECURITY, SECURITY OVERCURRENT PROTECTION, PROVIDE TRANSFORMER VALUING & GROUNDING PER DETAILS ON DRAWING P.V.1.
 5. METALLIC GROUNDING WIRE ON AC SIDE OF INVERTER AND CONNECT BACK TO GROUNDING ELECTRODE OF THE BUILDING MAIN ELECTRICAL SERVICE. REFER TO DETAIL 2 ON P.V.1.
 6. METALLIC FRAME (DUCTS) FOR SYSTEM OWNERS METTING. CTS SHALL BE COMPATIBLE WITH OWNER'S METTING SYSTEM.
 7. NON-DANGEROUS CONDUIT BARRIERS AT RAMP OF UTILITY POLE. SEE DETAIL 3 FOR ADDITIONAL REQUIREMENTS.
 8. VERIFY METEOROLOGICAL STATION (MST) LOCATION INDICATED ON P.V.1. PROVIDE AND CONNECT ALL SERVICES, INCLUDING WEATHER, PYLONMETER AND BACK OF MIDDLE BRANCHES. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
 9. METALLIC CELLULAR ANTENNA AND COAX CABLE TO GAB CONTROL PANEL. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
 10. PROVIDE 480VAC 3-PHASE 4-WIRE MAIN BREAKER PER MANUFACTURER'S INSTRUCTIONS. DUCT CHAIN BETWEEN INVERTERS. SEE NORMAL WIRING DIAGRAM.
 11. PARALLEL STRINGS OF MODULES IN SERIES. REFER TO P.V.1 FOR STRING WIRE CONFIGURATION & ROUTING.
 12. METALLIC SURFACES AS INDICATED IN THE EQUIPMENT SCHEDULE ON THIS DRAWING. REFER TO THE TURNER DATA TABLE ON THIS DRAWING FOR ADDITIONAL INFORMATION. PROVIDE NARROW TONGUE LEGS FOR INVERTER AC TERMINATIONS.
 13. METALLIC EQUIPMENT GROUNDING CONDUCTOR AND RACE TO ALL PV ARRAY FRAMES, RACKING AND MODULE FRAMES. CONNECT CONDUIT TO DC GROUNDING MAT IN DC INVERTER. REFER TO DETAIL 2 ON P.V.1.
 14. METALLIC AC COMBINE SWITCHGEAR AS INDICATED IN EQUIPMENT SCHEDULE ON THIS DRAWING. SEE UT CORPORATION DRAWING FOR ADDITIONAL INFORMATION AND REQUIREMENTS.
 15. U.L. APPROVED METER SOCKET WITH TEST SWITCHES, INSTALLED TO ALL FRAMES. THE METER & TEST SWITCH WILL BE PROVIDED AND INSTALLED BY UTILITY. CONDUIT BETWEEN METER AND METTING CABINET WILL NOT BE USED.
 16. PROVIDE 0.125" MINIMUM PVC CONDUIT UNDERGROUND AS NOTED. CONDUIT AND TRAY SHALL BE INSTALLED PER U.L. STANDARDS. SEE DRAWING P.V.1 FOR TRAY DETAILS. U.L. WILL PROVIDE PRIMARY CHAINS AS NOTED. ON A RIGID BARRIERS.
 17. U.L. WILL PROVIDE A NEW POLE WITH A NEW 480VAC 3-PHASE 4-WIRE MAIN BREAKER AND TRANSFORMER FROM AERIAL CABLE TO OPEN WIRE. SEE DRAWING P.V.1 FOR LOCATION.
 18. U.L. WILL PROVIDE A NEW POLE WITH A NEW 480VAC 3-PHASE 4-WIRE MAIN BREAKER AND TRANSFORMER FROM AERIAL CABLE TO OPEN WIRE. SEE DRAWING P.V.1 FOR LOCATION.
 19. PROVIDE ONE DC COMBINE BOX FOR EACH SUBSTRATE. MOUNTED TO THE ARRAY RACKING STRUCTURE. SEE DRAWING P.V.1 FOR LOCATION.
 20. PROVIDE ONE MULTICIRCUIT DC DISCONNECT FOR ALL RIGHT DC INVERTER INPUTS AS INDICATED IN EQUIPMENT SCHEDULE ON THIS DRAWING.
 21. METALLIC CAMERA ENCLOSURE AND CONNECTIONS TO CAMERA AND TO GAB CONTROL PANEL. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
 22. PROVIDE UTILITY POWER CENTER (TRANSFORMER AND PANEL) AS INDICATED IN EQUIPMENT SCHEDULE ON THIS DRAWING. PROVIDE A SERVICE RECEPTACLE ADJACENT TO EQUIPMENT.
 23. PROVIDE SYSTEM OWNERS METTING CABINET. SEE UT CORPORATION DRAWING FOR ADDITIONAL INFORMATION AND REQUIREMENTS.



PROGRESS SET
NOT TO BE USED FOR CONSTRUCTION

PREPARED BY:
SG ENGINEERING LLC

56 FOXCROFT COURT
 SOUTHTON, CT
 SGEDESIGN.COM
 sge@sge-design.com

PREPARED FOR:
ecos ENERGY

222 S 9TH STREET, SUITE 1600
 MINNEAPOLIS, MN 55402
 ECOSRENEWABLE.COM

SYSTEM INFO:
 • 1,198,080 KW DC STC + BIFACIAL GAIN
 • 999,000 KW AC
 • (7) KACO 125TL3 INVERTERS
 • (1) KACO 125TL3 INVERTER (124KWAC CURTAILED)
 • (2,496) CELLS O-PEAK DUO XL-G10.3/BFG BIFACIAL MODULES (480W STC)
 • PANEL TILT = 25°
 • PANEL AZIMUTH = 0°
 • ROW SPACING = 24'

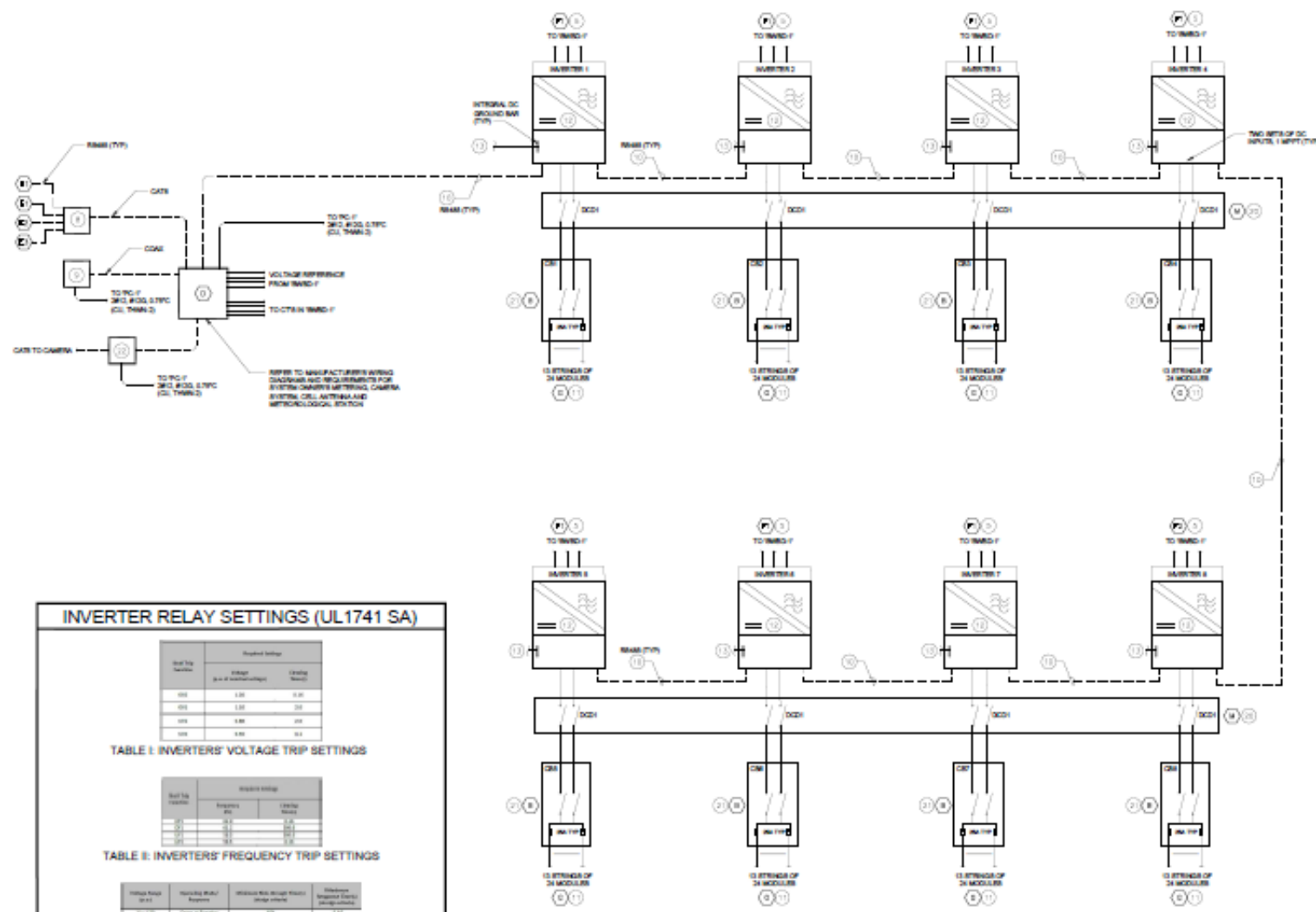
U.L. METER #TBD (NEW METER)
 U.L. ACCT #TBD (NEW ACCOUNT)
 ZREC# ZL22230

1. REVISION 08/05/2022
 0. SUBMITTION 06/09/2021
 No. 10/000/1/0000 01/00

**PARK SOLAR
 GROUND MOUNTED PV SYSTEM**
 57 PARK LANE
 WOODBRIDGE, CT 06525

**THREE-LINE RISER DIAGRAM
 (PART 2 OF 3)**

DATE: AUGUST 5, 2022
 PV-1B



INVERTER RELAY SETTINGS (UL1741 SA)

Relay No.	Function	Setting	Unit
000	VOLTS	120	V
001	FREQUENCY	60	Hz
002	TIME	0.05	s

TABLE I: INVERTERS' VOLTAGE TRIP SETTINGS

Relay No.	Function	Setting	Unit
003	FREQUENCY	59	Hz
004	TIME	0.05	s
005	TIME	0.05	s

TABLE II: INVERTERS' FREQUENCY TRIP SETTINGS

Frequency Range	Operating Mode	Minimum Torque
0-1 Hz	Stop	0%
1-2 Hz	Stop	0%
2-3 Hz	Stop	0%
3-4 Hz	Stop	0%
4-5 Hz	Stop	0%
5-6 Hz	Stop	0%
6-7 Hz	Stop	0%
7-8 Hz	Stop	0%
8-9 Hz	Stop	0%
9-10 Hz	Stop	0%

TABLE III: INVERTERS' VOLTAGE RIDE-THROUGH CAPABILITY & OPERATIONAL REQUIREMENTS

Function	Default Activation State
UL 1741	ON
IEEE 1547	ON
IEEE 1547-2018	ON
IEEE 1547-2018 (2014)	ON
IEEE 1547-2018 (2018)	ON
IEEE 1547-2018 (2021)	ON
IEEE 1547-2018 (2022)	ON

TABLE IV: INVERTERS' FREQUENCY RIDE-THROUGH CAPABILITY

Function	Default Activation State
UL 1741	ON
IEEE 1547	ON
IEEE 1547-2018	ON
IEEE 1547-2018 (2014)	ON
IEEE 1547-2018 (2018)	ON
IEEE 1547-2018 (2021)	ON
IEEE 1547-2018 (2022)	ON

TABLE V: GRID SUPPORT UTILITY INTERACTIVE INVERTER FUNCTIONS STATUS

NOTE: INVERTERS TO BE SET TO US COUNTRY CODE TO COMPLY WITH GRID PROTECTION SETTINGS

DC FEEDER SCHEDULE

LOCATION	LENGTH	# OF PARALLEL	CONDUIT	CONDUIT	CONDUIT	CONDUIT	CONDUIT	CONDUIT	CONDUIT	CONDUIT	VOLTAGE	ORSP
DC1 TO DC2	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC2 TO INVERTER 1	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC2 TO DC3	40	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC2 TO INVERTER 2	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC3 TO INVERTER 3	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC3 TO DC4	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC4 TO INVERTER 4	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC4 TO DC5	300	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC5 TO INVERTER 5	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC5 TO DC6	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC6 TO INVERTER 6	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC6 TO DC7	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC7 TO INVERTER 7	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	
DC7 TO DC8	30	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	22.8%	0.0%	
DC8 TO INVERTER 8	5	3	3"	PVC/BK	2.4500	1.82	AGUM/BL	PV W/BC	2000V	21.0%	0.0%	

NOTE: OVERALL LENGTH OF RUN INDICATES THE TOTAL AMOUNT OF VOLTAGE DROP CALCULATION INCLUDING ALL CONDUIT INCLUDING FIELD WIRING TRAY LENGTH

KEY NOTES

- UL WILL PROVIDE A NEW 60 AMP PFC OR A RELAY BASE. THE POLE WILL BE LOCATED ON PARK LANE, FED FROM UL CIRCUIT #80A. SUBSTATION USE #2 BUS.
- NEW PAD MOUNTED CUSTOMER OWNED TRANSFORMER (15,000 VA) PRIMARY, SECONDARY, (300V/240V) PROVIDE TRANSFORMER VALUING & GROUNDING PER DETAILS ON DRAWING P10.
- CUSTOMER OWNED PAD MOUNTED PRIMARY SWITCH/RELAYS WITH 800 AMP, 150 KVA, 34.5KV WILL BE PROVIDED WITH A HOUR BATTERY BACKUP AND WILL PROVIDE OVERCURRENT, VOLTAGE AND OVERVOLTAGE PROTECTION. RELAY SETTINGS SHALL BE COORDINATED WITH U.I.
- PAD MOUNTED PRIMARY METERING ENCLOSURE. CUSTOMER WILL FURNISH CABBET, PAD, CTB, PFB AND A CHANGE UNIT/RECT FOR MOUNTING OF METERS. UL WILL INSTALL OWN AND MAINTAIN THE CTB AND PFB. REFER TO P10 FOR REQUIREMENTS.
- METAL ENCLOSURES ON AC SIDE OF INVERTERS AND CONNECT BACK TO GROUNDING ELECTRICAL OF THE BUILDING MAIN ELECTRICAL SERVICE. REFER TO DETAIL 2 ON P10.
- INSTALL THREE DUCTS FOR SYSTEM OWNERS METERING. CTB SHALL BE COORDINATED WITH OWNER'S METERING SYSTEM.
- RIGID GALVANIZED CONDUIT RAYERS AT BASE OF UTILITY POLE. SEE DETAIL 01V1 FOR ADDITIONAL REQUIREMENTS.
- MOUNT METEOROLOGICAL STATION (MET ENCLOSURE) IN LOCATION INDICATED ON P10. PROVIDE AND CONNECT ALL SENSORS, INCLUDING WEATHER, PARAMETER AND BACK OF MODULE METERING. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
- METAL CELLULAR METERS AND COAT GABLE TO GAS CONTROL PANEL. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
- PROVIDE FIBER COMMUNICATION WIRING TO SYSTEM OWNERS METER PER MANUFACTURERS INSTRUCTIONS. DAILY CHECK BETWEEN INVERTERS. SEE NORMAL WIRING DIAGRAM.
- PARALLEL STRINGS OF MODULES IN SERIES. REFER TO P10 FOR STRING WIRE CONFIGURATION & SIZING.
- INSTALL METERING AS INDICATED IN THE EQUIPMENT SCHEDULE ON THIS DRAWING. REFER TO THE METERING GAUGE TABLE ON THIS DRAWING FOR ADDITIONAL INFORMATION. PROVIDE WARNOW TONGUE LOGS FOR INVERTER AC TERMINALS.
- METAL WE EQUIPMENT GROUNDING CONDUCTOR AND RODS TO ALL PV ARRAY FRAME, RACKING AND MODULE FRAMES. CONNECT CONDUCTOR BACK TO DC GROUNDING BAR INSIDE INVERTER. REFER TO DETAIL 2 ON P10.
- METAL AC CABINET BENCHMARKS AS INDICATED IN EQUIPMENT SCHEDULE ON THIS DRAWING. REFER TO EQUIPMENT SCHEDULE ON THIS DRAWING.
- UL APPROVED METER SOCKET WITH TEST SWITCHES, ISOLATED TO A PARENT WIRING UNIT. THE METER AND TEST SWITCH WILL BE PROVIDED AND INSTALLED BY UL'S ILLUSTRATING. CONDUIT BETWEEN METER AND METERING CABINET WILL NOT BE USED.
- PROVIDE UL APPROVED AL PVC CONDUITS UNDERGROUND AS NOTED. CONDUIT AND TRAY SHALL BE INSTALLED PER UL STANDARDS. SEE DRAWING P10 FOR TRENCH DETAIL. UL WILL PROVIDE PRIMARY CABLING AS NOTED ON A BILLABLE BASIS.
- UL WILL PROVIDE A NEW POLE WITH AN AIR BREAK SWITCH AND TRANSITION FROM AIRIAL CABLE TO AIRIAL WIRE. SEE DRAWING P10 FOR LOCATION.
- UL WILL PROVIDE A NEW POLE WITH A DISCONNECT. SEE DRAWING P10 FOR LOCATION.
- PROVIDE OVERCIRCUIT DC DISCONNECT FOR ALL RIGHT DC INVERTER INPUTS AS INDICATED IN EQUIPMENT SCHEDULE ON THIS DRAWING.
- PROVIDE OVERCIRCUIT DC CABINET FOR EACH INVERTER. ISOLATED TO THE ARRAY RACKING STRUCTURE. SEE DRAWING P10 FOR LOCATION.
- METAL CAMERA ENCLOSURE AND CONNECTION TO CAMERA AND TO GAS CONTROL PANEL. SEE NORMAL WIRING DIAGRAM FOR REQUIREMENTS.
- PROVIDE ASSAULT PROOF COVER TRANSFORMER AND METER AS NOTED IN EQUIPMENT SCHEDULE ON THIS DRAWING. PROVIDE A SERVICE RECEPTACLE ADJACENT TO TRANSFORMER.
- PROVIDE SYSTEM OWNERS METERING CABINET. SEE DET 2 CORPORATION DRAWING FOR ADDITIONAL INFORMATION AND REQUIREMENTS.

