



**City of HB**  
**Portfolio Management**  
**Portfolio Summary**  
**January 31, 2015**

City of Huntington Beach  
 2000 Main St.  
 Huntington Beach,

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 360 Equiv.	YTM 365 Equiv.
Federal Agency Issues - Coupon	120,000,000.00	120,308,500.00	119,982,391.74	65.03	1,623	1,154	1.236	1.254
Local Agency Investment Funds	32,298,361.47	32,298,361.47	32,298,361.47	17.51	1	1	0.258	0.262
Corporate Bonds	32,000,000.00	32,345,495.00	32,213,338.43	17.46	1,223	844	1.142	1.158
<b>Investments</b>	<b>184,298,361.47</b>	<b>184,952,356.47</b>	<b>184,494,091.64</b>	<b>100.00%</b>	<b>1,269</b>	<b>898</b>	<b>1.049</b>	<b>1.063</b>
<hr/>								
<b>Cash and Accrued Interest</b>								
Accrued Interest at Purchase		33,009.72	33,009.72					
Subtotal		33,009.72	33,009.72					
<b>Total Cash and Investments</b>	<b>184,298,361.47</b>	<b>184,985,366.19</b>	<b>184,527,101.36</b>		<b>1,269</b>	<b>898</b>	<b>1.049</b>	<b>1.063</b>

Total Earnings	January 31 Month Ending	Fiscal Year To Date	Fiscal Year Ending
Current Year	148,303.65	562,154.14	
Current Budget	100,000.00	400,000.00	1,200,000.00
Last Year Actual	112,000.00	448,000.00	1,344,000.00
<b>Average Daily Balance</b>	<b>186,653,300.48</b>	<b>175,422,768.71</b>	
<b>Effective Rate of Return</b>	<b>0.94%</b>	<b>0.95%</b>	

I certify that this report accurately reflects all City pooled investments and is in conformity with all State laws and the investment policy statement filed with the City Council on February 3, 2014. A copy of this policy is available at the office of the City Clerk. The investment program herein shown provides sufficient cash flow liquidity to meet the next six month's obligations. Market Values provided by Union Bank via Interactive Data Corporation.

  
 Alisa Cutchen, CITY TREASURER

3.5.15

Reporting period 01/01/2015-01/31/2015

Run Date: 03/05/2015 - 12:32

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**City of HB**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**January 31, 2015**

