

SR.CITIZEN TAX RELIEF STATE PROGRAM 2023

**Homeowners and Additional Veterans
Income and Grant Information – 2023 Benefit Year
Filing Period: February 1 to May 15, 2024**

Income		Tax Credit %		Tax Credit Maximum		Tax Credit Minimum	
From	To	Married	Unmarried	Married	Unmarried	Married	Unmarried
\$ 0	\$ 22,000	50 %	40 %	\$ 1,250	\$1,000	\$ 400	\$ 350
22,000	29,500	40	30	1,000	750	350	250
29,500	36,700	30	20	750	500	250	150
36,700	43,800	20	10	500	250	150	150
43,800	53,400	10	- 0 -	250	- 0 -	150	- 0 -

**Bring your 2023 Social Security 1099 form, PLUS your
COMPLETE 2023 Federal Income Tax Return.
If you are not filing a Federal Income Tax Return,
bring all of the 1099 forms you received for 2023**

REMINDER: TOWN HALL APPLICATION HOURS ARE 9:00A.M. & 4:00 P.M.

Senior Tax Relief programs are handled by the Assessor’s Office for application and determination of credit, and the Tax Collector’s Office for billing and collection of payment of all Senior Tax Relief accounts.

The Office of the Assessor: 203-256-3110
The Office of the Tax Collector: 203-256-3101

SR.CITIZEN (& DISABLED) TAX RELIEF TOWN PROGRAMS 2023

Option #1

CREDIT PROGRAM

Income \$ 0 - \$86,500

<u>Qualifying Income</u>		<u>Tax Credit</u>	<u>CAP</u>
<u>From</u>	<u>To</u>	<u>% of Tax Due</u>	<u>Not to Exceed</u>
\$ 0	\$ 20,800	75%	\$ 7,500
20,800	29,600	65%	6,500
29,601	36,500	55%	5,500
36,501	43,600	45%	4,500
43,601	53,700	35%	3,500
53,701	62,600	25%	2,500
62,601	86,500	15%	1,500

(For credit option participants on the 2011 list, tax credit will not be less than calculated for 2012/2013, based upon 2012/2013 levels)

NO PAYBACK, NO LIEN WITH THIS PROGRAM

(See Sec 95-15 (c)(2) Town Code)

Option #2

FREEZE PROGRAM (SIX YEAR MAX)

Income \$ 0 - \$62,600

Allows person to freeze last year's GROSS tax for 6 years

Example:

Last year's tax
\$4,000 (gross)

This year, 5% increase
\$4,200 (gross)

Applicant's Gross Tax
\$4,000 (frozen)

NO PAYBACK, NO LIEN WITH THIS PROGRAM

(See Sec 95-15 (A)(5) Town Code)

Option #3

DEFERRAL PROGRAM

Income \$ 0 - \$96,800

Same as the Freeze, but no time limit.

However, this program DOES have a PAYBACK and LIEN provision.

(See Sec 95-15 (B)(5) Town Code)

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Filing Period: February 1 to May 15, 2024.

REMINDER: APPLICATION HOURS AND LOCATION:

ASSESSORS OFFICE OLD TOWN HALL,
MONDAY-FRIDAY 9:00 A.M. TO 4:00 P.M.

Wait times may be longer during lunch hours 12-3.