EQUIPMENT SCHEDULE

DESCRIPTION	QTY	MANUFACTURER	MODEL	REMARKS
B	DC CABINET BOX (8 STRING CAPACITY)	INDIA TECHNOLOGIES GROUP	DT-DCB-16-CABINET-BOX	2 POLE, 40A W/RTD, 100%DC DISCONNECT, ULN, LOCK BREAK, SAFETY INTERNAL BARGE, SUPERSEAL, VENT EX. ENCLOSURE, 16 STRING CAPACITY
C	OWNER PROTECTION METER	NORCAL CONTROL	OWP	NO
E1	PARAMETER	HANSON J&B		PROVIDE WIRING TO MET ENCLOSURE
E2	BACK OF MODULE METER	MANUFACTURER T.O.D.		PROVIDE WIRING TO MET ENCLOSURE
E3	WEATHER SENSOR	LUFFT WMO-100		PROVIDE WIRING TO MET ENCLOSURE
F1	INVERTER TYPE #1	KACO DC15 (11 STRING OF 24 MODULES)		SEE INVERTER SFC ON THIS SHEET
F2	INVERTER TYPE #2	KACO DC15 (11 STRING OF 24 MODULES)		SEE INVERTER SFC ON THIS SHEET (CURTAILED TO 12KWAC)
G	PV MODULE	Q CELLS P100 60/240		SEE CUT SHEETS ON P10
H	DC DISCONNECT SWITCH/DCDF	INDIA BOX		2 POLE, 60A RATED CONTACTS, ULN, ULN, LOCK BREAK, TYPE, ULN, EX ENCLOSURE

INVERTER DATA

	INVERTER TYPE #1	INVERTER TYPE #2
MANUFACTURER	KACO	KACO
MODEL	DC15	DC15
STRING PER INVERTER	11	11
MODULES PER STRING	24	24
MODULE QUANTITY	312	312
INVERTER EFFICIENCY	98%	98%
PANEL AC CURRENT (A)	11.12	11.12
STRING POWER (W)	286	286
CONVERTER POWER (W)	4650	4650
INTERNAL SPOT	750	750
MVC DC VOLTAGE (V)	1500	1500
MVC DC CURRENT (A)	150	150
AC OUTPUT POWER (kW)	126	126
AC OUTPUT VOLTAGE (V)	240	240
AC OUTPUT CURRENT (A)	28.3	28.3
MVC DC DELTA	0.5%	0.5%
UL 1547 AC CURRENT	150	150

THIS IS NOT AN ABSOLUTE WITHOUT AIR RACKING AND MODULES HAVE A MAX 30% BIFACIAL GAIN.

INVERTER TYPE #2 IS CURTAILED TO 12KWAC

PROGRESS SET
NOT TO BE USED FOR CONSTRUCTION

PREPARED BY:
SG ENGINEERING LLC

56 FOXCROFT COURT
SOUTHINGTON, CT
SGDESIGN.COM
sg@sgdesign.com

PREPARED FOR:
ecos ENERGY
222 S 9TH STREET, SUITE 1600
MINNEAPOLIS, MN 55402
ECOSRENEWABLE.COM

SYSTEM INFO:
• 1,198,080 KW DC STC + BIFACIAL GAIN
• 999,000 KW AC
• (7) KACO 125TL3 INVERTERS
• (1) KACO 125TL3 INVERTER (12KWAC CURTAILED)
• (2,496) Q CELLS Q.PEAK DUO XL-G10.3/6FG BIFACIAL MODULES (480W STC)
• PANEL TILT = 25°
• PANEL AZIMUTH = 0°
• ROW SPACING = 24'

U.I. METER #TBD (NEW METER)
U.I. ACCT #TBD (NEW ACCOUNT)

ZREC# ZL22230



1	REVISION	08/05/2022
0	SUBMITION	06/09/2022
No.	REVISION/ISSUE	DATE

PARK SOLAR
GROUND MOUNTED PV SYSTEM
57 PARK LANE
WOODBRIDGE, CT 06525

THREE-LINE RISER DIAGRAM (PART 3 OF 3)

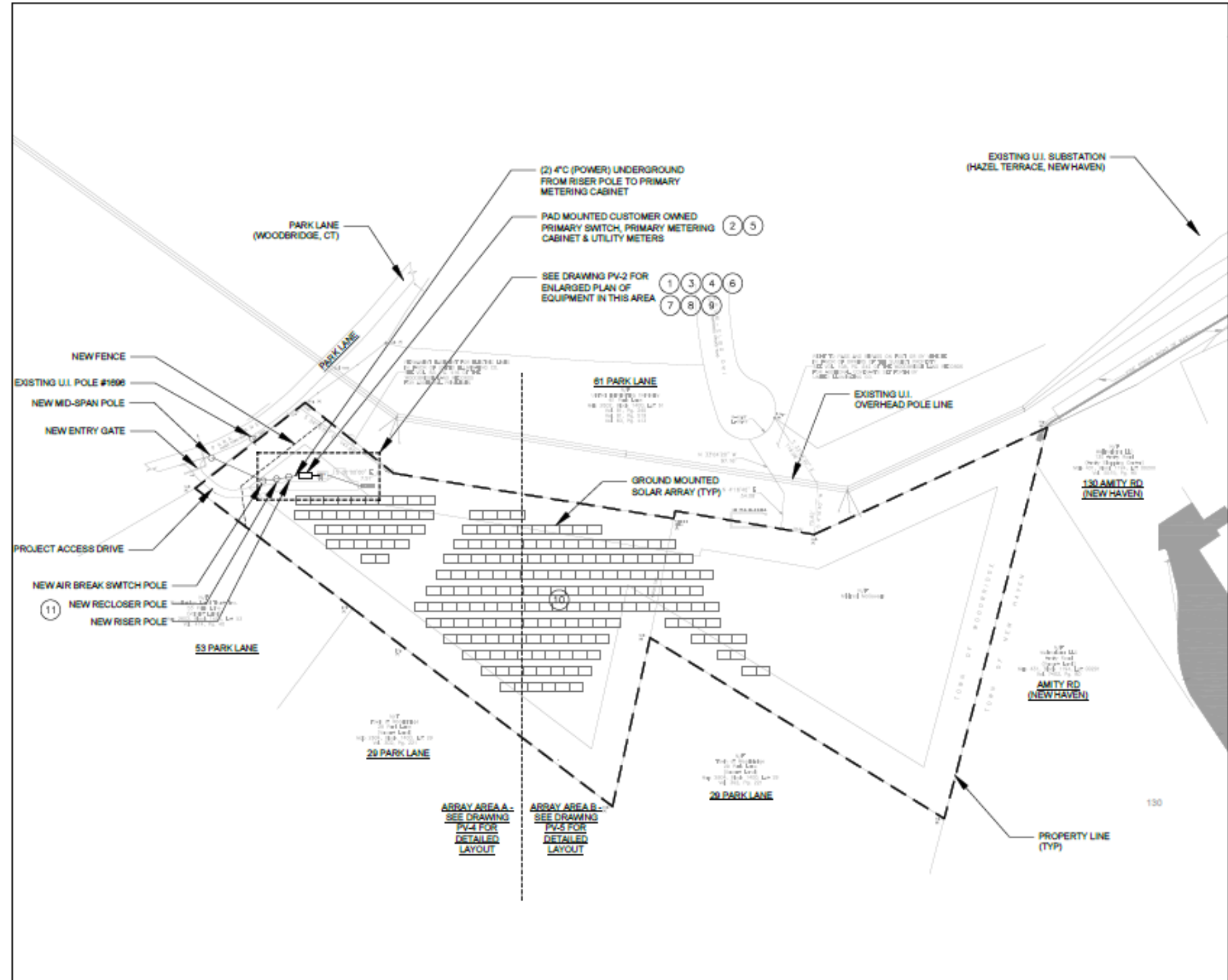
DATE: AUGUST 5, 2022
PROJECT: PV-1C

GENERAL NOTES

1. WORK INCLUDES INSTALLING PROPOSED SOLAR PANEL ARRAY PER THE MANUFACTURERS' INSTALLATION PROCEDURES AND INSTRUCTIONS, ALONG WITH ASSOCIATED ELECTRICAL WIRING.
2. WORK AREAS SHALL BE MARKED, FENCED, AND OTHERWISE SECURED SO AS TO PROVIDE PROPER PROTECTION FOR THE PUBLIC AND AS REQUIRED BY THE BUILDING INSPECTOR.
3. THE CONTRACTOR SHALL NOT DEVIATE FROM THE LAYOUT SHOWN WITHOUT APPROVAL FROM THE ENGINEER.
4. ELECTRICAL RUNS SHOWN ON PLAN REPRESENT THE PROPOSED LAYOUT. THE CONTRACTOR SHALL NOT RELOCATE EQUIPMENT WITHOUT APPROVAL FROM THE ENGINEER & SYSTEM OWNER.
5. NO CONDUCTOR OR CONNECTOR SHALL BE EXPOSED TO WEATHERING OR DIRECT SUNLIGHT OUTSIDE OF THE BOUNDARIES OF EACH SUB-ARRAY.
6. CONDUIT RUNNING BETWEEN SUB-ARRAYS SHALL BE SECURED TO THE RACKING SYSTEM VIA CONDUIT CLAMPS.

KEY NOTES

1. DO DISCONNECT AT INVERTER RACK / HJT.
2. PAD MOUNTED CUSTOMER OWNED PRIMARY SWITCH / RECLOSER. SEE DETAIL SPV-7.
3. INVERTERS 1 THROUGH 3 MOUNTED TO STRUT RACK / HJT.
4. 800VAC PAD MOUNTED SWITCHBOARD (SWBD-1) WITH COMBINER PANEL AND SYSTEM OWNERS METERING CT CABINET.
5. PAD MOUNTED UTILITY COMPANY METERING ENCLOSURE AND ADJACENT STRUT MOUNTED UTILITY REVENUE METER & ZREC METER.
6. PAD MOUNTED CUSTOMER OWNED TRANSFORMER 'TX-1'. SEE CONSTRUCTION DETAILS ON DRAWING PV-7.
7. AUXILIARY POWER CENTER 'PC-1' MOUNTED TO STRUT RACK.
8. SYSTEM OWNERS METERING & MONITORING SYSTEMS (MULTIPLE COMPONENTS) MOUNTED TO STRUT RACK.
9. SYSTEM OWNERS METERING ENCLOSURE WITH UTILITY GRADE PROTECTIVE RELAY.
10. DC COMBINER BOXES MOUNTED TO ARRAY RACKING STRUCTURES - SEE PV-4 & PV-5 FOR EXACT LOCATIONS.
11. EXACT LOCATIONS OF UTILITY POLES WILL BE COORDINATED WITH U.I. IN THE FIELD.



1 OVERALL SITE ELECTRICAL PLAN
PV-3 1" = 80'-0"

Project Info
PREPARED BY:
SG ENGINEERING LLC
 56 FOXCROFT COURT
 SOUTHINGTON, CT
 SGEDESIGN.COM
 sge@sgedesign.com

PREPARED FOR:
ecos ENERGY
 222 S 9TH STREET, SUITE 1600
 MINNEAPOLIS, MN 55402
 ECOSRENEWABLE.COM

SYSTEM INFO:
 • 1,198,080 KW DC STC + BIFACIAL GAIN
 • 999,000 KW AC
 • (7) KACO 125TL3 INVERTERS
 • (1) KACO 125TL3 INVERTER (124KWAC CURTAILED)
 • (2,496) OCELLS O.PEAK DUO XL-G10.3BFG BIFACIAL MODULES (480W STC)
 • PANEL TILT = 25°
 • PANEL AZIMUTH = 0°
 • ROW SPACING = 24'

U.I. METER #TBD (NEW METER)
 U.I. ACCT #TBD (NEW ACCOUNT)
 ZREC# ZL22230



1	REVISION #1	08/05/2022
0	SUBMISSION	04/09/2021
No.	Revisions/Issues	Date

PARK SOLAR
 GROUND MOUNTED PV SYSTEM
 57 PARK LANE
 WOODBRIDGE, CT 06525

OVERALL SITE ELECTRICAL PLAN

DATE: AUGUST 5, 2022
 SCALE: 1" = 80'-0"
PV-3

PROGRESS SET
 NOT TO BE USED FOR CONSTRUCTION

AC output power limitation of Siemen's string inverter

To: Ecos Renewables
 From: Siemens Industry, Head of Solutions Engineering
 Date: April 5, 2022


This letter is to inform the AC output power limitation of KACO blueplanet 137 TL3 (S or XL) string inverter. With regarding to the customer requirement, the inverter maximum AC output power will be 124kVA. For any questions related to this document please contact Siemens PV service at service.kaco.us@siemens.com.

