



City of HB
Portfolio Management
Portfolio Summary
October 31, 2014

City of Huntington Beach
 2000 Main St.
 Huntington Beach,

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
Federal Agency Issues - Coupon	123,600,000.00	123,437,476.00	123,584,699.06	74.71	1,660	1,226	1.259	1.276
Local Agency Investment Funds	12,285,475.15	12,285,475.15	12,285,475.15	7.43	1	1	0.257	0.261
Corporate Bonds	29,310,000.00	29,522,527.00	29,538,790.58	17.86	1,176	602	0.933	0.946
Investments	165,195,475.15	165,245,478.15	165,408,964.79	100.00%	1,450	1,023	1.126	1.142

Total Earnings	October 31	Month Ending	Fiscal Year To Date	Fiscal Year Ending
Current Year		143,479.80	143,479.80	
Current Budget		100,000.00	100,000.00	1,200,000.00
Last Year Actual		112,000.00	112,000.00	1,344,000.00
Average Daily Balance		168,752,003.21	168,752,003.21	
Effective Rate of Return		1.00%	1.00%	

I certify that this report accurately reflects all City pooled investments and is in conformity with all State laws and the investment policy statement filed with the City Council on February 3, 2014. A copy of this policy is available at the office of the City Clerk. The investment program herein shown provides sufficient cash flow liquidity to meet the next six month's obligations. Market Values provided by Union Bank via Interactive Data Corporation.


 Alisa Cutchen, CITY TREASURER

12-1-14

Reporting period 10/01/2014-10/31/2014

Run Date: 12/02/2014 - 10:35

Portfolio CITY
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 PM (PRF_PM1) 7.3.0
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City of HB
Portfolio Management
Portfolio Details - Investments
October 31, 2014