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
<b>Federal Agency Issues - Coupon</b>												
313381M44	3953	Federal Home Loan Bank		12/28/2012	5,000,000.00	5,004,250.00	5,000,000.00	0.650	AA	0.650	696	12/28/2016
3130A2AH9	4013	Federal Home Loan Bank		06/26/2014	5,000,000.00	5,177,600.00	4,998,569.10	1.500	AA	2.035	1,606	06/26/2019
3130A2TG1	4017	Federal Home Loan Bank		08/27/2014	5,000,000.00	5,004,950.00	5,000,000.00	1.500	AA	2.052	1,668	08/27/2019
3130A3PA6	4020	Federal Home Loan Bank		12/30/2014	5,000,000.00	5,036,950.00	5,000,000.00	1.550	AA	1.892	1,793	12/30/2019
3130A3KF0	4021	Federal Home Loan Bank		12/18/2014	5,000,000.00	5,020,200.00	4,997,559.72	1.500	AA	2.112	1,781	12/18/2019
3130A3KU7	4022	Federal Home Loan Bank		12/12/2014	5,000,000.00	5,008,050.00	5,000,000.00	1.625	AAA	2.035	1,775	12/12/2019
3130A3TA2	4038	Federal Home Loan Bank		12/30/2014	5,000,000.00	5,020,500.00	4,998,742.65	1.000	AA	1.010	926	08/15/2017
3134G3B90	3940	Federal Home Loan Mort Corp		08/15/2012	5,000,000.00	5,022,300.00	5,000,000.00	0.875	AA	0.875	926	08/15/2017
3134G33B4	3952	Federal Home Loan Mort Corp		01/11/2013	5,000,000.00	5,004,800.00	5,000,000.00	1.000	AA	1.000	1,075	01/11/2018
3134G47G7	3980	Federal Home Loan Mort Corp		06/26/2013	5,000,000.00	5,008,350.00	5,000,000.00	1.400	AA	1.400	1,241	06/26/2018
3134G55H4	4010	Federal Home Loan Mort Corp		05/28/2014	5,000,000.00	5,022,700.00	5,000,000.00	1.625	AA	1.625	1,396	11/28/2018
3134G55T8	4011	Federal Home Loan Mort Corp		06/12/2014	5,000,000.00	5,003,300.00	5,000,000.00	0.700	AA	0.700	680	12/12/2016
3134G5TD7	4035	Federal Home Loan Mort Corp		12/26/2014	5,000,000.00	5,008,700.00	5,000,000.00	1.375	AA	1.375	1,059	12/26/2017
3134G5U52	4037	Federal Home Loan Mort Corp		12/26/2014	5,000,000.00	5,011,700.00	5,000,000.00	1.700	AA	1.700	1,424	12/26/2018
3135G0RK1	3945	Fed. Nat'l Mort. Assoc.		11/07/2012	5,000,000.00	4,996,300.00	5,000,000.00	0.900	AA	0.900	1,010	11/07/2017
3136G07K1	3947	Fed. Nat'l Mort. Assoc.		12/07/2012	5,000,000.00	5,001,650.00	5,000,000.00	0.700	AA	1.002	1,039	12/06/2017
3136G17E3	3950	Fed. Nat'l Mort. Assoc.		12/26/2012	5,000,000.00	5,004,000.00	5,000,000.00	0.700	AA	1.042	1,059	12/26/2017
3136G1A66	3951	Fed. Nat'l Mort. Assoc.		12/26/2012	5,000,000.00	5,003,800.00	5,000,000.00	0.700	AA	1.053	1,059	12/26/2017
3136G1AY5	3955	Fed. Nat'l Mort. Assoc.		01/30/2013	5,000,000.00	5,006,000.00	5,000,000.00	0.750	AA	1.078	1,094	01/30/2018
3136G1CJ6	3957	Fed. Nat'l Mort. Assoc.		02/21/2013	5,000,000.00	4,982,050.00	5,000,000.00	0.750	AA	1.193	1,116	02/21/2018
3136G1E62	3961	Fed. Nat'l Mort. Assoc.		02/25/2013	5,000,000.00	4,990,300.00	5,000,000.00	0.600	AA	0.600	571	08/25/2016
3136G1EP0	3964	Fed. Nat'l Mort. Assoc.		03/12/2013	5,000,000.00	5,006,850.00	5,000,000.00	1.100	AA	1.100	1,135	03/12/2018
3135G0YA5	3978	Fed. Nat'l Mort. Assoc.		06/19/2013	5,000,000.00	5,003,600.00	5,000,000.00	0.750	AA	0.750	687	12/19/2016
3136G1NB1	3979	Fed. Nat'l Mort. Assoc.		06/19/2013	5,000,000.00	4,959,600.00	4,987,520.27	0.800	AA	0.907	869	06/19/2017
<b>Subtotal and Average</b>			<b>124,014,394.19</b>		<b>120,000,000.00</b>	<b>120,308,500.00</b>	<b>119,982,391.74</b>			<b>1.254</b>	<b>1,154</b>	
<b>Local Agency Investment Funds</b>												
SYS982	982	Laif City			32,298,361.47	32,298,361.47	32,298,361.47	0.262		0.262	1	
<b>Subtotal and Average</b>			<b>32,292,541.84</b>		<b>32,298,361.47</b>	<b>32,298,361.47</b>	<b>32,298,361.47</b>			<b>0.262</b>	<b>1</b>	
<b>Corporate Bonds</b>												
037833AJ9	3976	Apple Inc.		05/28/2013	3,000,000.00	2,987,820.00	2,985,737.92	1.000	AA	1.151	1,187	05/03/2018
14912L5P2	4024	Caterpillar Financial Corp.		12/10/2014	3,000,000.00	3,010,050.00	2,977,054.26	1.300		1.555	1,124	03/01/2018
36962G5W0	3994	General Electric Capital Corp		12/26/2013	5,000,000.00	5,146,350.00	5,110,195.84	2.300	AAA	1.291	816	04/27/2017
36962G6K5	4007	General Electric Capital Corp		05/12/2014	2,500,000.00	2,529,100.00	2,517,725.14	1.600	AA	1.340	1,023	11/20/2017
36962G6W9	4036	General Electric Capital Corp		12/19/2014	2,000,000.00	2,018,640.00	2,011,298.12	1.625	AA	1.442	1,156	04/02/2018

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**City of HB**  
**Portfolio Management**  
**Portfolio Details - Investments**  
**January 31, 2015**