INVERTER S/N: 137TLXXXXXXX

Factory Preset Smax

Field modified Smax

KACO		KACO Blueplanet 137 TL3 M1 WM 00 1P0		KACO		KACO Blueplanet 137 TL3 M1 WM 00 1P0	
Part number	1001787	Part number	1001787	Part number	1001787	Part number	1001787
Serial Number	137TLXXXXXXX	Serial Number	137TLXXXXXXX	Serial Number	137TLXXXXXXX	Serial Number	137TLXXXXXXX
Year	02/22	Year	02/22	Year	02/22	Year	02/22
KACO new energy Con. Zero Emission 100% Renewable Made in Germany		KACO new energy Con. Zero Emission 100% Renewable Made in Germany		KACO new energy Con. Zero Emission 100% Renewable Made in Germany		KACO new energy Con. Zero Emission 100% Renewable Made in Germany	
Input	Vmax PV / Isc PV (max) / Inom PV V-MPP at Pnom / V-range 600 V (SP+PE)	1500V / 300 A / 150 875 - 1300V / 875 - 1450V 600 V (SP+PE)	Input	Vmax PV / Isc PV (max) / Inom PV V-MPP at Pnom / V-range 600 V (SP+PE)	1500V / 300 A / 150 875 - 1300V / 875 - 1450V 600 V (SP+PE)	Output	Nominal Voltage
Output	Nominal Voltage Voltage range continuous operation Current (maximum continuous) Frequency range	480 V - 760 V (PH-PH) 3 x 132.3 A 45 Hz - 65 Hz	Output	Nominal Voltage Voltage range continuous operation Current (maximum continuous) Frequency range	480 V - 760 V (PH-PH) 3 x 132.3 A 45 Hz - 65 Hz	Output	Smom at 500 V Unom Smax at 500 V Unom
Output Power	Reactive Power Temperature Range	cos phi 0.3-1 ind/cap -25...+60°C / -13...+140°F	Output	Smom at 500 V Unom Smax at 500 V Unom	124 000 VA 124 000 VA	Output Power	Reactive Power Temperature Range
Environment	Protection Class/ Ingression Protection no galvanic separation / Ungrounded Arrays Only Grid Support interactive inverter	1 / IP66 / NEMA 4X Max. Backfeed Current 0 A ARC fault circuit protection none	Environment	Protection Class/ Ingression Protection no galvanic separation / Ungrounded Arrays Only Grid Support interactive inverter	1 / IP66 / NEMA 4X Max. Backfeed Current 0 A ARC fault circuit protection none	Environment	Protection Class/ Ingression Protection no galvanic separation / Ungrounded Arrays Only Grid Support interactive inverter
Interface protection according to country specific requirements, details see manual		Interface protection according to country specific requirements, details see manual		Interface protection according to country specific requirements, details see manual		Interface protection according to country specific requirements, details see manual	
CE FC		CE FC		CE FC		CE FC	
Cont. to UL 1741 & UL 62109-1 CAN/CSA Std. C22.2 No. 107.1 & CAN/CSA Std. C22.2 No. 62819-1 CAN/CSA Std. C22.2 No. 62189-2		Cont. to UL 1741 & UL 62109-1 CAN/CSA Std. C22.2 No. 107.1 & CAN/CSA Std. C22.2 No. 62819-1 CAN/CSA Std. C22.2 No. 62189-2		Cont. to UL 1741 & UL 62109-1 CAN/CSA Std. C22.2 No. 107.1 & CAN/CSA Std. C22.2 No. 62819-1 CAN/CSA Std. C22.2 No. 62189-2		Cont. to UL 1741 & UL 62109-1 CAN/CSA Std. C22.2 No. 107.1 & CAN/CSA Std. C22.2 No. 62819-1 CAN/CSA Std. C22.2 No. 62189-2	

Sincerely,
 Joseph Na
 Head of Solutions Engineering

joseph.na@siemens.com

[Appendix]

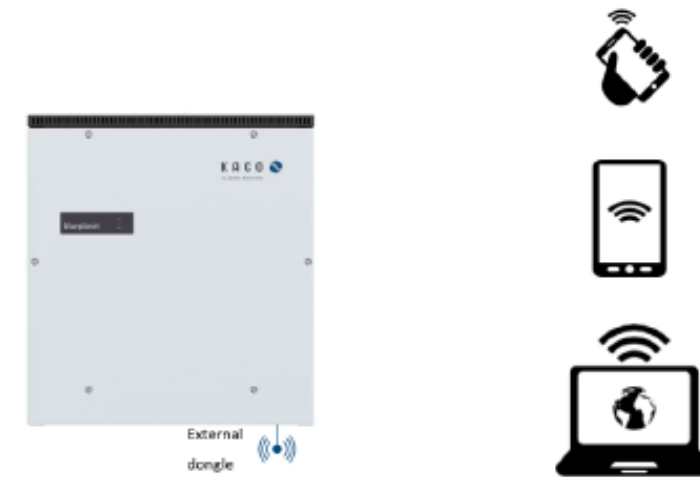
There are two main parameters setting for the inverter maximum AC output power. One is the "Maximum apparent power Slim" and another is "Maximum active power Plim". Depending on the parameters setting the inverter will be performance different AC output power.

The instruction below for AC output power limitation of the inverter is based on User manual.

- Prior to login the Web user interface a user should be configuration either Wifi or Ethernet a connection for communication.

Requirements:

- Power - DC supply to inverter should be sufficient for start-up (Around 600Vdc)
- Wifi - Compatible notebook, tablet or smartphone (Android or IOS can be used) with USB WiFi adapter TP-LINK TL-WN725N or DIGITUS 150N micro



Ethernet (LAN) - Ethernet port P1: IP address received from DHCP server (if a DHCP server is available in the network)

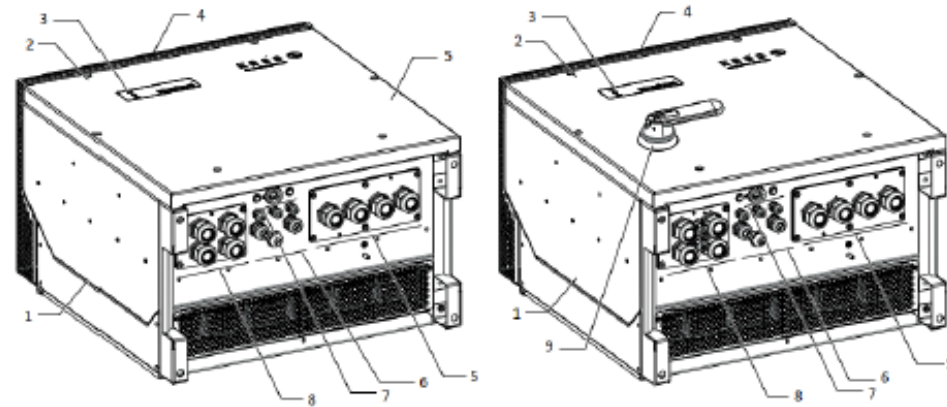
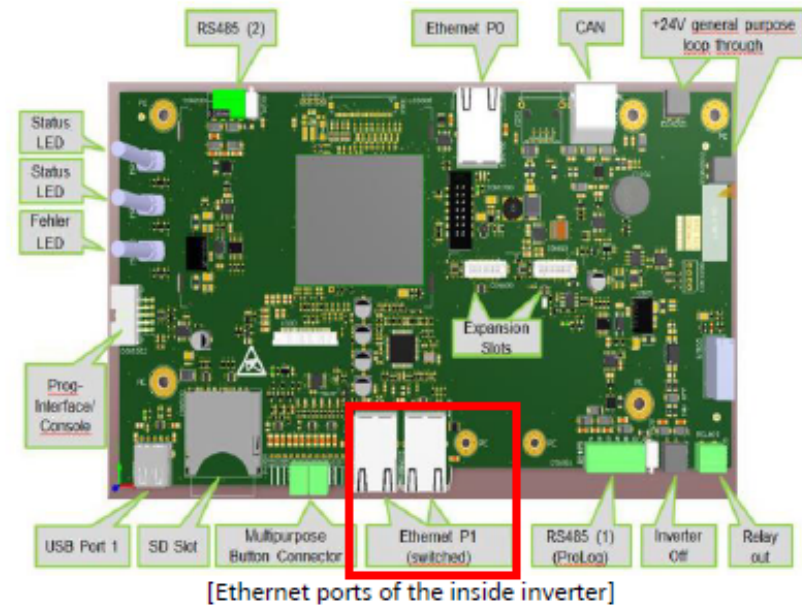


Fig. 3: Device diagram - S version

Fig. 4: Device diagram - XL version

Key	
1	Housing
2	Cover
3	Status indicator
4	Upper cover
5	AC connection / cable feed-through
6	Interface / cable feed-through
7	Communication - button / USB port
8	DC connection / cable feed-through
9	DC isolator switch (not present in S version)



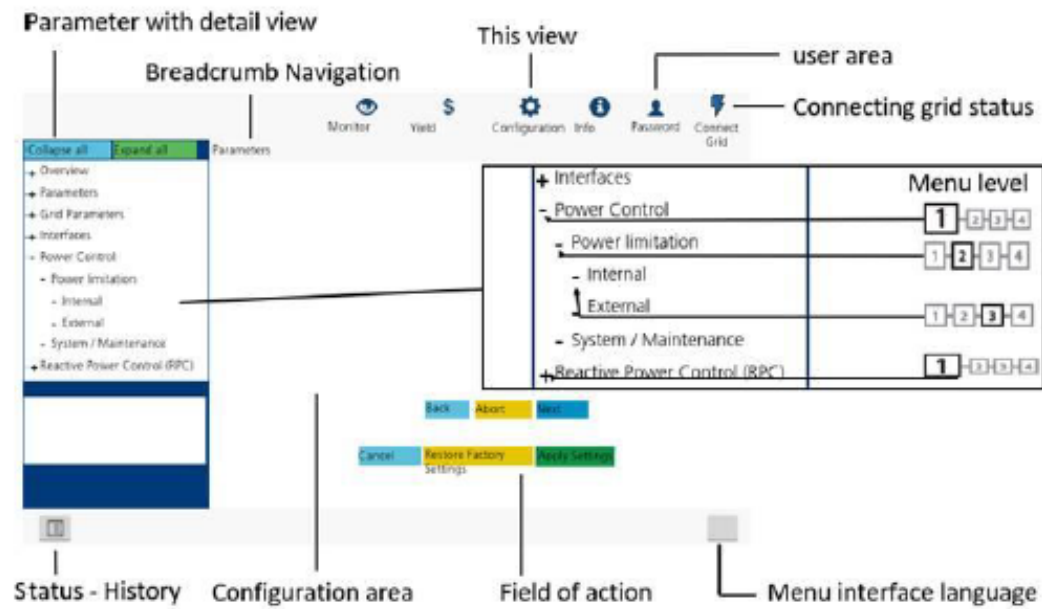
2. Launch Web browser and enter defined IP address
3. Login "Web user interface"



4. Sign-in

User name: "user"
Password: "kaco-user"

5. Go to "Power Control -> Power limitation -> Internal"



6. Change the value for the "Maximum apparent power Slim" and "Maximum active power Plim".

Maximum apparent power Slim: "124000" [VA] - Depending on max. AC output
 Maximum active power Plim: "100.0" [%]

Country-spec. Settings	Level Display/Setting	Action in this menu/meaning
	Maximum apparent power Slim 1000 - S _{VA} [VA]	NOTE: The max. apparent power limits the internal power of the device. More detailed information at: Other grid-supporting functions that are effective in the case of active power [See section 10.4.4 Page 82] Enter the value or set the value using the slider. The apparent power is limited globally to the configured value in VA. All active and reactive power control values use S _{VA} instead of S _{VA} as 100 %, if S _{VA} is configured.
	Maximum active power Plim 1.0 - 100.0 [% Slim] Password protection Status	More detailed information at: Other grid-supporting functions that are effective in the case of active power [See section 10.4.4 Page 82] Enter the value or set the value using the slider. Active power is limited globally to the configured value in % S _{VA} or S _{VA} . 1 Optional: Activate password protection. 2 Confirm the action field.
	External Power Limitation Status AC fallback active power 0 - 100 [%Plim] Fallback time 60 - 43200 [s]	NOTE: The output power of the device can be set permanently to a lower value than the maximum output power by the external power limitation. Specify the activation status. Set the fallback power. Specifies the default power in case of loss of communication. If no active power command is received for the configured timeout, the inverter adapts the power to the configured fallback power. Set the fallback time. Specifies the timeout period until the inverter reverts to fall back power in case of loss of communication.
	Output gradient limitation increase & Output gradient limitation decrease 1 - 65534 [% / min]	Specify the increasing and decreasing output gradient.
	Settling time 200 - 30000 [ms] Password protection Status	1 Specify the settling time. 2 Activate optional password protection. 3 Confirm the action field.
	Reactive Power Control (RPC)	NOTE: Activate the reactive power process in the mode menu.
	Mode Cos-phi const. Q const. Cos-phi(P/Pn) Q(U) Password protection Status	Reactive power control [See section 10.2 Page 70] 1 Select a control process. 2 Activate optional password protection. 3 Confirm the action field.
	Cos-phi constant	Define cos φ constant.

Town of Fairfield
First Selectman
Fairfield CT 06825

December 7, 2023

To Whom It May Concern:

The Sasco Creek Neighbors Environmental Trust Inc. (SCNETI) was formed in haste in late August of 2023. We formed the Trust because we were not confident the Town of Fairfield would file as an intervener and marshal the legal resources required to mount a strong opposition to Docket 516.

SCNETI retained Berchem & Moses PC and Mario Coppola on Sept 22 2023 due to his prior success arguing in front of the Siting Council. Mario Coppola engaged with the attorney Tim Herbst hired by the Town of Fairfield to collaborate on a strategy of opposition to Docket 516. The vast majority of pre-filed testimony and interrogatories were due in the month of October and early November. The legal team at Berchem and Moses PC performed the majority of the legal work in preparation for opposition. Mr. Herbst was getting married and took a two-week honeymoon in that time period.

SCNETI is a non-for profit 501 c 3 and has been busy raising money from private donors. However the Legal cost have substantially surpassed our efforts. We are appealing to the Town of Fairfield to pay half the legal expenses up to 11/27/2023 when new council arrived.

The total (after discount) cost were \$143,066. 00.

50% would be \$71,533.00

This amount should be paid directly to Berchem and Moses PC.

We are continuing to actively raise the funding from the community however the short fall is substantial. Attached are the actual legal bills through 11/30/2023. We have paid a \$15,000.00 retainer and \$40,000 payment in November. We also paid \$2200 to another attorney Michael Burdo to create the filing for intervener status which he shared with many others a road map for filing.

We hope you will give this appeal serious and fair consideration.

Best Regards,

Stephen Ozyck
Co-founder of Sasco Creek Neighbors Environmental Trust Inc.
267 South Gate Lane
Southport CT 06890

BERCHEM MOSES PC
 ATTORNEYS AND COUNSELORS AT LAW
 75 BROAD STREET
 MILFORD, CONNECTICUT 06460
 TELEPHONE (203) 783-1200
 FACSIMILE (203) 878-2235

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 1

For Services Through October 31, 2023

Our Matter # 34235-0002
 UI CSC Application (Docket No. 516)

10/02/23	Review/analysis of documents/filings in the record;			
SPT	MFC	3.00 hrs.	425.00/hr	1275.00
10/02/23	Telephone conference with T. Herbst;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00
10/03/23	Email correspondence regarding request for meeting; attend zoom meeting with clients and potential consultant;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/03/23	Review/file numerous new filings submitted today;			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
10/03/23	Telephone conferences with Attorney C. Russo;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
10/03/23	Revise/finalized/file Interrogatories & requests for production;			
SPT	MFC	2.30 hrs.	425.00/hr	977.50
10/03/23	Telephone conference with clients re: interrogatories and requests for production; Review of documentation provided by client and CSC docket; Draft second set of interrogatories and requests for production;			
A	MLS	6.10 hrs.	300.00/hr	1830.00
10/04/23	Attend public meeting with UI in Fairfield;			
SPT	MFC	5.50 hrs.	425.00/hr	2337.50
10/04/23	Telephone conferences with S. Ozyck;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
10/04/23	Review of correspondence from M. Mailman; Interoffice conference re: scheduling;			