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
Federal Agency Issues - Coupon												
3133EDTN2	4018	Federal Farm Credit Bank		08/26/2014	5,000,000.00	5,003,750.00	5,000,000.00	1.330	AA	1.330	1,213	02/26/2018
313381M44	3953	Federal Home Loan Bank		12/28/2012	5,000,000.00	4,994,450.00	5,000,000.00	0.650	AA	0.650	788	12/28/2016
3130A0GL8	3996	Federal Home Loan Bank		12/27/2013	3,600,000.00	3,605,076.00	3,600,000.00	1.250	AA	1.250	1,517	12/27/2018
3130A0YE4	4004	Federal Home Loan Bank		03/12/2014	5,000,000.00	4,999,550.00	5,000,000.00	1.000	AA	1.000	954	06/12/2017
3130A0ZB9	4006	Federal Home Loan Bank		02/28/2014	5,000,000.00	4,984,600.00	5,000,000.00	1.050	AA	2.125	1,580	02/28/2019
3130A1UV8	4008	Federal Home Loan Bank		05/21/2014	5,000,000.00	5,002,450.00	5,000,000.00	1.250	AA	2.263	1,662	05/21/2019
3130A2B62	4012	Federal Home Loan Bank		06/26/2014	5,000,000.00	5,010,250.00	5,000,000.00	1.500	AA	2.025	1,698	06/26/2019
3130A2AH9	4013	Federal Home Loan Bank		06/26/2014	5,000,000.00	5,062,400.00	4,998,487.85	1.500	AA	2.035	1,698	06/26/2019
3130A2TG1	4017	Federal Home Loan Bank		08/27/2014	5,000,000.00	5,004,300.00	5,000,000.00	1.500	AA	2.052	1,760	08/27/2019
3134G3B90	3940	Federal Home Loan Mort Corp		08/15/2012	5,000,000.00	4,990,300.00	5,000,000.00	0.875	AA	0.875	1,018	08/15/2017
3134G33B4	3952	Federal Home Loan Mort Corp		01/11/2013	5,000,000.00	4,967,700.00	5,000,000.00	1.000	AA	1.000	1,167	01/11/2018
3134G47G7	3980	Federal Home Loan Mort Corp		06/26/2013	5,000,000.00	4,988,700.00	5,000,000.00	1.400	AA	1.400	1,333	06/26/2018
3134G4RC4	3995	Federal Home Loan Mort Corp		12/27/2013	5,000,000.00	5,008,200.00	5,000,000.00	1.150	AA	1.944	1,517	12/27/2018
3134G55H4	4010	Federal Home Loan Mort Corp		05/28/2014	5,000,000.00	5,024,900.00	5,000,000.00	1.625	AA	1.625	1,488	11/28/2018
3134G55T8	4011	Federal Home Loan Mort Corp		06/12/2014	5,000,000.00	5,003,200.00	5,000,000.00	0.700	AA	0.700	772	12/12/2016
3135G0RK1	3945	Fed. Nat'l Mort. Assoc.		11/07/2012	5,000,000.00	4,973,500.00	5,000,000.00	0.900	AA	0.900	1,102	11/07/2017
3136G07K1	3947	Fed. Nat'l Mort. Assoc.		12/07/2012	5,000,000.00	4,983,750.00	5,000,000.00	0.700	AA	1.002	1,131	12/06/2017
3136G17E3	3950	Fed. Nat'l Mort. Assoc.		12/26/2012	5,000,000.00	5,000,200.00	5,000,000.00	0.700	AA	1.042	1,151	12/26/2017
3136G1A66	3951	Fed. Nat'l Mort. Assoc.		12/26/2012	5,000,000.00	4,995,650.00	5,000,000.00	0.700	AA	1.053	1,151	12/26/2017
3136G1AY5	3955	Fed. Nat'l Mort. Assoc.		01/30/2013	5,000,000.00	4,994,250.00	5,000,000.00	0.750	AA	1.078	1,186	01/30/2018
3136G1CJ6	3957	Fed. Nat'l Mort. Assoc.		02/21/2013	5,000,000.00	4,940,800.00	5,000,000.00	0.750	AA	1.193	1,208	02/21/2018
3136G1E62	3961	Fed. Nat'l Mort. Assoc.		02/25/2013	5,000,000.00	5,000,900.00	5,000,000.00	0.600	AA	0.600	663	08/25/2016
3136G1EP0	3964	Fed. Nat'l Mort. Assoc.		03/12/2013	5,000,000.00	4,959,150.00	5,000,000.00	1.100	AA	1.100	1,227	03/12/2018
3135G0YA5	3978	Fed. Nat'l Mort. Assoc.		06/19/2013	5,000,000.00	4,990,000.00	5,000,000.00	0.750	AA	0.750	779	12/19/2016
3136G1NB1	3979	Fed. Nat'l Mort. Assoc.		06/19/2013	5,000,000.00	4,949,450.00	4,986,211.21	0.800	AA	0.907	961	06/19/2017
Subtotal and Average			126,175,961.22		123,600,000.00	123,437,476.00	123,584,699.06			1.276	1,226	
Local Agency Investment Funds												
SYS982	982	Laif City			12,285,475.15	12,285,475.15	12,285,475.15	0.261		0.261	1	
Subtotal and Average			12,278,829.44		12,285,475.15	12,285,475.15	12,285,475.15			0.261	1	
Corporate Bonds												
037833AJ9	3976	Apple Inc.		05/28/2013	3,000,000.00	2,942,220.00	2,984,642.70	1.000	AA	1.151	1,279	05/03/2018
084664AT8	3895	Berkshire Hathaway Fin		08/26/2011	1,310,000.00	1,321,397.00	1,319,068.94	4.850	AA	1.390	75	01/15/2015
14912L4Y4	3930	Caterpillar Financial Corp.		05/30/2012	2,000,000.00	2,001,780.00	2,000,515.50	1.125	A	0.911	44	12/15/2014
14912L5D9	3936	Caterpillar Financial Corp.		08/03/2012	3,000,000.00	3,013,320.00	3,009,961.89	1.100	A	0.520	209	05/29/2015

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Portfolio Management
Portfolio Details - Investments
October 31, 2014**

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
Corporate Bonds												
36962G6R0	3956	General Electric Capital Corp		01/25/2013	2,000,000.00	2,010,160.00	2,000,465.96	1.000	AA	0.980	433	01/08/2016
36962G5W0	3994	General Electric Capital Corp		12/26/2013	5,000,000.00	5,134,050.00	5,122,500.58	2.300	AAA	1.291	908	04/27/2017
36962G6K5	4007	General Electric Capital Corp		05/12/2014	2,500,000.00	2,514,200.00	2,519,306.17	1.600	AA	1.340	1,115	11/20/2017
24422ERS0	3948	John Deere Capital		12/11/2012	2,000,000.00	2,006,940.00	2,004,977.78	0.950	A	0.570	240	06/29/2015
674599CB9	3977	Occidental Petroleum		05/28/2013	3,000,000.00	3,037,740.00	3,046,370.80	1.750	A	1.059	837	02/15/2017
713448CA4	3988	PEPSICO INC		11/19/2013	2,500,000.00	2,506,250.00	2,504,914.66	0.700	A	0.448	285	08/13/2015
931142CX9	3943	Wal-Mart Stores		08/14/2012	3,000,000.00	3,034,470.00	3,026,065.60	1.500	AA	0.606	358	10/25/2015
Subtotal and Average			30,297,212.55		29,310,000.00	29,522,527.00	29,538,790.58			0.946	602	
Total and Average			168,752,003.21		165,195,475.15	165,245,478.15	165,408,964.79			1.142	1,023	