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity	Maturity Date
<b>Corporate Bonds</b>												
24422ERS0	3948	John Deere Capital		12/11/2012	2,000,000.00	2,005,040.00	2,003,095.42	0.950	A	0.570	148	06/29/2015
674599CB9	3977	Occidental Petroleum		05/28/2013	3,000,000.00	3,040,860.00	3,041,306.03	1.750	A	1.059	745	02/15/2017
713448CA4	3988	PEPSICO INC		11/19/2013	2,500,000.00	2,503,775.00	2,503,346.15	0.700	A	0.448	193	08/13/2015
89233P7E0	4023	Toyota Motor Credit		12/10/2014	3,000,000.00	3,017,880.00	2,989,982.43	1.375		1.491	1,074	01/10/2018
89236TAY1	4039	Toyota Motor Credit		01/26/2015	3,000,000.00	3,062,580.00	3,054,158.37	2.000	AA	1.500	1,361	10/24/2018
931142CX9	3943	Wal-Mart Stores		08/14/2012	3,000,000.00	3,023,400.00	3,019,438.75	1.500	AA	0.606	266	10/25/2015
<b>Subtotal and Average</b>			<b>30,346,364.44</b>		<b>32,000,000.00</b>	<b>32,345,495.00</b>	<b>32,213,338.43</b>			<b>1.158</b>	<b>844</b>	
<b>Total and Average</b>			<b>186,653,300.48</b>		<b>184,298,361.47</b>	<b>184,952,356.47</b>	<b>184,494,091.64</b>			<b>1.063</b>	<b>898</b>	

**City of HB  
Portfolio Management  
Portfolio Details - Cash  
January 31, 2015**

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CUSIP	Investment #	Issuer	Average Balance	Purchase Date	Par Value	Market Value	Book Value	Stated Rate	S&P	YTM 365	Days to Maturity
Average Balance			0.00	Accrued Interest at Purchase		33,009.72	33,009.72	0			
				Subtotal		33,009.72	33,009.72				
Total Cash and Investments			186,653,300.48	184,298,361.47		184,985,366.19	184,527,101.36	1.063		898	



**City of HB**  
**Portfolio Management**  
**Activity By Type**  
**January 1, 2015 through January 31, 2015**

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CUSIP	Investment #	Issuer	Stated Rate	Transaction Date	Purchases or Deposits	Redemptions or Withdrawals	Balance
<b>Federal Agency Issues - Coupon</b>							
3133EDTN2	4018	Federal Farm Credit Bank	1.330	01/26/2015	0.00	5,000,000.00	
		<b>Subtotal</b>			<b>0.00</b>	<b>5,000,000.00</b>	<b>119,982,391.74</b>
<b>Local Agency Investment Funds (Monthly Summary)</b>							
SYS982	982	Laif City	0.262		12,886.32	0.00	
		<b>Subtotal</b>			<b>12,886.32</b>	<b>0.00</b>	<b>32,298,361.47</b>
<b>Corporate Bonds</b>							
084664AT8	3895	Berkshire Hathaway Fin	4.850	01/15/2015	0.00	1,310,000.00	
89236TAY1	4039	Toyota Motor Credit	2.000	01/26/2015	3,054,360.00	0.00	
		<b>Subtotal</b>			<b>3,054,360.00</b>	<b>1,310,000.00</b>	<b>32,213,338.43</b>
		<b>Total</b>			<b>3,067,246.32</b>	<b>6,310,000.00</b>	<b>184,494,091.64</b>

**City of HB**  
**Portfolio Management**  
**Activity Summary**  
**January 2014 through January 2015**

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Month End	Year	Number of Securities	Average Balance	Yield to Maturity		Managed Pool Rate	Number of Investments Purchased	Number of Investments Redeemed	Average Term	Average Days to Maturity
				360 Equivalent	365 Equivalent					
January	2014	40	177,491,428.43	0.892	0.904	0.244	2	1	1,259	988
February	2014	40	188,868,178.60	0.851	0.863	0.236	3	3	1,180	936
March	2014	42	197,031,584.93	0.909	0.921	0.236	2	0	1,284	1,003
April	2014	42	196,436,692.66	0.908	0.921	0.233	0	0	1,284	977
May	2014	41	193,837,931.04	0.962	0.975	0.228	3	4	1,286	977
June	2014	42	189,731,088.09	0.984	0.997	0.228	3	2	1,298	979
July	2014	40	193,802,929.47	0.978	0.992	0.244	0	2	1,298	946
August	2014	41	187,498,755.91	1.028	1.042	0.260	2	1	1,327	960
September	2014	41	187,916,562.38	1.083	1.098	0.246	0	0	1,424	1,002
October	2014	37	168,752,003.21	1.126	1.142	0.261	0	4	1,450	1,023
November	2014	35	166,568,219.77	0.968	0.981	0.261	0	2	1,264	848
December	2014	37	179,431,920.78	1.052	1.066	0.267	9	7	1,268	915
January	2015	36	186,653,300.48	1.049	1.063	0.262	1	2	1,269	898
Average		40	185,675,205.48	0.984%	0.997%	0.247	2	2	1,299	958