Paid 40,000.00 on 11/20/2023

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 2

A	Legal research re: feasible and prudent alternatives and environmental protection and historic preservation; Review docket and supplemental filings; MLS	3.90 hrs.	300.00/hr	1170.00
10/05/23 SPT	Telephone conference with S. Ozyck regarding potential expert witnesses; MFC	0.50 hrs.	425.00/hr	212.50
10/05/23 SPT	Email correspondence and review information regarding potential expert witnesses; MFC	0.75 hrs.	425.00/hr	318.75
10/05/23 SPT	Telephone conference with Attorney B. McDermott regarding requests to UI; MFC	0.50 hrs.	425.00/hr	212.50
10/05/23 SPT	Telephone conference with Attorney T. Herbst; MFC	0.40 hrs.	425.00/hr	170.00
10/05/23 SPT	Attend meeting with Town and State officials regarding demand to UI; MFC	1.20 hrs.	425.00/hr	510.00
10/05/23 SPT	Telephone conference with Ozyck to update regarding communication with UI's attorney and meeting with Town and State officials; MFC	0.40 hrs.	425.00/hr	170.00
10/05/23 SPT	Prepare draft letter from First Selectwoman and State Delegation to UI CEO; email correspondence with T. Herbst MFC	1.40 hrs.	425.00/hr	595.00
10/05/23 SPT	Prepare outline of initial tasks to be completed during the next week based upon CSC schedule of deadlines; MFC	0.60 hrs.	425.00/hr	255.00
10/05/23 A	Review of CSC docket and regulations; Legal research re: SHPO review and historic preservation issues; Review of Southport historic district commission nomination; Correspondence with prospective experts re: same; MLS	5.20 hrs.	300.00/hr	1560.00
10/06/23 SPT	Telephone conferences and email correspondence with Attorney B. McDermott regarding UI's decision on request to withdraw and re-file and intervenor's request on proposed joint motion for continuance; MFC	0.50 hrs.	425.00/hr	212.50
10/06/23 SPT	Telephone conferences and email correspondence with Attorney T. Herbst; MFC	0.75 hrs.	425.00/hr	318.75
10/06/23 SPT	Review/file records provided by D. Parker regarding poles in or near wetlands; MFC	0.60 hrs.	425.00/hr	255.00
10/06/23	Review CEPA and SHPO correspondence; Legal research re: historic preservation issues and siting counsel review; Review of DOT correspondence to Siting			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 3

A	Council; Research and analysis re: undergrounding transmission; MLS	3.20 hrs.	300.00/hr	960.00
10/07/23	Email correspondence with S. Ozyck and Attorney T. Herbst; SPT	0.50 hrs.	425.00/hr	212.50
10/07/23	Telephone conferences and email correspondence with new individuals that want to join the sasco creek trust; SPT	0.75 hrs.	425.00/hr	318.75
10/07/23	Research regarding request Library for Petition to Intervene; SPT	0.60 hrs.	425.00/hr	255.00
10/09/23	Telephone conference and email correspondence with Attorney T. Herbst regarding difficulties with getting state delegation to provide support of our requests to UI; SPT	0.50 hrs.	425.00/hr	212.50
10/09/23	Email correspondence with clients and Attorney T. Herbst to schedule interviews of potential experts; SPT	0.50 hrs.	425.00/hr	212.50
10/09/23	Email correspondences with clients; SPT	0.75 hrs.	425.00/hr	318.75
10/09/23	Email correspondence with Southport Congregational Church regarding questions and petition to intervene; SPT	0.50 hrs.	425.00/hr	212.50
10/09/23	Review Siting Council Docket; Prepare second set of interrogatories and requests for production; A	1.00 hrs.	300.00/hr	300.00
10/10/23	Telephone conferences and email correspondence with S. Ozyck and Attorney T. Herbst regarding letters to UI from fed/state/local reps and scheduling intervenors with potential expert witnesses; SPT	1.50 hrs.	425.00/hr	637.50
10/10/23	Drafted 2nd set of interrogatories and requests for production; SPT	1.80 hrs.	425.00/hr	765.00
10/10/23	Correspondence to historic preservation expert; Draft second set of interrogatories and requests for production; Draft and outline argument re: historic preservation and environmental issues; Review docket and late-filed exhibits; A	6.00 hrs.	300.00/hr	1800.00
10/11/23	Attend interview with M. Schwersberg and wetlands resources expert; followup with T. Herbst and S. Ozyck; SPT	1.30 hrs.	425.00/hr	552.50
10/11/23	Draft petitions for intervenors for: Southport Congregational Church, Pequot			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 4

	Library and Sasquanaug Association for Southport Improvement; email correspondence with representatives for all organizations to arrange for approval and execution of the petitions;			
SPT	MFC	2.80 hrs.	425.00/hr	1190.00
10/11/23	Email correspondence with Attorney B. McDermott;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00
10/11/23	Conference call with Attorney T. Herbst, First Selectman and Chief of Staff; email correspondence with T. Herbst;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/11/23	Telephone conference with S. Coakley at Pequot Library;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
10/11/23	Telephone conference with T. Shaw at Southport Congregational Church;			
SPT	MFC	0.90 hrs.	425.00/hr	382.50
10/11/23	Email correspondence with potential expert witnesses; review bios and info regarding experts;			
SPT	MFC	1.20 hrs.	425.00/hr	510.00
10/11/23	Research for info regarding previous UI application in West Haven and Milford;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/11/23	Draft interrogatories and requests for production (second set); Telephone conference with expert witnesses and town counsel;			
A	MLS	7.00 hrs.	300.00/hr	2100.00
10/12/23	Telephone conferences and email correspondence to arrange for execution/notarization of intervention petitions;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/12/23	Draft intervention for Trinity Church; email correspondence with reps at Trinity Church;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/12/23	Meeting with K. Anad to interview for potential expert regarding cost and installation of underground power lines; post interviewer discussions with Attorney T. Herbst regarding retaining R. Anad;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/12/23	Telephone conferences and email correspondence with Attorney Herbst regarding multiple issues;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/12/23	Revise/finalized/filed interrogatories and requests for production and four petitions for intervention; meetings with representatives from organizations to discuss and execute petitions for intervention; email correspondence and telephone conference with Attorney B. McDermott regarding requests for consent to petition and request for conference; email correspondence with local and state officials regarding			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 5

	response from UI; review/analysis of filings on the CSC docket; draft outline of tasks for pre-file testimony of clients;			
SPT	MFC	5.40 hrs.	425.00/hr	2295.00
10/12/23	Review correspondence from client; Revise interrogatories and requests for production; Draft outline for Town of Fairfield and client's pre-filed testimony; Review docket and draft pre-filed testimony;			
A	MLS	6.80 hrs.	300.00/hr	2040.00
10/13/23	Draft/file motion for continuance;			
SPT	MFC	1.40 hrs.	425.00/hr	595.00
10/13/23	Telephone conference with S. Ozyck regarding multiple issues and strategy;			
SPT	MFC	0.60 hrs.	425.00/hr	255.00
10/13/23	Telephone conferences with M. Schinella;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
10/13/23	Draft memo to state delegation to assist with their next filing(s) with siting council;			
SPT	MFC	0.80 hrs.	425.00/hr	340.00
10/13/23	Review of motions to intervene; Draft pre-filed testimony; Correspondence with client; Review of correspondence from Siting Counsel; Review docket;			
A	MLS	4.00 hrs.	300.00/hr	1200.00
10/16/23	Briefing on UI call with consultant;			
A	JDK	0.20 hrs.	250.00/hr	50.00
10/16/23	Preparation for call at al;			
A	JDK	0.90 hrs.	250.00/hr	225.00
10/16/23	Telephone conference and email correspondence with clients and state delegation; preparation of pretrial testimony for 12 non-expert parties; email correspondence regarding historical expert witness;			
SPT	MFC	2.30 hrs.	425.00/hr	977.50
10/16/23	Draft pre-filed testimony and review of application; Correspondence to client;			
A	MLS	4.00 hrs.	300.00/hr	1200.00
10/17/23	Preparation for call, discussion re application;			
A	JDK	5.00 hrs.	250.00/hr	1250.00
10/17/23	Meeting with Senator Tony Hwang and clients in Fairfield;			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
10/17/23	Interview with Wes Haynes regarding historic expert witness; correspondence with T. Herbst to return expert;			
SPT	MFC	0.80 hrs.	425.00/hr	340.00

Sasco Creek Neighbors Environmental Trust, Inc.
Attn: Michael Schinella
Attn: Steve Ozyck
929 Kings Highway East
Fairfield CT 06825

November 1, 2023
Invoice 194851
Page 6

10/17/23	Email correspondence with Senator T. Hwang;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00
10/17/23	Attend CSC evidentiary hearing;			
SPT	MFC	3.30 hrs.	425.00/hr	1402.50
10/17/23	Email correspondence with property owners within our group and UI's attorney to arrange for UI to get access to properties to provide responses to our interrogatories concerning these properties;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/17/23	Telephone conference with W. Haynes re: historical preservation issues; Correspondence with client re: electrical transmission issues; Review of UI mapping and supplemental production; Draft pre-filed testimony;			
A	MLS	3.70 hrs.	300.00/hr	1110.00
10/18/23	Background materials review;			
A	JDK	3.10 hrs.	250.00/hr	775.00
10/18/23	Call with consultant, discussion;			
A	JDK	2.30 hrs.	250.00/hr	575.00
10/18/23	Follow-up research for interrogatories;			
A	JDK	0.50 hrs.	250.00/hr	125.00
10/18/23	Telephone conference with M. Schinella regarding multiple issues;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00
10/18/23	Telephone conference with Attorney T. Herbst;			
SPT	MFC	0.30 hrs.	425.00/hr	127.50
10/18/23	Review/file recent filing in the docket;			
SPT	MFC	0.60 hrs.	425.00/hr	255.00
10/18/23	Draft pre-file testimony of D. Parker; W. Haynes; M. Schweisberg; Review of docket and telephone conference with M. Mailman re: electric transmission and undergrounding of utilities;			
A	MLS	7.00 hrs.	300.00/hr	2100.00
10/19/23	Research and discussion for experts questions, call with witness (experts);			
A	JDK	8.50 hrs.	250.00/hr	2125.00
10/19/23	Meeting with M. Schweisberg in Fairfield; meeting with P. Vimini and O. Weaver regarding expert report/testimony on property valuation impact; draft memo regarding questions about process and procedure with siting council based on current schedule; email correspondence with UI's attorney and clients regarding UI's property inspections; telephone conference and email correspondence with D. Casagrande (atty for BJ's); review records in the docket; telephone conference with Attorney K. Baldwin and Attorney for Fairfield Loft);			
SPT	MFC	3.50 hrs.	425.00/hr	1487.50

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 7

10/19/23	Telephone conference with W. Haynes and D. Parker re: preparation of expert report and prefiled testimony; Review materials re: underground transmission lines; Telephone conference with R. Awad; Draft pre-filed expert testimony;			
A	MLS	7.30 hrs.	300.00/hr	2190.00
10/20/23	Research for expert questions, communication regarding expert questions;			
A	JDK	3.00 hrs.	250.00/hr	750.00
10/20/23	Draft memo on technical issues, discussion regarding technical issues;			
A	JDK	4.40 hrs.	250.00/hr	1100.00
10/20/23	Prepare for consultant meeting;			
A	JDK	0.50 hrs.	250.00/hr	125.00
10/20/23	Telephone conference with M. Bachman (CSC ED) regarding questions about CSC process, etc..., draft notes regarding call with Bachman;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/20/23	Email correspondence and telephone conference regarding M. Mailman;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
10/20/23	Draft pre-filed testimony; Interoffice correspondence re: same; Telephone conference with client; Legal research re: organizational and individual standing to appeal;			
A	MLS	3.50 hrs.	300.00/hr	1050.00
10/22/23	Email correspondence and telephone conference with T. Conopask and T. Stuart at Southport Congregational Church regarding multiple issues and strategy;			
SPT	MFC	1.75 hrs.	425.00/hr	743.75
10/23/23	Revise and expand technical memo;			
A	JDK	1.00 hrs.	250.00/hr	250.00
10/23/23	Discussion regarding strategy;			
A	JDK	0.30 hrs.	250.00/hr	75.00
10/23/23	Discuss preparation steps;			
A	JDK	0.60 hrs.	250.00/hr	150.00
10/23/23	Review record for expert witness, discuss;			
A	JDK	3.90 hrs.	250.00/hr	975.00
10/23/23	Email correspondence and telephone conference with S. Ozyck regarding experts and other issues;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/23/23	Review/analysis of records in the docket regarding preparation for meetings with M. Mailman and R. Awad; inner-office conference with J. Kaplan and M. Studer regarding plan for preparation of expert testimony on underground utility cost			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 8

SPT	issue; MFC	2.00 hrs.	425.00/hr	850.00
10/23/23	Telephone conference and email correspondence with Attorney O. Weaver to coordinate pre-file testimony for Town officials and staff;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/23/23	Draft pre-filed testimony and interoffice correspondence re: same; Review of application and docket;			
A	MLS	5.00 hrs.	300.00/hr	1500.00
10/24/23	Prepare for consultant meeting;			
A	JDK	1.50 hrs.	250.00/hr	375.00
10/24/23	Consultant meeting, discussion;			
A	JDK	3.90 hrs.	250.00/hr	975.00
10/24/23	Flag record for expert;			
A	JDK	0.30 hrs.	250.00/hr	75.00
10/24/23	Expert witness meeting;			
A	JDK	2.30 hrs.	250.00/hr	575.00
10/24/23	Prepare reference materials for expert witness;			
A	JDK	0.60 hrs.	250.00/hr	150.00
10/24/23	Review form easement that UI will use; email correspondence with M. Schinella regarding request for info regarding pre-file testimony for multiple entities;			
SPT	MFC	0.80 hrs.	425.00/hr	340.00
10/24/23	Review resume and info regarding H. Orton; attend interview with H. Orton; follow up telephone conference and email correspondence regarding retaining H. Orton and request extension of time with CSC;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/24/23	Meetings with M. Mailman and D. Parker;			
SPT	MFC	2.50 hrs.	425.00/hr	1062.50
10/24/23	Preparation of info for pre-file testimony for Southport Congregational Church;			
SPT	MFC	1.30 hrs.	425.00/hr	552.50
10/24/23	Meetings with R. Awad;			
SPT	MFC	2.00 hrs.	425.00/hr	850.00
10/24/23	Email correspondence with Attorney D. Weaver regarding lobbyist;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00
10/24/23	Telephone conference with S. Coakley regarding Pequot library pre-file testimony;			
SPT	MFC	0.40 hrs.	425.00/hr	170.00

Sasco Creek Neighbors Environmental Trust, Inc.
Attn: Michael Schinella
Attn: Steve Ozyck
929 Kings Highway East
Fairfield CT 06825

November 1, 2023
invoice 194851
Page 9

10/24/23	Review application and cross examination outline prepared by non-testifying expert; Meeting with R. Awad and M. Mailman re: feasibility of undergrounding transmission line; Draft prefiled testimony;			
A	MLS	12.00 hrs.	300.00/hr	3600.00
10/25/23	Review UI application section for written testimony, sample testimony;			
A	JDK	3.00 hrs.	250.00/hr	750.00
10/25/23	Cross examination outline draft;			
A	JDK	1.10 hrs.	250.00/hr	275.00
10/25/23	Communication regarding Town utilities/maps;			
A	JDK	0.40 hrs.	250.00/hr	100.00
10/25/23	Send annotations of application plus utilities maps to experts;			
A	JDK	0.50 hrs.	250.00/hr	125.00
10/25/23	Discuss appeal steps;			
A	JDK	0.30 hrs.	250.00/hr	75.00
10/25/23	Preparation of pre-file testimony for experts and parties; email correspondence with experts and parties;			
SPT	MFC	2.60 hrs.	425.00/hr	1105.00
10/25/23	Telephone conference with Attorney D. Bagan regarding plan/strategy for representation;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/25/23	Review administrative record; Draft pre-filed testimony; Interoffice correspondence re: same;			
A	MLS	7.00 hrs.	300.00/hr	2100.00
10/26/23	Prepare for expert call, discuss, document review;			
A	JDK	2.10 hrs.	250.00/hr	525.00
10/26/23	Call with expert witness;			
A	JDK	0.60 hrs.	250.00/hr	150.00
10/26/23	Follow-up with witness, documents sent;			
A	JDK	1.00 hrs.	250.00/hr	250.00
10/26/23	Telephone conferences with S. Ozyck and M. Schinella regarding multiple issues; email correspondence with reps for Southport Congregational Church;			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
10/26/23	Telephone conference and email correspondence with H. Orton;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
10/26/23	Preparation of pre-file testimony for parties;			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 10