City of HB
Portfolio Management
Activity By Type
October 1, 2014 through October 31, 2014

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CUSIP	Investment #	Issuer	Stated Rate	Transaction Date	Purchases or Deposits	Redemptions or Withdrawals	Balance
Federal Agency Issues - Coupon							
3133805K9	3941	Federal Home Loan Bank	0.720	10/24/2014	0.00	3,275,646.71	
3135G0SB0	3954	Fed. Nat'l Mort. Assoc.	0.375	10/02/2014	0.00	4,996,057.13	
Subtotal					0.00	8,271,703.84	123,584,699.06
Local Agency Investment Funds (Monthly Summary)							
SYS982	982	Laif City	0.261		14,715.50	0.00	
Subtotal					14,715.50	0.00	12,285,475.15
Corporate Bonds							
36962G4G6	3949	General Electric Capital Corp	3.750	10/06/2014	0.00	1,655,227.73	
24422ERK7	3937	John Deere Capital	1.250	10/06/2014	0.00	3,003,638.33	
Subtotal					0.00	4,658,866.06	29,538,790.58
Total					14,715.50	12,930,569.90	165,408,964.79

**City of HB
Portfolio Management
Activity Summary
October 2013 through October 2014**

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Month End	Year	Number of Securities	Average Balance	Yield to Maturity		Managed Pool Rate	Number of Investments Purchased	Number of Investments Redeemed	Average Term	Average Days to Maturity
				360 Equivalent	365 Equivalent					
October	2013	37	179,253,024.68	0.813	0.825	0.257	0	3	1,306	1,018
November	2013	36	165,557,574.93	0.809	0.820	0.263	2	3	1,279	992
December	2013	40	165,737,784.63	0.916	0.929	0.264	5	1	1,304	1,031
January	2014	40	177,491,428.43	0.892	0.904	0.244	2	1	1,259	988
February	2014	40	188,868,178.60	0.851	0.863	0.236	3	3	1,180	936
March	2014	42	197,031,584.93	0.909	0.921	0.236	2	0	1,284	1,003
April	2014	42	196,436,692.66	0.908	0.921	0.233	0	0	1,284	977
May	2014	41	193,837,931.04	0.962	0.975	0.228	3	4	1,286	977
June	2014	42	189,731,088.09	0.984	0.997	0.228	3	2	1,298	979
July	2014	40	193,802,929.47	0.978	0.992	0.244	0	2	1,298	946
August	2014	41	187,498,755.91	1.028	1.042	0.260	2	1	1,327	960
September	2014	41	187,916,562.38	1.083	1.098	0.246	0	0	1,424	1,002
October	2014	37	168,752,003.21	1.126	1.142	0.261	0	4	1,450	1,023
Average		40	183,947,311.25	0.943%	0.956%	0.246	2	2	1,306	987

**City of HB
Portfolio Management
Interest Earnings Summary
October 31, 2014**

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	October 31 Month Ending	Fiscal Year To Date
CD/Coupon/Discount Investments:		
Interest Collected	127,562.65	127,562.65
Plus Accrued Interest at End of Period	498,777.71	498,777.71
Less Accrued Interest at Beginning of Period	(480,314.88)	(480,314.88)
Less Accrued Interest at Purchase During Period	(0.00)	(0.00)
	<hr/>	<hr/>
Interest Earned during Period	146,025.48	146,025.48
Adjusted by Premiums and Discounts	-15,341.21	-15,341.21
Adjusted by Capital Gains or Losses	10,073.67	10,073.67
	<hr/>	<hr/>
Earnings during Periods	140,757.94	140,757.94
Pass Through Securities:		
Interest Collected	0.00	0.00
Plus Accrued Interest at End of Period	0.00	0.00
Less Accrued Interest at Beginning of Period	(0.00)	(0.00)
Less Accrued Interest at Purchase During Period	(0.00)	(0.00)
	<hr/>	<hr/>
Interest Earned during Period	0.00	0.00
Adjusted by Premiums and Discounts	0.00	0.00
Adjusted by Capital Gains or Losses	0.00	0.00
	<hr/>	<hr/>
Earnings during Periods	0.00	0.00
Cash/Checking Accounts:		
Interest Collected	14,715.50	14,715.50
Plus Accrued Interest at End of Period	4,903.15	4,903.15
Less Accrued Interest at Beginning of Period	(16,896.79)	(16,896.79)
	<hr/>	<hr/>
Interest Earned during Period	2,721.86	2,721.86
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Total Interest Earned during Period	148,747.34	148,747.34
Total Adjustments from Premiums and Discounts	-15,341.21	-15,341.21
Total Capital Gains or Losses	10,073.67	10,073.67
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Total Earnings during Period	143,479.80	143,479.80

