

# Senior and Disabled Homeowners Program

The Assessor's Office is accepting applications for the Town and State Senior and Disabled Homeowners Tax Relief Programs

**between Monday February 3, 2020 through Friday May 15, 2020.**

The general guidelines for the program are as follows:

- 1- At least one applicant must be 65 as of December 31, 2019 or totally disabled as determined by the SSA.
- 2- Must own a residential property as of October 1, 2019 and reside in it for more than 6 months a year.
- 3- Meet the income guidelines for the state and or town programs – Income information attached.
- 4- Persons must have a qualifying total asset value (QTAV) not exceeding \$650,000. Qualifying total asset value consists of any and all assets of the applicant and spouse as of the date of application excluding the value of the applicant's primary legal residence and all tangible personal property contained therein

## **\* HOURS OF APPLICATION \***

**There are designated hours for applications and they are:**

**9-11:00 and 2:00-4:00, Monday through Friday.**

**No appointment is needed but PLEASE ADHERE TO THE 9-11 AND 2-4 TIME FRAMES**

**We will be at the Senior Center on Mondays and Wednesdays starting February 3, 9-12.**

You must bring in a complete copy of your 2019 Federal Income Tax return including all schedules and backup and a copy of your Social Security 1099 statement for 2019. (Examples of qualifying income are below).

**NOTE: If all information is not with you, we will be unable to take your application on that day - you will need to return.**

**Failure to re-file by Friday May 15 will result in a loss of benefits, WITHOUT EXCEPTION.**

Assessor's Office will be closed February 17 and April 10.

Any questions you can call us at 203-256-3110.

Assessor's Office

**YOU ARE REQUIRED BY STATE LAW TO DECLARE THE FOLLOWING**

**TAXABLE INCOME**

<b>Wages</b>	<b>Payment for Jury Duty</b>
<b>Bonuses</b>	<b>Net Rent</b>
<b>Commissions</b>	<b>Proceeds from sale of property</b>
<b>Fees</b>	<b>Interest and/or dividends</b>
<b>Gratuities</b>	<b>Taxable portions of Veteran's Benefits</b>
<b>Lottery Winnings</b>	<b>Raffle Winnings</b>
<b>Pensions Annuities</b>	<b>Unemployment Compensation</b>

**NOTE: If you are required to file a Federal Income Tax Return, you must bring a copy of your entire return for the **2019 calendar year** along with all your backup paperwork.**

**NON-TAXABLE INTEREST**

<b>Interest from:</b>	<b>All-Savers Certificates</b>
	<b>Tax-Exempt Government Bonds</b>

**SOCIAL SECURITY OR RETIREMENT INCOME**

**Bring a copy of Form 1099 for the 2019 calendar year**

**ALL OTHER INCOME NOT MENTIONED ABOVE**

**Supplemental Social Security Income**  
**Public Assistance Programs**  
**Emergency Energy Assistance payments**  
**Excludable portions of dividends, per I.R.S.**  
**Non-Taxable Veteran's Benefits**