SPT	MFC	1.40 hrs.	425.00/hr	595.00
10/27/23	Prepare pre-filed testimony;			
A	JDK	0.50 hrs.	250.00/hr	125.00
10/27/23	Review record, cost estimate analysis;			
A	JDK	6.00 hrs.	250.00/hr	1500.00
10/27/23	Preparation of pre-file testimony;			
SPT	MFC	2.00 hrs.	425.00/hr	850.00
10/30/23	Discuss hearing steps, review project coverage;			
A	JDK	2.40 hrs.	250.00/hr	600.00
10/30/23	Review record, background, utilites maps;			
A	JDK	2.40 hrs.	250.00/hr	600.00
10/30/23	Prepare pre-file testimony;			
SPT	MFC	1.75 hrs.	425.00/hr	743.75
10/30/23	Review of application and docket; Draft pre-filed testimony and outline of cross;			
A	MLS	6.20 hrs.	300.00/hr	1860.00
10/31/23	Update pre-filed testimony, discuss;			
A	JDK	1.10 hrs.	250.00/hr	275.00
10/31/23	Background reading for testimony questions;			
A	JDK	0.50 hrs.	250.00/hr	125.00
10/31/23	Review record index EMF report			
A	JDK	2.70 hrs.	250.00/hr	675.00
10/31/23	Discuss C-corp status;			
A	JDK	0.10 hrs.	250.00/hr	25.00
10/31/23	Email correspondence with clients, siting counsel director and Attorney for UI;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
10/31/23	Inter-office conference and email correspondence with Attorney D. Wenser			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
10/31/23	Review of docket; Draft pre-filed testimony and outline of cross examination;			
A	MLS	7.00 hrs.	300.00/hr	2100.00

Total Current Fees for Professional Services

\$88,276.25

Sasco Creek Neighbors Environmental Trust, Inc.
Attn: Michael Schinella
Attn: Steve Ozyck
929 Kings Highway East
Fairfield CT 06825

November 1, 2023
Invoice 194851
Page 11

<u>Reimbursable Costs</u>	
Acct #1013-2590-3 Federal Express	28.05
Acct #1013-2590-3 Federal Express	22.88
Total Reimbursable Costs	\$50.93
Professional Courtesy Discount	-\$10,600.25
Retainer Applied	-\$10,142.50
NET CURRENT BILLING FOR THIS MATTER	\$67,584.43

	- 40,000.00
	27,584.43

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

November 1, 2023
 Invoice 194851
 Page 12

Invoice Summary

For Services Through October 31, 2023

Our Matter # 34235-0002
 UI CSC Application (Docket No. 516)

Prior Balance	0.00
Payments and Other Credits	(0.00)
Current Fees for Professional Services	88,276.25
Current Reimbursable Costs	50.93
Matter Adjustments This Invoice	(20,742.75)

NET CURRENT BILLING FOR THIS MATTER \$67,584.43

TOTAL DUE FOR THIS MATTER **\$67,584.43**

 - 40,000.00

Summary of Hours and Rates

	Hours	Rate/Hr	Dollars
JDK	67.50	250.00	16,875.00
MFC	93.25	425.00	39,631.25
MLS	105.90	300.00	31,770.00
Total	266.65	\$331.06	\$88,276.25

BERCHEM MOSES PC
ATTORNEYS AND COUNSELORS AT LAW
75 BROAD STREET
MILFORD, CONNECTICUT 06460
TELEPHONE (203) 783-1200
FACSIMILE (203) 878-2235

Sasco Creek Neighbors Environmental Trust, Inc.
Attn: Michael Schinella
Attn: Steve Ozyck
929 Kings Highway East
Fairfield CT 06825

December 4, 2023
Invoice 195261
Page 1

For Services Through November 30, 2023

Our Matter # 34235-0002
UI CSC Application (Docket No. 516)

11/01/23	Review and incorporate expert comments on prior testimony;			
A	JDK	1.20 hrs.	250.00/hr	300.00
11/01/23	Discuss pre-filed testimony with consultant, review comments;			
A	JDK	0.70 hrs.	250.00/hr	175.00
11/01/23	Doc review; draft Andrea Ozyck pretrial testimony;			
A	JDK	2.00 hrs.	250.00/hr	500.00
11/01/23	Call with expert witness;			
A	JDK	0.20 hrs.	250.00/hr	50.00
11/01/23	Update expert pretrial testimony;			
A	JDK	0.20 hrs.	250.00/hr	50.00
11/01/23	Draft pre-file testimony; telephone conferences and email correspondence with clients and expert witnesses; legal research and analysis;			
SPT	MFC	10.00 hrs.	425.00/hr	4250.00
11/01/23	Draft Pre-Filed Testimony for intervenors and experts; Review correspondence from non-testifying expert; Interoffice correspondence re: same; Review administrative record and preliminary report of electrical engineer;			
A	MLS	11.50 hrs.	300.00/hr	3450.00
11/02/23	Telephone conferences and email correspondences with clients and experts; meetings with clients to execute testimony; draft and revise prefile testimony; finalize and prepare for filing of pre-file testimony with CSC;			
SPT	MFC	8.00 hrs.	425.00/hr	3400.00
11/02/23	Prepare pre-filed testimony of intervenors and experts; Prepare exhibits; Interoffice correspondence and filing of same;			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 2

A	MLS	6.50 hrs.	300.00/hr	1950.00
11/03/23	Expert witness meeting at our office; meeting at Norwalk City Hall with expert and Norwalk PPN Director;			
A	JDK	3.50 hrs.	250.00/hr	875.00
11/03/23	Send further materials for cost estimate to witness;			
A	JDK	0.40 hrs.	250.00/hr	100.00
11/03/23	Attend meeting with H. Orton; telephone conferences with Director of Public Works in Norwalk to request info/records; review/file part of the recent filings with the CSC on Nov 2nd;			
SPT	MFC	1.80 hrs.	425.00/hr	765.00
11/03/23	Review of materials produced by UI; Interoffice correspondence and draft outline for cross examination; Review docket; Meeting with H. Orton;			
A	MLS	3.20 hrs.	300.00/hr	960.00
11/06/23	Update pre-filed testimony, communication regarding pre-filed testimony;			
A	JDK	1.20 hrs.	250.00/hr	300.00
11/06/23	Review/file recent filings; telephone conferences and email correspondence with clients; telephone conference with Attorney R. Russo; review records on CSC docket;			
SPT	MFC	4.50 hrs.	425.00/hr	1912.50
11/06/23	Correspondence with client re: intervention pleadings; Review of docket and draft outline for cross-examination;			
A	MLS	3.00 hrs.	300.00/hr	900.00
11/07/23	Expert correspondence;			
A	JDK	0.80 hrs.	250.00/hr	200.00
11/07/23	Review and revise draft reports by R. Awad and H. Orton regarding proposed revisions; telephone conferences with D. Parker and reps from historic organizations regarding preparing and filing additional intervention pleadings;			
SPT	MFC	3.40 hrs.	425.00/hr	1445.00
11/07/23	Review of documents and draft outline for cross; Review of draft reports; Review of responses to late filed exhibits;			
A	MLS	3.50 hrs.	300.00/hr	1050.00
11/08/23	Finalize pre-filed testimony, Awad;			
A	JDK	1.40 hrs.	250.00/hr	350.00
11/08/23	Research on behalf of H. Orton regarding local projects to reference in his report; revise reports by H. Orton and R. Awad; revise pre-file testimony of R. Awad; conduct teleconference with Attorney B. McDermott to try to resolve UI's objections to our discovery requests; draft memo to file to memorialize our discussion regarding objections; telephone conferences with D. Parker; telephone conference and email correspondence with Attorney R. Russo; telephone conference with			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 3

	Attorney D. Weaver; legal research and analysis regarding caselaw pertaining to relevant decisions concerning siting council applications;			
SPT	MFC	6.00 hrs.	425.00/hr	2550.00
11/08/23	Telephone conference with D. Parker and review of correspondence from the National Trust; Review draft pre-filed testimony of R. Awad; Draft intervention pleadings;			
A	MLS	6.00 hrs.	300.00/hr	1800.00
11/09/23	Outline UI experts cross examination, discuss;			
A	JDK	1.50 hrs.	250.00/hr	375.00
11/09/23	Revise/finalize/file pre-file testimony and report for H. Orton; draft intervention pleadings for National Trust For Historic Preservation and Preservation Connecticut; telephone conferences with Attorney D. Weaver and C. Russo regarding issues on cross examination; review/file new submissions from other parties; coordinate arrangements for submission by all parties filings today;			
SPT	MFC	4.30 hrs.	425.00/hr	1827.50
11/09/23	Telephone conference with D. Parker re: intervention pleadings; Review and finalize pre-filed testimony and draft outlines for cross examination for continued evidentiary hearing; Draft pre-hearing filing;			
A	MLS	3.60 hrs.	300.00/hr	1080.00
11/10/23	Email correspondence with H. Orton and R. Awad regarding CSC hearing schedule, etc...;			
SPT	MFC	0.60 hrs.	425.00/hr	255.00
11/10/23	Telephone conference with Attorney T. Herbst;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/10/23	Review recently produced agreements and ancillary records regarding UI's equipment within CTDOT right of way; email correspondence with Attorney B. McDermott regarding missing records;			
SPT	MFC	1.25 hrs.	425.00/hr	531.25
11/10/23	Telephone conference with S. Ozyck regarding updates and strategy;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/10/23	Draft outline for cross examination; Review responses to late filed exhibits and docket; Interoffice correspondence and analysis re: same;			
A	MLS	4.90 hrs.	300.00/hr	1470.00
11/13/23	Discuss and draft cross examination outlines;			
A	JDK	1.20 hrs.	250.00/hr	300.00
11/13/23	Legal research and analysis; draft motion to compel production of info/documents from UI over UI's objections;			
SPT	MFC	5.50 hrs.	425.00/hr	2337.50
11/13/23	Conference call with Attorney O. Weaver and Attorney C. Russo regarding strategy			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 4

	for cross-examination at upcoming hearing;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/13/23	Prepare outline for cross examination; Review UI interrogatory responses re: engineering and undergrounding of transmission; Review and analysis of historic and cultural resources assessment;			
A	MLS	3.10 hrs.	300.00/hr	930.00
11/14/23	Revise/file Motion to Compel with CSC;			
SPT	MFC	1.40 hrs.	425.00/hr	595.00
11/14/23	Telephone conference with S. Ozyck;			
SPT	MFC	0.30 hrs.	425.00/hr	127.50
11/14/23	Telephone conference with Attorney O. Weaver; email correspondence with W. Haynes;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/14/23	Preparation for cross-examination at hearing;			
SPT	MFC	3.00 hrs.	425.00/hr	1275.00
11/14/23	Draft prehearing submission; Draft outline of cross; Review late-filed exhibits; Correspondence and analysis re: same;			
A	MLS	4.60 hrs.	300.00/hr	1380.00
11/15/23	Telephone conferences and email correspondence with clients: intervenors and experts regarding tentative plan for upcoming CSC hearing; preparation for cross examination for CSC hearing;			
SPT	MFC	8.50 hrs.	425.00/hr	3612.50
11/15/23	Interoffice correspondence re: CSC evidentiary hearing; Review of docket and preparation of cross; Review of ecological issues;			
A	MLS	3.10 hrs.	300.00/hr	930.00
11/16/23	Preparation for cross-examination at today's CSC hearing;			
SPT	MFC	3.50 hrs.	425.00/hr	1487.50
11/16/23	Attend CSC hearing;			
SPT	MFC	3.50 hrs.	425.00/hr	1487.50
11/16/23	Meeting with M. Mailman and telephone conferences with S. Ozyck post-hearing;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/16/23	Telephone conference with M. Mailman regarding today's CSC hearing;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
11/16/23	Telephone conference and email correspondence with Attorney D. Casagrande regarding request for him to ask certain questions during his cross-examination before us;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50

Sasco Creek Neighbors Environmental Trust, Inc.
Attn: Michael Schinella
Attn: Steve Ozyck
929 Kings Highway East
Fairfield CT 06825

December 4, 2023
Invoice 195261
Page 5

11/16/23	Preparation for evidentiary hearing; Attend evidentiary hearing and correspondence with M. Mailman; Analysis re: motion for reconsideration;			
A	MLS	6.60 hrs.	300.00/hr	1980.00
11/17/23	Telephone conferences and email correspondence with clients;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/17/23	Review correspondence from M. Mailman; Analysis re: preparation for cross-examination of experts; Draft outline for intervenor's experts;			
A	MLS	2.50 hrs.	300.00/hr	750.00
11/20/23	Research and discuss uniform Administrative Procedure Act question for reply motion;			
A	JDK	2.50 hrs.	250.00/hr	625.00
11/20/23	Telephone conferences and email correspondence with Attorney O. Weaver regarding transition of Town's counsel;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
11/20/23	Attend meeting in Fairfield with new administration Town Officials, new counsel for Town and clients;			
SPT	MFC	2.50 hrs.	425.00/hr	1062.50
11/20/23	Conference call with M. Mailman and Town's new attorney's; follow-up with telephone conference with M. Mailman;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/20/23	Review/file CSC's new filings; research regarding UI's new expert;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
11/20/23	Telephone conference with Andrea and S. Ozyck;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/20/23	Review of correspondence from SHPO; Legal research re: UAPA and fundamental fairness; Correspondence re: motion to compel; Prepare for evidentiary hearing; Draft motion to preclude and motion for reconsideration;			
A	MLS	3.80 hrs.	300.00/hr	1140.00
11/21/23	Research re: Administrative Procedure Act;			
A	JDK	1.70 hrs.	250.00/hr	425.00
11/21/23	Revise/file motion to preclude UI's expert witness;			
SPT	MFC	1.30 hrs.	425.00/hr	552.50
11/21/23	Telephone conferences and email correspondence with new Town Attorney's;			
SPT	MFC	0.75 hrs.	425.00/hr	318.75
11/21/23	Telephone conferences and email correspondence with T. Mayers (National Historic Trust);			

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 6

SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/21/23	Draft motion to preclude and draft motion for reconsideration; Review of case law re: evidentiary standards and privilege under UAPA;			
A	MLS	5.50 hrs.	300.00/hr	1650.00
11/22/23	Review multiple email correspondence and memorandum of issues to consider for cross-examination by M. Mailman;			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
11/22/23	Attend meeting with Attorney D. Ball, D. Dobin, and M. Mailman regarding strategy and plan for cross examination of electoral engineers; email correspondence with Attorney D. Ball and Attorney D. Dobin;			
SPT	MFC	1.50 hrs.	425.00/hr	637.50
11/22/23	Telephone conference and email correspondence with H. Orton regarding preparation of his testimony on cross examination;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/22/23	Review/file new filings on the docket;			
SPT	MFC	0.60 hrs.	425.00/hr	255.00
11/22/23	Review UAPA and regulations of CT state agencies; Review and analysis of case law; Draft and revise motion for reconsideration;			
A	MLS	6.10 hrs.	300.00/hr	1830.00
11/24/23	Meeting with H. Orton, M. Mailman, D. Ball, and D. Dobin to prepare Orton's testimony for cross examination;			
SPT	MFC	2.00 hrs.	425.00/hr	850.00
11/24/23	Draft for reconsideration;			
SPT	MFC	1.75 hrs.	425.00/hr	743.75
11/24/23	Telephone conference with S. Ozyck, A. Ozyck, and D. Parker;			
SPT	MFC	0.60 hrs.	425.00/hr	255.00
11/27/23	Revise and file Motion for Reconsideration;			
SPT	MFC	1.75 hrs.	425.00/hr	743.75
11/27/23	Telephone conferences with Attorney D. Dobin regarding potential witnesses for Town Attorney to prep;			
SPT	MFC	0.50 hrs.	425.00/hr	212.50
11/27/23	Conduct prep session with Attorney D. Ball and D. Parker;			
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/27/23	Review records and conduct prep session with H. Orton, Attorney D. Ball, Attorney D. Dobin and M. Mailman; follow-up telephone conference with H. Orton; follow up email correspondence with Attorney D. Dobin; email correspondence with witnesses to inform them of plans for CSC hearing;			
SPT	MFC	4.00 hrs.	425.00/hr	1700.00

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 9

Invoice Summary

For Services Through November 30, 2023

Our Matter # 34235-0002
 UI CSC Application (Docket No. 516)

Prior Balance	67,584.43
Payments and Other Credits	(40,000.00)
Current Fees for Professional Services	78,638.75
Current Reimbursable Costs	27.80
Matter Adjustments This Invoice	(9,700.75)