**City of HB  
Portfolio Management  
Interest Earnings Summary  
January 31, 2015**

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	January 31 Month Ending	Fiscal Year To Date
<b>CD/Coupon/Discount Investments:</b>		
Interest Collected	106,663.33	735,748.19
Plus Accrued Interest at End of Period	323,609.76	323,609.77
Less Accrued Interest at Beginning of Period	( 279,080.02)	( 480,314.88)
Less Accrued Interest at Purchase During Period	( 0.00)	( 0.00)
	<hr/>	<hr/>
Interest Earned during Period	151,193.07	579,043.08
Adjusted by Premiums and Discounts	-10,075.17	-52,367.06
Adjusted by Capital Gains or Losses	0.00	15,406.05
	<hr/>	<hr/>
Earnings during Periods	141,117.90	542,082.07
<b>Pass Through Securities:</b>		
Interest Collected	0.00	0.00
Plus Accrued Interest at End of Period	0.00	0.00
Less Accrued Interest at Beginning of Period	( 0.00)	( 0.00)
Less Accrued Interest at Purchase During Period	( 0.00)	( 0.00)
	<hr/>	<hr/>
Interest Earned during Period	0.00	0.00
Adjusted by Premiums and Discounts	0.00	0.00
Adjusted by Capital Gains or Losses	0.00	0.00
	<hr/>	<hr/>
Earnings during Periods	0.00	0.00
<b>Cash/Checking Accounts:</b>		
Interest Collected	12,886.32	27,601.82
Plus Accrued Interest at End of Period	9,367.04	9,367.04
Less Accrued Interest at Beginning of Period	( 15,067.61)	( 16,896.79)
	<hr/>	<hr/>
Interest Earned during Period	7,185.75	20,072.07
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Total Interest Earned during Period	158,378.82	599,115.15
Total Adjustments from Premiums and Discounts	-10,075.17	-52,367.06
Total Capital Gains or Losses	0.00	15,406.05
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Total Earnings during Period	148,303.65	562,154.14



Fair Value Including Accrued Interest	\$	60,532,149,619.73
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Repurchase Agreements, Time Deposits, AB 55 & General Fund loans, and Reverse Repurchase agreements are carried at portfolio book value (carrying cost).





## Statement of Cash Receipts and Disbursements and Summary of Cash by Fund

Finance Department  
January 2015

<u>Cash Receipts and Disbursements</u>	<u>December 2014</u>	<u>January 2015</u>
<b>Receipts</b>		
Property Tax Receipts	\$25,057,675	\$16,282,993
Utility Tax Receipts (UUT)	1,570,916	1,724,902
Sales Tax Receipts	2,682,928	1,798,400
1/2 Cent Safety Sales Tax Receipts	242,380	164,576
Highway Users Tax Receipts (HUT)	1,087,456	367,574
Transient Occupancy Tax Receipts (TOT)	563,375	488,889
Government Funds	939,906	32,737
Capital Funds	2,754,087	56,790
Debt Service Funds	-	
Enterprise Funds	5,195,433	4,580,581
Fiduciary Funds	2,460,904	4,420,875
Internal Service Funds	548,002	497,486
Special Revenue Funds	2,103,297	1,685,847
All Other Receipts	939,586	2,856,287
<b>Total Receipts</b>	<b>\$46,145,946</b>	<b>\$34,957,938</b>
<b>Disbursements</b>		
<b>Total Disbursements</b>	<b>(22,448,926)</b>	<b>(26,061,257)</b>
<b>Net Change in Cash Flow</b>	<b>\$23,697,020</b>	<b>\$8,896,681</b>
<b>Summary of Cash by Fund</b>	<b>December 2014</b>	<b>January 2015</b>
General Fund	67,317,587	73,266,482
Government Funds	1,509,356	1,489,240
Capital Funds	14,471,939	16,476,213
Debt Service Funds	5,662	6,229
Enterprise Funds	86,020,660	84,603,340
Fiduciary Funds	12,987,011	15,091,828
Internal Service Funds	5,589,984	7,898,258
Special Revenue Funds	22,114,953	22,688,355
<b>General Ledger Cash Balances</b>	<b>210,017,152</b>	<b>221,519,946 *</b>

\* Total cash will differ from investment portfolio total due to outstanding checks and/or other timing differences.

Note: Above information was obtained from the City's accounting system records. The above information includes receipts from maturing investments and payments for purchased investments in the city investment portfolio. This statement is prepared in compliance with the City's Charter.