

# PTAX-343-A Physician's Statement for the Homestead Exemption for Persons with Disabilities

## Read this first

To qualify for the Homestead Exemption for Persons with Disabilities (HEPD), proof of a disability is required. The acceptable proof of disability is listed on the back of this Form. If you are unable to provide any of these as proof of your disability, you and an Illinois licensed physician must complete Form PTAX-343-A. You are responsible for any physician's costs.

## Step 1: Applicant - Complete the following information

- 1 \_\_\_\_\_  
Property owner's name
- \_\_\_\_\_   
Street address of homestead property
- \_\_\_\_\_ IL \_\_\_\_\_  
City ZIP
- (\_\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_  
Daytime phone
- 2 Write the assessment year for which you are requesting the HEPD: \_\_\_\_\_  
Year
- 3 Write the property index number (PIN) of the property for which you are filing this form. Your PIN can be found on your property tax bill or you may obtain it from your Chief County Assessment Officer (CCAO). If you are unable to obtain your PIN, write the legal description on Line b.
- a PIN \_\_\_\_\_
- b Attach a separate sheet if needed.

## Step 2: Physician, Advanced Practice Nurse, Physician Assistant, or Optometrist - Complete the following information

### Part A: Patient information - Please print.

The patient must meet the disability criteria established by the Social Security Administration.

**Note:** Alcoholism or drug abuse is not included in the Social Security Administration's guidelines as a qualification for disability status.

- 4 Patient's name: \_\_\_\_\_
- 5 Date patient became disabled \_\_\_\_/\_\_\_\_/\_\_\_\_
- 6 Can the patient do the same type of work as prior to their disability? Yes  No
- 6a Was the patient able to work for a living after this date? Yes  No
- 7 Has the disability lasted or is it expected to continue for 12 months or more? Yes  No
- 8 Check **all** major body systems, disorders, and diseases of the patient's disability:
- |   |   |
|---|---|
| <input type="checkbox"/> 1.00 Musculoskeletal           | <input type="checkbox"/> 8.00 Skin  |
| <input type="checkbox"/> 2.00 Special Senses and Speech | <input type="checkbox"/> 9.00 Endocrine   |
| <input type="checkbox"/> 3.00 Respiratory               | <input type="checkbox"/> 10.00 Congenital disorders that Affect Multiple Body Systems |
| <input type="checkbox"/> 4.00 Cardiovascular            | <input type="checkbox"/> 11.00 Neurological   |
| <input type="checkbox"/> 5.00 Digestive                 | <input type="checkbox"/> 12.00 Mental   |
| <input type="checkbox"/> 6.00 Genitourinary             | <input type="checkbox"/> 13.00 Cancer (Malignant Neoplastic Diseases)                 |
| <input type="checkbox"/> 7.00 Hematological             | <input type="checkbox"/> 14.00 Immune   |

9 What is the nature of the disability? \_\_\_\_\_

### Part B: Physician, Advanced Practice Nurse, Physician Assistant, or Optometrist information

- 10 Name: \_\_\_\_\_
- 11 Enter your license number and issuing state:  
License number: \_\_\_\_\_ State: \_\_\_\_\_

### 12 Sign below:

I have examined this patient and based on the Social Security Administration's criteria for disability, I state that the information contained in Step 2 is true, correct and complete to the best of my knowledge.

\_\_\_\_\_  
Physician, Advanced Practice Nurse, Physician Assistant, or Optometrist signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
Date

# General Information

To qualify for the Homestead Exemption for Persons with Disabilities (HEPD), proof of a disability is required. The acceptable proof of disability is listed below. If you are unable to provide any of these as proof of your disability, you and a licensed physician, advanced practice nurse, physician assistant, or optometrist must complete Form PTAX-343-A. You are responsible for any physicians' costs.

**Note:** Certification by a licensed Optometrist is limited to disabilities related to visual impairment.

## What is considered proof of disability?

- 1 A Class 2 Illinois Person with a Disability Identification Card from the Illinois Secretary of State's Office. Class 2 or Class 2A qualifies, Class 1 or 1A does **not** qualify.
- 2 Proof of Social Security Administration (SSA) disability benefits which includes an award letter, verification letter or annual Cost of Living Adjustment (COLA) letter (only Form SSA-4926-SM-DI). If you are under the age of 65 receiving Supplemental Security Income (SSI) disability benefits, proof includes a letter indicating SSI payments (SSA-L8151, SSA-L8155, or SSA-L8156).
- 3 Proof of Veterans Administration disability benefits which includes an award letter or verification letter indicating you are receiving a pension for a non-service connected disability.
- 4 Proof of Railroad or Civil Service disability benefits which includes an award letter or verification letter of total (100%) disability.

## When and where must I file this Form PTAX-343-A?

You must file Form PTAX-343-A with your Chief County Assessment Officer (CCAO) at the address shown below prior to your county's due date for the Homestead Exemption for Persons with Disabilities (HEPD). Contact your CCAO at the telephone number or address below for assistance.

### File or mail your completed Form PTAX-343-A to:

\_\_\_\_\_ County, CCAO

\_\_\_\_\_ Mailing address

\_\_\_\_\_ City IL ZIP

If you have any questions, please call: (\_\_\_\_) \_\_\_\_\_ - \_\_\_\_\_

# Social Security Administration's Listing of Impairments

The Listing of Impairments describes, for each major body system, impairments that are considered severe enough to prevent a person from doing any gainful activity. Most of the listed impairments are permanent or expected to result in death, or a specific statement of duration is made. For all others, the evidence must show that the impairment has lasted or is expected to last for a continuous period of at least 12 months. The criteria in the listing of impairments are applicable to evaluation of claims for disability benefits from the Social Security Administration (SSA). Visit the SSA website for more specific information at [ssa.gov](http://ssa.gov).

- |      |                           |       |  |
|------|---------------------------|-------|--|
| 1.00 | Musculoskeletal System    | 8.00  | Skin Disorders   |
| 2.00 | Special Senses and Speech | 9.00  | Endocrine Disorders                                    |
| 3.00 | Respiratory System        | 10.00 | Congenital Disorders that Affect Multiple Body Systems |
| 4.00 | Cardiovascular System     | 11.00 | Neurological   |
| 5.00 | Digestive System          | 12.00 | Mental Disorders                                       |
| 6.00 | Genitourinary System      | 13.00 | Cancer (Malignant Neoplastic Diseases)                 |
| 7.00 | Hematological Disorders   | 14.00 | Immune Systems Disorders                               |

Official use. Do not write in this space.

Date received: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Month Day Year

DFPR license verified: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Month Day Year

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_