NET CURRENT BILLING FOR THIS MATTER \$68,965.80

TOTAL DUE FOR THIS MATTER **\$96,550.23**

Summary of Hours and Rates

	Hours	Rate/Hr	Dollars
JDK	18.50	250.00	4,625.00
MFC	112.95	425.00	48,003.75
MLS	86.70	300.00	26,010.00
Total	218.15	\$360.48	\$78,638.75

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 8

11/30/23	Meeting with M. Mailman and H. Orton to prepare testimony for cross examination;			
SPT	MFC	1.75 hrs.	425.00/hr	743.75
11/30/23	Interoffice correspondence re: preparation of witnesses; Review of record; Analysis re: proposed findings of fact;			
A	MLS	1.00 hrs.	300.00/hr	300.00

Total Current Fees for Professional Services \$78,638.75

Reimbursable Costs

File#34235-0002	12.70
Hearing Transcript	
Acct #1013-2590-3	15.10
Federal Express	

Total Reimbursable Costs \$27.80

Professional Courtesy Discount -\$9,700.75

NET CURRENT BILLING FOR THIS MATTER \$68,965.80

Sasco Creek Neighbors Environmental Trust, Inc.
 Attn: Michael Schinella
 Attn: Steve Ozyck
 929 Kings Highway East
 Fairfield CT 06825

December 4, 2023
 Invoice 195261
 Page 7

SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/27/23		Telephone conferences with S. Ozyck, H. Orton, and R. Awad;		
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/27/23		Prepare questions for D. Parker; Review motion to dismiss and analysis re: same;		
A	MLS	1.00 hrs.	300.00/hr	300.00
11/28/23		Meeting with H. Orton, R. Awad, M. Mailman, and S. Ozyck to discuss issues/concerns regarding cost estimates;		
SPT	MFC	1.25 hrs.	425.00/hr	531.25
11/28/23		Meeting in Fairfield with M. Schinella, T. Schinella, and D. Sherman regarding status update and strategy;		
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/28/23		Draft outline of presentation of testimony to enter our exhibits into the record; email correspondence with clients regarding instructions for next hearing;		
SPT	MFC	1.75 hrs.	425.00/hr	743.75
11/28/23		Attend CSC hearing; telephone conference with S. Ozyck post hearing;		
SPT	MFC	5.00 hrs.	425.00/hr	2125.00
11/28/23		Prepare for and attend CSC evidentiary hearing; Telephone correspondence with D. Parker;		
A	MLS	5.00 hrs.	300.00/hr	1500.00
11/29/23		Telephone conference with S. Ozyck;		
SPT	MFC	0.40 hrs.	425.00/hr	170.00
11/29/23		Telephone conferences with D. Ball and D. Dobin regarding strategy and plan for revised expert testimony;		
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/29/23		Email correspondence with M. Mailman and clients regarding underground cable issue;		
SPT	MFC	0.75 hrs.	425.00/hr	318.75
11/29/23		Draft written correspondence to numerous witnesses regarding preparation for next hearing;		
SPT	MFC	1.00 hrs.	425.00/hr	425.00
11/29/23		Interoffice correspondence re: expert reports and cross examination; Review of CSC filings; Analysis re: Intervenor's findings of fact;		
A	MLS	2.20 hrs.	300.00/hr	660.00
11/30/23		Review documents in record in advance of meeting with Attorney D. Ball, Attorney D. Dobin and M. Mailman; conduct meeting with Attorney D. Ball, Attorney D. Dobin and M. Mailman to confirm issues to address with H. Orton during cross-examination; telephone conference and email correspondence with H. Orton;		
SPT	MFC	3.00 hrs.	425.00/hr	1275.00

Inv date	total w discount	Discount (Berchem only)	total wo discount	discount %	Atty
10/1/2023	\$ 4,857.50				Berchem (no invoice; but Steve said \$15K retainer and 11/1 invoice shows \$10142.50 retainer applied)
10/1/2023	\$ 2,200.00	\$ -	\$ 2,200.00		Burdo (no invoice rec'd)
11/1/2023	\$ 77,726.93	\$ 10,600.25	\$ 88,327.18	12.00%	Berchem
12/4/2023	\$ 68,965.80	\$ 9,700.75	\$ 78,666.55	12.33%	Berchem
total fees:	\$ 153,750.23	\$ 20,301.00	\$ 169,193.73		
50% of discounted total:	\$ 76,875.12				
11/20 and after:	\$ 23,095.18	\$ 3,248.57	\$ 26,343.75	12.33%	
reduced total:	\$ 130,655.05				
50% of reduced total:	\$ 65,327.53				
Pre-11/20 and by time entry:	\$ 37,711.11	\$ 5,218.89	\$ 42,930.00	12.16%	

<u>Date</u>	<u>Description</u>	<u>Amount</u>	<u>Reimburse %</u>	<u>Reimburse Amt</u>
10/2/2023	Review/analysis of documents/filings in the record;SPT MFC 3.00 hrs. 425.00/hr	\$ 1,275.00		\$ -
10/2/2023	Telephone conference with T. Herbst;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/3/2023	Email correspondence regarding request for meeting; attend zoom meeting with clients and potential consultant;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/3/2023	Review/file numerous new filings submitted today;SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50		\$ -
10/3/2023	Telephone conferences with Attorney C. Russo;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/3/2023	Revise/finalized/file Interrogatories & requests for production;SPT MFC 2.30 hrs. 425.00/hr	\$ 977.50	100%	\$ 977.50
10/3/2023	Telephone conference with clients re: interrogatories and requests for production;Review of documentation provided by client and CSC docket; Draft second set of interrogatories and requests for production;A MLS 6.10 hrs. 300.00/hr	\$ 1,830.00	50%	\$ 915.00
10/4/2023	Attend public meeting with UI in Fairfield;SPT MFC 5.50 hrs. 425.00/hr	\$ 2,337.50		\$ -
10/4/2023	Telephone conferences with S. Ozyck;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/4/2023	Review of correspondence from M. Mailman; Interoffice conference re: scheduling; Legal research re: feasible and prudent alternatives and environmental protection and historic preservation; Review docket and supplemental filings;A MLS 3.90 hrs. 300.00/hr	\$ 1,170.00	50%	\$ 585.00
10/5/2023	Telephone conference with S. Ozyck regarding potential expert witnesses;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/5/2023	Email correspondence and review information regarding potential expert witnesses;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/5/2023	Telephone conference with Attorney B. McDermott regarding requests to UI;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/5/2023	Telephone conference with Attorney T. Herbst;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/5/2023	Attend meeting with Town and State officials regarding demand to UI;SPT MFC 1.20 hrs. 425.00/hr	\$ 510.00		\$ -
10/5/2023	Telephone conference with Ozyck to update regarding communication with UI's attorney and meeting with Town and State officials;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/5/2023	Prepare draft letter from First Selectwoman and State Delegation to UI CEO; email correspondence with T. Herbst;SPT MFC 1.40 hrs. 425.00/hr	\$ 595.00	100%	\$ 595.00
10/5/2023	Prepare outline of initial tasks to be completed during the next week based upon CSC schedule of deadlines;SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
10/5/2023	Review of CSC docket and regulations; Legal research re: SHPO review and historic preservation issues; Review of Southport historic district commission nomination; Correspondence with prospective experts re: same;A MLS 5.20 hrs. 300.00/hr	\$ 1,560.00		\$ -
10/6/2023	Telephone conferences and email correspondence with Attorney B. McDermott regarding UI's decision on request to withdraw and re-file and intervenor's request on proposed joint motion for continuance;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/6/2023	Telephone conferences and email correspondence with Attorney T. Herbst;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/6/2023	Review/file records provided by D. Parker regarding poles in or near wetlands;SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
10/6/2023	Review CEPA and SHPO correspondence; Legal research re: historic preservation issues and siting counsel review; Review of DOT correspondence to Siting Council; Research and analysis re: undergrounding transmission;A MLS 3.20 hrs. 300.00/hr	\$ 960.00	25%	\$ 240.00
10/7/2023	Email correspondence with S. Ozyck and Attorney T. Herbst;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/7/2023	Telephone conferences and email correspondence with new individuals that want to join the sasco creek trust;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -

10/7/2023	Research regarding request Library for Petition to Intervene;SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
10/9/2023	Telephone conference and email correspondence with Attorney T. Herbst regarding difficulties with getting state delegation to provide support of our requests to UI;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/9/2023	Email correspondence with clients and Attorney T. Herbst to schedule interviews of potential experts;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50	50%	\$ 106.25
10/9/2023	Email correspondences with clients;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/9/2023	Email correspondence with Southport Congregational Church regarding questions and petition to intervene;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/9/2023	Review Siting Council Docket; Prepare second set of interrogatories and requests for production;A MLS 1.00 hrs. 300.00/hr	\$ 300.00	50%	\$ 150.00
10/10/2023	Telephone conferences and email correspondence with S. Ozyck and Attorney T. Herbst regarding letters to UI from fed/state/local reps and scheduling intervenors with potential expert witnesses;SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50	50%	\$ 318.75
10/10/2023	Drafted 2nd set of interrogatories and requests for production;SPT MFC 1.80 hrs. 425.00/hr	\$ 765.00	50%	\$ 382.50
10/10/2023	Correspondence to historic preservation expert; Draft second set of interrogatories and requests for production; Draft and outline argument re: historic preservation and environmental issues; Review docket and late-filed exhibits;A MLS 6.00 hrs. 300.00/hr	\$ 1,800.00	50%	\$ 900.00
10/11/2023	Attend interview with M. Schwersberg and wetlands resources expert; followup with T. Herbst and S. Ozyck;SPT MFC 1.30 hrs. 425.00/hr	\$ 552.50	100%	\$ 552.50
10/11/2023	Draft petitions for intervenors for Southport Congregational Church, Pequot Library and Sasquanaug Association for Southport Improvement; emailcorrespondence with representatives for all organizations to arrange for approvaland execution of the petitions;SPT MFC 2.80 hrs. 425.00/hr	\$ 1,190.00		\$ -
10/11/2023	Email correspondence with Attorney B. McDermott;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/11/2023	Conference call with Attorney T. Herbst, First Selectman and Chief of Staff; emailcorrespondence with T. Herbst;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00	50%	\$ 212.50
10/11/2023	Telephone conference with S. Coakley at Pequot Library;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
10/11/2023	Telephone conference with T. Shaw at Southport Congregational Church;SPT MFC 0.90 hrs. 425.00/hr	\$ 382.50		\$ -
10/11/2023	Email correspondence with potential expert witnesses; review bios and inforegarding experts;SPT MFC 1.20 hrs. 425.00/hr	\$ 510.00	100%	\$ 510.00
10/11/2023	Research for info regarding previous UI application in West Haven and Milford;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/11/2023	Draft interrogatories and requests for production (second set); Telephoneconference with expert witnesses and town counsel;A MLS 7.00 hrs. 300.00/hr	\$ 2,100.00	50%	\$ 1,050.00
10/12/2023	Telephone conferences and email correspondence to arrange forexecution/notarization of intervention petitions;SPT MFC 0.75 hrs 425.00/hr	\$ 318.75		\$ -
10/12/2023	Draft intervention for Trinity Church; email correspondence with reps at TrinityChurch;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
10/12/2023	Meeting with K. Anad to interview for potential expert regarding cost andinstallation of underground power lines; post interviewer discussions with AttorneyT. Herbst regarding retaining R. Anad;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00	100%	\$ 425.00
10/12/2023	Telephone conferences and email correspondence with Attomey Herbst regardingmultiple issues;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00	100%	\$ 425.00

10/12/2023	Revise/finalized/filed interrogatories and requests for production and four petitions for intervention; meetings with representatives from organizations to discuss and execute petitions for intervention; email correspondence and telephone conference with Attorney B. McDermott regarding requests for consent to petition and request for conference; email correspondence with local and state officials regarding response from UI; review/analysis of filings on the CSC docket; draft outline of tasks for pre-file testimony of clients; SPT MFC 5.40 hrs. 425.00/hr	\$ 2,295.00	50%	\$ 1,147.50
10/12/2023	Review correspondence from client; Revise interrogatories and requests for production; Draft outline for Town of Fairfield and client's pre-filed testimony; Review docket and draft pre-filed testimony; A MLS 6.80 hrs. 300.00/hr	\$ 2,040.00	50%	\$ 1,020.00
10/13/2023	Draft/file motion for continuance; SPT MFC 1.40 hrs 425.00/hr	\$ 595.00		\$ -
10/13/2023	Telephone conference with S. Ozyck regarding multiple issues and strategy; SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
10/13/2023	Telephone conferences with M. Schinella; SPT MFC 0.50 hrs 425.00/hr	\$ 212.50		\$ -
10/13/2023	Draft memo to state delegation to assist with their next filing(s) with siting council; SPT MFC 0.80 hrs. 425.00/hr	\$ 340.00		\$ -
10/13/2023	Review of motions to intervene; Draft pre-filed testimony; Correspondence with client; Review of correspondence from Siting Counsel; Review docket; A MLS 4.00 hrs. 300.00/hr	\$ 1,200.00		\$ -
10/16/2023	Briefing on UI call with consultant; A JDK 0.20 hrs. 250.00/hr	\$ 50.00	100%	\$ 50.00
10/16/2023	Preparation for call at al; A JDK 0.90 hrs. 250.00/hr	\$ 225.00		\$ -
10/16/2023	Telephone conference and email correspondence with clients and state delegation; preparation of pretrial testimony for 12 non-expert parties; email correspondence regarding historical expert witness; SPT MFC 2.30 hrs. 425.00/hr	\$ 977.50		\$ -
10/16/2023	Draft pre-filed testimony and review of application; Correspondence to client; A MLS 4.00 hrs. 300.00/hr	\$ 1,200.00	50%	\$ 600.00
10/17/2023	Preparation for call, discussion re application; A JDK 5.00 hrs 250.00/hr	\$ 1,250.00	50%	\$ 625.00
10/17/2023	Meeting with Senator Tony Hwang and clients in Fairfield; SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50		\$ -
10/17/2023	Interview with Wes Haynes regarding historic expert witness; correspondence with T. Herbst to return expert; SPT MFC 0.80 hrs. 425.00/hr	\$ 340.00	100%	\$ 340.00
10/17/2023	Email correspondence with Senator T. Hwang; SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/17/2023	Attend CSC evidentiary hearing; SPT MFC 3.30 hrs. 425.00/hr	\$ 1,402.50		\$ -
10/17/2023	Email correspondence with property owners within our group and this attorney to arrange for UI to get access to properties to provide responses to our interrogatories concerning these properties; SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/17/2023	Telephone conference with W. Haynes re: historical preservation issues; Correspondence with client re: electrical transmission issues; Review of UI mapping and supplemental production; Draft pre-filed testimony; A MLS 3.70 hrs. 300.00/hr	\$ 1,110.00	100%	\$ 1,110.00
10/18/2023	Background materials review; A JDK 3.10 hrs. 250.00/hr	\$ 775.00	50%	\$ 387.50
10/18/2023	Call with consultant, discussion; A JDK 2.30 hrs. 250.00/hr	\$ 575.00	100%	\$ 575.00
10/18/2023	Follow-up research for interrogatories; A JDK 0.50 hrs. 250.00/hr	\$ 125.00		\$ -
10/18/2023	Telephone conference with M. Schinella regarding multiple issues; SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/18/2023	Telephone conference with Attorney T. Herbst; SPT MFC 0.30 hrs. 425.00/hr	\$ 127.50		\$ -
10/18/2023	Review/file recent filing in the docket; SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
10/18/2023	Draft pre-file testimony of D. Parker; W. Haynes; M. Schweisberg; Review of docket and telephone conference with M. Mailman re: electric transmission and undergrounding of utilities; A MLS 7.00 hrs. 300.00/hr	\$ 2,100.00	50%	\$ 1,050.00
10/19/2023	Research and discussion for experts questions, call with witness (experts); A JDK 8.50 hrs. 250.00/hr	\$ 2,125.00	50%	\$ 1,062.50