<p align="center"> State of California Pooled Money Investment Account Market Valuation 10/31/2014 </p>
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Carrying Cost Plus			
Description	Accrued Interest Purch.	Fair Value	Accrued Interest
United States Treasury:			
Bills	\$ 11,138,020,722.75	\$ 11,146,519,500.00	NA
Notes	\$ 18,513,242,596.54	\$ 18,535,692,500.00	\$ 20,423,885.50
Federal Agency:			
SBA	\$ 561,088,301.66	\$ 556,484,910.43	\$ 512,473.75
MBS-REMICs	\$ 107,647,621.64	\$ 115,348,260.67	\$ 512,618.92
Debentures	\$ 2,059,410,921.24	\$ 2,058,696,450.00	\$ 2,952,711.40
Debentures FR	\$ -	\$ -	\$ -
Discount Notes	\$ 1,099,463,750.00	\$ 1,099,916,000.00	NA
GNMA	\$ -	\$ -	\$ -
Supranational Debentures	\$ 399,927,859.19	\$ 400,281,000.00	\$ 385,602.50
CDs and YCDs FR	\$ -	\$ -	\$ -
Bank Notes	\$ 300,000,000.00	\$ 299,866,514.97	\$ 72,888.89
CDs and YCDs	\$ 8,150,026,364.38	\$ 8,146,899,967.96	\$ 3,667,270.85
Commercial Paper	\$ 4,369,153,681.11	\$ 4,369,120,664.17	NA
Corporate:			
Bonds FR	\$ -	\$ -	\$ -
Bonds	\$ -	\$ -	\$ -
Repurchase Agreements	\$ -	\$ -	\$ -
Reverse Repurchase	\$ -	\$ -	\$ -
Time Deposits	\$ 4,942,740,000.00	\$ 4,942,740,000.00	NA
AB 55 & GF Loans	\$ 5,904,339,467.74	\$ 5,904,339,467.74	NA
TOTAL	\$ 57,545,061,286.25	\$ 57,575,905,235.94	\$ 28,527,451.81

Fair Value Including Accrued Interest	\$	57,604,432,687.75
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Repurchase Agreements, Time Deposits, AB 55 & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).



Statement of Cash Receipts and Disbursements and Summary of Cash by Fund

Finance Department
October 2014

<u>Cash Receipts and Disbursements</u>	<u>September 2014</u>	<u>October 2014</u>
Receipts		
Property Tax Receipts	\$1,549,610	\$116,849
Utility Tax Receipts (UUT)	1,808,755	1,903,024
Sales Tax Receipts	2,322,197	1,767,000
1/2 Cent Safety Sales Tax Receipts	173,787	140,557
Highway Users Tax Receipts (HUT)	866,117	507,513
Transient Occupancy Tax Receipts (TOT)	1,077,692	714,687
Government Funds	134,920	343,033
Capital Funds	62,458	798,455
Debt Service Funds	1,121,706	-
Enterprise Funds	5,316,591	5,357,284
Fiduciary Funds	3,280,920	1,242,828
Internal Service Funds	415,558	699,017
Special Revenue Funds	2,088,702	2,361,417
All Other Receipts	3,016,765	4,820,652
Total Receipts	\$23,235,780	\$20,772,315
Disbursements		
Total Disbursements	(29,223,331)	(21,899,400)
Net Change in Cash Flow	(\$5,987,551)	(\$1,127,085)
Summary of Cash by Fund	September 2014	October 2014
General Fund	63,874,739	53,691,336
Government Funds	647,386	937,128
Capital Funds	11,604,256	12,333,765
Debt Service Funds	10,036	6,687
Enterprise Funds	82,614,366	84,271,375
Fiduciary Funds	10,934,505	11,130,530
Internal Service Funds	4,859,704	5,227,983
Special Revenue Funds	21,331,031	21,416,612
General Ledger Cash Balances	195,876,024	189,015,417 *

* Total cash will differ from investment portfolio total due to outstanding checks and/or other timing differences.

Note: Above information was obtained from the City's accounting system records. The above information includes receipts from maturing investments and payments for purchased investments in the city investment portfolio. This statement is prepared in compliance with the City's Charter.