10/19/2023	Meeting with M. Schweisberg in Fairfield; meeting with P. Vimini and O. Weaver regarding expert report/testimony on property valuation impact; draft memo regarding questions about process and procedure with siting council based on concurrent schedule; email correspondence with UI's attorney and clients regarding this property inspections; telephone conference and email correspondence with D. Casagrande (atty for BJ's); review records in the docket, telephone conference with Attorney K. Baldwin and Attorney for Fairfield Loft); SPT MFC 3.50 hrs. 425.00/hr	\$ 1,487.50		
			50%	\$ 743.75
10/19/2023	Telephone conference with W. Haynes and D. Parker re: preparation of expert report and prefiled testimony; Review materials re: underground transmission lines; Telephone conference with R. Awad; Draft pre-filed expert testimony; A MLS 7.30 hrs. 300.00/hr	\$ 2,190.00		
			50%	\$ 1,095.00
10/20/2023	Research for expert questions, communication regarding expert questions; A JDK 3.00 hrs. 250.00/hr	\$ 750.00		
			50%	\$ 375.00
10/20/2023	Draft memo on technical issues, discussion regarding technical issues; A JDK 4.40 hrs. 250.00/hr	\$ 1,100.00		\$ -
10/20/2023	Prepare for consultant meeting; A JDK 0.50 hrs. 250.00/hr	\$ 125.00		\$ 125.00
10/20/2023	Telephone conference with M. Bachman (CSC ED) regarding questions about CSC process, etc..., draft notes regarding call with Bachman; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
10/20/2023	Email correspondence and telephone conference regarding M. Mailman; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ 106.25
10/20/2023	Draft pre-filed testimony; Interoffice correspondence re: same; Telephone conference with client; Legal research re: organizational and individual standing to appeal; A MLS 3.50 hrs. 300.00/hr	\$ 1,050.00		\$ -
10/22/2023	Email correspondence and telephone conference with T. Conopask and T. Stuart at Southport Congregational Church regarding multiple issues and strategy; SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -
10/23/2023	Revise and expand technical memo; A JDK 1.00 hrs. 250.00/hr	\$ 250.00		\$ -
10/23/2023	Discussion regarding strategy; A JDK 0.30 hrs. 250.00/hr	\$ 75.00		\$ -
10/23/2023	Discuss preparation steps; A JDK 0.60 hrs. 250.00/hr	\$ 150.00		\$ -
10/23/2023	Review record for expert witness, discuss; A JDK 3.90 hrs. 250.00/hr	\$ 975.00		\$ 487.50
10/23/2023	Email correspondence and telephone conference with S. Ozyck regarding experts and other issues; SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/23/2023	Review/analysis of records in the docket regarding preparation for meetings with M. Mailman and R. Awad; inner-office conference with J. Kaplan and M. Studer regarding plan for preparation of expert testimony on underground utility cost issue; SPT MFC 2.00 hrs. 425.00/hr	\$ 850.00		\$ 425.00
10/23/2023	Telephone conference and email correspondence with Attorney O. Weaver to coordinate pre-file testimony for Town officials and staff; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ 212.50
10/23/2023	Draft pre-filed testimony and interoffice correspondence re: same; Review of application and docket; A MLS 5.00 hrs. 300.00/hr	\$ 1,500.00		\$ -
10/24/2023	Prepare for consultant meeting; A JDK 1.50 hrs. 250.00/hr	\$ 375.00		\$ 375.00
10/24/2023	Consultant meeting, discussion; A JDK 3.90 hrs. 250.00/hr	\$ 975.00		\$ 975.00
10/24/2023	Flag record for expert; A JDK 0.30 hrs. 250.00/hr	\$ 75.00		\$ 75.00
10/24/2023	Expert witness meeting; A JDK 2.30 hrs. 250.00/hr	\$ 575.00		\$ 575.00
10/24/2023	Prepare reference materials for expert witness; A JDK 0.60 hrs. 250.00/hr	\$ 150.00		\$ 150.00
10/24/2023	Review form easement that UI will use; email correspondence with M. Schinella regarding request for info regarding pre-file testimony for multiple entities; SPT MFC 0.80 hrs. 425.00/hr	\$ 340.00		\$ -
10/24/2023	Review resume and info regarding H. Orton; attend interview with H. Orton; followup telephone conference and email correspondence regarding retaining H. Orton and request extension of time with CSC; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ 425.00
10/24/2023	Meetings with M. Mailman and D. Parker; SPT MFC 2.50 hrs. 425.00/hr	\$ 1,062.50		\$ 531.25

10/24/2023	Preparation of info for pre-file testimony for Southport Congregational Church;SPT MFC 1.30 hrs. 425.00/hr	\$ 552.50		\$ -
10/24/2023	Meetings with R. Awad;SPT MFC 2.00 hrs. 425.00/hr	\$ 850.00	100%	\$ 850.00
10/24/2023	Email correspondence with Attorney D. Weaver regarding lobbyist;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/24/2023	Telephone conference with S. Coakley regarding Pequot library pre-file testimony;SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
10/24/2023	Review application and cross examination outline prepared by non-testifyingexpert; Meeting with R. Awad and M. Mailman re: feasibility of undergroundingtransmission line; Draft prefiled testimony;A MLS 12.00 hrs. 300.00/hr	\$ 3,600.00	100%	\$ 3,600.00
10/25/2023	Review UI application section for written testimony, sample testimony;A JDK 3.00 hrs. 250.00/hr	\$ 750.00		\$ -
10/25/2023	Cross examination outline draft;A JDK 1.10 hrs 250.00/hr	\$ 275.00		\$ -
10/25/2023	Communication regarding Town utilities/maps;A JDK 0.40 hrs 250.00/hr	\$ 100.00		\$ -
10/25/2023	Send annotations of application plus utilities maps to experts;A JDK 0.50 hrs. 250.00/hr	\$ 125.00		\$ -
10/25/2023	Discuss appeal steps;0.30 hrs 250.00/hr	\$ 75.00		\$ -
10/25/2023	Preparation of pre-file testimony for experts and parties; email correspondencewith experts and parties;SPT MFC 2.60 hrs 425.00/hr	\$ 1,105.00		\$ -
10/25/2023	Telephone conference with Attorney D. Bugar regarding plan/strategy forrepresentation;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/25/2023	Review administrative record; Draft pre-filed testimony; Interoffice correspondence: same;A MLS 7.00 hrs. 300.00/hr	\$ 2,100.00	50%	\$ 1,050.00
10/26/2023	Prepare for expert call, discuss, document review;A JDK 2.10 hrs. 250.00/hr	\$ 525.00		\$ -
10/26/2023	Call with expert witness;A JDK 0.60 hrs. 250.00/hr	\$ 150.00		\$ -
10/26/2023	Follow-up with witness, documents sent;A JDK 1.00 hrs. 250.00/hr	\$ 250.00		\$ -
10/26/2023	Telephone conferences with S. Ozyck and M. Schinella regarding multiple issues;email correspondence with reps for Southport Congregational Church;SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50		\$ -
10/26/2023	Telephone conference and email correspondence with H. Orton;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00	100%	\$ 425.00
10/26/2023	Preparation of pre-file testimony for parties; SPT MFC 1.40 hrs. 425.00/hr	\$ 595.00		\$ -
10/27/2023	Prepare pre-filed testimony;A JDK 0.50 hrs. 250.00/hr	\$ 125.00		\$ -
10/27/2023	Review record, cost estimate analysis;A JDK 6.00 hrs. 250.00/hr	\$ 1,500.00		\$ -
10/27/2023	Preparation of pre-file testimony;SPT MFC 2.00 hrs. 425.00/hr	\$ 850.00		\$ -
10/30/2023	Discuss hearing steps, review project coverage;A JDK 2.40 hrs. 250.00/hr	\$ 600.00		\$ -
10/30/2023	Review record, background, utilities maps;A JDK 2.40 hrs. 250.00/hr	\$ 600.00		\$ -
10/30/2023	Prepare pre-file testimony;SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -
10/30/2023	Review of application and docket; Draft pre-filed testimony and outline of cross;Remote conference with client and historic preservation expert;A MLS 6.20 hrs. 300.00/hr	\$ 1,860.00		\$ -
10/31/2023	Update pre-filed testimony, discuss;A JDK 1.10 hrs. 250.00/hr	\$ 275.00		\$ -
10/31/2023	Background reading for testimony questions;A JDK 0.50 hrs. 250.00/hr	\$ 125.00		\$ -
10/31/2023	Review record index EMF reportA JDK 2.70 hrs. 250.00/hr	\$ 675.00		\$ -
10/31/2023	Discuss C-corp status;A JDK 0.10 hrs. 250.00/hr	\$ 25.00		\$ -
10/31/2023	Email correspondence with clients, siting counsel director and Attorney for UI;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
10/31/2023	Inter-office conference and email correspondence with Attorney D. Wenserregarding planning for pre-file testimony; preparation of pre-file testimony;SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50		\$ -

10/31/2023	Review of docket; Draft pre-filed testimony and outline of cross examination; Interoffice correspondence re: same; A MLS 7.00 hrs. 300.00/hr	\$ 2,100.00		\$ -
11/1/2023	Review and incorporate expert comments on prior testimony; A JDK 1.20 hrs. 250.00/hr	\$ 300.00		\$ -
11/1/2023	Discuss pre-filed testimony with consultant, review comments; A JDK 0.70 hrs. 250.00/hr	\$ 175.00	100%	\$ 175.00
11/1/2023	Doc review; draft Andrea Ozyck pretrial testimony; A JDK 2.00 hrs. 250.00/hr	\$ 500.00		\$ -
11/1/2023	Call with expert witness; A JDK 0.20 hrs. 250.00/hr	\$ 50.00		\$ -
11/1/2023	Update expert pretrial testimony; A JDK 0.20 hrs. 250.00/hr	\$ 50.00		\$ -
11/1/2023	Draft pre-file testimony; telephone conferences and email correspondence with clients and expert witnesses; legal research and analysis; SPT MFC 10.00 hrs. 425.00/hr	\$ 4,250.00	50%	\$ 2,125.00
11/1/2023	Draft Pre-Filed Testimony for intervenors and experts; Review correspondence from non-testifying expert; Interoffice correspondence re: same; Review administrative record and preliminary report of electrical engineer; A MLS 11.50 hrs. 300.00/hr	\$ 3,450.00	50%	\$ 1,725.00
11/2/2023	Telephone conferences and email correspondences with clients and experts; meetings with clients to execute testimony; draft and revise prefile testimony; finalize and prepare for filing of pre-file testimony with CSC; SPT MFC 8.00 hrs. 425.00/hr	\$ 3,400.00	50%	\$ 1,700.00
11/2/2023	Prepare pre-filed testimony of intervenors and experts; Prepare exhibits; Interoffice correspondence and filing of same; A MLS 6.50 hrs. 300.00/hr	\$ 1,950.00	50%	\$ 975.00
11/3/2023	Expert witness meeting at our office; meeting at Norwalk City Hall with expert and Norwalk PPN Director; A JDK 3.50 hrs. 250.00/hr	\$ 875.00		\$ -
11/3/2023	Send further materials for cost estimate to witness; A JDK 0.40 hrs. 250.00/hr	\$ 100.00	50%	\$ 50.00
11/3/2023	Attend meeting with H. Orton; telephone conferences with Director of Public Works in Norwalk to request info/records; review/file part of the recent filings with the CSC on Nov 2nd; SPT MFC 1.80 hrs. 425.00/hr	\$ 765.00	100%	\$ 765.00
11/3/2023	Review of materials produced by UI; Interoffice correspondence and draft outline for cross examination; Review docket; Meeting with H. Orton; A MLS 3.20 hrs. 300.00/hr	\$ 960.00	50%	\$ 480.00
11/6/2023	Update pre-filed testimony, communication regarding pre-filed testimony; A JDK 1.20 hrs. 250.00/hr	\$ 300.00		\$ -
11/6/2023	Review/file recent filings; telephone conferences and email correspondence with clients; telephone conference with Attorney R. Russo; review records on CSC docket; SPT MFC 4.50 hrs. 425.00/hr	\$ 1,912.50		\$ -
11/6/2023	Correspondence with client re: intervention pleadings; Review of docket and draft outline for cross-examination; A MLS 3.00 hrs. 300.00/hr	\$ 900.00		\$ -
11/7/2023	Expert correspondence; A JDK 0.80 hrs. 250.00/hr	\$ 200.00		\$ -
11/7/2023	Review and revise draft reports by R. Awad and H. Orton regarding proposed revisions; telephone conferences with D. Parker and reps from historic organizations regarding preparing and filing additional intervention pleadings; SPT MFC 3.40 hrs. 425.00/hr	\$ 1,445.00	100%	\$ 1,445.00
11/7/2023	Review of documents and draft outline for cross; Review of draft reports; Review of responses to late filed exhibits; A MLS 3.50 hrs. 300.00/hr	\$ 1,050.00	100%	\$ 1,050.00
11/8/2023	Finalize pre-filed testimony, Awad; A JDK 1.40 hrs. 250.00/hr	\$ 350.00	100%	\$ 350.00
11/8/2023	Research on behalf of H. Orton regarding local projects to reference in his report; revise reports by H. Orton and R. Awad; revise pre-file testimony of R. Awad; conduct teleconference with Attorney B. McDermott to try to resolve UI's objections to our discovery requests; draft memo to file to memorialize our discussion regarding objections; telephone conferences with D. Parker; telephone conference and email correspondence with Attorney R. Russo; telephone conference with Attorney D. Weaver; legal research and analysis regarding caselaw pertaining to relevant decisions concerning siting council applications; SPT MFC 6.00 hrs. 425.00/hr	\$ 2,550.00	50%	\$ 1,275.00

11/8/2023	Telephone conference with D. Parker and review of correspondence from the National Trust; Review draft pre-filed testimony of R. Awad; Draft intervention pleadings; A MLS 6.00 hrs. 300.00/hr	\$ 1,800.00	50%	\$ 900.00
11/9/2023	Outline UI experts cross examination, discuss; A JDK 1.50 hrs 250.00/hr	\$ 375.00		\$ -
11/9/2023	Revise/finalize/file pre-file testimony and report for H. Orton; draft intervention pleadings for National Trust For Historic Preservation and Preservation Connecticut; telephone conferences with Attorney D. Weaver and C. Russo regarding issues on cross examination; review/file new submissions from other parties; coordinate arrangements for submission by all parties filings today; SPT MFC 4.30 hrs. 425.00/hr	\$ 1,827.50	50%	\$ 913.75
11/9/2023	Telephone conference with D. Parker re: intervention pleadings; Review and finalize pre-filed testimony and draft outlines for cross examination for continued evidentiary hearing; Draft pre-hearing filing; A MLS 3.60 hrs. 300.00/hr	\$ 1,080.00		\$ -
11/10/2023	Email correspondence with H. Orton and R. Awad regarding CSC hearing schedule, etc...; SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00	100%	\$ 255.00
11/10/2023	Telephone conference with Attorney T. Herbst; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/10/2023	Review recently produced agreements and ancillary records regarding UI's equipment within CT DOT right of way; email correspondence with Attorney B. McDermott regarding missing records; SPT MFC 1.25 hrs. 425.00/hr	\$ 531.25		\$ -
11/10/2023	Telephone conference with S. Ozyck regarding updates and strategy; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/10/2023	Draft outline for cross examination; Review responses to late filed exhibits and docket; Interoffice correspondence and analysis re: same; A MLS 4.90 hrs. 300.00/hr	\$ 1,470.00		\$ -
11/13/2023	Discuss and draft cross examination outlines; A JDK 1.20 hrs 250.00/hr	\$ 300.00		\$ -
11/13/2023	Legal research and analysis; draft motion to compel production of info/documents from UI over UI's objections; SPT MFC 5.50 hrs. 425.00/hr	\$ 2,337.50		\$ -
11/13/2023	Conference call with Attorney O. Weaver and Attorney C. Russo regarding strategy for cross-examination at upcoming hearing; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/13/2023	Prepare outline for cross examination; Review UI interrogatory responses re: engineering and undergrounding of transmission; Review and analysis of historic and cultural resources assessment; A MLS 3.10 hrs. 300.00/hr	\$ 930.00	100%	\$ 930.00
11/14/2023	Revise/file Motion to Compel with CSC; SPT MFC 1.40 hrs. 425.00/hr	\$ 595.00		\$ -
11/14/2023	Telephone conference with S. Ozyck; SPT MFC 0.30 hrs. 425.00/hr	\$ 127.50		\$ -
11/14/2023	Telephone conference with Attorney O. Weaver; email correspondence with W. Haynes; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50	100%	\$ 212.50
11/14/2023	Preparation for cross-examination at hearing; SPT MFC 3.00 hrs 425.00/hr	\$ 1,275.00		\$ -
11/14/2023	Draft prehearing submission; Draft outline of cross; Review late-filed exhibits; Correspondence and analysis re: same; A MLS 4.60 hrs. 300.00/hr	\$ 1,380.00		\$ -
11/15/2023	Telephone conferences and email correspondence with clients: intervenors and experts regarding tentative plan for upcoming CSC hearing; preparation for cross examination for CSC hearing; SPT MFC 8.50 hrs. 425.00/hr	\$ 3,612.50		\$ -
11/15/2023	Interoffice correspondence re: CSC evidentiary hearing; Review of docket and preparation of cross; Review of ecological issues; A MLS 3.10 hrs. 300.00/hr	\$ 930.00		\$ -
11/16/2023	Preparation for cross-examination at today's CSC hearing; SPT MFC 3.50 hrs. 425.00/hr	\$ 1,487.50		\$ -
11/16/2023	Attend CSC hearing; SPT MFC 3.50 hrs. 425.00/hr	\$ 1,487.50		\$ -
11/16/2023	Meeting with M. Mailman and telephone conferences with S. Ozyck post-hearing; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00	100%	\$ 425.00

11/16/2023	Telephone conference with M. Mailman regarding today's CSC hearing;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75	100%	\$ 318.75
11/16/2023	Telephone conference and email correspondence with Attorney D. Casagrande regarding request for him to ask certain questions during his cross-examination before us;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/16/2023	Preparation for evidentiary hearing; Attend evidentiary hearing and correspondence with M. Mailman; Analysis re: motion for reconsideration;A MLS 6.60 hrs. 300.00/hr	\$ 1,980.00	50%	\$ 990.00
11/17/2023	Telephone conferences and email correspondence with clients;SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/17/2023	Review correspondence from M. Mailman; Analysis re: preparation for cross-examination of experts; Draft outline for intervenor's experts;A MLS 2.50 hrs. 300.00/hr	\$ 750.00	50%	\$ 375.00
11/20/2023	Research and discuss uniform Administrative Procedure Act question for reply motion;A JDK 2.50 hrs. 250.00/hr	\$ 625.00		\$ -
11/20/2023	Telephone conferences and email correspondence with Attorney O. Weaver regarding transition of Town's counsel;SPT MFC 0.75 hrs 425.00/hr	\$ 318.75		\$ -
11/20/2023	Attend meeting in Fairfield with new administration Town Officials, new counsel for Town and clients;SPT MFC 2.50 hrs. 425.00/hr	\$ 1,062.50		\$ -
11/20/2023	Conference call with M. Mailman and Town's new attorney's; follow-up with telephone conference with M. Mailman;SPT MFC 1.00 hrs 425.00/hr	\$ 425.00		\$ -
11/20/2023	Review/file CSC's new filings; research regarding UI's new expert;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
11/20/2023	Telephone conference with Andrea and S. Ozyck;SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/20/2023	Review of correspondence from SHPO; Legal research re: UAPA and fundamental fairness; Correspondence re: motion to compel; Prepare for evidentiary hearing;Draft motion to preclude and motion for reconsideration;A MLS 3.80 hrs. 300.00/hr	\$ 1,140.00		\$ -
11/21/2023	Research re: Administrative Procedure Act;A JDK 1.70 hrs. 250.00/hr	\$ 425.00		\$ -
11/21/2023	Revise/file motion to preclude UI's expert witness;SPT MFC 1.30 hrs. 425.00/hr	\$ 552.50		\$ -
11/21/2023	Telephone conferences and email correspondence with new Town Attorney's;SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
11/21/2023	Telephone conferences and email correspondence with T. Mayers (National Historic Trust);SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/21/2023	Draft motion to preclude and draft motion for reconsideration; Review of case law re: evidentiary standards and privilege under UAPA;A MLS 5.50 hrs. 300.00/hr	\$ 1,650.00		\$ -
11/22/2023	Review multiple email correspondence and memorandum of issues to consider for cross-examination by M. Mailman;SPT MFC 1.50 hrs 425.00/hr	\$ 637.50		\$ -
11/22/2023	Attend meeting with Attorney D. Ball, D. Dobin, and M. Mailman regarding strategy and plan for cross examination of electoral engineers; email correspondence with Attorney D. Ball and Attorney D. Dobin;SPT MFC 1.50 hrs. 425.00/hr	\$ 637.50		\$ -
11/22/2023	Telephone conference and email correspondence with H. Orton regarding preparation of his testimony on cross examination;SPT MFC 1.00 hrs 425.00/hr637.50425.00	\$ 425.00		\$ -
11/22/2023	Review/file new filings on the docket;SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
11/22/2023	Review UAPA and regulations of CT state agencies; Review and analysis of case law; Draft and revise motion for reconsideration;A MLS 6.10 hrs. 300.00/hr	\$ 1,830.00		\$ -
11/24/2023	Meeting with H. Orion, M. Mailman, D. Ball, and D. Dobin to prepare Orion's testimony for cross examination;SPT MFC 2.00 hrs. 425.00/hr	\$ 850.00		\$ -
11/24/2023	Draft for reconsideration;SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -
11/24/2023	Telephone conference with S. Ozyck, A. Ozyck, and D. Parker;SPT MFC 0.60 hrs. 425.00/hr	\$ 255.00		\$ -
11/27/2023	Revise and file Motion for Reconsideration;SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -

11/27/2023	Telephone conferences with Attorney D. Dobin regarding potential witnesses for Town Attorney to prep; SPT MFC 0.50 hrs. 425.00/hr	\$ 212.50		\$ -
11/27/2023	Conduct prep session with Attorney D. Ball and D. Parker; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/27/2023	Review records and conduct prep session with H. Orton, Attorney D. Ball, Attorney D. Dobin and M. Mailman; follow-up telephone conference with H. Orton; follow up email correspondence with Attorney D. Dobin; email correspondence with witnesses to inform them of plans for CSC hearing; SPT MFC 4.00 hrs 425.00/hr	\$ 1,700.00		\$ -
11/27/2023	Telephone conferences with S. Ozyck, H. Orton, and R. Awad; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/27/2023	Prepare questions for D. Parker; Review motion to dismiss and analysis re: same; A MLS 1.00 hrs. 300.00/hr	\$ 300.00		\$ -
11/28/2023	Meeting with H. Orton, R. Awad, M. Mailman, and S. Ozyck to discuss issues/concerns regarding cost estimates; SPT MFC 1.25 hrs. 425.00/hr	\$ 531.25		\$ -
11/28/2023	Meeting in Fairfield with M. Schinella, T. Schinella, and D. Sherman regarding status update and strategy; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/28/2023	Draft outline of presentation of testimony to enter our exhibits into the record; email correspondence with clients regarding instructions for next hearing; SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -
11/28/2023	Attend CSC hearing; telephone conference with S. Ozyck post hearing; SPT MFC 5.00 hrs. 425.00/hr	\$ 2,125.00		\$ -
11/28/2023	Prepare for and attend CSC evidentiary hearing; Telephone correspondence with D. Parker; MLS 5.00 hrs. 300.00/hr	\$ 1,500.00		\$ -
11/29/2023	Telephone conference with S. Ozyck; SPT MFC 0.40 hrs. 425.00/hr	\$ 170.00		\$ -
11/29/2023	Telephone conferences with D. Ball and D. Dobin regarding strategy and plan for revised expert testimony; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/29/2023	Email correspondence with M. Mailman and clients regarding underground cable issue; SPT MFC 0.75 hrs. 425.00/hr	\$ 318.75		\$ -
11/29/2023	Draft written correspondence to numerous witnesses regarding preparation for next hearing; SPT MFC 1.00 hrs. 425.00/hr	\$ 425.00		\$ -
11/29/2023	Interoffice correspondence re: expert reports and cross examination; Review of CSC filings; Analysis re: Intervenor's findings of fact; A MLS 2.20 hrs. 300.00/hr	\$ 660.00		\$ -
11/30/2023	Review documents in record in advance of meeting with Attorney D. Ball, Attorney D. Dobin and M. Mailman; conduct meeting with Attorney D. Ball, Attorney D. Dobin and M. Mailman to confirm issues to address with H. Orton during cross-examination; telephone conference and email correspondence with H. Orton; SPT MFC 3.00 hrs. 425.00/hr	\$ 1,275.00		\$ -
11/30/2023	Meeting with M. Mailman and H. Orton to prepare testimony for cross examination; SPT MFC 1.75 hrs. 425.00/hr	\$ 743.75		\$ -
11/30/2023	Interoffice correspondence re: preparation of witnesses; Review of record; Analysis re: proposed findings of fact; A MLS 1.00 hrs. 300.00/hr	\$ 300.00		\$ -
TOTAL		\$ 166,915.00		\$ 42,930.00
Costs:		\$ 78.73		
Total fees and costs		\$ 166,993.73		

A RESOLUTION APPROPRIATING AN ADDITIONAL \$1,380,000 FOR COSTS RELATED TO CONSTRUCTION, REMEDIATION, AND ADDRESSING THE NOTICES OF VIOLATION AT PENFIELD PAVILION

WHEREAS, the Town has received Notices of Violation from federal and state agencies regarding Penfield Pavilion that must be addressed; and

WHEREAS, the total costs for the remediation and construction at Penfield Pavilion, as well as, the cost to address the Notices of Violation, have increased to \$12,880,000 (the “Total Costs”); and

WHEREAS, the Town previously allocated and approved \$1,000,000 in American Rescue Plan Act funding to be applied towards the Total Costs; and

WHEREAS, the Town also previously allocated and approved \$10,500,000 from its Capital Non-Recurring Account (the “Account”) to finance the Total Costs; and

WHEREAS, the Town is holding additional funds (the “Funds”) in the Account and desires to appropriate an additional \$1,380,000 of the Funds to finance the balance of the Total Costs; and

NOW, THEREFORE, BE IT RESOLVED:

The Town hereby appropriates the sum of \$1,380,000 from the Capital Non-Recurring Account for the remediation, construction, and costs to address the Notices of Violation at Penfield Pavilion.

REFUNDS SUBMITTED FOR APPROVAL
1/3/2024

<u>Name</u>	<u>List No.</u>	<u>Tax</u>	<u>Interest</u>	<u>DMV</u>	<u>Bill</u>	<u>Reason</u>
<u>2022 MOTOR VEHICLE</u>						
AB CUSTOM WOODWORK LLC	2022 03 50039	\$45.74				OVERPAID DUE TO ADJUSTMENT
ALLARD THOMAS G	2022 03 50920	\$10.23				OVERPAID DUE TO ADJUSTMENT
AUDLEY HARRY A	2022 03 51832	\$14.06				OVERPAID DUE TO ADJUSTMENT
BARKASY CHRISTOPHER J	2022 03 52361	\$11.67				OVERPAID DUE TO ADJUSTMENT
BARON SUSAN	2022 03 52421	\$13.76				OVERPAID IN ERROR
BOGAN JENNIFER D	2022 03 53790	\$19.70				OVERPAID DUE TO ADJUSTMENT
CCAP AUTO LEASE LTD	2022 03 56420	\$265.00				OVERPAID DUE TO ADJUSTMENT
CCAP AUTO LEASE LTD	2022 03 56488	\$649.28				OVERPAID DUE TO ADJUSTMENT
CHARLES PETER J	2022 03 56973	\$28.94				OVERPAID DUE TO ADJUSTMENT
CROMWELL EVAN P	2022 03 58750	\$26.49				OVERPAID IN ERROR
CURRAN TYRONE C	2022 03 59037	\$101.24				OVERPAID DUE TO ADJUSTMENT
CYR JAMES B	2022 03 59114	\$57.49				OVERPAID DUE TO ADJUSTMENT
DECALICE DEANE D	2022 03 59958	\$540.30				OVERPAID DUE TO ADJUSTMENT
DECALICE PARIDE	2022 03 59959	\$189.72				OVERPAID DUE TO ADJUSTMENT
GEARY LESLIE H	2022 03 65975	\$79.42				OVERPAID DUE TO ADJUSTMENT
HEGEDUS JOANNE W & BRUCE M	2022 03 68454	\$10.37				OVERPAID DUE TO ADJUSTMENT
HOLDERIED KURT R	2022 03 69205	\$56.15				OVERPAID IN ERROR
REYNOLDS MAUREEN B	2022 03 81134	\$405.63				OVERPAID DUE TO ADJUSTMENT
PERGARIS PARASKEVI V	2022 03 83456	\$79.51				OVERPAID DUE TO ADJUSTMENT
PURDY BRENNAN P	2022 03 84704	\$42.92				OVERPAID DUE TO ADJUSTMENT
TESLA LEASE TRUST	2022 03 91303	\$385.12				OVERPAID DUE TO ADJUSTMENT
VENTURA CRISMEYLIN L	2022 03 94660	\$232.60	\$ 10.47			OVERPAID DUE TO ADJUSTMENT
VENTURA CRISMEYLIN L	2022 03 94661	\$232.60	\$ 10.47			OVERPAID DUE TO ADJUSTMENT
VENTURA CRISMEYLIN L	2022 03 94662	\$230.81	\$ 10.39			OVERPAID DUE TO ADJUSTMENT
VW CREDIT LEASING LTD	2022 03 95475	\$579.98				OVERPAID DUE TO ADJUSTMENT
<u>TOTAL</u>		<u>\$4,308.73</u>	<u>\$ 31.33</u>			
<u>2022 SEWER USE</u>						
HAGAN KERRY A	2022 08 19072	\$308.70				OVERPAID DUE TO ADJUSTMENT
<u>TOTAL</u>		<u>\$308.70</u>				
<u>2021 MOTOR VEHICLE</u>						
APPELS JOZEF	2021 03 51515	\$65.06				OVERPAID DUE TO ADJUSTMENT
FABBRI MICHAEL J	2021 03 62652	\$20.49				OVERPAID DUE TO ADJUSTMENT
GRAYSON ANDREW M	2021 03 66890	\$360.86				OVERPAID IN ERROR
HANSENS FLOWERS & GIFTS LLC	2021 03 67741	\$181.16				OVERPAID DUE TO ADJUSTMENT
JARA BAUDELIO JR	2021 03 70958	\$54.87				OVERPAID DUE TO ADJUSTMENT
KRAFTPOWERCONINC	2021 03 73697	\$174.96				OVERPAID DUE TO ADJUSTMENT
MISKI AL	2021 03 78940	\$12.67				OVERPAID DUE TO ADJUSTMENT
PERGARIS PARASKEVI V	2021 03 83033	\$142.63	\$ 2.66			OVERPAID DUE TO ADJUSTMENT
USCILLA CAROLINE P	2021 03 92932	\$429.58	\$ 38.66			OVERPAID DUE TO ADJUSTMENT
VILABOA LUNNY C	2021 03 94014	\$50.14				OVERPAID DUE TO ADJUSTMENT
DECALICE DEANE D	2021 04 81685	\$114.41				OVERPAID DUE TO ADJUSTMENT
<u>TOTAL</u>		<u>\$1,606.83</u>	<u>\$ 41.32</u>			
<u>2020 MOTOR VEHICLE</u>						
MARMION SHEILA H	2020 03 76068	\$61.75				OVERPAID IN ERROR
PAPPAS CHARLES W	2020 03 81855	\$13.48				OVERPAID DUE TO ADJUSTMENT
SANTA ELIZABETH G	2020 03 86121	\$50.56				OVERPAID DUE TO ADJUSTMENT
GANCI JOSEPH A	2020 04 83500	\$480.49				OVERPAID DUE TO ADJUSTMENT
GLASSMAN HAYLEE N	2020 04 83644	\$30.28				OVERPAID DUE TO ADJUSTMENT

SANTA ELIZABETH G & OCONNOR 2020 04 88060 \$35.34
TOTAL \$671.90

OVERPAID DUE TO ADJUSTMENT

TOTAL TAX \$6,896.16
TOTAL INTEREST \$72.65
GRAND TOTAL \$6,968.81